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*Counsel to the Official Committee of
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,)	Case No. 22-10943 (MEW)
)	
Debtors. ¹)	(Jointly Administered)
)	

**SUMMARY COVER SHEET TO THE FIRST INTERIM APPLICATION
OF MCDERMOTT WILL & EMERY LLP FOR COMPENSATION FOR
SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JULY 22, 2022 THROUGH OCTOBER 31, 2022**

In accordance with the Local Rules for the Southern District of New York, McDermott
Will & Emery LLP (“McDermott” or the “Firm”), counsel to the Official Committee of
Unsecured Creditors (the “Committee”) of Voyager Digital Holdings, Inc. and its affiliated

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of Voyager Digital Holdings, Inc.’s and Voyager Digital Ltd.’s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC’s principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

debtors (collectively, the “Debtors”), submits this summary (this “Summary”) of fees and expenses sought as actual, reasonable, and necessary in the fee application to which this Summary is attached (the “Application”) for the period from July 22, 2022 through October 31, 2022 (the “Application Period”).

McDermott submits the Application as a first interim fee application in accordance with the Order (I) *Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* and (II) *Granting Related Relief*, dated August 4, 2022 [Docket No. 236] (the “Interim Compensation Order”).

Name of Applicant:	McDermott Will & Emery LLP
Name of client:	Official Committee of Unsecured Creditors
Time period covered by this application:	July 22, 2022 – October 31, 2022 ²
Total compensation sought this period:	\$5,658,727.50
Total expenses sought this period:	\$103,415.61
Petition date:	July 5, 2022
Retention date:	July 22, 2022
Date of order approving employment:	September 13, 2022
Total compensation approved by interim order to date:	N/A
Total expenses approved by interim order to date:	N/A
Total allowed compensation paid to date:	N/A
Total allowed expenses paid to date:	N/A
Blended rate in this application for all attorneys:	\$880.29
Blended rate in this application for all timekeepers:	\$766.97
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$2,277,813.60
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$63,059.28
Number of professionals included in this application	66
If applicable, number of professionals in this application not included in staffing plan approved by client:	32

² McDermott reserves the right to include any time expended in the Application Period in future application(s) if it is not included herein.

If applicable, difference between fees budgeted and compensation sought for this period:	Fees budgeted exceed compensation sought.
Number of professionals billing fewer than 15 hours to the case during this period:	25
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application:	No

Dated: New York, New York
December 20, 2022

MCDERMOTT WILL & EMERY LLP

/s/ Darren Azman

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**UNITED STATES BANKRUPTCY COURT
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In re:)	Chapter 11
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VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,)	Case No. 22-10943 (MEW)
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Debtors. ¹)	(Jointly Administered)
)	

**FIRST INTERIM APPLICATION OF MCDERMOTT WILL & EMERY LLP FOR
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JULY 22, 2022 THROUGH OCTOBER 31, 2022**

McDermott Will & Emery LLP (“McDermott”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Voyager Digital Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in these chapter 11 cases (these

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.’s and Voyager Digital Ltd.’s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC’s principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

“Chapter 11 Cases”), hereby submits its first interim fee application (the “Application”), pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2016-1(a) of the Local Rules for the Southern District of New York (the “Local Rules”), requesting: (a) interim allowance of compensation for professional services rendered by McDermott as counsel to the Committee from July 22, 2022 through October 31, 2022 (the “Application Period”) in the amount of \$5,658,727.50; (b) interim allowance of the reimbursement of actual and necessary expenses incurred by McDermott during the Application Period in the amount of \$103,415.61; and (c) payments of amounts held back from fees and expenses paid pursuant to the Monthly Fee Statements (as defined below) filed by McDermott in accordance with the Interim Compensation Order (as defined below) during the Application Period. In support of the Application, McDermott submits the declaration of Darren Azman attached hereto as **Exhibit A** (the “Azman Declaration”) and incorporated herein by reference. In further support of the Application, McDermott respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The statutory and other bases for the relief requested herein are Bankruptcy Code sections 330 and 331, Rule 2016 of the Bankruptcy Rules, Rule 2016-1(a) of the Local Rules, the applicable provisions of the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in*

Larger Chapter 11 Cases (the “UST Guidelines”), the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases* (the “Local Guidelines”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 236] (the “Interim Compensation Order”).

BACKGROUND

A. The Debtors’ Chapter 11 Cases

4. On July 5, 2022, (the “Petition Date”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. No trustee or examiner has been appointed in these Chapter 11 Cases.

5. On July 19, 2022, the Office of the United States Trustee (the “U.S. Trustee”) appointed the Committee pursuant to Bankruptcy Code section 1102. *See Amended Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 106].

6. On August 4, 2022, the Court entered the Interim Compensation Order.

B. Retention of McDermott as Counsel to the Committee

7. On August 22, 2022, the Committee filed the *Application for Order Authorizing the Employment of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, et al., Effective as of July 22, 2022* [Docket No. 317].

8. On September 13, 2022, the Court entered an *Order Authorizing the Employment and Retention of McDermott Will & Emery, LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc. et al. Effective as of July 22, 2022*

[Docket No. 403] (the “Retention Order”) pursuant to which the Committee was authorized to employ and retain McDermott as its attorneys in these Chapter 11 Cases. The Retention Order authorizes McDermott to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

9. On November 4, 2022, McDermott filed and served on the Application Recipients (as defined in the Interim Compensation Order) the *Combined First Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from July 22, 2022 through August 31, 2022* [Docket No. 616] (the “First Monthly Fee Statement”), pursuant to which McDermott sought payment of: (i) \$2,277,813.60 (80% of \$2,847,267.00) as compensation for professional services rendered; and (ii) \$63,059.28 for reimbursement of expenses.

10. On December 20, 2022, McDermott filed and served on the Application Recipients the *Second Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2022 through September 30, 2022* [Docket No. 761] (the “Second Monthly Fee Statement”), pursuant to which McDermott sought payment of: (i) \$1,382,745.60 (80% of \$1,728,432.00) as compensation for professional services rendered; and (ii) \$22,063.68 for reimbursement of expenses.

11. On December 20, 2022, McDermott filed and served on the Application Recipients the *Third Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2022 through October 31, 2022* [Docket No. 762] (the

“Third Monthly Fee Statement,” and together with the First Monthly Fee Statement and Second Monthly Fee Statement, the “Monthly Fee Statements”), pursuant to which McDermott sought payment of: (i) \$866,422.80 (80% of \$1,083,028.50) as compensation for professional services rendered; and (ii) \$18,292.65 for reimbursement of expenses.

**SUMMARY OF PROFESSIONAL COMPENSATION AND
REIMBURSEMENT OF EXPENSES REQUESTED**

12. The Application has been prepared in accordance with the applicable provisions of the UST Guidelines, the Local Guidelines, and the Interim Compensation Order (collectively, the “Guidelines”). By the Application, McDermott requests allowance of interim compensation for professional services rendered to the Committee during the Application Period in the amount of \$5,658,736.50 and expense reimbursements of \$103,415.61. During the Application Period, McDermott attorneys and paraprofessionals expended a total of approximately 6335.60 hours for which compensation is sought.

13. In accordance with the Interim Compensation Order, McDermott filed and served the Monthly Fee statements described in Table 1 to the Application Recipients, as identified in the Interim Compensation Order.

Table 1²

		Requested		Preliminarily Allowed		Holdback (20%)
Date Filed	Period Covered	Fees (100%)	Expenses (100%)	Fees (80%)	Expenses (100%)	
November 4, 2022 [Docket No. 616]	July 22, 2022 – August 31, 2022	\$2,847,267.00	\$63,059.28	\$2,277,813.60	\$63,059.28	\$569,453.40
December 20, 2022 [Docket No. 761]	September 1, 2022 – September 30, 2022	\$1,728,432.00	\$22,063.68	N/A	N/A	N/A

² As of the date hereof, the objection periods for McDermott’s Second Monthly Fee Statement and Third Monthly Fee Statement have not expired and thus, the preliminary allowance of fees and expenses under those statements has not yet occurred.

December 20, 2022 [Docket No. 762]	October 1, 2022 – October 31, 2022	\$1,083,028.50	\$18,292.65	N/A	N/A	N/A
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14. The fees charged by McDermott in these Chapter 11 Cases are billed in accordance with its existing billing rates and procedures in effect during the Application Period. The rates McDermott charges for the services rendered by its professionals and paraprofessionals in these Chapter 11 Cases are the same rates McDermott charges for professional and paraprofessional services rendered in comparable non-bankruptcy related matters. Such fees are reasonable based on customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy cases in a competitive national legal market.

15. All services for which McDermott requests compensation were performed for or on behalf of the Committee. McDermott has received no payment and no promises for payment from any source other than the Debtors for which services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between McDermott and any other person other than the partners of McDermott for the sharing of compensation to be received for services rendered in these Chapter 11 Cases. McDermott has not received a retainer in these Chapter 11 Cases.

16. Pursuant to the Local Guidelines, McDermott has classified all services performed for which compensation is sought for this period into one of several major categories. McDermott attempted to place the services performed in the category that best relates to the service provided. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category.

17. **Exhibit B** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates, and aggregate hours spent by each

McDermott professional and paraprofessional that provided services to the Committee during the Application Period. **Exhibit C** sets forth a task code summary that includes the aggregate hours per task code spent by McDermott professionals and paraprofessionals in rendering services to the Committee during the Application Period. **Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by McDermott in connection with services rendered to the Committee during the Application Period.

18. McDermott maintains computerized records of the time spent by McDermott attorneys and paraprofessionals in connection with the representation of the Committee. **Exhibit E** sets forth McDermott's computerized records of time expended providing professional services to the Committee. **Exhibit F** sets forth McDermott's computerized records of expenses incurred during the Fee Period in the rendition of professional services to the Committee. A summary of fees by task code against budgeted hours and fees is attached hereto as **Exhibit G**.

**SUMMARY OF SERVICES PERFORMED BY
MCDERMOTT DURING THE APPLICATION PERIOD**

19. McDermott has rendered an extraordinary level of professional services for the Committee. As described in more detail below, during the Application Period, the Committee was confronted with a variety of complex legal issues that required significant effort and attention from McDermott and the Committee's other professionals on an expedited timeframe. This necessitated the assistance of McDermott attorneys from multiple legal disciplines, often on an expedited basis, during the Application Period. As described below, the services provided by McDermott during this Application Period were actual and necessary for the administration of these Chapter 11 Cases, performed at the request of the Committee, commensurate with the

complexity and significance of the tasks, and provided substantial benefits to unsecured creditors.

20. The following is a summary of the professional services rendered by McDermott for the Committee during the Application Period. The following summary is organized in accordance with the internal system of task codes based on the Local Guidelines set up by McDermott at the outset of these Chapter 11 Cases. Task codes for which no time was billed is not included below. McDermott reserves the right to bill time to such task codes during the subsequent periods.

A. Case Administration (B110)
Fees: \$128,195.50
Hours Billed: 149.30

21. This category relates to work regarding administration of these Chapter 11 Cases. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to: (i) preparing notices; (ii) reviewing and analyzing case pleadings and background documents and forwarded them to the appropriate parties; (iii) maintaining a memorandum of critical dates; (iv) maintaining and updating task lists and work streams; (v) correspondence regarding case status, pending motions, and case administration issues, (vi) preparing and revising confidentiality agreements; (vii) preparing Committee bylaws; (viii) preparing memorandums of filed pleadings; (ix) reviewing schedules and statements; and (x) preparing for and participating on work-in-process calls. In performing the foregoing administrative tasks, McDermott utilized paraprofessionals whenever possible to conserve costs. Such paraprofessional fees were necessary and appropriate for the efficient administration of these Chapter 11 Cases.

B. Asset Analysis and Recovery (B120)
Fees: \$12,806.50
Hours Billed: 13.60

22. This category includes time McDermott expended identifying, analyzing, and reviewing potential assets and strategizing possible means to recover such assets. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to: (i) analyzing and evaluating “staked” assets and bank accounts of the Debtor, as set forth in the *Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief* [Docket No. 73] (the “FBO Motion”) and preparing responses thereto [Docket No. 193]; (ii) reviewing and evaluating proposed asset purchase agreements from potential buyers; (iii) analyzing loan agreements; evaluating the Debtors’ staking protocols; and (iv) strategizing available recovery for creditors based on prepare liquidation analyses.

C. Asset Disposition (B130)
Fees: \$623,684.00
Hours Billed: 621.90

23. This category includes time McDermott expended reviewing, analyzing, and revising potential sources of value for the estates through asset sales. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to: (i) negotiating with potential stalking horse purchasers; (ii) negotiating with the Debtors regarding the *Debtors’ Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling*

Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement, and Plan Confirmation, and (III) Granting Related Relief [Docket No. 126] (the "Bid Procedures Motion") and related statements [Docket No. 328] and order [Docket No. 248]; (iii) reviewing and analyzing the Debtors' sale of equity interests in Coinify APS as set forth in the *Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement By and Among Voyager European Holdings APS and Ascension APS and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify APS, and (III) Granting Related Relief* [Docket No. 72]; (iii) reviewing, analyzing, and evaluating various bids; (iv) communicating with potential purchasers regarding bids and the purchase of Debtors' assets, including meeting with various potential purchasers; (v) participating in the Debtors' multi-week auction; (vi) negotiating various forms of asset purchase agreements; (vii) evaluating various bid structures; (ix) meeting with the Debtors' professionals regarding the status of sale processes and evaluation of submitted bids; (x) analyzing potential regulatory issues in relation to certain bid structures and proposed purchasers; and (xi) reviewing and analyzing various sale objections.

D. Relief from Stay/Adequate Protection Proceedings (B140)

Fees: \$51,662.50

Hours Billed: 60.30

24. Time billed to this category relates primarily to actions taken by the Committee to enforce the automatic stay against third party litigation commenced in the Southern District of Florida. During the Application Period, time billed to this category also relates to the Committee's preparation of pleadings to intervene in related adversary proceedings commenced by the Debtors to enforce the automatic stay against third party litigants to preserve assets of the Debtors' estates.

E. Meetings/Communications with Creditor (B150)
Fees: \$460,651.00
Hours Billed: 487.50

25. Time billed to this category relates primarily to communications with the Committee during regularly scheduled meetings, status updates regarding filed pleadings, and correspondence regarding case strategy. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to: (i) communicating case status and pending matters with the Committee; (ii) conducting regular status meetings with the Committee regarding case issues and strategy; (iii) conducting special meetings with the Committee regarding time-sensitive case updates, including sale and proposed bidder updates; (iv) meetings with the Committee's and the Debtors' professionals or the Committee and proposed bidders regarding the sale process; (v) preparing case summary memorandums for the Committee; (iv) preparing presentations on critical case issues for the Committee; (v) reviewing reports prepared by FTI Consulting, Inc. ("FTI"), the Committee's financial advisor, to be presented to the Committee; (v) attending the 341 meeting; (vi) responding to creditor inquiries; (vii) preparing for and hosting curated virtual town halls to provide case status and information to general unsecured creditors; and (viii) preparing the *Motion of the Official Committee of Unsecured Creditors for Entry of an Order Clarifying the Requirement to Provide Access to Confidential or Privileged Information and Approving a Protocol Regarding Creditor Requests for Information, Effective as of July 19, 2022* [Docket No. 349].

F. Court Hearings (B155)
Fees: \$101,371.50
Hours Billed: 112.70

26. Time billed to this category relates primarily to McDermott's preparation and participation in hearings regarding several issues related to these Chapter 11 Cases. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to preparing for and participating in several hearings, including hearings to consider, among other things, the Debtors': (i) first- and second-day motions; (ii) Bid Procedures Motion; (iii) and the Committee's applications to retain estate professionals; (iv) motion to approve the Debtors' key employee retention plan; and (v) motion to approve the adequacy of the Disclosure Statement.

G. Fee/Employment Applications (B160)
Fees: \$148,555.50
Hours Billed: 297.10

27. Time billed to this category relates to the retention of professionals on behalf of the Committee. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to the retention of McDermott as the Committee's counsel [Docket No. 317], FTI as the Committee's financial advisor [Docket No. 318], Cassels Brock & Blackwell, LLP ("Cassels") as the Committee's Canadian counsel [Docket No. 383], Harney Westwood & Riegels, LP ("Harney") as the Committee's BVI counsel [Docket No. 608], and Epiq Corporate Restructuring, LLC ("Epiq") as the Committee's noticing and information agent [Docket No. 454].

28. Specifically, with respect to the retention of McDermott as the Committee's counsel, McDermott attorneys and paraprofessionals spent time preparing pleadings and a

comprehensive conflict analysis necessary to obtain the order of the Court approving the employment of McDermott to represent the Committee.

29. With respect to the retention of FTI as financial advisor to the Committee, McDermott attorneys and paraprofessionals spent time reviewing, filing, and serving FTI's retention application and communicating with FTI regarding the same. McDermott also spent time preparing and filing FTI's first monthly fee statement [Docket No. 617].

30. With respect to the retention of Cassels as Canadian counsel to the Committee, McDermott attorneys and paraprofessionals spent time reviewing, filing, and serving Cassels' retention application and communicating with Cassels' regarding the same.

31. With respect to the retention of Harney as BVI counsel to the Committee, McDermott attorneys and paraprofessionals spent time reviewing, filing, and serving Harney's retention application and communicating with Harney's regarding the same.

32. With respect to the retention of Epiq as noticing and information agent to the Committee, McDermott attorneys and paraprofessionals spent time reviewing, filing, and serving Epiq's retention application and communicating with Epiq regarding the same.

H. Fee/Employment Objections (B170)
Fees: \$41,937.00
Hours Billed: 38.70

33. Time billed to this category relates to the retention of the Debtors' professionals. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to reviewing retention applications and related fee statements filed by the Debtors' professionals.

I. Avoidance Action Analysis (B180)
Fees: \$6,414.50
Hours Billed: 7.80

34. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to investigating prepetition preferential transfers made for the benefit of particular creditors or insiders and strategizing potential causes of action to recover fraudulently transferred assets for the benefit of the Debtors' estates.

J. Other Contested Matters (B190)
Fees: \$141,820.50
Hours Billed: 166.20

35. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to: (i) reviewing and analyzing pending adversary proceeding dockets and pleadings; (ii) preparing pleadings in connection with the Committee's motions to intervene in pending adversary proceedings; and (iii) engaging in discovery and legal research regarding possible actions brought by the Committee against the Debtors.

K. Non-working Travel (B195)
Fees: \$26,544.50
Hours Billed: 31.80

36. During the Application Period, time billed to this category relates to time spent by McDermott attorneys related to required travel for the attendance of the Debtors' auction and for the Committee's special investigation to conduct interviews.

L. Business Operations (B210)
Fees: \$215,203.00
Hours Billed: 230.00

37. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to reviewing and analyzing the Debtors' pleadings and records relating to pre- and post-petition business operations, evaluating the Debtors' proposed business plans and operations, organizational structure, contractual obligations, cash management system, licensing and state regulatory issues, and business projections. Time billed to this category also relates to reviewing and evaluating the Debtors' staking protocols and internal risk controls, as well as the investigating the Debtors' regulatory matters, including Money Transmitter Licenses.

M. Employee Issues (B220)
Fees: \$75,264.50
Hours Billed: 78.80

38. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to reviewing and analyzing the Debtors' motion to approve key employee retention, preparing all pleadings in connection with the Committee's objections to the Debtors' motion to approve key employee retention, and discussions to resolve the Committee's objection to the Debtors' key employee retention plan.

N. Financing/Cash Collateral Issues (B230)
Fees: \$2,881.50
Hours Billed: 3.20

39. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services relating to the analysis of the Debtors' collateral positions.

O. Tax Issues (B240)
Fees: \$55,914.50
Hours Billed: 51.20

40. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to reviewing the Debtors' tax obligations and the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 30], reviewing and analyzing potential tax implications for creditors under various sale proposals, and analyzing tax implications for creditors under the Debtors' proposed plan.

P. Insurance (B290)
Fees: \$40,377.00
Hours Billed: 40.10

41. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to reviewing and analyzing the Debtors' insurance policies and the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief* [Docket No. 30], preparing a memorandum of the Debtors' insurance policies for the Committee, and evaluating potential claims that may be asserted against such policies as a result of the Committee's investigation.

Q. Claims Administration & Objections (B310)
Fees: \$73,918.00
Hours Billed: 80.20

42. Time billed to this category relates to work McDermott performed related to various claims-related issues. During the Application Period, time billed to this category relates

to time spent by McDermott attorneys and paraprofessionals providing services related to reviewing and analyzing the Debtors' amended schedules relating to the proposed treatment of claims, researching issues related to creditor standing, and analyzing certain claims to determine possible causes of action against the Debtors and related parties.

R. Plan and Disclosure Statement (B320)
Fees: \$979,162.00
Hours Billed: 978.00

43. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to: (i) negotiating a plan support agreement with the Debtors; (ii) reviewing and analyzing the *Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 17], the *First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 287], the *Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 590] (as amended, supplemented, or modified, the "Plan"), the *Disclosure Statement Relating to the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 288], and the *First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 591] (as amended, supplemented, or modified, the "Disclosure Statement"); (iii) revising the Plan and Disclosure Statement, and negotiating material terms of the Plan with the Debtors; (iv) preparing all pleadings in connection with the Committee's objections to the Debtors' disclosure statement and discussions to resolve the Committee's objection to the

Debtors' disclosure statement; (v) reviewing and analyzing additional disclosure statement objections filed by other parties [Docket Nos. 443, 512, 521, 524, 525, 526, 529, 530, 533]; (iv) reviewing and analyzing restructuring support agreement; (vi) communicating and corresponding with the Debtors and other parties regarding issues concerning the Debtors' Plan and Disclosure Statement; (vii) preparing multiple forms of letters from the Committee to creditors regarding the Committee's recommendation with respect to the Plan; and (vi) engaging in plan settlement negotiations to resolve issues with respect to the same.

S. Special Committee Investigation (B430)

Fees: \$2,421,461.00

Hours Billed: 2,821.70

44. During During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to: (i) the investigation of the Debtors' investment in Three Arrows Capital and other actions by the Debtors' insiders, including (A) negotiating the Common Interest Confidentiality Stipulation and Protective Order [Docket No. 342] with the Debtors and the Special Committee, (B) drafting multiple sets of document requests, (C) reviewing and analyzing approximately 17,000 documents produced by the Debtors, including, by way of example and not limitation, the Debtors' financial statements, business records, contracts, and internal and external communications, and (D) preparing for and participating in twelve witness interviews of employees, directors, and officers of the Debtors in connection with the Special Committee's interview of the same witnesses; (ii) conducting legal research and analysis into potential causes of action; (iii) preparing legal memoranda on potential causes of action; (iv) preparing legal memoranda regarding investigation findings; (v) negotiating investigation participation with the Debtors and the Special Committee; (vi) preparing and negotiating a confidentiality agreement

with the Debtors and the Special Committee; (vii) preparing presentations of the investigation findings for the Committee; (viii) investigating transfers and transactions made by the Debtors for the benefit of officers, directors, and other insiders; (ix) conducting investigation team strategy meetings; (x) preparing a complaint asserting causes of action identified in the investigation; (xi) preparing multiple forms of letters from the Committee to creditors regarding the Committee's recommendation with respect to the Plan; (xii) evaluating potential causes of action in connection with settlement discussions; (xiii) analyzing and evaluating the Debtors' "staked" asset positions and conducting interviews of employees of the debtors in connection with the same; (xiv) participating in settlement discussions with the Debtors and the Special Committee; and (xv) attending and participating in court hearings relevant to investigation issues.

T. Equity Committee (B440)
Fees: \$20,797.50
Hours Billed: 21.90

45. Time billed to this category relates to matters pertaining to the ad hoc group of equityholders. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to the general research into the process and appointment of an equity committee and the possible effects on the Debtors' estates and unsecured creditor claims by an equity committee's formation.

U. Foreign Proceedings (B470)
Fees: \$30,114.50
Hours Billed: 33.70

46. Time billed to this category relates to the Debtors' Canadian Recognition Proceeding pending before the Ontario Superior Court of Justice (Commercial List) pursuant to Part IV of the *Companies' Creditors Arrangement Act* (Canada) and the insolvency proceedings

of Three Arrows Capital pending in the British Virgin Islands. During the Application Period, time billed to this category relates to time spent by McDermott attorneys and paraprofessionals providing services related to reviewing, monitoring, and discussing the foregoing pending foreign matters, working with the Committee's foreign counsel, Cassels and Harneys, and developing an information sharing protocol with the Debtors in connection with the Three Arrows Capital proceeding.

ACTUAL AND NECESSARY EXPENSES

47. As set forth on **Exhibit D**, McDermott seeks allowance of reimbursement in the amount of \$103,415.61 for expenses incurred during the Application Period in the course of providing professional services to the Committee. The expenses incurred included, among other things, court and filing fees, travel expenses, online research costs, fees for obtaining transcripts, and charges for telephonic hearing appearances charges. These charges are intended to cover McDermott's direct operating costs, which costs are not incorporated into McDermott's hourly billing rates. Only clients who actually use services of the types set forth in **Exhibit D** are separately charged for such services. McDermott made every effort to minimize its disbursements in these Chapter 11 Cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Committee.

BASIS FOR RELIEF

48. Bankruptcy Code section 331 provides for the allowance of interim compensation for services rendered and reimbursement of expenses in bankruptcy cases:

Any professional person . . . may apply to the court not more than once every 120 days after an order for relief in a case under this title, or more often if the court permits, for such compensation for services rendered . . . as is provided under section 330 of this title.

11 U.S.C. § 331.

49. Section 330 provides that a court may award a professional employed under Bankruptcy Code section 327 “reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . , the court should consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3). The clear Congressional intent and policy expressed by the statute is to provide for adequate compensation to professionals in order to continue to attract qualified and competent bankruptcy practitioners to bankruptcy cases. *See In re Drexel Burnham Lambert Group, Inc.*, 133 B.R. 13, 20 (Bankr. S.D.N.Y. 1991) (“Congress’ objective on requiring that the

market, not the Court, establish attorneys' rates was to ensure that bankruptcy cases were staffed by appropriate legal specialists."); *In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833, 850 (3d Cir. 1994) ("Congress rather clearly intended to provide sufficient economic incentive to lure competent bankruptcy specialists to practice in the bankruptcy courts.").

50. In assessing the "reasonableness" of the fees requested, courts have looked to a number of factors, including those first enumerated by the Fifth Circuit in *In re First Colonial Corp. of America*, 544 F.2d 1291, 1298–99 (5th Cir. 1977), and thereafter adopted by most courts. See *In re Nine Assocs., Inc.*, 76 B.R. 943, 945 (S.D.N.Y. 1987) (adopting *First Colonial/Johnson* analysis); *In re Cuisine Magazine, Inc.*, 61 B.R. 210, 212–13 (Bankr. S.D.N.Y. 1986) (same). Among other things, such factors include, (i) the time and labor required; (ii) the novelty and difficulty of the legal questions involved; (iii) the skill requisite to perform the legal services properly; (iv) the preclusion of other employment by applicant due to acceptance of the case; (v) the customary fees for matters of this type; (vi) the amounts involved; and (vii) the experience, reputation and ability of the attorneys. McDermott respectfully submits that application of such factors supports allowance of the compensation requested by McDermott.

- a. **Time and Labor Required:** McDermott billed a total of \$5,658,727.50 and 6325.70 hours, respectively, of professional and paraprofessional services during the Application Period. As evidenced by this Application, McDermott professionals and paraprofessionals worked diligently and efficiently without unnecessary duplication of efforts throughout the Application Period. Whenever possible, McDermott sought to minimize the costs of McDermott's services to the Committee by utilizing talented junior attorneys and paraprofessionals to handle the more routine aspects of the assignments. The services were performed in an effective and efficient manner commensurate with the complexity, exigency, and importance of the issues involved. In addition, McDermott's representation of the Committee has required it to balance the need to provide quality services with the need to act quickly and represent the Committee in an effective, efficient, and timely manner. McDermott submits that the hours spent were reasonable given the size and complexity of the Chapter 11 Cases, the significant, and often urgent, legal and business issues raised, and the numerous pleadings filed in the Chapter 11 Cases.

- b. Novelty and Difficulty of the Legal Questions Involved:** McDermott tasked knowledgeable attorneys to research, analyze, and advise the Committee on difficult and complex issues during the Application Period, including issues related to bankruptcy, cryptocurrency, litigation, tax, and mergers & acquisitions. McDermott, together with the Committee and its other advisors, investigated complex claims and causes of action, conducted witness interviews and discovery, analyzed issues pertaining to the sale of the Debtors' assets, and negotiated terms of the Debtors' chapter 11 plan.
- c. Skill Requisite to Perform the Legal Services Properly:** McDermott believes that its recognized expertise in the areas of financial restructuring and corporate reorganization, as well as cryptocurrency, and its ability to draw from highly experienced professionals in other areas of McDermott's practice has contributed to the effective administration of the Chapter 11 Cases and benefited the Committee, the Debtors, their estates, and their unsecured creditors. Due to the nature and complexity of the legal issues presented by the Chapter 11 Cases, McDermott was required to exhibit a high degree of legal skill in areas related to, among others, bankruptcy, cryptocurrency, litigation, tax, and mergers & acquisitions. Additionally, McDermott's strong working relationship with the legal and financial advisors to other parties in interest enabled McDermott to work with such advisors towards a swift, consensual resolution of some of the salient issues in the Chapter 11 Cases.
- d. Preclusion of Other Employment by Applicant Due to Acceptance of the Case:** Due to the size of McDermott's restructuring and litigation departments, McDermott's representation of the Committee did not preclude its acceptance of new clients, but the demands for immediate and substantive action in the Chapter 11 Cases imposed significant burdens on McDermott professionals and paraprofessionals working concurrently on other matters.
- e. Customary Fees for Matters of this Type:** The fees charged by McDermott in the Chapter 11 Cases are billed in accordance with its existing billing rates and procedures in effect during the Application Period. The rates McDermott charges for the services rendered by its professionals and paraprofessionals in the Chapter 11 Cases are comparable to the rates McDermott charges for professional and paraprofessional services rendered in comparable nonbankruptcy related matters. Moreover, when McDermott's restructuring professionals and paraprofessionals work on nonbankruptcy matters, the firm generally charges their standard rate. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable nonbankruptcy cases in a competitive national legal market. In addition, the firm's customary hourly rates and rate structure reflect that restructuring and related matters typically involve great complexity, numerous tasks requiring a high level of expertise, and severe time pressures, as is the case here.

- f. Whether the Fee is Fixed or Contingent:** Pursuant to Bankruptcy Code sections 330 and 331, all fees sought by professionals employed under Bankruptcy Code section 1103 are contingent pending final approval by the Court, and are subject to adjustment depending on the services rendered and the results obtained. The contingency of full and actual compensation to McDermott increased the risk McDermott was assuming by representing the Committee in the Chapter 11 Cases.
- g. Time Limitations Imposed by the Client or Other Circumstances:** During the Application Period, McDermott was required to analyze and address certain issues arising in the Chapter 11 Cases under compressed timelines. For example, McDermott and the Committee's other advisors were faced with limited time in which to evaluate the Debtors' approach to these unprecedented Chapter 11 Cases, including the need to evaluate potentially valuable claims and causes of action within 90 days after the Petition Date. The tremendous efforts of McDermott professionals and paraprofessionals in completing this work permitted the Committee to address effectively various issues for the benefit of the Debtors' unsecured creditors.
- h. Amounts Involved and Results Obtained:** McDermott professionals and paraprofessionals worked diligently to maximize value for the Debtors' estates and creditors. During the Application Period, and as described in the summary of services herein, McDermott was instrumental in analyzing potential sources of recovery for the benefit of unsecured creditors. In particular, McDermott successfully negotiated numerous concessions from the Debtors regarding plan provisions.
- i. Undesirability of the Cases:** This factor is not applicable to the Chapter 11 Cases.
- j. The Experience, Reputation, and Ability of the Attorneys:** McDermott is an international law firm that is consistently recognized as a top tier law firm in the field of creditors' rights, business restructuring, and cryptocurrency. During the Application Period, McDermott solicited the skill and expertise of its attorneys and paraprofessionals. McDermott professionals have actively represented creditors and creditors' committees, as well as other parties in interests, in a number of the nation's largest chapter 11 cases. McDermott's extensive experience enables it to perform the services described herein competently and expeditiously.
- k. Nature and Length of Professional Relationship:** McDermott has been rendering professional services to the Committee since it was selected as counsel to the Committee on July 22, 2022.

51. For the foregoing reasons, McDermott respectfully submits that the services rendered by McDermott were necessary and beneficial to the Committee and performed in a timely manner. The compensation requested during the Application Period is reasonable in light of the nature, extent and value of the professional services performed during the Chapter 11 Cases. Accordingly, McDermott respectfully submits that the Court approve the compensation for professional services and reimbursement of expenses sought herein.

STATEMENT PURSUANT TO APPENDIX B GUIDELINES

52. The following is provided in response to the request for additional information set forth in Section C.5 of the UST Trustee Guidelines:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: McDermott has agreed to a 10% discount off of its standard hourly rates. The hourly rates disclosed in the Application and Declaration reflected McDermott's hourly rates after applying the 10% discount. McDermott has also agreed to a \$1,300 maximum hourly billing rate for any professional working on the Chapter 11 Cases.

Question: If the fees sought in this application as compared to the fees budgeted for the Application Period are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: Not applicable.

Question: Have any of the professionals included in this application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees?

Response: No.

Question: Does this application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: No.

Question: If the application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation consistent with ABA Formal Ethics Opinion 11-458?

Response: Not applicable.

RESERVATION OF RIGHTS

53. It is possible that some professional time expended or expenses incurred by McDermott or Committee member expenses incurred during the Application Period are not reflected in this Application. McDermott reserves the right to include such amounts in future fee applications.

NO PRIOR REQUEST

54. No prior application for the relief requested herein has been made to this or any other court.

NOTICE

55. Pursuant to the Interim Compensation Order, notice of this First Interim Fee Application has been served upon: (i) Voyager Digital Holdings, Inc., 33 Irving Place, Suite 3060, New York, NY 10003 (Attn.: David Brosgol and Brian Nistler); (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022 (Attn.: Joshua A. Sussberg, P.C., Christopher Marcus, P.C., Christine A. Okike, P.C. and Allyson B. Smith), email: jsussberg@kirkland.com, cmarcus@kirkland.com, christine.okike@kirkland.com, allyson.smith@kirkland.com; and (iii) United States Trustee, U.S. Federal Office Building, 201

Varick Street, Suite 1006, New York, NY 10014 (Attn.: Richard Morrissey and Mark Bruh), email: richard.morrissey@usdoj.gov; mark.bruh@usdoj.gov. A copy of this Fee Statement is also available on the website of the Debtors' claims, noticing, and solicitation agent at <https://cases.stretto.com/Voyager>. The Committee submits that, in light of the nature of the relief requested, no other or further notice need be given.

CONCLUSION

WHEREFORE, McDermott respectfully requests that this Court enter an order: (a) allowing McDermott (i) interim compensation for services rendered and expenses incurred during the Application Period in the amount of \$5,658,727.50 and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$103,415.61; and (b) granting any other relief that this Court deems necessary and appropriate.

Dated: New York, New York
December 20, 2022

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

/s/ Darren Azman

Darren Azman
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and

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*Counsel to the Official Committee
of Unsecured Creditors*

EXHIBIT A

Azman Declaration

MCDERMOTT WILL & EMERY LLP

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Facsimile: (972) 232-3098

*Counsel to the Official Committee of
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,)	
)	Case No. 22-10943 (MEW)
Debtors. ¹)	(Jointly Administered)
)	

**DECLARATION OF DARREN AZMAN IN SUPPORT OF THE FIRST
INTERIM APPLICATION OF MCDERMOTT WILL & EMERY LLP
FOR INTERIM ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JULY 22, 2022 THROUGH OCTOBER 31, 2022**

Under 28 U.S.C. § 1746, I, Darren Azman, declare as follows under the penalty of perjury:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.'s and Voyager Digital Ltd.'s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC's principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

1. I am a partner of the firm of McDermott Will & Emery LLP (“McDermott”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”). McDermott maintains offices at, among other places, One Vanderbilt Avenue, New York, New York 10117. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United State District Courts for the Eastern and Southern Districts of New York, District of Colorado, District of Massachusetts, The United States Court of Appeals for the 2nd and 3rd Circuits, as well as the United States Bankruptcy Courts for the Eastern and Southern Districts of New York. There are no disciplinary proceedings pending against me.

2. McDermott submits the first application for interim compensation in accordance with sections 330 and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1(a) of the Local Rules for the Southern District of New York, the applicable provisions of Appendix A and Appendix B of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the “UST Guidelines”), the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases* (the “Local Guidelines”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 236] (the “Interim Compensation Order” and, together with the UST Guidelines and Local Guidelines, the “Guidelines”).

3. I am the professional designated by McDermott with the responsibility for McDermott’s compliance with the Guidelines in these Chapter 11 Cases. This certification is made in respect of McDermott’s application, dated December 20, 2022 (the “Application”), for

interim allowance of compensation for professional services and reimbursement of expenses for the period commencing July 22, 2022 through and including October 31, 2022 (the “Application Period”) in accordance with the Guidelines.

4. Pursuant to paragraph B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines, except as specifically set forth herein;
- c. The fees and disbursements sought are billed at rates and in accordance with practices customarily employed by McDermott and generally accepted by McDermott’s clients; and
- d. In providing a reimbursable service, McDermott does not make a profit on that service, whether the service is performed by McDermott in-house or through a third party.

5. With respect to Section B.2 of the Local Guidelines, I certify that the Committee, the Debtors, and the U.S. Trustee have all been provided with a statement of the fees and disbursements accrued during each month subject to the Application, containing a list of professionals and paraprofessionals providing services, their respective billing rates, the aggregate hours spent by each professional and paraprofessional, a general description of services rendered, a reasonably detailed breakdown of the disbursements incurred and an explanation of billing practices. Due to administrative limitations and the fast-paced nature of these Chapter 11 Cases, such statements were not provided within the time frame set forth in the Local Guidelines but were in compliance with the Interim Compensation Order.

6. With respect to Section B.3 of the Local Guidelines, I certify that the Committee, the Debtors, and the U.S. Trustee will each be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

7. The following is provided in response to the request for additional information set forth in section C.5. of the UST Guidelines:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: McDermott has agreed to a 10% discount off of its standard hourly rates. The hourly rates disclosed in the Application and Declaration reflected McDermott's hourly rates after applying the 10% discount. McDermott has also agreed to a \$1,300 maximum hourly billing rate for any professional working on the Chapter 11 Cases.

Question: If the fees sought in this application as compared to the fees budgeted for the Application Period are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: Not applicable.

Question: Have any of the professionals included in this application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees?

Response: No.

Question: Does this application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees?

Response: No.

Question: If the application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation consistent with ABA Formal Ethics Opinion 11-458?

Response: Not applicable.

Dated: New York, New York
December 20, 2022

/s/ Darren Azman
Darren Azman

EXHIBIT B

Timekeeper Summary

Name of Professional Person	Position, Year Admitted and Area of Expertise	Total Hours Billed	Hourly Billing Rate	Total Compensation
PARTNERS & COUNSEL				
John J. Calandra	Partner; Admitted in 1992; Trial	353.20	\$1,300.00 ¹	\$459,160.00
Charles R. Gibbs	Partner; Admitted in 1978; Restructuring & Insolvency	169.30	\$1,300.00 ²	\$220,090.00
David Lipkin	Partner; Admitted in 1981; Corporate Advisory	93.90	\$1,300.00 ³	\$122,070.00
John Lutz	Partner; Admitted in 1990; U.S. & International Tax	25.20	\$1,300.00 ⁴	\$32,760.00
Alan Kashdan	Employee Counsel; Admitted in 1980; Trade	5.90	\$1,185.00	\$6,991.50
Jason Gerstein	Partner; Admitted in 2008; Trial	16.30	\$1,180.00	\$19,234.00
Darren Azman	Partner; Admitted in 2011; Restructuring & Insolvency	439.60	\$1,170.00	\$514,332.00
Daniel M. Simon	Partner; Admitted in 2008; Restructuring & Insolvency	414.20	\$1,155.00	\$478,401.00
Daniel Solander	Partner; Admitted in 2006; Corporate Advisory	1.90	\$1,155.00	\$2,194.50
David Levine	Senior Employee Counsel; Admitted in 1988; Trade	6.90	\$1,150.00	\$7,935.00
Joann Lin	Partner; Admitted in 2008; Corporate Advisory	10.70	\$1,105.00	\$11,823.50
Guyon Knight	Partner; Admitted in 2012; Trial	18.90	\$1,090.00	\$20,601.00
Joseph B. Evans	Partner; Admitted in 2014; White Collar & Securities	379.80	\$1,080.00	\$411,048.00
John Song	Partner; Admitted in 2015; Trial	217.90	\$1,035.00	\$226,872.00
Alfred Chia	Partner; Admitted in 2001; Energy & Project Finance	0.50	\$995.00	\$497.50
Christen Douglas	Partner; Admitted in 2007; Private Client	11.00	\$525.00	\$7,129.50
Blake Wong	Employee Counsel; Admitted in 2012; Corporate Advisory	18.10	\$810.00	\$14,661.00
Yelena Bekker	Employee Counsel; Admitted in 2007; Trial	17.10	\$525.00	\$8,977.50
STAFF ATTORNEYS				

¹ John Calandra's discounted hourly rate is \$1,445. McDermott has agreed to a \$1,300 maximum hourly billing rate for professionals working on the Chapter 11 Cases.

² Charles Gibbs' discounted hourly rate is \$1,510. McDermott has agreed to a \$1,300 maximum hourly billing rate for professionals working on the Chapter 11 Cases.

³ David Lipkin's discounted hourly rate is \$1,385. McDermott has agreed to a \$1,300 maximum hourly billing rate for professionals working on the Chapter 11 Cases.

⁴ John Lutz's discounted hourly rate is \$1,665. McDermott has agreed to a \$1,300 maximum hourly billing rate for professionals working on the Chapter 11 Cases.

Name of Professional Person	Position, Year Admitted and Area of Expertise	Total Hours Billed	Hourly Billing Rate	Total Compensation
Sam Genovese	Staff Attorney; Admitted in 2017; Corporate Advisory	52.80	\$495.00	\$26,136.00
Margaret Elliott	Staff Attorney; Admitted in 2008; Trial	50.70	\$360.00	\$18,252.00
S.J. Ronen-Van Heerden	Staff Attorney; Admitted in 2016; Trial	8.20	\$360.00	\$2,952.00
ASSOCIATES				
Jane Gerber	Associate; Admitted in 2014; Corporate Advisory	25.70	\$1,000.00	\$25,700.00
Riley Orloff	Associate; Admitted in 2015; Corporate Advisory	0.70	\$1,000.00	\$700.00
Gregg Steinman	Associate; Admitted in 2016; Restructuring & Insolvency	614.30	\$940.00	\$577,442.00
Llewelyn Engel	Associate; Admitted in 2014; Government Strategies	154.70	\$940.00	\$132,456.00
Andrew M. Granek	Associate; Admitted in 2015; U.S. & International Tax	21.70	\$940.00	\$20,398.00
Jack Haake	Associate; Admitted in 2011; Corporate Advisory	8.80	\$940.00	\$8,272.00
Kaylynn Webb	Associate; Admitted in 2017; Trial	171.50	\$905.00	\$155,297.50
Daniel Thomson	Associate; Admitted in 2019; Restructuring & Insolvency	169.90	\$905.00	\$153,759.50
Nickou Oskoui	Associate; Admitted in 2009; Corporate Advisory	14.50	\$905.00	\$13,122.50
Brandon White	Associate; Admitted in 2012; Corporate Advisory	2.30	\$905.00	\$2,081.50
Kelly Shami	Associate; Admitted in 2016; Trial	1.30	\$905.00	\$1,176.50
Alice Du	Associate; Admitted in 2015; Corporate Advisory	0.60	\$905.00	\$543.00
Aaron J. Brogan	Associate; Admitted in 2019; Trial	539.80	\$870.00	\$471,801.00
Daley R. Epstein	Associate; Admitted in 2019; Trial	393.70	\$870.00	\$345,129.00
Natalie Rowles	Associate; Admitted in 2018; Restructuring & Insolvency	132.40	\$870.00	\$115,188.00
Emily Keil	Associate; Admitted in 2018; Corporate Advisory	75.90	\$870.00	\$66,033.00
Jake Jumbeck	Associate; Admitted in 2017; Corporate Advisory	20.50	\$870.00	\$17,835.00
Raja Chatterjee	Associate; Admitted in 2018; Corporate Advisory	3.60	\$870.00	\$3,132.00
Mac Routh	Associate; Admitted in 2019; Government Strategy	36.90	\$790.00	\$29,151.00
Patrick Kennedy	Associate; Admitted in 2020; Trial	12.90	\$790.00	\$10,191.00
Darren Yang	Associate; Admitted in 2020; Corporate Advisory	7.80	\$790.00	\$6,162.00
Michael Raimondi	Associate; Admitted in 2021; Corporate Advisory	58.90	\$700.00	\$41,230.00

Name of Professional Person	Position, Year Admitted and Area of Expertise	Total Hours Billed	Hourly Billing Rate	Total Compensation
Yuxin Jin	Associate; Admitted in 2021; Corporate Advisory	51.30	\$700.00	\$35,910.00
Jennifer M. Schein	Associate; Admitted in 2017; Restructuring & Insolvency	37.10	\$700.00	\$25,970.00
Grayson Williams	Associate; Admitted in 2021; Restructuring & Insolvency	374.20	\$615.00	\$230,563.50
Robert A. Kaylor	Associate; Admitted in 2021; Private Client	339.50	\$615.00	\$209,407.50
Will Hameline	Associate; Admitted in 2021; Trial	157.60	\$615.00	\$96,924.00
Anthony Perez	Associate; Admitted in 2022; Private Client	20.10	\$615.00	\$12,361.50
Ethan Heller	Associate; Admitted in 2015; Corporate Advisory	18.30	\$615.00	\$11,254.50
Nicole Lim	Associate; Admitted in 2019; Corporate Advisory	5.80	\$365.00	\$2,117.00
LAW CLERKS				
Landon Foody	Law Clerk; Corporate Advisory	22.50	\$615.00	\$13,837.50
Jacqueline Winters	Law Clerk; Corporate Trial	13.40	\$615.00	\$8,241.00
PARAPROFESSIONALS				
Daniel Northrop	Paralegal; Restructuring & Insolvency	148.40	\$575.00	\$85,330.00
Benjamin Casten	Discovery Consultant; McDermott Discovery	25.00	\$540.00	\$13,500.00
Edward Kwon	Technology Project Manager; McDermott Discovery	0.40	\$460.00	\$184.00
Cathy Greer	Paralegal; Restructuring & Insolvency	56.90	\$435.00	\$24,751.50
Serena Wright	Technology Project Manager; McDermott Discovery	38.40	\$430.00	\$16,554.00
A.J. Squillante	Paralegal; Trial	84.20	\$285.00	\$23,997.00
Mike McMillan	Research Manager; Research & Libraries	4.80	\$285.00	\$1,368.00
John Hoffman	Research Manager; Research & Libraries	1.00	\$285.00	\$285.00
Jacqueline Bishop Jones	Paralegal; Trial	143.70	\$265.00	\$38,080.50
Kimberly Dorismond	Paralegal; Trial	1.50	\$260.00	\$390.00
Fिताlesh Belayneh	Litigation Technology Data Analyst; McDermott Discovery	7.00	\$225.00	\$1,575.00
Daniel Valentino	Litigation Technology Data Analyst; McDermott Discovery	1.00	\$225.00	\$225.00
Diya Virani	Litigation Technology Data Analyst; McDermott Discovery	3.00	\$225.00	\$675.00

EXHIBIT C

Summary of Fees by Task Code

Task Code	Description	Total Hours	Total Fees
B110	Case Administration	149.30	\$128,195.50
B120	Asset Analysis and Recovery	13.60	\$12,806.50
B130	Asset Disposition	621.90	\$623,684.00
B140	Relief from Stay/Adequate Protection Proceedings	60.30	\$51,662.50
B150	Creditor Meetings and Communication	487.50	\$460,651.00
B155	Court Hearings	112.70	\$101,371.50
B160	Fee/Employment Applications	297.10	\$148,555.50
B170	Fee/Employment Objections	38.70	\$41,937.00
B180	Avoidance Action Analysis	7.80	\$6,414.50
B190	Other Contested Matters	166.20	\$141,820.50
B195	Travel	31.80	\$26,544.50
B210	Business Operations	230.00	\$215,203.00
B220	Employee Issues	78.80	\$75,264.50
B230	Financing/Cash Collateral Issues	3.20	\$2,881.50
B240	Tax Issues	51.20	\$55,914.50
B290	Insurance	40.10	\$40,377.00
B310	Claims Administration & Objections	80.20	\$73,918.00
B320	Plan and Disclosure Statement	978.00	\$979,162.00
B430	Special Committee Investigation	2,821.70	\$2,421,461.00
B440	Equity Committee	21.90	\$20,797.50
B470	Foreign Proceedings	33.70	\$30,114.50
TOTAL		6,325.70	\$5,658,736.50

EXHIBIT D

Summary of Actual and Necessary Expenses

Expense Summary

Category	Amount
Business Meals	\$161.12
Computer Hosting Fees/ Computer Usage Charge - Data Review & Production Software	\$350.96
Express Mail	\$164.35
Court/Filing Fees	\$839.81
Courier Services	\$765.72
Document Services	\$3,251.65
Obtain Copies of Transcripts	\$1,078.40
Computer-Assisted Research	\$83,808.05
Miscellaneous	\$1,260.00
Transportation/Parking	\$637.48
Travel Expenses	\$11,098.07
TOTAL	\$103,415.61

EXHIBIT E

Time Records



Invoice: 3682264
Client: 118593

10/26/2022

Voyager Digital - Official Creditors Committee
n/a
n/a,

For Services Rendered in Connection with:

Matter: 0011 Chapter 11 Cases

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/22/22	Case Administration C. Greer	3.50	1,522.50	Prepare McDermott notice of appearance (.3); prepare pro hac vice motion for C. Gibbs in accordance with local guidelines (.2); prepare pro hac vice order for C. Gibbs (.2); file notice of appearance (.2); e-mail correspondence with MWE team re same (.2); file pro hac vice motion for C. Gibbs (.2); pay pro hac vice fee (.1); e-mail correspondence with MWE team re C. Gibbs pro hac vice motion (.2); upload order re same (.2); research docket to obtain all pleadings to date (1.7).
B110 07/22/22	Case Administration C. Gibbs	4.80	6,240.00	Review of multiple pleadings filed in case and miscellaneous background material (2.9); conference phone call with MWE team to prepare for various pending matters (1.9).
B110 07/22/22	Case Administration A. Brogan	1.70	1,479.00	Conference call (partial) with MWE team re case status and strategy and action items, including staking (.7); review filings from Voyager bankruptcy (1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/22/22	Case Administration D. Azman	5.40	6,318.00	Review first-day pleadings (3.2); general case strategy call with C. Gibbs, G. Steinman, et al. (1.8); follow-up calls with G. Steinman re same (.4).
B110 07/22/22	Case Administration J. Evans	1.50	1,620.00	Conference with C. Gibbs, D. Azman, G. Steinman and A. Brogan regarding work streams and go forward strategy (partial).
B110 07/22/22	Case Administration D. Simon	3.70	4,273.50	Review numerous first day pleadings and background materials (3.3); e-mail with D. Azman regarding same (.4).
B110 07/22/22	Case Administration G. Steinman	5.80	5,452.00	Prepare for (2.5) and attend meeting with D. Azman, C. Gibbs, J. Evans (partial), and A. Brogan (partial) regarding work streams and go forward strategy (1.8); multiple calls (.4) and e-mail correspondence (1.1) with D. Azman regarding committee organization and strategy.
B110 07/22/22	Case Administration G. Williams	2.70	1,660.50	Review first day pleadings and orders granting relief of same.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/22/22	Case Administration G. Williams	1.90	1,168.50	Prepare for (.1) and conference call with G. Steinman, J. Evans, C. Gibbs, D. Azman and A. Brogan covering Committee workflows (1.8).
B110 07/23/22	Case Administration C. Gibbs	3.00	3,900.00	Review of first day pleadings, first day orders, draft second day orders and declaration in support of voluntary petitions and first day relief requests (1); attend conference call between MWE team and Debtors' counsel (1); conference with co-counsel re pending motions and FA pitches (1).
B110 07/23/22	Case Administration G. Williams	1.10	676.50	Review First Day Transcript.
B110 07/23/22	Case Administration G. Williams	0.90	553.50	Conference with D. Azman, C. Gibbs, G. Steinman, and Debtors' Counsel (J. Sussberg, C. Okike, C. Marcus, and A. Smith) re case status.
B110 07/23/22	Case Administration G. Steinman	3.30	3,102.00	Prepare summary and agenda for initial call with Debtors (.6); prepare for and attend initial kickoff call with Debtors (1); email correspondence with Debtors regarding first day pleadings (.2); prepare information requests (.5); meeting with D. Azman, C. Gibbs, and G. Williams to



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				prepare first and second day motion workstreams (1).
B110 07/23/22	Case Administration D. Northrop	0.30	172.50	Review interim case management procedures order.
B110 07/23/22	Case Administration D. Azman	2.60	3,042.00	Conference call with Kirkland re: case strategy (1); follow-up communications with G. Steinman and C. Gibbs re same (.4); review Debtor NDA (.2); call with C. Gibbs, G. Steinman and G. Williams re first-day relief requests and strategy (1).
B110 07/24/22	Case Administration D. Simon	0.90	1,039.50	Revise Committee NDA (.6); communications with G. Steinman regarding same (.3).
B110 07/24/22	Case Administration D. Azman	1.00	1,170.00	Call with UST re various first and second day issues.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/24/22	Case Administration G. Williams	0.40	246.00	Revise spreadsheet of outstanding information requests.
B110 07/24/22	Case Administration C. Gibbs	1.30	1,690.00	Review of first day orders and motions (.7); review and revise multiple emails regarding pending work streams (.6).
B110 07/25/22	Case Administration C. Gibbs	0.90	1,170.00	Conference phone call with D. Azman re case strategy, status and workstreams (.4); phone conference with Debtors' counsel to discuss multiple case administration issues (.3); review and revise emails and draft memos regarding pending work streams (.2).
B110 07/25/22	Case Administration D. Simon	0.50	577.50	Call with D. Azman re case strategy and workstreams.
B110 07/25/22	Case Administration D. Simon	5.00	5,775.00	Numerous communications with D. Azman, G. Steinman, and G. Williams re strategy and workstreams (1.7); review first day pleadings and transcript (3.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/25/22	Case Administration D. Northrop	0.10	57.50	Confirm attorney (MWE team) status/good standing in the Southern District of New York and e-mail correspondence with G. Steinman re same.
B110 07/25/22	Case Administration C. Greer	0.20	87.00	Research docket to obtain C. Gibbs pro hac vice admission order (.1); correspondence with MWE team re same (.1).
B110 07/26/22	Case Administration C. Greer	3.00	1,305.00	Review docket (.7); prepare case critical dates memo (.7); review second day pleadings (.7); e-mail correspondence with MWE team re same (.5); review case management procedures and compare same with SDNY bankruptcy court local rules (.4).
B110 07/26/22	Case Administration G. Steinman	1.80	1,692.00	Prepare for (1.3) and attend (.5) team call regarding work streams and strategy.
B110 07/26/22	Case Administration N. Rowles	2.90	2,523.00	Revise Committee By-Laws.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/26/22	Case Administration D. Simon	1.10	1,270.50	Numerous e-mails with G. Steinman and D. Azman re Committee tasks and strategy.
B110 07/26/22	Case Administration D. Azman	1.10	1,287.00	Calls with C. Gibbs re various case administration matters (.6); team call re work streams and strategy, including strategy re Debtors' internal investigation (.5).
B110 07/26/22	Case Administration D. Simon	0.50	577.50	Attend team call re work streams and strategy.
B110 07/26/22	Case Administration C. Gibbs	1.00	1,300.00	Review and revise proposed final orders re multiple pleadings.
B110 07/26/22	Case Administration D. Northrop	1.40	805.00	Review form to be used for case pleadings (.5); revise same (.9).
B110 07/26/22	Case Administration D. Northrop	0.10	57.50	Review recent docket filings/entries, including Debtors' responses to certain media statements.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/26/22	Case Administration C. Gibbs	2.60	3,380.00	Review multiple emails regarding pending case administration matters (.7); prepare multiple replies (.8); conference phone call with MWE team regarding task list and work streams (.5); multiple phone conferences with D. Azman regarding various case administration matters (.6).
B110 07/27/22	Case Administration C. Greer	0.30	130.50	Review new docket entries/court filings (.2); correspond with MWE team re same (.1).
B110 07/27/22	Case Administration C. Gibbs	1.10	1,430.00	Review of multiple emails regarding case administration matters (.6); revise same (.5).
B110 07/28/22	Case Administration C. Gibbs	1.40	1,820.00	Review multiple emails regarding case administration matters (.6); draft responses thereto (.6); conference with co-counsel regarding same (.2).
B110 07/28/22	Case Administration D. Northrop	1.30	747.50	Review Debtors' proposed final case management procedures order (.6); draft e-mail memo to N. Rowles regarding open issues re same (.7).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/28/22	Case Administration D. Northrop	0.30	172.50	Draft amended notice of appearance by McDermott Will & Emery LLP on behalf of the Committee.
B110 07/28/22	Case Administration D. Northrop	3.20	1,840.00	Review service list available on the claims and noticing agent's website (.2); update/assemble case service list (2.3); coordinate preparations for service of Committee court filings (.7).
B110 07/28/22	Case Administration D. Azman	0.20	234.00	Call with C. Gibbs re case administration matters.
B110 07/29/22	Case Administration C. Gibbs	0.40	520.00	Review multiple emails regarding case administration matters (.2); prepare multiple replies to same (.2).
B110 07/29/22	Case Administration D. Northrop	2.90	1,667.50	Draft motions for admission pro hac vice for D. Simon, G. Steinman, and G. Williams (1.1); finalize pro hac vice motions for G. Steinman and G. Williams for filing on the ECF case docket (.2); file pro hac vice motions for G. Steinman and G. Williams on the ECF case docket, including paying the pro hac vice admission fee through pay.gov (.7); draft separate e-mails to Judge Wiles's chambers



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				submitting proposed orders for the admission of G. Steinman and G. Williams pro hac vice, pursuant to the judge's chambers rules (.9).
B110 07/29/22	Case Administration D. Northrop	0.70	402.50	Further review of Debtors' proposed final case management procedures order (.4); update case service list (.3).
B110 07/29/22	Case Administration D. Northrop	0.50	287.50	Correspond with G. Steinman re MWE attorneys who will be attending the 8/4 hearing (.1); review Court Solutions (telephonic service provider) credentials for attorneys and arrange for registration of attorneys who do not currently have credentials (.4).
B110 07/29/22	Case Administration D. Simon	0.50	577.50	Correspond with G. Steinman regarding various open issues.
B110 07/30/22	Case Administration N. Rowles	0.60	522.00	Revise form pleading (.5); correspond with G. Steinman re same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/30/22	Case Administration D. Northrop	0.90	517.50	Finalize pro hac vice motion for D. Simon for filing on the ECF case docket (.1); file pro hac vice motion for D. Simon on the ECF case docket, including paying the pro hac vice admission fee through pay.gov (.2); draft e-mail to Judge Wiles's chambers submitting proposed order for the admission of D. Simon pro hac vice, pursuant to the judge's chambers rules (.2); correspond with G. Steinman re submission to the court of revised form of proposed order for the admission of G. Williams pro hac vice (.1); draft e-mail to Judge Wiles's chambers submitting revised form of proposed order for the admission of G. Williams pro hac vice (.3).
B120 07/23/22	Asset Analysis & Recovery G. Steinman	1.20	1,128.00	Revise FBO and staking summary analysis to be sent to committee.
B120 07/24/22	Asset Analysis & Recovery D. Azman	1.10	1,287.00	Review and revise memo to UCC re: staking issues.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B120 07/24/22	Asset Analysis & Recovery G. Steinman	0.60	564.00	Revise FBO and staking summary for committee.
B130 07/22/22	Asset Disposition G. Williams	1.40	861.00	Review acquisition proposal (.7) and summarize findings of same (.7).
B130 07/22/22	Asset Disposition D. Azman	0.60	702.00	Review Coinify sale motion.
B130 07/23/22	Asset Disposition D. Simon	0.70	808.50	Review and analyze bidding procedures.
B130 07/23/22	Asset Disposition D. Azman	0.40	468.00	Call with G. Steinman regarding Coinify sale motion.
B130 07/23/22	Asset Disposition G. Steinman	2.10	1,974.00	Review bidding procedures and plan timeline motion (1.5); prepare summary of same (.6).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/23/22	Asset Disposition D. Azman	0.30	351.00	Multiple calls with G. Steinman regarding bid proposal.
B130 07/23/22	Asset Disposition G. Steinman	1.70	1,598.00	Review and analyze Coinify sale motion (1.3); call with D. Azman regarding same (.4).
B130 07/23/22	Asset Disposition G. Steinman	2.00	1,880.00	Review of acquisition proposal (.5); multiple calls with D. Azman regarding same (.3); prepare analysis of same to send to Committee (1.2).
B130 07/24/22	Asset Disposition G. Steinman	2.80	2,632.00	Calls with D. Azman regarding bid proposal (.8); analysis of issues with bid proposal (1); prepare summary and questions for call with FTX counsel (1).
B130 07/24/22	Asset Disposition D. Simon	0.70	808.50	Review bid proposal and responses relating to same.
B130 07/24/22	Asset Disposition D. Azman	1.90	2,223.00	Develop strategy re acquisition offer (.5); communications with K&E re acquisition offer (.6); discuss acquisition offer with G. Steinman (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/24/22	Asset Disposition G. Williams	0.50	307.50	Research case law re bidding procedures motion (.3); draft email memo re the same to D. Azman, G. Steinman, C. Gibbs, D. Simon, and J. Evans (.2).
B130 07/25/22	Asset Disposition D. Azman	1.20	1,404.00	Review materials/prepare for (.2) and attend (1) call with FTI re sale and plan issues.
B130 07/25/22	Asset Disposition G. Williams	0.80	492.00	Draft summary of call/meeting with bidder's counsel (.7); correspond with MWE team re same (.1).
B130 07/25/22	Asset Disposition D. Simon	0.30	346.50	Conference with G. Williams re sale strategy and FTX proposal.
B130 07/25/22	Asset Disposition G. Steinman	2.80	2,632.00	Prepare for (.7) and attend meeting with counsel to FTX regarding proposal (.8); review of proposed bidding procedures (1.3).
B130 07/25/22	Asset Disposition D. Simon	1.00	1,155.00	Review bidding procedures (.7); communications with D. Azman regarding same (.3).



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/25/22	Asset Disposition G. Williams	0.30	184.50	Phone conference with D. Simon re case strategy and bid proposal.
B130 07/25/22	Asset Disposition G. Williams	1.00	615.00	Prepare for (.2) and conference with bidder's Counsel regarding offer (.8).
B130 07/25/22	Asset Disposition G. Williams	1.50	922.50	Review background materials (.5) and conference (1) with FTI re workstreams and bid proposal.
B130 07/25/22	Asset Disposition J. Schein	6.50	4,550.00	Research and analysis of SIPA liquidation (2.4); correspond with G.Steinman re same (.1); prepare memorandum on SIPA liquidation proceedings (4).
B130 07/25/22	Asset Disposition C. Gibbs	1.00	1,300.00	Prepare for (.2) and attend (.8) telephone conference with counsel for bidder re proposal.
B130 07/26/22	Asset Disposition C. Gibbs	0.30	390.00	Review of summary of bid offer.



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/26/22	Asset Disposition G. Steinman	0.50	470.00	Prepare for (.1) and attend meeting with D. Azman and prospective purchaser regarding asset sale and bidding procedures (.4).
B130 07/26/22	Asset Disposition G. Steinman	3.50	3,290.00	Review of sale transaction database (1.2); review of Coinify sale motion and prepare issues list (1.2); correspondence with D. Azman and Kirkland regarding same (.5); review of Coinify database materials (.4); email correspondence with M. Eisler regarding same (.2).
B130 07/26/22	Asset Disposition G. Steinman	0.50	470.00	Email correspondence with D. Thomson regarding interim distribution research (.3); email correspondence with D. Azman regarding same (.2).
B130 07/26/22	Asset Disposition D. Simon	1.80	2,079.00	Review and analyze bidding procedures (1.1); revise proposed order (.7).
B130 07/26/22	Asset Disposition C. Gibbs	0.30	390.00	Conference call with Debtors' counsel re asset sale options.



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/26/22	Asset Disposition D. Azman	0.40	468.00	Call with counsel to former executive re potential bid.
B130 07/27/22	Asset Disposition D. Simon	4.70	5,428.50	Review and analyze bidding procedures (1.3); revise same (3); conference with D. Azman re bidding procedures (.1); correspond with D. Azman re same (.3).
B130 07/27/22	Asset Disposition D. Azman	0.40	468.00	Call with R. Morrissey re Coinify sale (.2) and retention issues (.2).
B130 07/27/22	Asset Disposition D. Azman	2.40	2,808.00	Conference with D. Simon re sale motion (.1); review bid letter (.6); call with bidder counsel re sale (.9); follow-up call with FTI re: same (.2); call with R. Stewart re sale concerns (.3); review and revise bid procedures order (.3).
B130 07/27/22	Asset Disposition D. Azman	0.50	585.00	Conference with G. Steinman re sale information.



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/27/22	Asset Disposition G. Steinman	0.50	470.00	Conference with D. Azman to review sale information.
B130 07/27/22	Asset Disposition G. Steinman	2.40	2,256.00	Prepare for (.1) and attend (.9) meeting with bidder regarding proposal; review of questions in response to same (.5); email correspondence with D. Azman regarding same (.3); review of bidder governance and sale proceeds flow (.6).
B130 07/27/22	Asset Disposition G. Williams	1.20	738.00	Prepare for (.3) and attend (.9) UCC call with Moelis re sale process.
B130 07/27/22	Asset Disposition G. Williams	1.60	984.00	Prepare for (.5) and attend (.9) call with bidder's counsel; attend follow-up call with FTI re same (.2).
B130 07/27/22	Asset Disposition G. Williams	0.10	61.50	Email BRG team re: granting MWE access to sale datarooms.



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/27/22	Asset Disposition G. Williams	1.20	738.00	Review BRG dataroom and catalogue produced documents.
B130 07/27/22	Asset Disposition C. Gibbs	1.80	2,340.00	Conference with MWE team and counsel for potential purchaser of Debtors (.9); conference with Debtors' advisors and Committee re potential sales of assets and company (.9).
B130 07/28/22	Asset Disposition C. Greer	0.20	87.00	Review objections to bid procedures motion (.1); correspond with MWE team re same (.1).
B130 07/28/22	Asset Disposition G. Steinman	1.30	1,222.00	Prepare for (.1) and attend call with Moelis re sale process (.8); call with D. Azman re same (.1); call with D. Azman re Coinify sale process (.2); correspondence with FTI re same (.1).
B130 07/28/22	Asset Disposition D. Simon	3.50	4,042.50	Review and revise bidding procedures (2.5); call with D. Azman re same (.2); calls with FTI re same (.8).
B130 07/28/22	Asset Disposition D. Thomson	4.50	4,072.50	Research creditor distributions as non-ordinary course transactions under 363(b).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/28/22	Asset Disposition R. Kaylor	1.50	922.50	Review objection submitted by Alameda and its various entities re bidding procedures (1); summarize same (.5).
B130 07/28/22	Asset Disposition D. Azman	1.20	1,404.00	Call with Moelis re sale process (.8); discuss sale timeline with D. Simon (.2); call with G. Steinman re Coinify sale (.2).
B130 07/28/22	Asset Disposition N. Rowles	1.00	870.00	Revise proposed order re on Coinfy sale.
B130 07/29/22	Asset Disposition G. Steinman	1.00	940.00	Preppre for (.2) and meet with D. Azman, FTI, and potential bidder regarding sale process (.8).
B130 07/29/22	Asset Disposition C. Gibbs	0.40	520.00	Conference call with Debtors' advisors and UCC advisors regarding potential interim distribution (partial).
B130 07/29/22	Asset Disposition J. Evans	0.60	648.00	Attend presentation for potential buyer (.5); correspondence with D. Azman and G. Steinman regarding potential buyer (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/29/22	Asset Disposition G. Williams	1.00	615.00	Prepare for (.2) and attend (.8) call with Emerald Ventures re potential bid.
B130 07/29/22	Asset Disposition G. Williams	0.70	430.50	Call with MWE team, FTI team and Moelis over mechanics of interim distribution.
B130 07/29/22	Asset Disposition C. Gibbs	0.80	1,040.00	Review multiple emails re potential asset sales to various potential buyers (.5); draft multiple replies to same (.3).
B130 07/29/22	Asset Disposition D. Simon	1.50	1,732.50	Revise bidding procedures (1); call with Kirkland regarding same (.5).
B130 07/29/22	Asset Disposition D. Azman	3.60	4,212.00	Communication with P. Hage re PSA issues (.4); call with Emerald re potential bid on assets (.8); call with Moelis and BRG re interim distribution issues (.7); communication with K&E re PSA (.2); review objections to bid procedures (1.1); call with Jones Day re client's potential bid (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/29/22	Asset Disposition D. Thomson	3.50	3,167.50	Research cases involving interim distributions to creditors.
B130 07/29/22	Asset Disposition R. Kaylor	1.50	922.50	Review bid proposal procedures submitted by Lavines and controlled companies (1); summarize same (.5).
B130 07/29/22	Asset Disposition G. Steinman	0.70	658.00	Call with Debtors, FTI, and Moelis regarding interim distributions.
B130 07/30/22	Asset Disposition D. Simon	1.10	1,270.50	Review FBO materials (.7); communications with FTI & MWE teams re same (.4).
B130 07/30/22	Asset Disposition D. Simon	4.00	4,620.00	Further revise bidding procedures (1.5); multiple calls with D. Azman regarding same (.5); communications with Debtors' counsel re same (.5); revise bidding procedures objection framework (1.5).
B130 07/30/22	Asset Disposition D. Azman	2.20	2,574.00	Review bidding procedures order (.6); revise same (.4); discuss same with D. Simon (.5); discuss same with FTI (.3); communication with FTI and S. Simms re bids received (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/30/22	Asset Disposition C. Gibbs	1.10	1,430.00	Review multiple emails regarding bid procedures (.7); review revised draft of bid procedures (.4).
B130 07/31/22	Asset Disposition G. Steinman	0.50	470.00	Prepare for (.1) and attend (.4) meeting with D. Azman, D. Simon, G. Williams, and Debtors regarding bidding procedures.
B130 07/31/22	Asset Disposition D. Azman	2.90	3,393.00	Review bids and term sheets (2.3); call re: bidding procedures with K&E (.4); review and revise same (.2).
B130 07/31/22	Asset Disposition D. Simon	1.20	1,386.00	Call with Kirkland regarding bidding procedures (.5); review (.3) and revise (.4) bidding procedures.
B130 07/31/22	Asset Disposition G. Williams	0.50	307.50	Meeting with D. Azman, D. Simon, G. Steinman and Debtors regarding bidding procedures.
B150 07/22/22	Meetings/Communications w/Creditors D. Azman	0.30	351.00	Communication with UCC re various second day issues.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 07/23/22	Meetings/Communications w/Creditors D. Simon	1.30	1,501.50	Draft and revise email to Committee regarding FBO and staking issues.
B150 07/23/22	Meetings/Communications w/Creditors G. Steinman	1.00	940.00	Review and revise NDA with Debtors (.8); email correspondence with D. Simon regarding same (.2).
B150 07/24/22	Meetings/Communications w/Creditors G. Steinman	3.60	3,384.00	Revise first and second day motion summaries for committee (1.2); prepare agenda and materials for committee meeting (1.3); meeting preparation call with D. Azman (1); email correspondence with committee regarding agenda and materials (.1).
B150 07/24/22	Meetings/Communications w/Creditors D. Azman	1.00	1,170.00	Call with G. Steinman re preparation for initial UCC meeting.
B150 07/24/22	Meetings/Communications w/Creditors C. Gibbs	0.70	910.00	Review of various draft memos to Committee.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 07/24/22	Meetings/Communications w/Creditors D. Simon	1.90	2,194.50	Multiple revisions to FBO and staking memo to Committee.
B150 07/25/22	Meetings/Communications w/Creditors G. Williams	2.20	1,353.00	Prepare for (.2) and attend (2) call with UCC re case strategy and issues.
B150 07/25/22	Meetings/Communications w/Creditors G. Williams	0.30	184.50	Phone conference with G. Steinman re workstreams for communications to UCC.
B150 07/25/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Prepare summaries of customer inquiries concerns to be shared with Committee.
B150 07/25/22	Meetings/Communications w/Creditors G. Steinman	0.30	282.00	Phone conference with G. Williams re workstreams and communications to and with the UCC.
B150 07/25/22	Meetings/Communications w/Creditors J. Evans	1.00	1,080.00	Zoom conference with FTI following UCC meeting re action items and strategy.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 07/25/22	Meetings/Communications w/Creditors C. Gibbs	4.80	6,240.00	Prepare for (.3) and attend phone conferences various with UCC re case status and strategy (2.7); attend phone conference to hear FA pitches and subsequent deliberations (1.8).
B150 07/25/22	Meetings/Communications w/Creditors G. Steinman	7.70	7,238.00	Preparation for (.8) and attendance at morning committee meeting (2); review FA pitch materials and prepare for call to hear FA pitches (.6); attend committee FA pitches and deliberations (1.8); prepare for (.8) and attend afternoon committee meeting with FTI (.7); attend post-Committee meeting call with FTI re Committee direction and deliverables (1).
B150 07/25/22	Meetings/Communications w/Creditors G. Steinman	0.80	752.00	Revise committee NDA (.3); prepare committee NDA joinders and circulate to members (.5).
B150 07/25/22	Meetings/Communications w/Creditors G. Steinman	0.50	470.00	Call with creditor regarding August 4 hearing.
B150 07/25/22	Meetings/Communications w/Creditors N. Rowles	0.50	435.00	Draft Committee by-laws.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 07/25/22	Meetings/Communications w/Creditors G. Williams	3.30	2,029.50	Review letters to the Court filed on the docket (1.1); create spreadsheet for logging and tracking same (1.6); draft email memo summarizing letters filed to date for MWE team (.6).
B150 07/25/22	Meetings/Communications w/Creditors G. Williams	0.90	553.50	Draft summary of call with FTI re Committee workstreams and sale process (.8); correspond with MWE team re same (.1).
B150 07/25/22	Meetings/Communications w/Creditors G. Williams	0.40	246.00	Draft UCC meeting minutes.
B150 07/25/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Prepare for (.1) and attend phone conference with UCC re case strategies and issues (.7).
B150 07/25/22	Meetings/Communications w/Creditors G. Williams	2.10	1,291.50	Review financial advisor pitch materials (.3); attend financial advisor pitches and deliberations regarding selection of UCC's financial advisor (1.8).
B150 07/25/22	Meetings/Communications w/Creditors J. Evans	1.30	1,404.00	Zoom meeting with UCC (partial) (1); prepare for meeting with UCC (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 07/25/22	Meetings/Communications w/Creditors D. Azman	9.50	11,115.00	Prepare for committee strategy call (1.7); attend same (2); calls with C. Gibbs, G. Steinman, and D. Simon re same (1.5); attend Committee FA pitches (1.3); deliberations re same (.5); prepare for call with Committee re plan timing and related issues (1.8); attend same (.7).lan issues (1.2).
B150 07/26/22	Meetings/Communications w/Creditors D. Azman	0.50	585.00	Communications with Committee re Debtors' internal investigation (.3); communication with Committee re information website and related issues (.2).
B150 07/26/22	Meetings/Communications w/Creditors G. Steinman	1.00	940.00	Revise committee bylaws.
B150 07/26/22	Meetings/Communications w/Creditors G. Steinman	1.20	1,128.00	Email correspondence with D. Azman regarding committee communications and website (.5); email correspondence with Epiq regarding same (.3); email correspondence with committee regarding upcoming meetings and bylaws (.2); email correspondence with FTI regarding same (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 07/27/22	Meetings/Communications w/Creditors G. Steinman	4.90	4,606.00	Meet with Epiq regarding committee website (.5); email correspondence with Epiq regarding same (.4); revise notice of town hall (.8); prepare for (.1) and attend UCC meeting with Moelis (.9); prepare for (1.3) and attend UCC meeting on sale process (.7); correspondence with committee regarding upcoming meetings (.2).
B150 07/27/22	Meetings/Communications w/Creditors G. Williams	1.00	615.00	Prepare for (.3) and attend (.7) UCC meeting to debrief call with Moelis re sale process.
B150 07/27/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Draft UCC Town Hall Notice.
B150 07/27/22	Meetings/Communications w/Creditors C. Gibbs	0.70	910.00	Conference with UCC re multiple issues, including sale process.
B150 07/27/22	Meetings/Communications w/Creditors D. Azman	1.70	1,989.00	Conference with Moelis and Committee re sale process (.9); conference with Committee re same (.7); review and revise UCC information website (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 07/28/22	Meetings/Communications w/Creditors D. Azman	0.30	351.00	Communication with Epiq re town halls.
B150 07/28/22	Meetings/Communications w/Creditors G. Steinman	1.10	1,034.00	Prepare UCC meeting agenda and outline (.5); correspondence with D. Azman re same (.3); correspondence with committee re August 4 matter updates (.3).
B150 07/28/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Call with Debtors' investment banker, financial advisor, and counsel re sale process and bidders.
B150 07/28/22	Meetings/Communications w/Creditors G. Williams	0.30	184.50	Draft email memorandum to Committee summarizing meeting with Debtors' counsel and investment banker re sale process and bidders.
B150 07/29/22	Meetings/Communications w/Creditors J. Evans	0.90	972.00	Meeting with creditors committee and FTI (.7); correspondence with D. Azman and G. Steinman regarding creditors committee and FTI (.2).
B150 07/29/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Call with MWE and FTI re general case update and strategy in preparation for UCC meeting with Debtors management team and Debtors' professionals.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 07/29/22	Meetings/Communications w/Creditors G. Williams	1.00	615.00	Attend UCC meeting with Voyager's management team.
B150 07/29/22	Meetings/Communications w/Creditors G. Williams	1.30	799.50	Attend call with UCC re review/debrief of meeting with Voyager's management team and case updates.
B150 07/29/22	Meetings/Communications w/Creditors D. Azman	4.10	4,797.00	Prepare for UCC status call (1.1); call with FTI re same (.6); call with UCC and Company re presentation (1); UCC status call (1.3); review and revise FDIC email to committee (.1).
B150 07/29/22	Meetings/Communications w/Creditors D. Thomson	0.50	452.50	Draft summary of FDIC/Federal Reserve letter to Voyager for committee members (.4); correspond with G. Steinman re: same (.1).
B150 07/29/22	Meetings/Communications w/Creditors D. Simon	0.60	693.00	Review (.3) and revise (.3) committee slide deck regarding bidding procedures.
B150 07/29/22	Meetings/Communications w/Creditors C. Gibbs	1.60	2,080.00	Attend precall with FTI and MWE teams to prepare for calls with Debtor management and with UCC (.6); conference with Debtor management and advisors regarding case status (1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 07/29/22	Meetings/Communications w/Creditors G. Steinman	4.50	4,230.00	Prepare for (.6) and attend pre-UCC meeting call with FTI (.6); attend meeting with UCC and Debtors (1); prepare for (.6) and attend debrief/status meeting with UCC (1.3); email correspondence with UCC regarding August 4 hearing and FDIC probe (.4).
B150 07/29/22	Meetings/Communications w/Creditors C. Gibbs	0.90	1,170.00	Attend UCC call re review/analysis of call with Debtors' management (partial).
B150 07/30/22	Meetings/Communications w/Creditors G. Steinman	0.30	282.00	Email correspondence with creditors regarding town halls and updates.
B150 07/31/22	Meetings/Communications w/Creditors G. Steinman	1.20	1,128.00	Prepare for August 1 UCC meeting.
B155 07/24/22	Court Hearings N. Rowles	0.80	696.00	Draft Committee By-Laws.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 07/25/22	Court Hearings C. Greer	3.50	1,522.50	Assemble relevant materials for 8/4/22 hearing.
B155 07/26/22	Court Hearings G. Steinman	0.60	564.00	Call with M. Eisler regarding issues and workstreams with respect to August 4 hearing.
B155 07/27/22	Court Hearings D. Northrop	0.20	115.00	Review matters currently set to be heard at the 8/4 hearing (.1); prepare form of certificate of service to be filed with Committee filings/pleadings (.1).
B155 07/30/22	Court Hearings D. Azman	2.70	3,159.00	Review materials and draft outlines in preparation for August 4 hearing.
B155 07/31/22	Court Hearings D. Azman	1.70	1,989.00	Review materials and draft outlines in preparation for August 4 hearing.
B160 07/23/22	Fee/Employment Applications D. Northrop	0.20	115.00	Review Debtors' proposed interim compensation procedures order.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 07/24/22	Fee/Employment Applications C. Gibbs	0.50	650.00	Review of FA pitch books.
B160 07/24/22	Fee/Employment Applications G. Williams	0.70	430.50	Research case law re Debtors' application to retain Moelis as investment banker (.4); draft email memo re same to D. Azman, G. Steinman, C. Gibbs, D. Simon, and J. Evans (.3).
B160 07/25/22	Fee/Employment Applications N. Rowles	0.30	261.00	Analyze declaration in support of Stretto 156(c) application (.2); email G. Steinman re same (.1).
B160 07/25/22	Fee/Employment Applications D. Northrop	1.30	747.50	Review Debtors' proposed interim compensation procedures (.4); summarize same (.6); draft memo to G. Steinman re issues relating to proposed interim compensation procedures (.3).
B160 07/25/22	Fee/Employment Applications D. Northrop	0.30	172.50	Review Appendix B to U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases (.2); correspondence with N. Rowles re preparation of communication to MWE team regarding task codes to be used for fee application purposes (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 07/26/22	Fee/Employment Applications G. Williams	0.40	246.00	Draft summary of July 26 meeting with Debtors' Counsel regarding Quinn Emmanuel retention.
B160 07/26/22	Fee/Employment Applications G. Williams	0.30	184.50	Call with Debtors' Counsel (M. Slade & C. Okike) regarding Quinn Emmanuel retention.
B160 07/26/22	Fee/Employment Applications N. Rowles	2.40	2,088.00	Review Stretto retention application and Debtors' ordinary course professionals motion (1.2) and revise second day orders regarding Stretto retention and ordinary course professionals (1.2).
B160 07/26/22	Fee/Employment Applications D. Northrop	2.00	1,150.00	Further review Debtors' proposed interim compensation procedures (.4); summarize same (.7); draft memo to G. Steinman re issues relating to proposed interim compensation procedures (.8); correspondence with N. Rowles re same (.1).
B160 07/26/22	Fee/Employment Applications D. Northrop	2.50	1,437.50	Review Amended Guidelines for Fees and Disbursements for Professionals in S.D.N.Y. Bankruptcy Cases (.4); revise communication to the MWE team regarding task codes and other fee application requirements (1.8); correspondence with N. Rowles re



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				same (.3).
B160 07/27/22	Fee/Employment Applications G. Steinman	1.00	940.00	Prepare MWE retention application.
B160 07/27/22	Fee/Employment Applications D. Northrop	1.50	862.50	Review interim case management procedures order (.9); summarize provisions of the interim order that are problematic or in need of amendment (.6).
B160 07/27/22	Fee/Employment Applications N. Rowles	1.00	870.00	Analyze and revise proposed order re interim compensation procedures.
B160 07/27/22	Fee/Employment Applications C. Gibbs	0.40	520.00	Conference with potential investment banker for UCC (partial).
B160 07/27/22	Fee/Employment Applications D. Azman	1.10	1,287.00	Conference with potential investment banker (.5); call with Perella Weinberg re same (.5); discuss McDermott retention issues with G. Steinman (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 07/27/22	Fee/Employment Applications N. Rowles	1.00	870.00	Analyze and revise proposed order re interim compensation procedures.
B160 07/28/22	Fee/Employment Applications D. Northrop	0.20	115.00	Review mark-up of proposed interim compensation procedures order received from N. Rowles (.1); correspond with N. Rowles regarding additional revision thereto (.1).
B160 07/28/22	Fee/Employment Applications N. Rowles	0.50	435.00	Revise Epiq information agent retention application.
B160 07/28/22	Fee/Employment Applications G. Steinman	2.00	1,880.00	Research re special committee professional retention (1.5); conference with D. Thomson re same (.5).
B160 07/28/22	Fee/Employment Applications C. Gibbs	0.90	1,170.00	Review of multiple emails regarding potential asset sales and regarding potential interim distribution (.5); draft multiple responses to same (.4).
B160 07/29/22	Fee/Employment Applications N. Rowles	3.00	2,610.00	Revise Epiq information agent retention application.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 07/29/22	Fee/Employment Applications C. Greer	0.20	87.00	Review first supplemental declaration of M. Renzi in support of BRG retention application (.1); correspond with MWE team re same (.1).
B160 07/29/22	Fee/Employment Applications G. Williams	0.90	553.50	Research case law on fee review standards (0.7); draft email memo to D. Simon regarding the same (0.2).
B160 07/29/22	Fee/Employment Applications D. Azman	0.70	819.00	Call with D. Simon, C. Gibbs and FTI et al. re Moelis fees (.5); review (.1) and revise (.1) proposed order for OCP motion.
B160 07/30/22	Fee/Employment Applications D. Simon	1.40	1,617.00	Call with FTI regarding Moelis fees (.5); follow-up e-mail communication with FTI re same (.3); draft/revise framework regarding same (.6).
B160 07/30/22	Fee/Employment Applications N. Rowles	2.90	2,523.00	Revise Epiq information agent retention application (2.6); correspond with G. Steinman re same (.3).
B160 07/31/22	Fee/Employment Applications D. Simon	1.50	1,732.50	Communications with FTI team regarding Moelis fees (.5); multiple rounds of revisions to order relating to same (1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B170 07/26/22	Fee/Employment Objections G. Steinman	1.00	940.00	Email correspondence with D. Azman re Debtor retention applications (.6); call with D. Simon re same (.2); call with A. Smyth regarding same (.2).
B170 07/26/22	Fee/Employment Objections D. Thomson	6.70	6,063.50	Review retention applications for Kirkland & Ellis, Quinn Emmanuel, BRG, and Moelis and determine potential objections (4.5); draft summary of retention applications and potential issues for the committee (2.0); correspond with D. Azman and G. Steinman re: same (.2).
B170 07/26/22	Fee/Employment Objections D. Simon	1.60	1,848.00	Internal communications with MWE team regarding Moelis application (.4); review and analyze same (1.2).
B170 07/26/22	Fee/Employment Objections C. Gibbs	0.30	390.00	Conference call with Debtors' counsel re Quinn Emmanuel retention to conduct internal investigation.
B170 07/26/22	Fee/Employment Objections D. Simon	0.20	231.00	Call with G. Steinman re Debtor retention applications.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B170 07/27/22	Fee/Employment Objections D. Simon	3.50	4,042.50	Prepare for (.1) and attend call with Moelis and FTI regarding Moelis application (.6); follow-up call with FTI regarding same (.2); review and analyze Moelis retention application (1.8); draft arguments regarding objection (.8).
B170 07/27/22	Fee/Employment Objections D. Azman	2.20	2,574.00	Review Debtors' retention applications (.7); call with Moelis re retention (.6); follow-up call with FTI re same (.2); call with FTI and D. Simon re Moelis fees (.7).
B170 07/27/22	Fee/Employment Objections N. Rowles	2.10	1,827.00	Analyze and revise proposed orders re Moelis retention and K&E retention.
B170 07/27/22	Fee/Employment Objections C. Gibbs	0.50	650.00	Conference with Debtor representatives re retention of Moelis.
B170 07/28/22	Fee/Employment Objections C. Gibbs	0.60	780.00	Review of multiple emails regarding Moelis retention (.3); draft responses to same (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B170 07/28/22	Fee/Employment Objections D. Simon	8.00	9,240.00	Draft and revise objection to Moelis retention (6.5); numerous calls with FTI regarding same (1.2); emails with D. Azman regarding same (.3).
B170 07/28/22	Fee/Employment Objections D. Thomson	0.50	452.50	Call with G. Steinman re Quinn retention application objection and case status.
B170 07/28/22	Fee/Employment Objections D. Azman	0.30	351.00	Review Moelis fee study.
B170 07/29/22	Fee/Employment Objections D. Simon	8.70	10,048.50	Draft/revise objection to Moelis retention (7.5); call with FTI, C. Gibbs, D. Azman, G. Williams and others re Moelis retention (.5); correspond with D. Azman and G. Steinman re same (.7).
B170 07/29/22	Fee/Employment Objections G. Williams	0.30	184.50	Attend call with UCC's professionals re Moelis retention/fees (partial).
B170 07/29/22	Fee/Employment Objections C. Gibbs	0.50	650.00	Conference call with FTI, et al. regarding Moelis engagement and fees.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B170 07/31/22	Fee/Employment Objections J. Evans	0.30	324.00	Review Moelis retention order (.2); emails with D. Simon re revisions to Moelis retention order (.1).
B170 07/31/22	Fee/Employment Objections D. Azman	0.90	1,053.00	Review (.2) and revise (.2) Moelis retention order; discuss same with D. Simon and FTI (.5).
B190 07/23/22	Other Contested Matters N. Rowles	1.70	1,479.00	Research related to Stretto agreement with XClaims Inc. and correspond with G. Steinman re same (.4); review first day declaration for case background (1.3).
B190 07/24/22	Other Contested Matters N. Rowles	3.10	2,697.00	Review first day declaration and first day motions in connection with markup of proposed final orders.
B190 07/24/22	Other Contested Matters J. Schein	1.30	910.00	Research and analysis SIPA liquidation (1.2); correspondence with G.Steinman and D. Azman re same (.1).
B190 07/24/22	Other Contested Matters G. Steinman	0.60	564.00	Prepare responsive pleadings to first day motions.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 07/25/22	Other Contested Matters G. Steinman	1.90	1,786.00	Prepare diligence request lists for all immediate issues regarding August 4 matters.
B190 07/25/22	Other Contested Matters N. Rowles	2.30	2,001.00	Revise second day orders (2); correspond with G. Steinman re same (.3).
B190 07/27/22	Other Contested Matters G. Steinman	0.50	470.00	Call with M. Eisler regarding first day motions.
B190 07/27/22	Other Contested Matters D. Azman	0.80	936.00	Review information and documents produced by K&E relating to first-day motions.
B190 07/27/22	Other Contested Matters D. Thomson	6.10	5,520.50	Research re: payment of prepetition claims outside of a plan (3.5); research re: necessity of payment doctrine (2.6).
B190 07/28/22	Other Contested Matters C. Gibbs	0.30	390.00	Review drafts of Second Day orders (.2); revise same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 07/28/22	Other Contested Matters D. Azman	0.80	936.00	Conferences with G. Steinman re various second day orders (.5); review and revise same (.3).
B190 07/28/22	Other Contested Matters G. Steinman	2.50	2,350.00	Revise second day proposed orders (1.5); call with D. Azman re revisions to second day orders (.5); correspondence with Debtors re same (.5).
B190 07/29/22	Other Contested Matters D. Azman	1.00	1,170.00	Communication with K&E re various second day motions (.5); call with K&E re August 4 hearing (.5).
B190 07/31/22	Other Contested Matters N. Rowles	1.20	1,044.00	Revise Debtors' proposed case management procedures (1); correspond with G. Steinman re same (.1); phone conference with G. Steinman re same (.1).
B190 07/31/22	Other Contested Matters D. Azman	1.40	1,638.00	Communication with K&E re: certain second day motions (.5); correspond internally with MWE team re same (.9).
B210 07/22/22	Business Operations C. Gibbs	0.50	650.00	Conference phone call with D. Azman, J. Evans, and G. Steinman re FBO and staking motion.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/22/22	Business Operations D. Azman	0.50	585.00	Conference with C. Gibbs, J. Evans, and G. Steinman re FBO and staking motion.
B210 07/22/22	Business Operations G. Steinman	3.10	2,914.00	Conference with J. Evans, D. Azman, and C. Gibbs regarding FBO and staking motion (.5); review and prepare summary of same (1.6); research regarding same (1).
B210 07/22/22	Business Operations J. Evans	0.60	648.00	Prepare for (.1) and conference with D. Azman, C. Gibbs and G. Steinman re staking motion (.5).
B210 07/23/22	Business Operations J. Evans	4.10	4,428.00	Analyze FBO account issues (1.3); draft correspondence re FBO account (.5); review cash management pleadings (.4); conference with G. Steinman re FBO account issues (.5); correspond with D. Azman re FBO account issues (.4); conference with A. Brogan re staking issues (.3); review and revise staking analysis (.5); emails to MWE team re staking issues (.2).
B210 07/23/22	Business Operations G. Steinman	1.60	1,504.00	Meet with D. Simon regarding FBO motion (.4); multiple conferences with D. Azman (.7) and J. Evans (.5) regarding FBO account and staking protocols.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/23/22	Business Operations A. Brogan	7.10	6,177.00	Draft letter raising objections to Debtors' staking proposal (4.1); discuss staking proposals and objections with J. Evans (.3); revise letter (.8); revise staking objection proposal pursuant to comments received from MWE team (1.9).
B210 07/23/22	Business Operations D. Simon	4.00	4,620.00	Multiple conferences with G. Steinman regarding FBO and staking issues (.4); e-mail correspondence with G. Steinman re same (.3); conference with D. Azman re same (.4); review FBO motion and related documentation (1.1); review legal issues relating to same (1.8).
B210 07/23/22	Business Operations D. Azman	1.70	1,989.00	Review research re FBO accounts (.6); conference re same with G. Steinman (.7) and D. Simon (.4).
B210 07/24/22	Business Operations D. Simon	2.10	2,425.50	Call with J. Evans, D. Azman, et al. regarding FBO account motion (.5); strategy calls with D. Azman re same (.4); review cash management issues relating to same (.3); calls with G. Steinman re FBO reconciliations (.4); review legal research regarding commingling (.5).
B210 07/24/22	Business Operations G. Williams	4.50	2,767.50	Research additional FBO account issues and relevant case law (4); draft email memo re same to D. Azman, G. Steinman, C. Gibbs, D. Simon, and J. Evans (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/24/22	Business Operations R. Kaylor	2.00	1,230.00	Review first day declaration and cash management motion.
B210 07/24/22	Business Operations G. Williams	3.10	1,906.50	Research case law on FBO account issues (2.6); draft email memo re same (.5).
B210 07/24/22	Business Operations J. Evans	3.70	3,996.00	Review cash management motion (.6); review FBO motion (.4); revise analysis re FBO issues (.5); correspondence with D. Azman and G. Steinman re FBO issues (.5); conferences with G. Steinman re FBO issues (.3); conference re FBO issues with D. Azman (.3); zoom conference with D. Azman, D. Simon and G. Steinman re FBO and staking issues (.5); conference with R. Kaylor re FDIC insurance research issues (.3); emails with R. Kaylor re FDIC insurance issues (.3).
B210 07/24/22	Business Operations G. Steinman	4.30	4,042.00	Prepare diligence questions and document requests (1.5); email correspondence with D. Azman, C. Gibbs, and J. Evans regarding same (.3); review of first and second day motions and orders (2.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/24/22	Business Operations G. Steinman	1.20	1,128.00	Conference with D. Azman, D. Simon, and J. Evans re FBO account motion (.5); calls with D. Simon re FBO reconciliations (.4); phone conferences with J. Evans re same (.3).
B210 07/24/22	Business Operations A. Brogan	2.50	2,175.00	Review Voyager chain assets and draft summary of same to be included in questions to Debtors (1.7); review certain smart contracts (.8).
B210 07/24/22	Business Operations D. Azman	3.00	3,510.00	Call with D. Simon, J. Evans and G. Steinman re FBO account motion (.5); develop strategy re: FBO accounts (.1); call with J. Evans re same (.3); call with D. Simon re FBO strategy (.4); review research re: same (.8); communication with J. Sussberg re: same (.1); communications with K&E re: staking issues (.3); emails with J. Sussberg re: distribution strategy (.5).
B210 07/25/22	Business Operations J. Evans	2.40	2,592.00	Analyze staking issues (.8); review relevant bankruptcy filings (.4); prepare staking inquiries (.4); correspondence with A. Brogan re staking issues (.3); phone conference with R. Kaylor concerning staking and asset recovery issues (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/25/22	Business Operations D. Simon	2.20	2,541.00	Review and analyze issues relating to FBO.
B210 07/25/22	Business Operations R. Kaylor	0.50	307.50	Phone conference with J. Evans re staking and asset recovery issues.
B210 07/25/22	Business Operations D. Simon	1.80	2,079.00	Review and analyze issues relating to staking.
B210 07/26/22	Business Operations J. Evans	2.50	2,700.00	Review key bankruptcy filings (1.2); correspondence with J. Calandra concerning key targets and areas of inquiry (.6); correspondence with Darren Azman concerning key targets and asset recovery (.7).
B210 07/26/22	Business Operations J. Evans	1.60	1,728.00	Review information provided by Debtors concerning staking (.6); correspondence with A. Brogan concerning staking issues and objection to motion (.6); correspondence with R. Kaylor concerning staking issues (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/26/22	Business Operations D. Simon	2.80	3,234.00	Review of FBO and staking diligence (2.1); communications with C. Okike re same (.3); communications with D. Azman re same (.4).
B210 07/27/22	Business Operations C. Gibbs	0.40	520.00	Conference with Debtors' advisors regarding potential motion for interim distribution of customers property and FBO motion.
B210 07/27/22	Business Operations D. Simon	1.50	1,732.50	Review staking and FBO supplement and related issues (.5); review diligence re same (.7); correspond with G. Steinman and D. Azman re same (.3).
B210 07/27/22	Business Operations G. Steinman	1.90	1,786.00	Revise proposed order on FBO and staking (.5); calls with D. Azman re same (.6); calls with J. Evans re same (.8).
B210 07/27/22	Business Operations D. Azman	0.20	234.00	Review and revise proposed order for FBO/staking motion.
B210 07/27/22	Business Operations D. Azman	0.60	702.00	Conferences with D. Azman re revised proposed order on FBO and staking.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/27/22	Business Operations N. Rowles	1.00	870.00	Analyze and revise proposed order re cash management.
B210 07/27/22	Business Operations J. Evans	1.90	2,052.00	Correspondence with FTI re staking motion and diligence (.3); conference with G. Steinman re same (.8); correspondence with A. Brogan re staking issues and objection (.3); emails with A. Brogan and B. Casten re ESI database (.3); correspondence with D. Azman concerning staking issues (.2).
B210 07/27/22	Business Operations A. Brogan	2.90	2,523.00	Draft issues outline re staking of cryptocurrency assets.
B210 07/28/22	Business Operations J. Evans	2.10	2,268.00	Review and revise proposed order on FBO motion and staking (.8); emails with G. Steinman regarding proposed order on FBO motion and staking (.3); emails with D. Azman and G. Steinman regarding proposed revisions to FBO motion and staking (.2); emails with L. Engel regarding legal research issues regarding objection to motion (.4); emails with A. Brogan regarding objection to motion (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/28/22	Business Operations A. Brogan	7.80	6,786.00	Coordinate preparation of binder of key documents for J. Calandra (1.1); prepare for (1.4) and attend (.6) call with FTI re financial advisor role in cryptocurrency staking action; conference with J. Evans (.3) and then L. Engel (.6) re research of issues relating to staking motion; draft opposition to Debtors' motion to continue staking activities (3.8).
B210 07/28/22	Business Operations L. Engel	2.20	2,068.00	Conference all with J. Evans re Debtors' staking motion (.2); review issues re staking (.6); conference with A. Brogan re same (.6); review motion to honor withdrawals (.8).
B210 07/28/22	Business Operations D. Simon	0.50	577.50	Calls with G. Steinman and G. Williams regarding business operations and FBO issues.
B210 07/28/22	Business Operations N. Rowles	2.00	1,740.00	Revise proposed orders on cryptocurrency transactions motion and cash management.
B210 07/28/22	Business Operations G. Steinman	2.20	2,068.00	Calls with D. Azman re staking resolution (1); calls with J. Evans re same (.7); call with D. Simon re same (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/28/22	Business Operations D. Azman	1.80	2,106.00	Review and revise staking order (.3); call with G. Steinman re same (1); communication with K&E re same (.5).
B210 07/29/22	Business Operations G. Steinman	0.90	846.00	Revise proposed orders on operational motions (.7); correspondence with D. Azman regarding same (.2).
B210 07/29/22	Business Operations A. Brogan	8.10	7,047.00	Draft objection to continued staking activities by debtors (6.7); coordinate assembly of relevant documents for J. Calandra (.5); email diligence requests to FTI team re cryptocurrency assets (.9).
B210 07/29/22	Business Operations R. Kaylor	1.00	615.00	Review bankruptcy objections submitted by M. Levitt re cash customer determination (.8); summarize same (.2).
B210 07/29/22	Business Operations N. Rowles	0.40	348.00	Revise proposed orders on net operating loss procedures and taxes in accordance with FTI comments.
B210 07/29/22	Business Operations D. Azman	0.30	351.00	Review (.1) and revise (.2) proposed order for cash management motion.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/29/22	Business Operations L. Engel	2.80	2,632.00	Conduct research re staking case law (1.9); review relevant bankruptcy court filings and associated documents (.9).
B210 07/29/22	Business Operations N. Rowles	0.50	435.00	Revise proposed order on cash management in accordance with FTI comments.
B210 07/29/22	Business Operations J. Hoffman	0.80	228.00	Research for bankruptcy cases involving debtors making risky investments for L. Engel.
B210 07/29/22	Business Operations C. Greer	0.20	87.00	Review notice of filing of supplement to motion to honor withdrawals (.1); correspond with MWE team re same (.1).
B210 07/30/22	Business Operations D. Azman	2.40	2,808.00	Develop strategy re FBO issues (1.8); discuss same with G. Steinman (.6).
B210 07/30/22	Business Operations G. Steinman	7.00	6,580.00	Review of supplement to FBO motion (.6); review of objection to FBO motion (.8); review of MCB statement in support of FBO motion (.5); prepare summaries of same (.5); email correspondence with FTI



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				regarding reconciliation (.3); review of FBO account statements and transactions (.6); call with M. Eisler regarding same (.5); calls with D. Azman regarding FBO reconciliation and disbursements (.6); research regarding setoff rights (1.4); draft statement in support of FBO motion (1.2).
B210 07/30/22	Business Operations L. Engel	1.10	1,034.00	Research re staking case law (.9); email with A. Brogan re same (.2).
B210 07/31/22	Business Operations G. Steinman	2.90	2,726.00	Prepare analysis of setoff and recoupment issues (1.5); call with D. Azman regarding same (.2); review and revise operational orders (.6); call with M. Eisler regarding same (.3); call with Debtors regarding same (.3).
B210 07/31/22	Business Operations A. Brogan	3.30	2,871.00	Draft opposition to continued staking of cryptocurrency assets by debtor.
B210 07/31/22	Business Operations D. Simon	1.00	1,155.00	Review revisions to staking and FBO supplement (.4); analyze issues relating to same (.2); call with D. Azman re same (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 07/31/22	Business Operations D. Azman	1.00	1,170.00	Communication with K&E re FBO and staking motion (.4); discuss same internally with G. Steinman (.2) and D. Simon (.4).
B220 07/26/22	Employee Issues N. Rowles	1.20	1,044.00	Review Debtors' wages motion (.6) revise proposed second day order relating to same (.6).
B220 07/27/22	Employee Issues N. Rowles	1.00	870.00	Analyze and revise proposed employee wages order.
B220 07/29/22	Employee Issues N. Rowles	1.10	957.00	Review multiple emails regarding bid procedures (.7); review revised draft of bid procedures (.4).
B230 07/28/22	Financing/Cash Collateral Issues D. Thomson	2.70	2,443.50	Research roll-up of prepetition debt.
B240 07/26/22	Tax Issues N. Rowles	1.10	957.00	Review Debtors' taxes motion (.6) and revise proposed second day order relating to same (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B240 07/27/22	Tax Issues A. Granek	1.70	1,598.00	Draft U.S. tax consequences summary for J. Lutz.
B240 07/27/22	Tax Issues J. Lutz	1.30	1,690.00	Review S&C analysis of distributions (.5), correspondence with D. Azman re same (.4), correspondence with A. Granek re same (.4).
B240 07/27/22	Tax Issues N. Rowles	1.00	870.00	Analyze and revise proposed order re net operating loss procedures.
B240 07/28/22	Tax Issues A. Granek	0.30	282.00	Research U.S. tax considerations for J. Lutz.
B240 07/28/22	Tax Issues J. Lutz	1.50	1,950.00	Revise tax analysis (.9); correspondence with A. Granek re same (.2); review J. Zhang research (.4).
B240 07/29/22	Tax Issues D. Azman	0.20	234.00	Review (.1) and revise (.1) proposed order for taxes motion.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B290 07/24/22	Insurance R. Kaylor	0.30	184.50	Conference with J. Evans re FDIC insurance research.
B290 07/25/22	Insurance R. Kaylor	5.60	3,444.00	Research requirements for FDIC insurance coverage (.8); research FDIC deposit insurance as it relates to fiduciary accounts held at a bank (1.8); research fiduciary account coverage for multiple unnamed beneficiaries (1.6); research customer/beneficial owner status for fiduciary accounts (.7); draft email summarizing research for J. Evans, D. Azman, and G. Steinman (.7).
B290 07/27/22	Insurance N. Rowles	1.00	870.00	Analyze and revise proposed order re Debtors' insurance motion.
B290 07/29/22	Insurance D. Thomson	0.30	271.50	Review FDIC/Federal Reserve letter to Voyager.
B290 07/29/22	Insurance D. Azman	0.20	234.00	Review (.1) and revise (.1) proposed order for insurance motion.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B290 07/29/22	Insurance N. Rowles	0.50	435.00	Revise proposed order on insurance in accordance with FTI comments.
B310 07/27/22	Claims Admin. & Objections G. Steinman	1.70	1,598.00	Review research memo on potential securities issues (.8); conduct supplemental research on same (.9).
B320 07/25/22	Plan and Disclosure Statement D. Simon	0.50	577.50	Review and analyze plan.
B320 07/27/22	Plan and Disclosure Statement C. Gibbs	0.40	520.00	Conference with D. Azman re plan strategy.
B320 07/27/22	Plan and Disclosure Statement D. Azman	0.40	468.00	Conference with C. Gibbs to discuss plan strategy.
B320 07/28/22	Plan and Disclosure Statement D. Azman	2.00	2,340.00	Call with C. Marcus re PSA (.4); communications with J. Sussberg re PSA and related issues (.1); review PSA (.3); discuss same with G. Steinman (.1); develop strategy re: PSA (.5); call with S. Simms re plan



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				strategy (.6).
B320 07/28/22	Plan and Disclosure Statement G. Steinman	2.00	1,880.00	Research re Second Circuit plan standards (1.8); correspondence with J. Calandra re same (.2).
B470 07/24/22	Foreign Proceedings G. Steinman	1.00	940.00	Conference with local Canadian counsel (.5); conference with D. Azman and Kirkland regarding 3AC proceedings (.5).
B470 07/24/22	Foreign Proceedings D. Azman	1.30	1,521.00	Conference with G. Steinman and Kirkland regarding 3AC proceedings (.5); conference with G. Steinman re 3AC proceedings (.8).
B470 07/24/22	Foreign Proceedings G. Steinman	0.80	752.00	Conference with D. Azman re 3AC proceedings.
B470 07/25/22	Foreign Proceedings D. Azman	0.30	351.00	Call with Debtors' Canadian counsel re CCAA proceeding.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B470 07/25/22	Foreign Proceedings G. Williams	0.60	369.00	Draft summary of call/meeting with Fasken law firm (.5); correspond with MWE team re same (.1).
B470 07/25/22	Foreign Proceedings G. Williams	0.40	246.00	Prepare for (.1) and attend call with Fasken law firm & Debtors' counsel re status of Canadian ancillary proceeding (.3).
B470 07/25/22	Foreign Proceedings G. Steinman	0.50	470.00	Prepare for (.2) and attend meeting with Debtors' Canadian counsel (.3).
B470 07/25/22	Foreign Proceedings N. Lim	3.00	1,095.00	Research and draft report on Three Arrows Capital liquidation proceedings in Singapore; send draft to A. Chia for review.
B470 07/27/22	Foreign Proceedings R. Kaylor	6.00	3,690.00	Review information regarding Three Arrows Capital bankruptcy proceedings in Singapore obtained by MWE Singaporean counsel, including court submissions to Singaporean bankruptcy court (4); draft summary of findings to be sent to Unsecured Creditors Committee (2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B470 07/27/22	Foreign Proceedings D. Azman	0.50	585.00	Communication with potential BVI counsel and committee members re same.
B470 07/31/22	Foreign Proceedings D. Azman	0.30	351.00	Communication with Canadian counsel re case status (.1); communication with BVI counsel re same (.2).

Total Hours 534.50 Total For Services \$510,437.00

Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	77.10	1,170.00	90,207.00
A. Brogan	33.40	870.00	29,058.00
L. Engel	6.10	940.00	5,734.00
J. Evans	24.50	1,080.00	26,460.00
C. Gibbs	36.20	1,300.00	47,060.00
A. Granek	2.00	940.00	1,880.00
C. Greer	11.10	435.00	4,828.50
J. Hoffman	0.80	285.00	228.00
R. Kaylor	18.40	615.00	11,316.00
N. Lim	3.00	365.00	1,095.00
J. Lutz	2.80	1,300.00	3,640.00
D. Northrop	19.90	575.00	11,442.50
N. Rowles	38.10	870.00	33,147.00
J. Schein	7.80	700.00	5,460.00
D. Simon	77.80	1,155.00	89,859.00
G. Steinman	104.30	940.00	98,042.00
D. Thomson	24.80	905.00	22,444.00



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Name	Hours	Rate	Amount
G. Williams	46.40	615.00	28,536.00
Totals	534.50		<u>\$510,437.00</u>

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	82.30	78,059.50
B120	Asset Analysis & Recovery	2.90	2,979.00
B130	Asset Disposition	97.60	95,606.50
B150	Meetings/Communications w/Creditors	78.60	76,900.50
B155	Court Hearings	9.50	8,045.50
B160	Fee/Employment Applications	31.10	26,374.00
B170	Fee/Employment Objections	38.20	41,649.50
B190	Other Contested Matters	25.50	23,891.50
B210	Business Operations	126.10	120,843.00
B220	Employee Issues	3.30	2,871.00
B230	Financing/Cash Collateral Issues	2.70	2,443.50
B240	Tax Issues	7.10	7,581.00
B290	Insurance	7.90	5,439.00
B310	Claims Admin. & Objections	1.70	1,598.00
B320	Plan and Disclosure Statement	5.30	5,785.50
B470	Foreign Proceedings	14.70	10,370.00
		<u>534.50</u>	<u>510,437.00</u>



Invoice: 3682265
Client: 118593

11/04/2022

Voyager Digital - Official Creditors Committee
n/a
n/a,

For Services Rendered in Connection with:

Matter: 0011 Chapter 11 Cases

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/01/22	Case Administration G. Steinman	0.50	470.00	Review of revisions to case management procedures (.4); email correspondence with Debtors regarding same (.1).
B110 08/01/22	Case Administration R. Kaylor	2.30	1,414.50	Review first day declaration (1.5); review creditor letters submitted with case management (.8).
B110 08/01/22	Case Administration N. Rowles	0.90	783.00	Review D. Northrop comments to case management procedures order (.5); conference with D. Northrop re same (.3); correspond with D. Northrop and G. Steinman re same (.1).
B110 08/01/22	Case Administration D. Northrop	2.60	1,495.00	Further review of proposed final case management procedures order (.7); revise same and provide comments regarding same (1.6); conference with N. Rowles regarding revisions to and comments on the proposed final order (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/01/22	Case Administration D. Northrop	1.80	1,035.00	Draft notice of appearance for J. Calandra, J. Evans, G. Steinman and G. Williams and related certificate of service/service list (1.2); correspond with G. Steinman regarding draft notice of appearance and requirements relating to notices of appearance (.4); revise draft notice of appearance (.2).
B110 08/01/22	Case Administration D. Northrop	0.10	57.50	Review orders admitting D. Simon, G. Steinman and G. Williams to practice pro hac vice.
B110 08/01/22	Case Administration D. Northrop	1.10	632.50	Correspond with G. Steinman regarding telephonic appearances and arrangements therefor for the 8/4 hearing (.1); register G. Steinman and G. Williams for telephonic appearances through Court Solutions for the 8/4 hearing (.3); correspond with C. Gibbs, D. Simon and J. Evans regarding Court Solutions accounts and registering for the 8/4 hearing (.7).
B110 08/01/22	Case Administration C. Gibbs	0.40	520.00	Receipt and review of multiple emails re case administration matters.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/02/22	Case Administration C. Gibbs	0.60	780.00	Receipt and review of multiple emails re case administration matters.
B110 08/02/22	Case Administration D. Northrop	1.60	920.00	Revise notice of appearance for J. Calandra, J. Evans, G. Steinman and G. Williams (.2); revise certificate of service and update service for notice of appearance (1.1); file notice of appearance and certificate of service on the ECF case docket (.2); coordinate service of notice of appearance (.1).
B110 08/02/22	Case Administration D. Northrop	3.30	1,897.50	Arrange for telephonic appearances (via Court Solutions) for 8/4 hearing for C. Gibbs, D. Azman, J. Evans, and D. Simon (1.2); correspond with C. Gibbs, D. Azman and J. Evans regarding Court Solutions reservations for 8/4 hearing (.3); correspond with D. Simon regarding Court Solutions account (.3); telephone call and e-mail correspondence with Court Solutions representative regarding existing accounts for D. Simon and M. Cordasco of FTI Consulting and accessing same (.8); e-mail correspondence with M. Cordasco regarding his Court Solutions account and completing his registration to appear telephonically at the 8/4 hearing (.7).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/03/22	Case Administration C. Gibbs	0.60	780.00	Receipt and review of multiple emails re case administration matters.
B110 08/03/22	Case Administration D. Northrop	0.40	230.00	Finalize arrangements for M. Cordasco of FTI Consulting to appear telephonically (via Court Solutions) at 8/4 hearing (.3); correspond with M. Cordasco regarding same (.1).
B110 08/03/22	Case Administration R. Kaylor	0.50	307.50	Research non-discrimination as it relates to debtors and state specific licenses.
B110 08/03/22	Case Administration F. Belayneh	1.00	225.00	Ingest data for processing and populate custodian information in preparation to load into the relativity workspace (.5); conduct QC on data processed to ensure file count is correct and all text and natives are present (.5).
B110 08/04/22	Case Administration G. Steinman	0.50	470.00	Prepare summary of strategy and workstreams.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/04/22	Case Administration C. Gibbs	0.40	520.00	Receipt and review of multiple emails re case administration matters.
B110 08/04/22	Case Administration F. Belayneh	1.00	225.00	Ingest data for processing and populate custodian information in preparation to load into the relativity workspace (.5); conduct QC on data processed to ensure file count is correct and all text and natives are present (.5).
B110 08/04/22	Case Administration D. Northrop	0.20	115.00	Order transcript of 8/4 hearing.
B110 08/04/22	Case Administration D. Northrop	0.10	57.50	Review provisions/requirements of Bankruptcy Rule 2019.
B110 08/05/22	Case Administration C. Gibbs	0.60	780.00	Receipt and review of multiple emails re case admin matters.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/08/22	Case Administration D. Azman	0.50	585.00	Communication with G. Steinman re town hall and Twitter account.
B110 08/08/22	Case Administration C. Gibbs	0.50	650.00	Receipt and review of multiple emails re various case admin matters and prep of multiple replies.
B110 08/08/22	Case Administration D. Northrop	0.40	230.00	Review transcript of 8/4/2022 second day hearing (.2); correspond with MWE team regarding same (.1); e-mail correspondence with G. Steinman regarding incorrect e-mail addresses in Stretto's master service list (.1).
B110 08/09/22	Case Administration C. Gibbs	0.80	1,040.00	Receipt and review of multiple emails re various case admin matters (.5); prepare replies (.3).
B110 08/09/22	Case Administration D. Northrop	0.50	287.50	Review corrected version of 8/4/2022 second day hearing transcript received from the transcriber (.2); correspond with MWE team regarding same (.2); review Debtors' presentation/slide deck for second day hearing (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/10/22	Case Administration E. Kwon	0.40	184.00	Assist with locating specific financial documents for matter development review.
B110 08/10/22	Case Administration C. Gibbs	0.70	910.00	Review of deck for First Town Hall.
B110 08/11/22	Case Administration D. Virani	1.00	225.00	Ingest data into processing tool (.2); export data selected for review, import data to Relativity (.2); Resolve processing errors, image and OCR (.2) conduct final QC and re-index dtSearch index (.2); update Search Term Reports (.2).
B110 08/11/22	Case Administration C. Gibbs	1.10	1,430.00	Receipt and review of multiple emails re case admin issues.
B110 08/12/22	Case Administration C. Greer	0.40	174.00	Receipt and review of recent docket entries, including pleadings and notices.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/12/22	Case Administration F. Belayneh	1.00	225.00	Ingest data for processing and populate custodian information in preparation to load into the relativity workspace (.5); conduct QC on data processed to ensure file count is correct and all text and natives are present (.5).
B110 08/12/22	Case Administration C. Gibbs	1.00	1,300.00	Conferences with co-counsel re various case admin matters (.4); receipt and review of multiple emails re case admin matters (.6).
B110 08/14/22	Case Administration C. Gibbs	0.50	650.00	Receipt and review of multiple emails re document production issues.
B110 08/15/22	Case Administration C. Greer	1.50	652.50	Receipt and review of recent docket entries, including pleadings and notices; circulate same to attorneys.
B110 08/15/22	Case Administration D. Northrop	0.40	230.00	Register MWE attorneys for telephonic participation at the 8/16/2022 omnibus hearing through Court Solutions (.3); review Debtors' amended agenda for the 8/16/2022 omnibus hearing (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/15/22	Case Administration C. Gibbs	0.50	650.00	Receipt and review of multiple emails re case admin matters.
B110 08/16/22	Case Administration C. Gibbs	0.60	780.00	Receipt and review of multiple emails re case admin matters.
B110 08/16/22	Case Administration D. Northrop	0.20	115.00	Correspondence with Veritext regarding order for transcript of 8/16 hearing (.1); correspond with J. Evans re Court Solutions registration for 8/16 hearing (.1).
B110 08/16/22	Case Administration C. Greer	0.10	43.50	Email from J. Evans re call-in information for 8/16/22 hearing.
B110 08/17/22	Case Administration C. Gibbs	0.70	910.00	Prep for and attendance on call with Debtors re pending matters (.3); receipt and review of multiple emails re case admin matters (.4).
B110 08/17/22	Case Administration D. Northrop	0.20	115.00	Review transcript of 8/16 hearing (.1); correspond with MWE team re same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/17/22	Case Administration D. Azman	1.00	1,170.00	Prepare for (.2) and attend weekly call with BRG/FTI/K&E (.8).
B110 08/18/22	Case Administration C. Gibbs	0.40	520.00	Receipt and review of emails re administrative matters.
B110 08/19/22	Case Administration D. Virani	1.00	225.00	Ingest data into processing tool (.2); export data selected for review, import data to Relativity (.2); resolve processing errors, image and OCR (.2) conduct final QC and re-index dtSearch index (.2); update Search Term Reports (.2);
B110 08/19/22	Case Administration W. Hamline	0.60	369.00	Attend weekly team meeting to discuss immediate next steps regarding investigation.
B110 08/19/22	Case Administration G. Steinman	0.60	564.00	Prepare for and attend strategy and workstreams meeting with D. Azman.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/23/22	Case Administration D. Northrop	0.20	115.00	Update service list (.1); e-mail correspondence with C. Greer re communicating with MWE team regarding new case dates and deadlines (.1).
B110 08/24/22	Case Administration C. Greer	1.50	652.50	Receipt and review of recent docket entries, including, pleadings and notices; circulate to partners for review.
B110 08/25/22	Case Administration C. Gibbs	0.30	390.00	Weekly pre-call with co-counsel.
B110 08/25/22	Case Administration C. Gibbs	0.50	650.00	Receipt and review of multiple emails re case admin issues.
B110 08/26/22	Case Administration C. Gibbs	0.60	780.00	Review and revision of multiple emails regarding case admin matters.
B110 08/28/22	Case Administration G. Steinman	1.00	940.00	Prepare staffing plan and budget.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/29/22	Case Administration G. Steinman	0.50	470.00	Revise budget and staffing report.
B110 08/29/22	Case Administration C. Gibbs	0.40	520.00	Receipt and review of multiple emails re case administration issues.
B110 08/29/22	Case Administration S. Wright	1.00	430.00	Setup new user accounts and permission in preparation for review in document repository (.3); perform analysis on data in document repository and provide review metrics on documents batched out for review (.4); identify documents for review and batch out the same to facilitate review in preparation for upcoming interviews (.3).
B110 08/29/22	Case Administration D. Azman	1.70	1,989.00	Prepare budget and staffing memo for UST.
B110 08/29/22	Case Administration D. Northrop	0.20	115.00	Obtain and review transcript of 8/24 hearing (.1); e-mail correspondence with MWE team re same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/30/22	Case Administration B. Casten	2.30	1,242.00	Transfer, track, process, and load received production PRIVILEGED-CONFIDENTIAL-V OYAGER-001 into the document repository (.6). Transfer, track, process, and load received production PRIVILEGED-CONFIDENTIAL-V OYAGER-002 into the document repository (.8). Transfer, track, process, and load received production PRIVILEGED-CONFIDENTIAL-V OYAGER-003 into the document repository (.6). Update the text index and generate saved searches in the document repository to integrate existing documents into ongoing review (.3).
B110 08/31/22	Case Administration G. Steinman	0.50	470.00	Prepare for and attend weekly status call with BRG.
B110 08/31/22	Case Administration G. Williams	1.40	861.00	Prepare for and attend meeting regarding Second Town Hall logistics.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 08/31/22	Case Administration G. Williams	1.00	615.00	Prepare for and attend sale process hearing with Debtor's professionals.
B120 08/01/22	Asset Analysis & Recovery J. Song	3.90	4,036.50	Conference with J. Calandra, J. Evans, D. Azman, G. Steinman, L. Engel, A. Brogan, D. Epstein, and C. Gibbs regarding case strategy, status of Quinn Emmanuel investigation, and recovery of assets (.7); review and analyze plan of reorganization, first day filings, and organizational documents regarding analysis of entities and potential avenues of recovery (3.2).
B120 08/12/22	Asset Analysis & Recovery R. Kaylor	1.30	799.50	Review bankruptcy discrimination laws regarding money transmitter licenses (1); summarize same and send to J. Evans for review (.3).
B120 08/12/22	Asset Analysis & Recovery D. Thomson	3.50	3,167.50	Review Voyager master loan agreements with Tesseract, Alameda, BitGo, Galaxy, Genesis, Tai Mo Shan, and Wintermute.
B130 08/01/22	Asset Disposition C. Greer	0.20	87.00	Review Texas State Securities Board limited objection to bid procedures motion (.1); correspond with MWE team re same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/01/22	Asset Disposition G. Steinman	1.10	1,034.00	Review bidding procedures objections (.5); prepare summaries of same for hearing (.6).
B130 08/01/22	Asset Disposition D. Simon	0.70	808.50	Review and revise bidding procedures.
B130 08/01/22	Asset Disposition C. Gibbs	1.00	1,300.00	Receipt and review of multiple emails re potential asset sales and review of offers.
B130 08/01/22	Asset Disposition D. Azman	0.20	234.00	Review TX objection to bid procedures.
B130 08/02/22	Asset Disposition D. Azman	0.60	702.00	Calls with prospective bidder counsel regarding bid proposal.
B130 08/02/22	Asset Disposition C. Gibbs	1.90	2,470.00	Receipt and review of multiple emails re potential sales to 3rd parties (.6); receipt and review of revised drafts of Bid Procedures (.5); receipt and review of emails and proposed Order re return of FBO cash (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/02/22	Asset Disposition D. Simon	1.00	1,155.00	Review revisions to bidding procedures (.3); review pleadings regarding same (.5); internal communications regarding same (.2).
B130 08/03/22	Asset Disposition C. Gibbs	0.70	910.00	Receipt and review of multiple emails and drafts of Bid Procedures.
B130 08/03/22	Asset Disposition D. Simon	1.30	1,501.50	Internal communications regarding hearing preparation and bidding procedures (.9); call with G. Steinman regarding same (.4).
B130 08/04/22	Asset Disposition G. Steinman	0.30	282.00	Review of revised bidding procedures order.
B130 08/04/22	Asset Disposition C. Gibbs	0.30	390.00	Receipt and review of revised Bid Procedures and proposed Order.
B130 08/04/22	Asset Disposition D. Simon	0.50	577.50	Review and revise bidding procedures in connection with hearing.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/04/22	Asset Disposition D. Azman	0.30	351.00	Communication with K&E re additional modifications to bidding procedures.
B130 08/05/22	Asset Disposition C. Gibbs	0.90	1,170.00	Receipt and review of revised Bid Procedures (.4); receipt and review of offer letters (.5).
B130 08/05/22	Asset Disposition D. Simon	1.10	1,270.50	Multiple calls with C. Marcus and N. Adzima regarding modifications to bidding procedures (.6); review same (.5).
B130 08/08/22	Asset Disposition J. Lin	1.30	1,436.50	Conference with B. Wong and D. Lipkin regarding Voyager sale process and related next steps (.5); review current bidding documents (.5); correspondence with MWE team and K&E team regarding sales process (.3)
B130 08/08/22	Asset Disposition D. Lipkin	1.70	2,210.00	Review background materials regarding chapter proceeding received from B. Wong, including preliminary bid letters and analysis of bids received to date (1.2); participate in conference with J. Lin and B. Wong to discuss preliminary bid letters and process (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/08/22	Asset Disposition C. Gibbs	0.80	1,040.00	Prepare for (.2); and attendance on conference call with representatives of bidder re terms of their offer (.6).
B130 08/08/22	Asset Disposition D. Azman	1.40	1,638.00	Prepare for call with prospective purchaser regarding bid (.4); call with UCC and prospective purchaser regarding bid (1).
B130 08/08/22	Asset Disposition D. Azman	0.20	234.00	Review prospective purchaser term sheet.
B130 08/09/22	Asset Disposition D. Azman	0.60	702.00	M&A process call with B. Wong, D. Lipkin, J. Lin, and G. Steinman.
B130 08/09/22	Asset Disposition B. Wong	1.00	810.00	Conference with MWE team re APA and conference with debtors' counsel (.5); prepare for same (.5).
B130 08/09/22	Asset Disposition G. Steinman	0.50	470.00	Meeting with D. Azman, B. Wong, J. Lin, and D. Lipkin regarding sale and bidding procedures.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/09/22	Asset Disposition J. Lin	0.50	552.50	Attend conference call with MWE team and K&E team regarding sale process.
B130 08/09/22	Asset Disposition D. Lipkin	1.20	1,560.00	Conference with MWE team re APA and conference with debtors' counsel (.4); prepare for same (.8).
B130 08/10/22	Asset Disposition J. Lin	1.00	1,105.00	Attend initial call with MWE team and K&E team (.3); preparation of distribution email and correspondence re same (.2); attend weekly update call with FTI, MWE, BRG, Moelis, Kirkland teams to discuss status, disclosures, deliverables (.5).
B130 08/10/22	Asset Disposition D. Lipkin	2.00	2,600.00	Participate in conference with D. Azman, G. Steinman, J. Lin, B. Wong and Kirkland & Ellis team to discuss coordination of asset sale process (.4); review bid proposal (.6); participate in weekly update conference with Moelis team, FTI team, internal project team and others (1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/10/22	Asset Disposition G. Steinman	1.40	1,316.00	Meeting with D. Azman, B. Wong, D. Lipkin, J. Lin, and Debtors regarding sale process and procedures (.4); prepare for and attend all hands call with Debtors and professionals regarding sale update (1).
B130 08/10/22	Asset Disposition G. Williams	1.00	615.00	Prepare for and attend sale process meeting.
B130 08/10/22	Asset Disposition G. Williams	1.10	676.50	Prepare for and attend weekly call with Debtor's Investment Bankers.
B130 08/10/22	Asset Disposition B. Wong	2.50	2,025.00	Prepare for conference with debtors' counsel (.6); conference with debtors' counsel re bid process and MWE team's involvement (.3); review prospective purchaser bid materials (.8); conference with Moelis team re bid status (.8).
B130 08/10/22	Asset Disposition D. Azman	1.00	1,170.00	Call with K&E M&A team re sale process (.2); weekly status call with BRG and advisors re same (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/11/22	Asset Disposition D. Lipkin	0.40	520.00	Communications with D. Azman and other team members regarding process for coordination with Kirkland & Ellis and proposed asset sale transaction.
B130 08/12/22	Asset Disposition J. Evans	1.00	1,080.00	Correspondence with G. Steinman regarding potential purchaser (.2); attend zoom conference with potential purchaser (.8).
B130 08/13/22	Asset Disposition D. Azman	0.40	468.00	Call with A. Deitderich re sale process.
B130 08/15/22	Asset Disposition D. Azman	0.10	117.00	Call with M. Cordasco re Coinify sale.
B130 08/15/22	Asset Disposition G. Steinman	0.50	470.00	Call with D. Azman and M. Cordasco regarding Coinify sale (.1); review of terms of same (.4).
B130 08/15/22	Asset Disposition D. Lipkin	2.50	3,250.00	Review selected components of form of asset purchase agreement provided by A. Smith of Kirkland.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/16/22	Asset Disposition D. Azman	0.80	936.00	Review revised bid (.4); discuss same with G. Steinman (.1); discuss bid with J. Raznick (.3).
B130 08/16/22	Asset Disposition M. Elliott	7.50	2,700.00	Review and analysis of whether MTL's can be transferred upon a sale in: AK, AZ, AR, GA, ID, IL, IA, KS, MD, MI, NH, OH, OR, SD, TN, WA, FL (7.3); conference with Y. Bekker regarding same (.2).
B130 08/16/22	Asset Disposition C. Gibbs	0.70	910.00	Receipt and review of multiple emails re status of sale process.
B130 08/16/22	Asset Disposition D. Simon	0.50	577.50	Review bid proposal (.3) and internal communications regarding same (.2).
B130 08/16/22	Asset Disposition D. Lipkin	1.00	1,300.00	Review and comment on asset purchase agreement provided by Kirkland.
B130 08/17/22	Asset Disposition M. Elliott	9.60	3,456.00	Complete review and analysis of whether MTL's can be transferred upon a sale in: AK, AZ, AR, GA, ID, IL, IA, KS, MD, MI, NH, OH, OR, SD, TN, WA, FL (7.5); draft summary of same to Y. Bekker (2.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/17/22	Asset Disposition G. Steinman	1.00	940.00	Prepare for (.2) and attend call with all professionals regarding sale and case status (.8).
B130 08/17/22	Asset Disposition C. Gibbs	0.50	650.00	Receipt and review of multiple emails re sale process.
B130 08/17/22	Asset Disposition G. Williams	0.80	492.00	Weekly meeting with Debtor and UCC financial professionals on sale process.
B130 08/17/22	Asset Disposition B. Wong	2.10	1,701.00	Review bid draft of Asset Purchase Agreement (.8); review bids for comparison of terms related to creditors (.8); conference with J. Lutz, A. Granek, G. Steinman, J. Lin, and A. Du regarding tax issues and status of bids (.5).
B130 08/17/22	Asset Disposition D. Lipkin	2.50	3,250.00	Participate in conference with G. Steinman, J. Lutz, A. Granek, J. Lin, B. Wong and A. Du to discuss tax topics relating to proposed transaction (.6); participate in weekly update conference with Moelis team, FTI team, internal project team and others (.7); further review of draft of proposed asset purchase agreement (1.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/18/22	Asset Disposition C. Gibbs	0.40	520.00	Receipt and review of emails re status of Bids.
B130 08/19/22	Asset Disposition J. Lin	0.50	552.50	Conference call with Moelis, FTI, and MWE teams on the sale process.
B130 08/19/22	Asset Disposition C. Gibbs	1.10	1,430.00	Conference call with Debtor advisors re sale process status (.6); receipt and review of multiple emails re status of bids and amendments to same (.5).
B130 08/19/22	Asset Disposition G. Steinman	1.10	1,034.00	Prepare for and attend meeting with Debtor professionals regarding sale process (.5); review of bid offers received (.6).
B130 08/19/22	Asset Disposition D. Lipkin	1.60	2,080.00	Finalize comprehensive review of form of asset purchase agreement distributed to potential bidders.
B130 08/19/22	Asset Disposition B. Wong	0.80	648.00	Conference with debtor counsel re status of bids.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/20/22	Asset Disposition D. Azman	0.50	585.00	Review revised bid comparison materials from Moelis.
B130 08/20/22	Asset Disposition D. Azman	0.70	819.00	Review cash consideration calculations from Moelis.
B130 08/22/22	Asset Disposition D. Azman	1.30	1,521.00	Communication with K&E re sale process timeline changes (.5); communication with G. Steinman and Committee re same (.5); call with D. Moss re sale process (.3).
B130 08/22/22	Asset Disposition D. Lipkin	0.80	1,040.00	Review new proposal from prospective purchaser.
B130 08/22/22	Asset Disposition D. Simon	0.40	462.00	Communications with D. Azman regarding bidding procedures and timeline.
B130 08/23/22	Asset Disposition C. Gibbs	1.00	1,300.00	Conference precall with bidder representatives re offer.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/23/22	Asset Disposition C. Gibbs	0.70	910.00	Receipt and review of multiple emails re sale process issues.
B130 08/24/22	Asset Disposition D. Lipkin	0.80	1,040.00	Participate in weekly update conference with teams from Moelis, BRG, FTI, Kirkland and MWE.
B130 08/24/22	Asset Disposition G. Steinman	0.70	658.00	Prepare for and attend weekly call with Debtors professional regarding sale process (.5)(partial); call with J. Lutz regarding tax sale issues (.2).
B130 08/24/22	Asset Disposition C. Gibbs	0.50	650.00	Receipt and review of multiple emails re status of sale efforts.
B130 08/24/22	Asset Disposition G. Williams	1.00	615.00	Prepare for and attend weekly meeting with UCC professionals and Debtor's professionals on sale process.
B130 08/24/22	Asset Disposition B. Wong	0.40	324.00	Review bid materials in preparation for status conference with debtor counsel and advisors.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/24/22	Asset Disposition D. Simon	0.80	924.00	Call with K&E and Moelis regarding update and sale process.
B130 08/25/22	Asset Disposition M. Elliott	4.50	1,620.00	Research and analysis regarding follow up questions of requirements for change of control of MTL's in: AK, AZ, AR, GA, ID, IL, IA, KS, MD, MI, NH, OH, OR, SD, TN, WA, FL (3.8); drafted summary of same to Y. Bekker (.7).
B130 08/29/22	Asset Disposition C. Gibbs	0.30	390.00	Receipt and review of emails re proposed interviews with potential purchasers.
B130 08/30/22	Asset Disposition D. Azman	0.60	702.00	Call with Latham re bid process issues (.5); communication with A. Sorkin re client bid (.1).
B130 08/30/22	Asset Disposition C. Gibbs	0.50	650.00	Receipt and review of multiple emails re issues involving sale process (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 08/31/22	Asset Disposition D. Lipkin	1.00	1,300.00	Participate in weekly update conference call with teams from Moelis, BRG, FTI, Kirkland and MWE.
B130 08/31/22	Asset Disposition J. Lin	0.70	773.50	Review of changes to bids (.4); attend weekly update call with team regarding same (.3).
B130 08/31/22	Asset Disposition B. Wong	0.60	486.00	Conference with Moelis team re bid status.
B140 08/11/22	Automatic Stay Issues G. Steinman	5.00	4,700.00	Research regarding derivative/direct estate claims and stay violations in connection with same (3.5); review of class action complaint filed in S.D. Fla. (1.5).
B140 08/12/22	Automatic Stay Issues G. Steinman	7.10	6,674.00	Draft letter to class action counsel regarding violation of stay (5.3); call with D. Azman regarding same (.3); supplemental research in support of same (1.5).
B140 08/15/22	Automatic Stay Issues C. Gibbs	0.60	780.00	Receipt and review of multiple emails re discovery needed.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B140 08/15/22	Automatic Stay Issues D. Azman	0.50	585.00	Review Debtor's motion to enjoin De Sousa proceeding.
B140 08/23/22	Automatic Stay Issues G. Steinman	1.10	1,034.00	Email correspondence with E. Keil regarding motions to intervene (.3); research regarding same (.8).
B140 08/23/22	Automatic Stay Issues E. Keil	5.90	5,133.00	Draft motion to intervene in Robertson adversary proceeding (3.2); draft motion to intervene in De Sousa adversary proceeding (2.7).
B140 08/24/22	Automatic Stay Issues G. Steinman	0.60	564.00	Review and revise motions to intervene.
B140 08/24/22	Automatic Stay Issues D. Northrop	0.40	230.00	Review case management procedures governing the filing and service of motions/court filings in adversary proceedings (.2); coordinate preparations for service of Committee's motions to intervene in Adv. Pro. Nos. 22-1133 and 22-1138 (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B140 08/24/22	Automatic Stay Issues E. Keil	6.40	5,568.00	Review and revise motion to intervene in De Sousa adversary proceeding (3.2); review and revise motion to intervene in Robertson adversary proceeding (2.9); correspondence with D. Azman, G. Steinman, D. Northrop re filing of same (.3).
B140 08/25/22	Automatic Stay Issues G. Steinman	1.10	1,034.00	Revise motions to intervene (.2); research regarding same (.3); call with D. Azman regarding same (.3); email correspondence with E. Keil and D. Northrop regarding same (.3).
B140 08/25/22	Automatic Stay Issues C. Gibbs	0.40	520.00	Receipt and review of emails re Intervention into Complaint against Class Action Plaintiffs to enforce automatic stay.
B140 08/25/22	Automatic Stay Issues E. Keil	2.70	2,349.00	Review and analyze motion to extend automatic stay in Robertson adversary proceeding (.9); research re same (1.5); correspondence with G. Steinman, D. Northrop re motions to intervene (.2); revise same (.1).
B140 08/25/22	Automatic Stay Issues D. Northrop	0.80	460.00	Correspond with G. Steinman and E. Keil re service of Committee's motions to intervene in Adv. Pro. Nos. 22-1133 and 22-1138 (De Sousa and Robertson adversary proceedings) (.3); draft certificates of service for Committee's motions to intervene (.4); review/revise motions to intervene (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B140 08/25/22	Automatic Stay Issues D. Azman	0.30	351.00	Discuss first request for production of documents with D. Simon.
B140 08/25/22	Automatic Stay Issues D. Azman	0.90	1,053.00	Communication with M. Slade re motions to intervene in adversary proceedings (.6); review and revise same (.3).
B140 08/26/22	Automatic Stay Issues D. Azman	0.20	234.00	Call with M. Slade re motions to intervene in adversary proceedings.
B140 08/26/22	Automatic Stay Issues C. Greer	1.40	609.00	Finalize De Sousa motion to intervene and certificate of service (.2); file same (.2); circulate and serve by email (.2); coordinate service by first class mail (.1); finalize Robertson motion to intervene and certificate of service (.2); file same (.2); circulate and serve by email (.2); coordinate service by first class mail (.1).
B140 08/26/22	Automatic Stay Issues G. Steinman	0.50	470.00	Correspondence with D. Azman and E. Keil regarding joinder to motion to stay class action.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B140 08/26/22	Automatic Stay Issues E. Keil	6.60	5,742.00	Review correspondence with Robertson plaintiffs' counsel re automatic stay violation (.3); draft joinder to motion to extend stay re Robertson litigation (4.8); research re legal standards for extension of automatic stay (.9); research re legal standards for injunctive relief re same (.6).
B140 08/28/22	Automatic Stay Issues E. Keil	3.20	2,784.00	Revise joinder to motion to extend automatic stay to Robertson litigation (3.1); correspondence with G. Steinman re same (.1).
B140 08/29/22	Automatic Stay Issues G. Steinman	1.00	940.00	Review and revise joinder to motion to enjoin.
B140 08/29/22	Automatic Stay Issues D. Azman	1.30	1,521.00	Review and revise joinder in Robertson adversary proceeding.
B150 08/01/22	Meetings/Communications w/Creditors G. Williams	1.60	984.00	Prepare for (.4) and attend (1.2) weekly UCC call with Committee and Professionals.



Voyager Digital - Official Creditors Committee

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Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/01/22	Meetings/Communications w/Creditors C. Gibbs	1.70	2,210.00	Prepare for (.2) and attend conference call with UCC (1.2); attend pre-call with advisors (.3) (partial).
B150 08/01/22	Meetings/Communications w/Creditors G. Williams	0.90	553.50	Prepare for(.3) and attend (.6) UCC Pre-Meeting with UCC's Professionals.
B150 08/01/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Review Texas State Securities Board Objection to Bid Procedures (.3); draft email to Committee summarizing same (.3).
B150 08/01/22	Meetings/Communications w/Creditors J. Evans	0.90	972.00	Call with D. Azman and G. Steinman re preparation for UCC meeting (.5); follow-up correspondence with G. Steinman and D. Azman re UCC meeting (.4).
B150 08/01/22	Meetings/Communications w/Creditors D. Azman	3.00	3,510.00	Pre-call with FTI re weekly UCC call (.6); prepare for weekly UCC call (.5); call with J. Evans and G. Steinman re same (.5); attend weekly committee call with UCC (1.2); review and revise town hall notice (.1); discuss same with G. Steinman (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/01/22	Meetings/Communications w/Creditors G. Steinman	4.20	3,948.00	Prepare for (.4) and attend (.6) pre-UCC meeting call with FTI; email correspondence with internal MWE team regarding town hall logistics (.3); meeting with same team to discuss logistics (.3); review of questions submitted for town hall (.2); prepare for and attend pre-UCC meeting call with D. Azman and J. Evans (.5); prepare for (.3) and attend (1.2) weekly meeting with UCC; prepare email memo to Committee regarding SSB objection (.4).
B150 08/02/22	Meetings/Communications w/Creditors G. Steinman	3.20	3,008.00	Meeting with M. Eisler regarding town hall (.7); meeting with internal MWE team regarding same (.3); email correspondence with D. Azman regarding same (.3); coordinate UCC meeting with prospective purchaser (.4); email memo to UCC regarding KERP motion (.5); meeting with D. Azman and creditor regarding case status and questions (1).
B150 08/02/22	Meetings/Communications w/Creditors D. Azman	1.80	2,106.00	Call with S. Esserman et al. re creditor inquiry (1); plan for town hall (.8).



Voyager Digital - Official Creditors Committee

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Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/02/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Respond to Voyager customer inquiries re case communications.
B150 08/03/22	Meetings/Communications w/Creditors G. Steinman	3.00	2,820.00	Meeting with D. Azman and FTI regarding town hall presentation (.5); prepare deck for same (2.5).
B150 08/03/22	Meetings/Communications w/Creditors A. Brogan	1.20	1,044.00	Review M. Raimondi draft review of letters submitted by individual creditors and provide comment; discuss with M. Raimondi.
B150 08/03/22	Meetings/Communications w/Creditors D. Azman	1.00	1,170.00	Call with FTI and G. Steinman re Town Hall preparation (.5); meet with G. Steinman re same (.5).
B150 08/04/22	Meetings/Communications w/Creditors G. Williams	0.10	61.50	Respond to Creditor inquiries via email.
B150 08/04/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Draft email to UCC summarizing August 4 hearing.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/04/22	Meetings/Communications w/Creditors G. Steinman	5.10	4,794.00	Prepare email summary of hearing for committee (.4); prepare interim distribution deck for committee (3.6); revise town hall deck (.7); call with creditor regarding proof of claim (.3); email correspondence with committee regarding purchaser meetings (.1).
B150 08/05/22	Meetings/Communications w/Creditors D. Azman	0.10	117.00	Communication with UCC re bids.
B150 08/05/22	Meetings/Communications w/Creditors G. Steinman	0.80	752.00	Revise summary email to UCC regarding August 4 hearing (.3); email correspondence with UCC regarding purchaser meetings (.1); email correspondence to creditors regarding general inquiries (.4).
B150 08/05/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Draft and send revised email to UCC regarding summary of August 4th hearing.
B150 08/07/22	Meetings/Communications w/Creditors D. Azman	2.20	2,574.00	Prepare for weekly UCC meeting (1.4); review and revise interim distribution deck for UCC (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/08/22	Meetings/Communications w/Creditors C. Gibbs	2.50	3,250.00	Pre-call with UCC advisors to prep for UCC weekly call (1); UCC weekly call (1.5)
B150 08/08/22	Meetings/Communications w/Creditors G. Steinman	5.40	5,076.00	Prepare for weekly UCC meeting (1.9); attend pre-UCC meeting with FTI (.5); attend weekly UCC meeting (1.2); prepare for (.4) and attend meeting with UCC and prospective purchaser (.6); prepare for town hall (.8).
B150 08/08/22	Meetings/Communications w/Creditors G. Williams	1.70	1,045.50	Prepare for (.5) and attend weekly UCC meeting (1.2).
B150 08/08/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Prepare for (.2) and attend UCC meeting with prospective purchaser (.6).
B150 08/08/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Prepare for (.3) and attend Pre-UCC Meeting with C. Gibbs, G. Steinman, D. Azman, J. Evans and FTI team (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/08/22	Meetings/Communications w/Creditors D. Northrop	1.50	862.50	Review and revise notice of virtual town hall meetings hosted by the UCC (.1); draft certificate of service and assemble service list for notice (.6); correspond with D. Azman and G. Steinman regarding service issues relating to notice (.1); file notice on the ECF case docket (.2); further update service list for notice (.2); coordinate service of notice (.3).
B150 08/08/22	Meetings/Communications w/Creditors D. Azman	3.70	4,329.00	Prepare for weekly UCC meeting (1.8); discuss same with G. Steinman (.4); review and revise interim distribution deck for UCC (.3); attend weekly call with UCC (1.2).
B150 08/08/22	Meetings/Communications w/Creditors J. Evans	1.60	1,728.00	Prepare for zoom conference with UCC (.7); status update to UCC (.9).
B150 08/09/22	Meetings/Communications w/Creditors D. Azman	1.00	1,170.00	Prepare for town hall.
B150 08/09/22	Meetings/Communications w/Creditors G. Steinman	9.40	8,836.00	Calls with D. Azman regarding preparation for town halls (1); preparations for first town hall (6.2); calls and email correspondence with creditors addressing outstanding questions (2.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/10/22	Meetings/Communications w/Creditors G. Steinman	4.60	4,324.00	Preparation for committee town hall and responses to creditor inquiries.
B150 08/10/22	Meetings/Communications w/Creditors G. Williams	0.40	246.00	Phone call with customer in response to inquiries.
B150 08/10/22	Meetings/Communications w/Creditors D. Simon	0.60	693.00	Attend call with Debtors' professionals regarding case update.
B150 08/10/22	Meetings/Communications w/Creditors D. Azman	3.00	3,510.00	Prepare for town hall (1.9); discuss same with G. Steinman (.6); communications with FTI re same (.5).
B150 08/11/22	Meetings/Communications w/Creditors D. Azman	5.30	6,201.00	Prepare for town hall (2.7); discuss same with G. Steinman (.6); communications with FTI re same (1); attend and present at town hall (1).
B150 08/11/22	Meetings/Communications w/Creditors G. Steinman	4.80	4,512.00	Prepare for and attend meeting with FTI, D. Azman, and C. Gibbs regarding town hall (1); revise presentation and notes in preparation for town hall (2.2); calls with D. Azman regarding same (.6); attend



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				town hall (1).
B150 08/11/22	Meetings/Communications w/Creditors C. Gibbs	2.00	2,600.00	Precall to prepare for town hall meeting with creditors (.6); prep for town hall (.4); town hall presentation (1).
B150 08/11/22	Meetings/Communications w/Creditors G. Williams	1.50	922.50	Prepare for and attend UCC Town Hall (1.0); phone call with customer in response to inquiries (.5).
B150 08/12/22	Meetings/Communications w/Creditors G. Steinman	1.40	1,316.00	Prepare for (.3) and attend meeting with Committee and prospective purchaser regarding bid (1); email correspondence with committee regarding plan and disclosure statement (.1).
B150 08/12/22	Meetings/Communications w/Creditors C. Gibbs	1.80	2,340.00	Prepare for meeting with interested party (.8); attend conference with UCC and representatives of potential Bidder (1).
B150 08/12/22	Meetings/Communications w/Creditors G. Williams	1.50	922.50	Prepare for (.5) and attend UCC meeting with potential buyer (1).



Voyager Digital - Official Creditors Committee

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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/12/22	Meetings/Communications w/Creditors G. Williams	0.40	246.00	Call with customer in response to inquiries.
B150 08/12/22	Meetings/Communications w/Creditors G. Williams	0.90	553.50	Review Debtor's Objection to Mr. Levitt's Cross-Motion (.4) and draft email summary to Committee regarding the same (.5).
B150 08/15/22	Meetings/Communications w/Creditors G. Williams	3.90	2,398.50	Call with customer (.4); prepare for (.1) and attend standing pre-UCC weekly meeting with MWE and FTI (1); attend weekly UCC meeting (2); call with customer in response to inquiries (.4).
B150 08/15/22	Meetings/Communications w/Creditors G. Williams	0.90	553.50	Call with customer in response to inquiries (.5); email with customer in follow-up to phone conversation regarding case generally and filing claims (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/15/22	Meetings/Communications w/Creditors G. Steinman	5.40	5,076.00	Prepare for weekly UCC meeting (1.8); call with D. Azman regarding same (.6); pre-UCC meeting call with FTI (1); attend weekly UCC meeting (2).
B150 08/15/22	Meetings/ Communications w/ Creditors C. Gibbs	2.50	3,250.00	Pre-call with advisors re prep for Committee call (.5)(partial); UCC weekly call (2).
B150 08/15/22	Meetings/ Communications w/ Creditors J. Evans	1.60	1,728.00	Correspondence regarding money transmitter licenses and change of control issues (.3); presentation to UCC (.8); pre-meeting with FTI regarding presentation to the UCC (.5).
B150 08/15/22	Meetings/ Communications w/ Creditors D. Azman	4.00	4,680.00	Review and revise UCC call agenda in preparation for weekly UCC call (.4); call with G. Steinman re same (.6); attend strategy call with FTI and McDermott (1); attend weekly UCC call (2).
B150 08/15/22	Meetings/Communications w/Creditors G. Steinman	2.60	2,444.00	Prepare plan presentation analysis for UCC.



Voyager Digital - Official Creditors Committee

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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/17/22	Meetings/Communications w/Creditors J. Schein	7.70	5,390.00	Research motion for protocol (1.4); review of pertinent filings to prepare motion (1.2); draft motion (3.8); draft order (1.3).
B150 08/18/22	Meetings/Communications w/Creditors G. Steinman	1.20	1,128.00	Prepare presentation materials for UCC meeting.
B150 08/19/22	Meetings/Communications w/Creditors G. Williams	2.10	1,291.50	Revise Information Protocol Motion.
B150 08/19/22	Meetings/Communications w/Creditors G. Williams	0.50	307.50	Prepare for and attend meeting with Debtor's professionals regarding Proposed Plan.
B150 08/19/22	Meetings/Communications w/Creditors D. Azman	4.70	5,499.00	Review and revise creditor information protocol motion.
B150 08/19/22	Meetings/Communications w/Creditors G. Steinman	2.00	1,880.00	Prepare for (.2) and attend meeting with UCC and prospective purchaser (1); revise committee information protocol motion (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/20/22	Meetings/Communications w/Creditors G. Steinman	2.20	2,068.00	Revise UCC meeting presentation materials.
B150 08/21/22	Meetings/Communications w/Creditors G. Williams	1.30	799.50	Attend UCC meeting.
B150 08/21/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Draft meeting summary of August 21 UCC Meeting for circulation to Committee members.
B150 08/21/22	Meetings/Communications w/Creditors D. Azman	2.20	2,574.00	Prepare for and attend emergency meeting with UCC (1.2); communications with C. Gibbs, P. Hage regarding J. Razick issues (1).
B150 08/21/22	Meetings/Communications w/Creditors C. Gibbs	1.50	1,950.00	Pre-call with advisors re emergency UCC meeting (.3); attend UCC meeting (1.2).
B150 08/21/22	Meetings/Communications w/Creditors G. Steinman	1.70	1,598.00	Prepare for and attend emergency UCC meeting (1.2); debrief meeting with J. Evans and C. Gibbs (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/22/22	Meetings/Communications w/Creditors G. Steinman	2.50	2,350.00	Prepare materials for 8/23 UCC meeting (1.5); email correspondence with UCC regarding bidder meetings (.2); call with D. Azman regarding same (.2); call with D. Azman regarding extension of timeline (.3); draft memo to UCC regarding same (.3).
B150 08/22/22	Meetings/Communications w/Creditors G. Williams	1.40	861.00	Call with customer (.4); draft UCC Meeting Minutes template (.6); draft July 25 UCC Meeting Minutes (.6).
B150 08/22/22	Meetings/Communications w/Creditors D. Azman	0.30	351.00	Call with I. Volkov re creditor dispute and inquiry.
B150 08/23/22	Meetings/Communications w/Creditors J. Lutz	0.50	650.00	Prepare for and attend call with unsecured creditors committee.
B150 08/23/22	Meetings/Communications w/Creditors J. Evans	2.10	2,268.00	Prepare for meeting with UCC (.4); meeting with FTI (.6); revise slide deck (.2); meeting with UCC (.9).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/23/22	Meetings/Communications w/Creditors D. Azman	4.40	5,148.00	Prepare for weekly pre-UCC call (.7); discuss same with FTI (1); prepare for weekly UCC call (.7); attend same (1.3); communication with Committee re Jason (.2); calls with J. Sussberg re same (.5).
B150 08/23/22	Meetings/Communications w/Creditors G. Steinman	4.70	4,418.00	Prepare for and attend pre-UCC meeting with FTI (1); revise UCC presentation (.4); prepare for and attend UCC weekly call (2); prepare for and attend meeting with UCC and prospective purchaser (1); email memo to UCC regarding KERP (.3).
B150 08/23/22	Meetings/Communications w/Creditors C. Gibbs	1.10	1,430.00	Attend standing Committee call.
B150 08/23/22	Meetings/Communications w/Creditors C. Gibbs	0.70	910.00	Attending Advisors pre-call.
B150 08/23/22	Meetings/Communications w/Creditors D. Simon	1.00	1,155.00	Call with Committee advisors (.7); review of slide deck (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/23/22	Meetings/Communications w/Creditors G. Williams	1.80	1,107.00	Prepare for (.5) and attend UCC meeting (1.3).
B150 08/24/22	Meetings/Communications w/Creditors G. Williams	0.10	61.50	Call with Customer.
B150 08/24/22	Meetings/Communications w/Creditors D. Azman	0.80	936.00	Attend weekly update call with BRG and Debtor professionals.
B150 08/24/22	Meetings/Communications w/Creditors G. Williams	1.60	984.00	Call with Customer (.3); draft Committee Minutes (1.3).
B150 08/25/22	Meetings/Communications w/Creditors G. Steinman	3.50	3,290.00	Prepare for and attend call with Committee and prospective bidder (1); calls with creditors regarding information requests and questions (2.5).
B150 08/25/22	Meetings/Communications w/Creditors D. Azman	0.40	468.00	Communication with UCC re town halls and other related issues.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/25/22	Meetings/Communications w/Creditors G. Williams	0.50	307.50	Call with Customer.
B150 08/25/22	Meetings/Communications w/Creditors G. Williams	2.80	1,722.00	Draft UCC meeting minutes for August meetings.
B150 08/25/22	Meetings/Communications w/Creditors D. Northrop	1.70	977.50	Review creditor information protocol motion (.2); revise/finalize creditor information protocol motion for filing (.3); draft certificate of service for creditor information protocol motion (.1); update service list for creditor information protocol motion (.4); file creditor information protocol motion (.2); coordinate service of same (.5).
B150 08/25/22	Meetings/Communications w/Creditors D. Azman	1.00	1,170.00	Prepare for and attend technical call with UCC and potential bidder.
B150 08/26/22	Meetings/Communications w/Creditors G. Steinman	0.80	752.00	Revise materials for 8.30 UCC meeting.



Voyager Digital - Official Creditors Committee

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Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/29/22	Meetings/Communications w/Creditors G. Williams	0.50	307.50	Email with customer regarding claims process (.1); call with customer (.4).
B150 08/29/22	Meetings/Communications w/Creditors G. Steinman	2.20	2,068.00	Revise materials for 8.30 UCC meeting (1.5); call with D. Azman regarding same (.6); email correspondence with UCC regarding same (.1).
B150 08/29/22	Meetings/Communications w/Creditors D. Azman	4.30	5,031.00	Review FTI presentations for Committee meeting on 8/30 (.8); prepare plan/solicitation deck for UCC meeting on 8/30 (2.9); discuss same with G. Steinman (.6).
B150 08/30/22	Meetings/Communications w/Creditors C. Gibbs	3.20	4,160.00	Weekly precall with advisors (.7); weekly UCC call (2.5).
B150 08/30/22	Meetings/Communications w/Creditors G. Steinman	6.00	5,640.00	Prepare for and attend 341 meeting (2.5); prepare for and attend pre-UCC meeting call with FTI (1); prepare for and attend weekly UCC meeting (2.5).
B150 08/30/22	Meetings/Communications w/Creditors D. Northrop	1.40	805.00	Review instructions for telephonic section 341 meeting of creditors (Dkt. 356) (.1); e-mail correspondence with J. Evans and N. Salzano re procedure for remote participation/attendance at the 341



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				meeting (.1); e-mail correspondence with J. Evans re procedure for obtaining audio recording and transcript of the 341 meeting (.3); research re procedure for obtaining audio recording of the 341 meeting (.7); e-mails to R. Morrissey and I. Rodriguez of the U.S. Trustee's Office re obtaining audio recording of the 341 meeting (.2).
B150 08/30/22	Meetings/Communications w/Creditors G. Williams	5.20	3,198.00	Calls with customer (2.1); prepare for and attend UCC meeting (2.5); attend UCC pre-call meeting (.6).
B150 08/30/22	Meetings/Communications w/Creditors D. Azman	6.50	7,605.00	Prepare for 341 meeting (.7); pre-call with UST re same (.2); attend 341 meeting (3.5); prepare for weekly UCC call (1.9); discussions with UCC re budget and staffing proposal (.2).
B150 08/30/22	Meetings/Communications w/Creditors K. Webb	3.40	3,077.00	Participate in 8-30-22 341 meeting of creditors and take notes re Debtor's CEO's responses (3.3); correspond with J. Evans re same (.1).
B150 08/31/22	Meetings/Communications w/Creditors G. Steinman	0.30	282.00	Prepare notice of second town hall.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 08/31/22	Meetings/Communications w/Creditors D. Northrop	0.60	345.00	Further research to obtain audio recording and/or transcript of section 341 meeting of creditors, including e-mail correspondence with Veritext regarding preparation of transcript (.3); submit request to Veritext for preparation of transcript of 341 meeting (.3).
B150 08/31/22	Meetings/Communications w/Creditors D. Northrop	0.40	230.00	Review second notice of virtual town hall meetings hosted by the UCC and finalize same for filing on 9/1/2022 (.1); draft certificate of service and update service list for notice (.3).
B150 08/31/22	Meetings/Communications w/Creditors G. Williams	1.70	1,045.50	Research logistics necessary for operation of Second Town Hall.
B150 08/31/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Build infrastructure on Reddit for hosting Second Town Hall.
B150 08/31/22	Meetings/Communications w/Creditors G. Steinman	2.70	2,538.00	Prepare for and attend meeting with FTI regarding second town hall (1); correspondence with UCC regarding follow up meeting (.2); calls with creditors regarding information and questions (1.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 08/02/22	Court Hearings D. Azman	2.30	2,691.00	Prepare for August 4 hearing (1.3); call with G. Steinman re same (.5); call with G. Steinman and UST re same (.5).
B155 08/02/22	Court Hearings G. Steinman	3.20	3,008.00	Prepare hearing outline for August 4 matters (2.2); call with D. Azman regarding same (.5); call with D. Azman and UST regarding August 4 hearing matters (.5).
B155 08/03/22	Court Hearings G. Steinman	2.60	2,444.00	Prepare hearing outline for August 4 hearing (1.1); meet with Debtors regarding August 4 hearing (.5); call with D. Azman to prepare for hearing (.6); call with D. Simon regarding same (.4).
B155 08/03/22	Court Hearings D. Azman	4.80	5,616.00	Communication with K&E and FTI re various issues related to August 4 hearing (1.4); prepare for August 4 hearing (2.6); discuss with G. Steinman re same (.8).
B155 08/03/22	Court Hearings C. Greer	4.90	2,131.50	Prepare relevant materials for partners in preparation for 8/4/22 hearing.
B155 08/03/22	Court Hearings C. Gibbs	0.40	520.00	Conference with Debtor's counsel (.2); MWE team to prepare for 8/4 hearing (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 08/04/22	Court Hearings G. Steinman	4.50	4,230.00	Attend August 4 hearing.
B155 08/04/22	Court Hearings C. Gibbs	4.80	6,240.00	Prepare for (.3) and attend 2nd day hearings (4.5).
B155 08/04/22	Court Hearings J. Evans	3.20	3,456.00	Attend and present at hearing (2.9); correspondence with D. Azman and G. Steinman regarding hearing (.3).
B155 08/04/22	Court Hearings D. Northrop	0.20	115.00	Review Court Solutions procedures for appearing telephonically at hearings (.1); correspond with C. Gibbs regarding logging into the 8/4 hearing through his Court Solutions account (.1).
B155 08/04/22	Court Hearings D. Simon	4.80	5,544.00	Prepare for (.3) and attend second day hearing (4.5).
B155 08/04/22	Court Hearings G. Williams	4.70	2,890.50	Prepare for (.2) and attend Second Day Hearing (4.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 08/04/22	Court Hearings C. Greer	2.40	1,044.00	Preparation of relevant materials for partners in preparation for 8/4/22 hearing.
B155 08/04/22	Court Hearings D. Azman	7.30	8,541.00	Prepare for August 4 hearing (2.1); attend August 4 hearing (4.5); review revised orders from August 4 hearing (.7).
B155 08/05/22	Court Hearings C. Gibbs	0.30	390.00	Receipt and review of Town Hall deck.
B155 08/13/22	Court Hearings D. Northrop	0.10	57.50	Review Debtors' proposed agenda for 8/16 omnibus hearing and correspond with G. Steinman regarding Court Solutions registrations for MWE attorneys for the 8/16 hearing.
B155 08/15/22	Court Hearings C. Greer	0.70	304.50	Prepare relevant materials for partners in preparation for 8/16/22 hearing.
B155 08/16/22	Court Hearings C. Greer	0.50	217.50	Prepare relevant materials for partners in preparation for 8/16/22 hearing.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 08/16/22	Court Hearings D. Azman	1.30	1,521.00	Preparing for 8/16 hearing (1.1); attend same (.2).
B155 08/16/22	Court Hearings G. Steinman	0.50	470.00	Prepare for (.3) and attend August 16 hearing (.2).
B155 08/16/22	Court Hearings G. Williams	0.20	123.00	Attend hearing.
B155 08/22/22	Court Hearings D. Northrop	0.90	517.50	Review e-mail correspondence between Debtors' counsel and court personnel regarding 8/24 hearing regarding Debtors' motion for approval of KERP and whether the hearing will employ Court Solutions or Zoom (.2); review instructions for Zoom participation and eCourt Appearances (.4); e-mail correspondence with G. Steinman re registering MWE attorneys for participation at the 8/24 hearing (.3).
B155 08/23/22	Court Hearings C. Greer	0.60	261.00	Prepare relevant materials for partners in preparation for 8/24/22 hearing.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 08/23/22	Court Hearings D. Northrop	0.90	517.50	Review Debtors' agenda for 8/24 hearing (.1); arrange for MWE attorneys to appear telephonically via Court Solutions to the 8/24 hearing (.5); e-mail with G. Williams regarding virtual platform that will be used for conducting the 8/24 hearing (.1); review further e-mail correspondence between Debtors' counsel and the court re the time of the 8/24 hearing and the virtual platform to be used (.1); e-mail correspondence with C. Gibbs re cancellation of his telephonic appearance for the 8/24 hearing (.1).
B155 08/24/22	Court Hearings J. Evans	0.30	324.00	Correspondence with G. Steinman regarding hearing.
B155 08/24/22	Court Hearings G. Steinman	0.50	470.00	Prepare for and attend 8/24 hearing.
B155 08/24/22	Court Hearings D. Northrop	0.30	172.50	Correspond with transcriber (Veritext) regarding request for transcript of 8/24 hearing re the Debtors' KERP approval motion.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 08/26/22	Court Hearings D. Northrop	0.10	57.50	Correspond with transcriber (Veritext) regarding status of preparation of transcript of 8/24 hearing re the Debtors' KERP approval motion.
B155 08/30/22	Court Hearings J. Schein	3.10	2,170.00	Attend 341 hearing (2.5); prepare internal memorandum on same (.6).
B160 08/01/22	Fee/Employment Applications D. Thomson	5.40	4,887.00	Review precedent for MWE retention application (.4); draft application to employ MWE as counsel to committee (2); draft proposed order granting MWE retention application (.5); draft declaration of D. Azman ISO MWE retention application (2.5).
B160 08/01/22	Fee/Employment Applications G. Steinman	0.60	564.00	Review of revisions to Moelis retention app (.5); email correspondence with Debtors regarding same (.1).
B160 08/01/22	Fee/Employment Applications D. Simon	0.60	693.00	Revise Moelis order (.3); communications with FTI and D. Azman regarding same (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/01/22	Fee/Employment Applications D. Northrop	2.30	1,322.50	Research chapter 11 cases in the S.D.N.Y. where the Committee has retained local counsel in foreign jurisdictions and further research regarding whether such counsel filed applications for compensation and reimbursement of expenses pursuant to sections 330 and 331 or received compensation by some other procedure.
B160 08/01/22	Fee/Employment Applications C. Gibbs	0.40	520.00	Receipt and review of multiple emails re Moelis retention issues.
B160 08/02/22	Fee/Employment Applications C. Gibbs	0.40	520.00	Receipt and review of emails and proposed Order re Moelis retention.
B160 08/03/22	Fee/Employment Applications C. Gibbs	0.50	650.00	Receipt and review of multiple emails re retention of various professionals.
B160 08/03/22	Fee/Employment Applications D. Thomson	0.20	181.00	Correspond with G. Steinman and G. Williams re retention of committee professionals.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/03/22	Fee/Employment Applications D. Azman	0.10	117.00	Review revised Moelis order.
B160 08/05/22	Fee/Employment Applications D. Northrop	1.70	977.50	Research chapter 11 cases in the S.D.N.Y. in which the Committee retained local counsel in foreign jurisdictions and further research regarding whether such counsel filed applications for compensation and reimbursement of expenses pursuant to sections 330 and 331 or was compensated by some other procedure.
B160 08/05/22	Fee/Employment Applications D. Northrop	2.90	1,667.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 08/05/22	Fee/Employment Applications C. Gibbs	0.40	520.00	Receipt and review of emails re retention of Canadian counsel and draft of MWE retention papers.
B160 08/08/22	Fee/Employment Applications D. Northrop	3.30	1,897.50	Prepare MWE first monthly fee statement, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/09/22	Fee/Employment Applications G. Williams	1.80	1,107.00	Draft MWE retention application.
B160 08/09/22	Fee/Employment Applications D. Northrop	1.60	920.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 08/10/22	Fee/Employment Applications J. Bishop Jones	0.20	53.00	Correspond with accounting to request billable rates for attorneys for completion of application to employ.
B160 08/10/22	Fee/Employment Applications D. Northrop	3.40	1,955.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 08/10/22	Fee/Employment Applications D. Thomson	0.40	362.00	Call with G. Williams regarding retention application issues (.2); correspond with G. Williams regarding same (.2).
B160 08/10/22	Fee/Employment Applications C. Gibbs	0.80	1,040.00	Receipt and review of emails re status of offers from interested parties.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/10/22	Fee/Employment Applications G. Williams	1.80	1,107.00	Draft MWE retention application.
B160 08/10/22	Fee/Employment Applications G. Williams	0.20	123.00	Call with D. Thompson regarding drafting MWE and FTI retention applications.
B160 08/10/22	Fee/Employment Applications G. Williams	0.30	184.50	Draft FTI retention application.
B160 08/11/22	Fee/Employment Applications G. Williams	2.10	1,291.50	Draft MWE retention applications.
B160 08/11/22	Fee/Employment Applications D. Thomson	4.50	4,072.50	Review and revise MWE retention application, proposed order, Azman declaration, Raznick declaration, and schedules (4.4); correspond with G. Williams regarding same (.1).
B160 08/11/22	Fee/Employment Applications D. Simon	0.50	577.50	Communications with G. Steinmann and D. Azman regarding Moelis fees (.2); review order regarding same (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/12/22	Fee/Employment Applications G. Steinman	1.00	940.00	Review MWE retention application and declaration.
B160 08/12/22	Fee/Employment Applications D. Azman	0.70	819.00	Review and revise McDermott retention application.
B160 08/12/22	Fee/Employment Applications D. Thomson	0.20	181.00	Correspond with G. Williams regarding potential parties in interest (.1); call with G. Williams regarding conflicts report (.1).
B160 08/12/22	Fee/Employment Applications G. Williams	0.20	123.00	Call with D. Thomson re MWE and FTI retention applications.
B160 08/13/22	Fee/Employment Applications D. Azman	0.50	585.00	Review and revise McDermott retention application.
B160 08/15/22	Fee/Employment Applications D. Azman	0.50	585.00	Review and finalize McDermott retention app.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/15/22	Fee/Employment Applications D. Northrop	3.50	2,012.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 08/16/22	Fee/Employment Applications D. Northrop	2.00	1,150.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 08/17/22	Fee/Employment Applications D. Northrop	1.00	575.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 08/17/22	Fee/Employment Applications G. Williams	0.70	430.50	Draft Epiq retention application.
B160 08/17/22	Fee/Employment Applications G. Williams	0.30	184.50	Revise FTI Retention Application.
B160 08/17/22	Fee/Employment Applications D. Azman	0.30	351.00	Communication with P. Hage re retention applications (.1); communication re same with G. Steinman (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/18/22	Fee/Employment Applications D. Northrop	1.00	575.00	Review precedent for filing/submitting a notice in lieu of first monthly fee statement in situations where the deadline to file a first monthly fee statement occurs prior to entry of the order approving a professional's retention (.4); correspond with G. Steinman re same (.3); prepare MWE first monthly fee statement, including exhibits thereto (.3).
B160 08/19/22	Fee/Employment Applications D. Northrop	3.10	1,782.50	Review case management procedures for provisions relating/governing to the filing of estate professional retention applications (.4); draft e-mail correspondence to G. Steinman re proceeding by notice of presentment with respect to applications to retain Committee professionals (1); further e-mail correspondence with G. Steinman re certificate of no objection procedure for the S.D.N.Y. bankruptcy court (.7); revise/finalize for filing McDermott retention application and Raznick declaration in support (.7); revise/finalize for filing FTI retention application (.3).
B160 08/20/22	Fee/Employment Applications D. Northrop	0.80	460.00	Draft certificates of service for McDermott and FTI retention applications (.2); revise/finalize McDermott and FTI retention applications for filing on 8/22 (.6).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/22/22	Fee/Employment Applications G. Williams	1.70	1,045.50	Draft Epiq retention application.
B160 08/22/22	Fee/Employment Applications D. Northrop	1.60	920.00	File McDermott retention application and all exhibits and attachments thereto on the ECF case docket (.3); file FTI retention application and all exhibits and attachments thereto on the ECF case docket (.3); coordinate service of McDermott and FTI retention applications (.3); correspondence with G. Steinman re delivery of chambers copies of court filings (.1); draft transmittal letter for chambers copies of retention applications (.2); coordinate delivery of chambers copies of McDermott and FTI retention applications (.4).
B160 08/23/22	Fee/Employment Applications D. Northrop	1.20	690.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 08/23/22	Fee/Employment Applications G. Williams	1.50	922.50	Draft Cassels retention application.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/24/22	Fee/Employment Applications D. Northrop	2.40	1,380.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 08/24/22	Fee/Employment Applications D. Northrop	0.10	57.50	Correspond with C. Greer re form and content of monthly fee statements to be filed by MWE.
B160 08/25/22	Fee/Employment Applications G. Steinman	2.00	1,880.00	Revise Epiq retention application (1); review Cassels retention application (1).
B160 08/25/22	Fee/Employment Applications D. Northrop	1.10	632.50	Prepare MWE first monthly fee statement, including exhibits thereto (.8); assemble materials for G. Steinman for use in preparing budget for MWE representation of the Committee (.3).
B160 08/29/22	Fee/Employment Applications G. Steinman	0.50	470.00	Review and revise Cassels retention application.
B160 08/29/22	Fee/Employment Applications C. Gibbs	0.70	910.00	Review of draft Fee Estimate submission to UST (.4); receipt and review of multiple emails re same (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/30/22	Fee/Employment Applications D. Northrop	1.30	747.50	Review Committee application to employ Cassels Brock & Blackwell as Canadian counsel and proposed redactions to Jacobs declaration in support thereof (.2); e-mail correspondence with G. Steinman regarding proposed redactions and procedures for filing sealed and redacted documents (.4); review/analyze sealing orders entered at Dkt. Nos. 54 and 113 (.3); further e-mail correspondence with G. Steinman regarding basis/authority for filing redacted version of Jacobs declaration in support of Cassels Brock & Blackwell retention application (.4).
B160 08/30/22	Fee/Employment Applications D. Azman	0.20	234.00	Communication with N. Levine re Cassels retention application.
B160 08/31/22	Fee/Employment Applications D. Northrop	0.40	230.00	Draft certificate of service for Committee application to employ Cassels Brock & Blackwell as Canadian counsel (.1) and update service list for same (.3).
B160 08/31/22	Fee/Employment Applications G. Steinman	0.50	470.00	Prepare supplemental declarations in support of MWE retention application.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 08/31/22	Fee/Employment Applications D. Azman	1.20	1,404.00	Communication with N. Levine re retention application (.3); review and revise supplemental declarations ISO MWE retention application (.9).
B190 08/01/22	Other Contested Matters G. Steinman	0.90	846.00	Email correspondence with Debtors regarding final first day order revisions (.5); review same (.4).
B190 08/01/22	Other Contested Matters N. Rowles	0.50	435.00	Review revisions to first day orders (.3); review FTI analysis in connection with same (.2).
B190 08/01/22	Other Contested Matters D. Simon	0.60	693.00	Review of revised forms of order and objections/responses re second day motions.
B190 08/02/22	Other Contested Matters J. Schein	2.60	1,820.00	Preliminary research on 1104 (2.2); correspondence to G. Steinman and D. Azman on findings (.4).
B190 08/03/22	Other Contested Matters J. Schein	2.30	1,610.00	Research decisions regarding position of examiner under code 1104.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 08/03/22	Other Contested Matters K. Webb	1.50	1,357.50	Review and analyze Debtor's declaration and first day motions.
B190 08/03/22	Other Contested Matters G. Steinman	0.80	752.00	Review filed proposed order redlines for first day matters.
B190 08/04/22	Other Contested Matters J. Schein	2.80	1,960.00	Draft memorandum regarding appointment of examiner (1.9); Research on same (.9).
B190 08/05/22	Other Contested Matters J. Schein	2.80	1,960.00	Research for examiner memorandum and analysis.
B190 08/08/22	Other Contested Matters J. Schein	5.90	4,130.00	Draft examiner memo.
B190 08/09/22	Other Contested Matters D. Simon	0.80	924.00	Review adversary complaint and discussions regarding impact on plan.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 08/11/22	Other Contested Matters D. Thomson	0.60	543.00	Review debtors' motions to seal and redact personal information (.5); correspond with G. Steinman regarding same (.1).
B190 08/11/22	Other Contested Matters R. Kaylor	0.30	184.50	Review and summarize lawsuit against Debtors, Mark Cuban and Stephen Ehrlich.
B190 08/15/22	Other Contested Matters D. Simon	2.00	2,310.00	Begin drafting discovery requests.
B190 08/17/22	Other Contested Matters D. Simon	1.50	1,732.50	Draft and revise requests for production.
B190 08/17/22	Other Contested Matters D. Azman	0.30	351.00	Communication with K&E re depositions and discovery in connection with same.
B190 08/18/22	Other Contested Matters D. Azman	0.50	585.00	Communications with J. Evans et al. re depositions.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 08/18/22	Other Contested Matters D. Simon	1.70	1,963.50	Revisions to discovery requests.
B190 08/19/22	Other Contested Matters D. Simon	1.70	1,963.50	Communications with J. Evans and J. Gerstein regarding discovery issues (1); revise discovery requests (.7).
B190 08/20/22	Other Contested Matters D. Simon	1.70	1,963.50	Communications with J. Gerstein and W. Hameline regarding discovery requests (.7); revisions to same (1).
B190 08/20/22	Other Contested Matters A. Brogan	0.50	435.00	Collect document requests and send to D. Simon, discuss associate availability.
B190 08/22/22	Other Contested Matters J. Gerstein	1.20	1,416.00	Review and comment on draft discovery requests.
B190 08/22/22	Other Contested Matters C. Gibbs	0.50	650.00	Multiple conferences with MWE and FTI team re accusations against UCC Chair.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 08/22/22	Other Contested Matters D. Northrop	0.10	57.50	Correspond with court reporter regarding cancellation of depositions of S. Ehrlich and Z. Georgeson scheduled for 8/22 and 8/23, respectively.
B190 08/22/22	Other Contested Matters D. Simon	2.00	2,310.00	Communications with W. Hameline and J. Gerstein regarding discovery requests (.8); review and revise same. (1.2).
B190 08/22/22	Other Contested Matters D. Azman	0.90	1,053.00	Call with P. Hage re J. Raznick issues (.4); call with C. Gibbs re same (.2); call with S. Simms re same (.3).
B190 08/23/22	Other Contested Matters D. Simon	1.40	1,617.00	Further revisions to discovery requests.
B190 08/26/22	Other Contested Matters G. Steinman	1.60	1,504.00	Calls with D. Azman regarding derivative standing (.6); research regarding same (.5); email memo to E. Keil regarding same (.5).
B190 08/26/22	Other Contested Matters J. Gerstein	1.40	1,652.00	Review emails and prepare for discovery meet and confer.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 08/26/22	Other Contested Matters D. Northrop	0.10	57.50	Correspond with C. Greer re service of Committee's motion to intervene in Adv. Pro. Nos. 22-1133 (De Sousa adversary proceeding).
B190 08/26/22	Other Contested Matters D. Simon	0.70	808.50	Review insurance memorandum (.4); communications with J. Gerstein regarding discovery (.3).
B190 08/29/22	Other Contested Matters E. Keil	7.50	6,525.00	Begin to draft UCC standing motion (5.9); research re legal standards for same (1.6).
B190 08/29/22	Other Contested Matters J. Gerstein	1.30	1,534.00	Call with D. Simon and J. Evans regarding discovery (.5); confer with Debtors' counsel regarding discovery requests (.5); review and comment on J. Evans email to Debtors' counsel regarding discovery (.3).
B190 08/29/22	Other Contested Matters D. Simon	1.40	1,617.00	Call with K&E regarding open discovery requests (.6); follow-up discussions with J. Gerstein and D. Azman regarding same (.4); communications with J. Evans and J. Gerstein regarding interviews (.4).
B190 08/30/22	Other Contested Matters D. Simon	2.70	3,118.50	Review and revise letter from J. Evans (.3); review targeted searches in advance of interviews (1.7); call with E. Keil regarding motion for standing (.3); communications with



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				E. Keil regarding Bax and same (.4).
B190 08/30/22	Other Contested Matters E. Keil	4.50	3,915.00	Continue to draft derivative standing motion (4.1); correspondence with D. Simon re same (.4).
B190 08/31/22	Other Contested Matters D. Simon	0.80	924.00	Numerous communications with D. Azman, G. Steinman, J. Gerstein and others regarding interview and discovery issues.
B190 08/31/22	Other Contested Matters E. Keil	4.50	3,915.00	Research re derivative standing (1.6); conference with D. Simon re same (.5); revise derivative standing motion (2.4).
B190 08/31/22	Other Contested Matters D. Azman	0.30	351.00	Communication with M. Slade re Robertson class action issues.
B190 08/31/22	Other Contested Matters J. Gerstein	0.60	708.00	Review and analyze discovery letter from M. Slade (.3); confer with J. Evans, D. Azman, and D. Simon regarding discovery issues (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 08/01/22	Business Operations G. Steinman	1.10	1,034.00	Calls with D. Azman regarding FBO motion (.3); prepare summary of same (.8).
B210 08/01/22	Business Operations D. Azman	0.90	1,053.00	Review and revise statement in support of FBO motion (.3); calls with G. Steinman re same (.3); calls internally with BD to setup town hall (.3).
B210 08/01/22	Business Operations D. Epstein	1.50	1,305.00	Conference with J. Evans regarding investigation strategy (.4); conference with FTI team regarding staking investigation (.7); conference with MWE team regarding same (.4).
B210 08/02/22	Business Operations D. Azman	2.40	2,808.00	Review and revise FBO statement in support (.5); discuss same with G. Steinman (.2); discuss same with J. Sussberg (.1); review additional pleadings filed by Debtor in support of FBO and staking motion (.6); call with UST re FBO motion (1).
B210 08/02/22	Business Operations G. Steinman	0.90	846.00	Review of Ehrlich declaration in support of FBO motion (.4); revise UCC statement in support of FBO motion (.3); call with D. Azman regarding same (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 08/02/22	Business Operations A. Brogan	1.60	1,392.00	Review documents uploaded to relativity to understand document universe (.1); review staking declaration of S. Ehrlich and discuss with J. Evans (.6).
B210 08/02/22	Business Operations D. Northrop	1.50	862.50	Review draft of UCC Statement in Support of Motion to Honor Withdrawals from MC FBO Accounts (.1); revise same (.1); prepare certificate of service and service list for UCC statement in support (.7); file UCC statement and certificate of service (.2); coordinate service of UCC statement (.4).
B210 08/02/22	Business Operations J. Evans	1.30	1,404.00	Review and revise FBO and staking declaration (.5); prepare proposed statement in response (.3); emails with D. Azman and G. Steinman re FBO and staking declaration (.3); emails with FTI re staking declaration (.2).
B210 08/03/22	Business Operations G. Steinman	0.40	376.00	Call with C. Okike regarding FBO flow of funds.
B210 08/04/22	Business Operations G. Steinman	0.20	188.00	Review of revised FBO order.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 08/04/22	Business Operations J. Evans	0.90	972.00	Review and provide comments to proposed staking order (.3); emails with D. Azman and G. Steinman regarding proposed staking order (.1); correspondence with A. Brogan regarding staking analysis (.5).
B210 08/04/22	Business Operations S. Genovese	0.20	99.00	Analyze correspondence regarding project reviewing staking procedures of other crypto offerings.
B210 08/05/22	Business Operations J. Evans	1.30	1,404.00	Correspondence with A. Brogan regarding staking diligence (.6); review and comment on scope of staking diligence and work flow allocation (.3); correspondence with FTI regarding staking diligence (.2); correspondence with G. Steinman regarding inquiries about staking issues (.2).
B210 08/05/22	Business Operations A. Brogan	7.00	6,090.00	Prep for staking diligence team call by reviewing relevant documents and drafting work plan (1.5); team call regarding staking negligence with B. Wong, S. Genovese, Y. Jin (.5); review certain documents relevant to debtor staking program (1.2); collect certain documents relevant to debtors private fundraise in May of 2022 and send to J. Calandra (1.8); draft staking workflow plan; send to J. Evans and discuss with J. Evans (2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 08/06/22	Business Operations J. Evans	2.40	2,592.00	Analyze Treasury Weekly Updates (1.3); prepare analysis regarding staking program (.8); emails with FTI regarding staking program (.3).
B210 08/08/22	Business Operations S. Genovese	0.50	247.50	Develop strategy for drafting memorandum analyzing staking protocols used by Voyager.
B210 08/08/22	Business Operations Y. Jin	1.70	1,190.00	External conference with MWE professional team and FTI professional team regarding debtor's staking position and planning for investigation delegation (.6); due diligence research regarding staking partners (1.1).
B210 08/08/22	Business Operations A. Brogan	8.00	6,960.00	Conference with J. Calandra and J. Evans to discuss Voyager Q3 staking document and plan for staking call with Debtors (1); conference with FTI to discuss call with debtors regarding staking program (.5); review documents to understand production and key hot documents in preparation for staking call with Debtors (4.1); review master task list and contribute staking tasks, provide overall comments (.5); discuss staking review and diligence task with Y. Jin, B Wong (.9); draft review task for Y. Bekker and discuss review of Blockdaemon and Gnosis



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				(1).
B210 08/08/22	Business Operations J. Evans	1.10	1,188.00	Correspondence with A. Brogan regarding staking analysis (.5); zoom conference with FTI re same (.6).
B210 08/08/22	Business Operations B. Wong	3.30	2,673.00	Review and research re staked assets (1.2); conference with FTI team regarding staking analysis (1); conference with MWE team on analysis of staking (.9); research staking partners (.2).
B210 08/08/22	Business Operations J. Evans	1.60	1,728.00	Prepare for interview regarding staking (1.1); phone conference with A. Brogan regarding preparation for staking interviews (.5).
B210 08/09/22	Business Operations J. Evans	4.20	4,536.00	Prepare for staking interview (1.3); review staking documents (.4); conduct staking interview (1.5); debrief conference with J. Calandra regarding staking interview (.5); conference with D. Azman regarding staking issues (.3); emails with FTI regarding same (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 08/09/22	Business Operations A. Brogan	4.30	3,741.00	Prepare for call with debtors by drafting interview questions for J. Evans and discussing potential interview avenues with J. Evans (1.8); call with Debtors, M. Slade, J. Evans etc. to discuss staking program historical operations, note taking (1.5); call with J. Evans, J. Calandra and D. Epstein to discuss call with Debtors and fact pattern of staking program (1).
B210 08/09/22	Business Operations J. Evans	0.50	540.00	Correspondence with A. Brogan regarding staking analysis (.4); correspondence with B. Wong regarding staking analysis (.1).
B210 08/09/22	Business Operations Y. Jin	2.40	1,680.00	Due diligence research regarding staking partners in connection with debtor committee's investigative efforts.
B210 08/10/22	Business Operations J. Song	3.60	3,726.00	Review and analyze latest production of documents regarding research on corporate formation and governance documents, potentially exculpated entities and individuals, and analysis of documents regarding 3AC loan (2.7); draft summary of key provisions of LLC agreements (.9).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 08/11/22	Business Operations A. Brogan	6.00	5,220.00	Prepare for conference with Debtors regarding staking program by reviewing notes (1.4); draft questions for J. Evans (.8); discuss conference with Debtors with J. Evans (.3); conference with Debtors regarding staking (1.5); follow up discussions and reconcile notes from call with Debtors regarding staking (2).
B210 08/11/22	Business Operations J. Evans	2.00	2,160.00	Prepare for interviews regarding staking (.4); participate in interviews regarding staking (.8); debrief conferences with J. Calandra and FTI regarding staking (.3); correspondence with A. Brogan regarding same (.2); correspondence with D. Azman regarding staking investigation and other issues (.3).
B210 08/11/22	Business Operations J. Evans	1.70	1,836.00	Prepare for interviews regarding staking (.4); interviews regarding staking (.8); debrief phone conferences with J. Calandra and FTI regarding staking (.3); correspondence with A. Brogan regarding staking (.2).
B210 08/11/22	Business Operations Y. Jin	0.60	420.00	Internal communication with MWE professionals regarding staking program and reward program of the debtor.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 08/12/22	Business Operations Y. Jin	1.20	840.00	Correspondence with MWE professionals regarding staking program and reward program of the debtor (.6); review of staking program related documentations (.6).
B210 08/13/22	Business Operations R. Chatterjee	0.60	522.00	Research and summarize Voyager loyalty program terms.
B210 08/15/22	Business Operations R. Chatterjee	3.00	2,610.00	Review and summarize Voyager Loyalty Program terms and conditions.
B210 08/15/22	Business Operations B. Wong	2.70	2,187.00	Review and summarize public information related to Voyager Debit Card program.
B210 08/17/22	Business Operations K. Webb	2.60	2,353.00	Review Debtors' pleadings re KERP motion (1.4) draft deposition questions re Debtors' motion (1); correspondence with J. Evans re same (.2).
B210 08/18/22	Business Operations J. Evans	0.90	972.00	Review staking notice (.4); emails with FTI regarding staking notice (.2); phone conference with A. Brogan regarding staking (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 08/21/22	Business Operations J. Evans	4.70	5,076.00	Prepare for deposition (1.9); correspondence with K. Webb and M. Raimondi regarding KERP motion and deposition outline (.5); emails with FTI regarding KERP motion and headcount issues (.4); review research regarding insider (.3); emails with G. Steinman regarding legal research (.3); review and revise deposition outline (.4); correspondence with D. Epstein and K. Webb regarding deposition prep (.4); zoom conference with UCC regarding KERP motion (.5).
B210 08/21/22	Business Operations J. Evans	0.30	324.00	Emails with FTI regarding staking notice.
B210 08/22/22	Business Operations E. Heller	1.60	984.00	Analyze Voyager's MTL holding states compared to jurisdictions in which they would have needed an MTL to conduct cash/fiat transactions.
B210 08/26/22	Business Operations J. Evans	1.00	1,080.00	Correspondence with FTI regarding staking issues (.3); prepare correspondence to opposing counsel regarding staking issues (.5); emails with FTI regarding outstanding items (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 08/27/22	Business Operations J. Evans	1.30	1,404.00	Correspondence with FTI regarding staking issues (.4); correspondence with J. Calandra and D. Azman regarding staking issues (.2); emails with BRG and Kirkland regarding staking issues and information requests (.7).
B210 08/29/22	Business Operations J. Evans	0.90	972.00	Review emails from FTI regarding staking (.3); emails with Debtors regarding staking (.2); phone conference with FTI regarding staking (.4).
B210 08/31/22	Business Operations D. Azman	0.20	234.00	Communication with N. Sauer regarding new debtor bank account.
B220 08/05/22	Employee Issues G. Steinman	0.50	470.00	Meeting with FTI and D. Azman regarding KERP analysis.
B220 08/05/22	Employee Issues D. Azman	0.70	819.00	Review KERP motion (.2); call with FTI re same (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B220 08/08/22	Employee Issues C. Gibbs	0.50	650.00	Review of materials re proposed KERP.
B220 08/09/22	Employee Issues C. Gibbs	0.50	650.00	Review of KERP materials.
B220 08/10/22	Employee Issues C. Gibbs	1.10	1,430.00	Receipt and review of multiple emails re status of review of KERP and re discussions with Debtor re disputed issues and postponement of hearing.
B220 08/15/22	Employee Issues G. Steinman	4.70	4,418.00	Call with D. Azman, M. Cordasco, and G. Williams regarding KERP objection (.5); draft objection to same (4.2).
B220 08/15/22	Employee Issues D. Azman	1.60	1,872.00	Call with FTI re KERP issues (.5); develop strategy re KERP objection (1.1).
B220 08/15/22	Employee Issues G. Williams	0.30	184.50	Attend meeting with MWE and FTI regarding KERP motion (partial).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B220 08/15/22	Employee Issues G. Williams	0.40	246.00	Research SDNY precedent on KERP motion.
B220 08/15/22	Employee Issues C. Gibbs	0.60	780.00	Receipt and review of emails re KERP Plan dispute.
B220 08/16/22	Employee Issues G. Steinman	2.40	2,256.00	Revise KERP objection (.9); call with D. Azman and FTI regarding same (.5); research in support of same (1).
B220 08/16/22	Employee Issues D. Azman	1.90	2,223.00	Review and revise KERP objection (1.4); discuss same with G. Steinman (.5).
B220 08/16/22	Employee Issues D. Northrop	1.80	1,035.00	Review sample notices of deposition (.3); draft notices of deposition of S. Ehrlich and Z. Georgeson by the UCC in connection with the Debtors' KERP motion (1.5).
B220 08/16/22	Employee Issues K. Webb	0.20	181.00	Conference with J. Evans regarding Debtor's KERP motion.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B220 08/16/22	Employee Issues J. Evans	1.60	1,728.00	Phone conference with D. Azman regarding KERP motion (.3); correspondence with K. Webb and M. Raimondi regarding KERP motion deposition prep (.4); review KERP filings (.3); prepare document requests regarding KERP filings (.4); emails with D. Azman regarding document requests (.2).
B220 08/17/22	Employee Issues J. Evans	2.00	2,160.00	Correspondence with D. Azman regarding KERP motion and depositions (.4); correspondence with opposing counsel regarding KERP motion and discovery (.4); correspondence with K. Webb and M. Raimondi regarding deposition prep (.3); attend zoom conference with Debtors (.9).
B220 08/17/22	Employee Issues D. Azman	1.20	1,404.00	Review and revise KERP objection (.9); discuss same with G. Steinman (.3).
B220 08/18/22	Employee Issues G. Steinman	2.30	2,162.00	Revise KERP objection (.8); revise declaration in support of same (.9); call with FTI regarding same (.3); research regarding same (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B220 08/18/22	Employee Issues D. Azman	0.30	351.00	Review and revise KERP objection.
B220 08/19/22	Employee Issues J. Evans	1.50	1,620.00	Emails with FTI regarding staking notice (.3); emails with court reporters and paralegals regarding KERP depositions (.3); correspondence with K. Webb and M. Raimondi regarding prep for KERP depositions (.3); zoom conference with FTI regarding staking notice (.6).
B220 08/19/22	Employee Issues C. Gibbs	1.40	1,820.00	Receipt and review of multiple emails re KERP Objection and review of draft of same (1); receipt and review of multiple emails re same (.4).
B220 08/19/22	Employee Issues M. Raimondi	5.60	3,920.00	Analyze materials related to the KERP depositions (3); analyze document production and memorandums in preparation of same (2.6).
B220 08/19/22	Employee Issues D. Northrop	2.30	1,322.50	Arrange for court reporter for depositions of S. Ehrlich and Z. Georgeson on 8/22 and 8/23, respectively, by the UCC in connection with Debtor's KERP motion (1.3); follow-up correspondence with the court reporting service re same (.7); e-mail



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				correspondence with J. Evans re same (.3).
B220 08/19/22	Employee Issues D. Northrop	2.20	1,265.00	Review UCC objection to KERP motion (.3); e-mail correspondence with G. Steinman re revisions to and issues relating to service of UCC objection to KERP motion (.4); update service list for UCC objection to KERP motion (.3); revise objection and finalize same for filing on the ECF case docket (.1); file objection (.2); coordinate service of objection (.4); draft certificate of service for UCC KERP objection (.4); correspond with G. Steinman re S.D.N.Y. practice and procedure re filing and service of notices of deposition (.1).
B220 08/20/22	Employee Issues J. Evans	2.20	2,376.00	Prepare for KERP depositions (1.1); correspondence with G. Steinman regarding KERP motion (.4); correspondence with D. Azman regarding KERP motion and deposition (.4); emails with M. Raimondi regarding review of documents produced regarding the KERP motion (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B220 08/20/22	Employee Issues C. Gibbs	2.50	3,250.00	Receipt and review of multiple emails re KERP Motion, UCC Objection and potential settlement (1.1); multiple conference calls with co-counsel re same (1.4).
B220 08/20/22	Employee Issues D. Northrop	0.10	57.50	Finalize certificate of service for UCC objection to KERP motion for filing on 8/22.
B220 08/21/22	Employee Issues D. Epstein	5.10	4,437.00	Correspond with KE and QE teams re discovery and production (.3); correspond with MWE team re KERP depositions and strategy as to the same (.6); conference with R. Kaylor and K. Webb re KERP depositions (.2); conference with R. Kaylor re depositions (.2); analyze and review declaration of S Ehrlich in support of KERP motion (.3); analyze and review objection to KERP motion filed by U.S. trustee (.3); review draft outline for KERP depositions prepared by K. Webb (.4); work on additional preparation for KERP depositions (2.3); conference with J Evans re KERP depositions (.5).
B220 08/21/22	Employee Issues C. Gibbs	3.90	5,070.00	Multiple conference calls with MWE team and FTI team re various proposed resolutions of KERP Objection (2.2); conference call with counsel for Committee Chair re proposed settlement and re



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				allegations of self-dealing (1); receipt and review of multiple emails re same (.7).
B220 08/21/22	Employee Issues K. Webb	9.80	8,869.00	Draft and edit deposition outline re Debtor's KERP motion (8.1); conferences with D. Epstein and M. Raimondi re same (.3); correspondence with Mr. Evans re same (.3) research issues under Delaware law re insiders and key employee retention plans (1.1).
B220 08/21/22	Employee Issues D. Azman	2.90	3,393.00	Communications with C. Gibbs, S. Simms et al. re KERP objection (2.3); communications with Kirkland re same (.6).
B220 08/21/22	Employee Issues M. Raimondi	5.20	3,640.00	Prepare for depositions relating to KERP motion (3.1); analyze document production in preparation for same (2.1).
B220 08/22/22	Employee Issues C. Gibbs	0.40	520.00	Multiple conferences with MWE team re KERP Motion.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B220 08/22/22	Employee Issues D. Northrop	0.30	172.50	Finalize certificate of service for UCC objection to Debtors' KERP approval motion and e-mail correspondence with G. Steinman re same (.1); file certificate of service for UCC objection to Debtors' KERP approval motion on the ECF case docket (.2).
B220 08/22/22	Employee Issues D. Northrop	0.80	460.00	Coordinate service of UCC objection to KERP motion on additional parties via first class mail (.2); draft transmittal letter for chambers copy of UCC KERP objection (.2); coordinate delivery of chambers copy of UCC KERP objection (.4).
B220 08/22/22	Employee Issues D. Azman	0.90	1,053.00	Communication with J. Sussberg re KERP depositions (.1); call with UST re KERP settlement (.8).
B220 08/22/22	Employee Issues G. Williams	0.20	123.00	Meeting with C. Gibbs regarding KERP objection and August 24 hearing.
B220 08/23/22	Employee Issues D. Northrop	0.50	287.50	Draft notice of withdrawal of UCC objection to KERP approval motion (.4); e-mail correspondence with G. Steinman re same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B220 08/24/22	Employee Issues D. Azman	2.40	2,808.00	Attend 8/24 hearing re KERP (.4); prepare for same (1.5); follow-up communication with UCC re same (.5).
B220 08/24/22	Employee Issues C. Gibbs	0.30	390.00	Receipt and review of emails re KERP.
B220 08/24/22	Employee Issues C. Gibbs	0.40	520.00	Conferences with co-counsel re KERP hearing.
B230 08/02/22	Financing/Cash Collateral Issues D. Azman	0.30	351.00	Call with K&E re budgeting issues (.2); call with S. Simms re budget (.1).
B240 08/16/22	Tax Issues J. Lutz	0.50	650.00	Review bidder tax summary (.4); correspondence with A. Dieterich (.1).
B240 08/17/22	Tax Issues J. Lin	0.50	552.50	Conference call with MWE tax team, M&A team and bankruptcy team regarding tax matters relating to the sale.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B240 08/17/22	Tax Issues G. Steinman	2.30	2,162.00	Review of tax disclosures in disclosure statement (1.2); internal call regarding same (.5); call with prospective purchaser regarding same (.6).
B240 08/17/22	Tax Issues A. Granek	1.20	1,128.00	Attend conference calls with bidder's tax counsel for J. Lutz.
B240 08/17/22	Tax Issues A. Du	0.60	543.00	Prepare for (.1) and attend tax & M&A conference call (.5).
B240 08/17/22	Tax Issues J. Lutz	2.20	2,860.00	Conference with G. Steinman, D. Lipkin, B. Wong, J. Lin, A. Granek regarding K&E tax analysis (.5); conference with Jones Day regarding tax analysis of restructuring plan(1.7).
B240 08/17/22	Tax Issues D. Azman	0.60	702.00	Calls with J. Lutz, A. Granek, and G. Steinman regarding tax issues in connection with sale process.
B240 08/18/22	Tax Issues A. Granek	0.90	846.00	Research U.S. tax considerations for J. Lutz.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B240 08/18/22	Tax Issues J. Lutz	0.30	390.00	Correspondence with G. Steinman re bid tax analysis.
B240 08/19/22	Tax Issues A. Granek	0.80	752.00	Attend call with Voyager's tax counsel for J. Lutz.
B240 08/22/22	Tax Issues J. Lutz	1.50	1,950.00	Review correspondence, bid responses (1.3); conference with D. Azman (.2).
B240 08/22/22	Tax Issues D. Azman	0.20	234.00	Call with J. Lutz re tax issues.
B240 08/23/22	Tax Issues J. Lutz	2.00	2,600.00	Research regarding pre-1058 securities lending law.
B240 08/24/22	Tax Issues J. Hoffman	0.20	57.00	Provide chapters from Andrea Kramer's treatise on financial products for A. Granek.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B240 08/24/22	Tax Issues A. Granek	0.50	470.00	Research U.S. tax issues for J. Lutz.
B240 08/24/22	Tax Issues J. Lutz	2.00	2,600.00	Conference with A. Granek regarding wash sales, section 1058, and timing (.3); review proposals (1.7).
B290 08/02/22	Insurance D. Azman	0.20	234.00	Communication with G. Knight and G. Steinman re insurance analysis.
B290 08/03/22	Insurance J. Evans	0.40	432.00	Correspondence with D. Azman regarding insurance analysis (.2); correspondence with J. Byrne and G. Knight regarding insurance analysis (.2).
B290 08/09/22	Insurance G. Knight	0.60	654.00	Review insurance policies for immediate issues to be addressed.
B290 08/10/22	Insurance G. Knight	0.20	218.00	Review insurance policies with regard to potential claims.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B290 08/11/22	Insurance G. Knight	1.60	1,744.00	Prepare memo re insurance issues (.6); legal research re issues raised by review of policies (1).
B290 08/12/22	Insurance G. Knight	3.80	4,142.00	Prepare memo regarding insurance issues.
B290 08/18/22	Insurance J. Song	0.30	310.50	Review and analyze memorandum on D&O insurance policies.
B290 08/26/22	Insurance G. Steinman	0.60	564.00	Prepare for and attend meeting with D. Azman and G. Knight regarding insurance policies and memo (.4); email correspondence with G. Knight regarding same (.2).
B290 08/26/22	Insurance D. Azman	1.30	1,521.00	Review and revise insurance coverage memo (.9); discuss same with G. Knight et al (.4).
B290 08/26/22	Insurance C. Gibbs	0.50	650.00	Review and revision of multiple emails regarding insurance analysis.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B290 08/26/22	Insurance G. Knight	0.50	545.00	Conference with D Azman re insurance issues.
B290 08/27/22	Insurance G. Knight	2.80	3,052.00	Update memo re insurance issues with additional items and notes regarding prior cases.
B290 08/28/22	Insurance G. Knight	0.60	654.00	Review and revise memo re insurance issues.
B290 08/29/22	Insurance D. Azman	0.50	585.00	Review and revise insurance memo re D&O claims.
B310 08/02/22	Claims Admin. & Objections D. Thomson	6.60	5,973.00	Review docket filings and other background materials re Alameda loan (2.5); call with G. Steinman re same (.2); research re recharacterization of debt to equity (3.9).
B310 08/04/22	Claims Admin. & Objections D. Thomson	2.30	2,081.50	Research re recharacterization of debt to equity.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B310 08/05/22	Claims Admin. & Objections D. Thomson	4.90	4,434.50	Review filings and other documents re Voyager corporate structure, debts, and assets (1); correspond with G. Steinman re same (.2); draft memo re recharacterization claims in the S.D.N.Y. (3.7).
B310 08/08/22	Claims Admin. & Objections D. Thomson	4.00	3,620.00	Finalize claim recharacterization memo (2); research equitable subordination under section 510(c) (2).
B310 08/09/22	Claims Admin. & Objections D. Thomson	5.70	5,158.50	Research subordination of non-insider claims (3); draft memo re equitable subordination (2.7).
B310 08/10/22	Claims Admin. & Objections J. Jumbeck	3.10	2,697.00	Review current plan of reorganization (.6); research regarding claim valuation (1.5); draft analysis of same (.4); research regarding treatment of crypto assets in bankruptcy (.6).
B310 08/10/22	Claims Admin. & Objections G. Steinman	1.00	940.00	Review of memo re recharacterization.
B310 08/10/22	Claims Admin. & Objections D. Thomson	7.60	6,878.00	Research regarding non-statutory insider status (1.8); draft memo regarding equitable subordination of creditors' claims (5.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B310 08/11/22	Claims Admin. & Objections D. Simon	1.80	2,079.00	Review allowed claim legal research.
B310 08/16/22	Claims Admin. & Objections J. Jumbeck	1.60	1,392.00	Draft analysis re valuing a claim in bankruptcy (.7); draft analysis re treatment of cryptocurrency as a commodity in bankruptcy (.8); revise same (.1).
B310 08/24/22	Claims Admin. & Objections G. Steinman	0.50	470.00	Review memo on Alameda loan analysis.
B310 08/30/22	Claims Admin. & Objections D. Thomson	5.60	5,068.00	Research re classification of unsecured claims (2.5); research re cram down requirements (3.1).
B320 08/01/22	Plan and Disclosure Statement D. Azman	0.70	819.00	Review plan releases (.3); develop strategy re same (.3); communication with K&E re same (.1).
B320 08/02/22	Plan and Disclosure Statement D. Azman	1.40	1,638.00	Review PSA (.9); call with G. Steinman re same (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/02/22	Plan and Disclosure Statement N. Rowles	0.50	435.00	Conference with G. Steinman re potential issues in plan (.3); review plan in connection with same (.2).
B320 08/02/22	Plan and Disclosure Statement G. Steinman	6.10	5,734.00	Research regarding plan provision standards and precedent in the Second Circuit (3.5); call with N. Rowles regarding same (.3); calls with D. Azman regarding same (.5); prepare email summary for N. Rowles (.4); call with A. Song regarding same (.6); review plan support agreement (.8).
B320 08/03/22	Plan and Disclosure Statement G. Steinman	0.90	846.00	Research regarding plan precedent issues.
B320 08/04/22	Plan and Disclosure Statement G. Steinman	1.10	1,034.00	Review PSA (.8); prepare summary for D. Azman (.3).
B320 08/04/22	Plan and Disclosure Statement J. Haake	0.80	752.00	Research case law related to proposed plan and plan treatment.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/05/22	Plan and Disclosure Statement J. Haake	0.30	282.00	Call with G. Steinman regarding plan issues.
B320 08/05/22	Plan and Disclosure Statement J. Haake	0.40	376.00	Analysis of plan and pleadings.
B320 08/05/22	Plan and Disclosure Statement G. Steinman	1.70	1,598.00	Call with J. Haake regarding plan issues and objections (.3); research regarding same (1); discussions with D. Simon re same (.4).
B320 08/05/22	Plan and Disclosure Statement D. Simon	1.20	1,386.00	Review Plan and Plan Support Agreement and discussions with G. Steinman regarding same.
B320 08/07/22	Plan and Disclosure Statement N. Rowles	4.00	3,480.00	Research related to debtor releases in plan (2.8); review plan in connection with same (1.2).
B320 08/07/22	Plan and Disclosure Statement D. Azman	0.50	585.00	Review and revise PSA.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/08/22	Plan and Disclosure Statement N. Rowles	1.10	957.00	Research regarding debtor release in plan.
B320 08/08/22	Plan and Disclosure Statement J. Haake	0.50	470.00	Research case law regarding plan confirmation issues.
B320 08/08/22	Plan and Disclosure Statement D. Simon	3.50	4,042.50	Analyze plan issues (1.5); review research issues in connection with crypto (1.5); internal communications regarding same (.5).
B320 08/08/22	Plan and Disclosure Statement G. Steinman	4.50	4,230.00	Review and revise PSA.
B320 08/09/22	Plan and Disclosure Statement J. Haake	0.80	752.00	Research case law regarding classification and 1129 requirements.
B320 08/09/22	Plan and Disclosure Statement D. Azman	1.80	2,106.00	Review and revise PSA (.9); communication with K&E re plan (.2); review and revise plan (.7).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/09/22	Plan and Disclosure Statement D. Simon	2.60	3,003.00	Communications with D. Azman and G. Steinman regarding plan issues (.4); review Plan Support Agreement and discussions with G. Steinman regarding same (1.2); draft summary issues list regarding same (1).
B320 08/09/22	Plan and Disclosure Statement N. Rowles	7.60	6,612.00	Research related to plan release provisions (5.1); phone conferences with G. Williams regarding same (.2); phone conference with G. Steinman and G. Williams regarding same (.3); email correspondence with G. Steinman regarding same (.3); draft summary findings regarding same (1.7).
B320 08/09/22	Plan and Disclosure Statement C. Gibbs	1.10	1,430.00	Review of Plan and PSA draft.
B320 08/09/22	Plan and Disclosure Statement G. Williams	1.60	984.00	Phone call with N. Rowles re Proposed Plan concerns.
B320 08/09/22	Plan and Disclosure Statement R. Kaylor	1.00	615.00	Revise proposed disclosure agreement order to incorporate J. Calandra edits.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/10/22	Plan and Disclosure Statement D. Azman	2.70	3,159.00	Call with C. Okike re plan issues (.3); review and revise PSA (.9); review and revise plan (1.5).
B320 08/10/22	Plan and Disclosure Statement J. Haake	3.40	3,196.00	Research case law regarding classification (2.1); research case law regarding 1129 issues (.9); call with G. Steinman regarding analysis of confirmation issues (.4).
B320 08/10/22	Plan and Disclosure Statement G. Steinman	1.30	1,222.00	Call with D. Simon regarding plan issues (.5); review of same (.8).
B320 08/10/22	Plan and Disclosure Statement N. Rowles	6.10	5,307.00	Research related to plan release provisions (3.1); draft summary of same (3).
B320 08/10/22	Plan and Disclosure Statement D. Simon	3.50	4,042.50	Call with G. Steinman regarding Plan Support (.5); review and analysis regarding same (1); communications with D. Azman and G. Steinman regarding same (.5); call with J. Jumbeck regarding equity committee issues (.3); review issues relating to same (1.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/11/22	Plan and Disclosure Statement C. Gibbs	0.70	910.00	Review of draft Plan.
B320 08/11/22	Plan and Disclosure Statement D. Simon	3.70	4,273.50	Review and mark-up Plan (2.5); draft plan issues list (1.2).
B320 08/12/22	Plan and Disclosure Statement D. Simon	4.70	5,428.50	Call with J. Jumbeck regarding equity committee research (.4); review legal research regarding same (.8); mark-up plan (1.5); draft plan issues list (1.5); call with G. Steinman regarding same (.5).
B320 08/12/22	Plan and Disclosure Statement J. Evans	0.50	540.00	Correspondence with D. Azman and G. Steinman regarding revised plan (.2); review revised plan (.3).
B320 08/12/22	Plan and Disclosure Statement D. Azman	0.90	1,053.00	Review and revise plan.
B320 08/13/22	Plan and Disclosure Statement D. Azman	0.70	819.00	Review and revise plan.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/14/22	Plan and Disclosure Statement N. Rowles	1.60	1,392.00	Draft summary of research on plan releases.
B320 08/15/22	Plan and Disclosure Statement G. Steinman	2.50	2,350.00	Strategy meeting with D. Azman, C. Gibbs, and D. Simon (1); call with J. Haake regarding plan objection (.4); review of research regarding plan objection from N. Rowles (.6); call with J. Jumbeck regarding claim valuation (.5).
B320 08/15/22	Plan and Disclosure Statement N. Rowles	7.40	6,438.00	Research related to plan release provisions (3.3); draft and revise summary regarding same (4.1).
B320 08/15/22	Plan and Disclosure Statement C. Gibbs	0.60	780.00	Conference call with MWE team re Plan issues.
B320 08/15/22	Plan and Disclosure Statement J. Haake	0.40	376.00	Call with G. Steinman regarding regarding analysis and memorandum.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/15/22	Plan and Disclosure Statement D. Thomson	5.20	4,706.00	Review proposed plan and disclosure statement (1.4); research retention of causes of action under chapter 11 plan (3.8).
B320 08/15/22	Plan and Disclosure Statement D. Simon	2.80	3,234.00	Revise plan and draft plan issues list (1.8); call with D. Azman, C. Gibbs and G. Steinmann regarding plan issues (1).
B320 08/15/22	Plan and Disclosure Statement D. Azman	1.60	1,872.00	Plan strategy call with G. Steinman (.6); plan and PSA strategy call with G. Steinman, C. Gibbs, and D. Simon (1).
B320 08/16/22	Plan and Disclosure Statement D. Azman	1.30	1,521.00	Review and revise plan issues list (.3); discuss same with D. Simon (.1); review research re debtor releases in Plan (.9).
B320 08/16/22	Plan and Disclosure Statement C. Gibbs	0.60	780.00	Receipt and review of multiple emails re Plan Objection issues and arrangements for meeting with Debtor re same.
B320 08/16/22	Plan and Disclosure Statement D. Simon	3.10	3,580.50	Call with G. Steinmann regarding discovery and plan issues (.3); calls with D. Azman regarding same (.1); draft and revise discovery (2.7).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/17/22	Plan and Disclosure Statement G. Steinman	2.20	2,068.00	Review disclosure statement and disclosure statement motion.
B320 08/17/22	Plan and Disclosure Statement D. Thomson	1.70	1,538.50	Draft summary of research re retention of claims under 1123(b)(3)(B).
B320 08/17/22	Plan and Disclosure Statement N. Rowles	0.70	609.00	Phone conference with J. Song re plan release provisions (.5); review plan in connection with same (.2).
B320 08/17/22	Plan and Disclosure Statement J. Song	4.70	4,864.50	Conference with N. Rowles regarding legal research on standards for releasing non-debtor third parties (.5); review and analyze legal research on standards governing third party releases and fairness of such releases (2.3); conduct legal research on bankruptcy court decisions to deny approval of third-party releases regarding evaluating applicable standards (1.9).
B320 08/18/22	Plan and Disclosure Statement G. Steinman	5.90	5,546.00	Review of plan and disclosure statement (1.5); prepare summary of key issues (3.2); review of research memorandums on disclosure statement issues (1.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/18/22	Plan and Disclosure Statement J. Haake	1.30	1,222.00	Revise draft memorandum regarding classification.
B320 08/18/22	Plan and Disclosure Statement D. Thomson	3.20	2,896.00	Research re the benefit to the estate requirement for avoidance claims (2.4); draft summary of research (.8).
B320 08/19/22	Plan and Disclosure Statement J. Haake	0.90	846.00	Revise draft memorandum regarding classification (.7); correspondence with G. Steinman regarding same (.2).
B320 08/19/22	Plan and Disclosure Statement J. Lutz	1.50	1,950.00	Review disclosure statement (1.1); conference with Kirkland & Ellis regarding same (.4).
B320 08/19/22	Plan and Disclosure Statement G. Williams	0.30	184.50	Attend post-Plan Discussion meeting with MWE team.
B320 08/19/22	Plan and Disclosure Statement C. Gibbs	1.00	1,300.00	Conference PC with Debtors advisors re Plan issues (.5); follow up call with MWE team re same (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/19/22	Plan and Disclosure Statement G. Steinman	2.60	2,444.00	Prepare for (.2) and attend meeting with Debtors regarding plan issues (.6); meeting with D. Thomson regarding disclosure statement (.5); research regarding same (1.3).
B320 08/19/22	Plan and Disclosure Statement D. Thomson	5.00	4,525.00	Review schedules for Voyager Digital Holdings, Inc. (.4); call with G. Steinman re plan and confirmation issues (.5); review draft disclosure statement (1.8); research re litigation trusts in reorganization plans (1); research standards for debtor releases (1.3).
B320 08/19/22	Plan and Disclosure Statement D. Simon	2.50	2,887.50	Call with Kirkland regarding plan issues (.7); follow-up call regarding same (.5); review plan issues and internal communications regarding same (1.3).
B320 08/20/22	Plan and Disclosure Statement N. Rowles	2.00	1,740.00	Research related to plan release provisions.
B320 08/21/22	Plan and Disclosure Statement N. Rowles	2.20	1,914.00	Continued research related to plan release provisions.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/22/22	Plan and Disclosure Statement D. Thomson	3.20	2,896.00	Summarize research re reorganization plans with litigation trusts (.5); draft disclosure statement objection (2.7).
B320 08/22/22	Plan and Disclosure Statement N. Rowles	0.70	609.00	Research related to 2d Circuit case law on releases (.3); multiple correspondence with J. Song re same (.4).
B320 08/22/22	Plan and Disclosure Statement J. Song	0.50	517.50	Review and analyze assessment of Second Circuit case law regarding non-debtor releases (.3); correspond with N. Rowles re follow up research on non-debtor releases (.2).
B320 08/22/22	Plan and Disclosure Statement D. Simon	2.30	2,656.50	Review disclosure statement for additional discovery requests.
B320 08/23/22	Plan and Disclosure Statement D. Thomson	5.50	4,977.50	Research adequate information standard for disclosure statements (3.5); research re standards governing plan settlements (1.5); call with D. Simon and G. Steinman re plan and disclosure statement issues (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/23/22	Plan and Disclosure Statement G. Steinman	1.60	1,504.00	Prepare for and attend meeting with D. Simon and D. Thomson regarding plan and disclosure statement issues (.5); prepare summary of same (.3); call with D. Azman regarding same (.3); review and revise plan RFPS (.5).
B320 08/23/22	Plan and Disclosure Statement D. Simon	1.70	1,963.50	Call with D. Thomson and G. Steinman regarding plan issues (.5); review same (.8); communications with D. Azman and G. Steinman regarding same (.4).
B320 08/24/22	Plan and Disclosure Statement G. Steinman	2.70	2,538.00	Revise plan discovery requests (2.5); call with J. Evans regarding same (.2).
B320 08/24/22	Plan and Disclosure Statement C. Gibbs	0.60	780.00	Review of Plan and DS.
B320 08/24/22	Plan and Disclosure Statement D. Thomson	1.80	1,629.00	Research re adequate information factors for disclosure statements.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/24/22	Plan and Disclosure Statement D. Simon	2.30	2,656.50	Communications with D. Azman and J. Gerstein regarding discovery strategy and RFP (.7); review G. Steinman revisions to RFPs (.3); revise same (1); communications with J. Evans regarding discovery and investigation process (.3).
B320 08/24/22	Plan and Disclosure Statement D. Simon	0.80	924.00	Analyze plan and disclosure statement issues (.5); communications with D. Azman regarding same (.3).
B320 08/24/22	Plan and Disclosure Statement D. Azman	0.60	702.00	Review and revise plan discovery requests (.4); discuss same with D. Simon (.1); discuss same with J. Sussberg and M. Slade (.1).
B320 08/25/22	Plan and Disclosure Statement D. Azman	0.40	468.00	Call with D. Simon re plan strategy.
B320 08/25/22	Plan and Disclosure Statement J. Gerstein	0.90	1,062.00	Emails with D. Simon and D. Azman regarding document requests (.3); review and comment on document requests (.6).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/25/22	Plan and Disclosure Statement D. Simon	2.00	2,310.00	Call with D. Azman regarding plan strategy and discovery (.5); review and revise discovery requests (1.1); communications with D. Azman and G. Steinman regarding same (.4).
B320 08/25/22	Plan and Disclosure Statement D. Simon	0.80	924.00	Communications with G. Steinman (.4) and D. Azman regarding plan related issues (.4).
B320 08/26/22	Plan and Disclosure Statement G. Steinman	2.50	2,350.00	Research regarding third party releases.
B320 08/26/22	Plan and Disclosure Statement D. Simon	3.60	4,158.00	Communications with D. Azman regarding plan issues list (.3); review plan and prepare objection chart (3.3).
B320 08/26/22	Plan and Disclosure Statement D. Azman	0.70	819.00	Call with C. Gibbs re plan strategy (.5); communication with S. Simms re same (.2).
B320 08/27/22	Plan and Disclosure Statement D. Simon	3.10	3,580.50	Prepare plan objection issue chart.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/28/22	Plan and Disclosure Statement D. Simon	2.10	2,425.50	Prepare plan objection issue chart (1.7); numerous communications with D. Azman, G. Steinman and others regarding same (.4).
B320 08/28/22	Plan and Disclosure Statement G. Steinman	0.40	376.00	Email correspondence with D. Azman and D. Simon regarding third party releases.
B320 08/29/22	Plan and Disclosure Statement G. Steinman	1.60	1,504.00	Prepare for and attend calls with D. Azman, D. Simon, and D. Thomson regarding plan issues (.8); prepare for and attend call with Debtors regarding plan RFPs (.8).
B320 08/29/22	Plan and Disclosure Statement D. Thomson	1.20	1,086.00	Prepare for (.4) and attend call with D. Azman, D. Simon, and G. Steinman re plan and disclosure statement issues (.8).
B320 08/29/22	Plan and Disclosure Statement D. Simon	5.40	6,237.00	Calls with G. Steinman, D. Azman and D. Thomson regarding plan strategy issues (.8); review and revise plan objection issue chart (4.6).
B320 08/29/22	Plan and Disclosure Statement D. Azman	1.10	1,287.00	Prepare for (.3) and attend calls with D. Simon, G. Steinman and D. Thomson re DS and plan objections (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/30/22	Plan and Disclosure Statement D. Simon	4.10	4,735.50	Review alternative plan constructs (1.2); revise plan (2.4); review legal research from D. Thomson (.5).
B320 08/30/22	Plan and Disclosure Statement D. Azman	0.50	585.00	Discuss mark-up of plan with D. Simon.
B320 08/30/22	Plan and Disclosure Statement J. Gerstein	2.40	2,832.00	Review and analyze plan objection outline (1.3); review and analyze discovery correspondence and comment on same (1.1).
B320 08/30/22	Plan and Disclosure Statement G. Steinman	2.30	2,162.00	Research regarding postconfirmation entity formation.
B320 08/31/22	Plan and Disclosure Statement G. Steinman	2.30	2,162.00	Research regarding substantive consolidation (2.1); email correspondence with J. Evans regarding same (.2).
B320 08/31/22	Plan and Disclosure Statement D. Thomson	2.80	2,534.00	Draft summary of supplemental classification and unfair discrimination research (2.7); correspond with D. Simon and G. Steinman re same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 08/31/22	Plan and Disclosure Statement D. Simon	5.00	5,775.00	Numerous discussions with G. Steinman and D. Azman regarding potential plan strategies (1.3); analysis of same (.7); mark-up of plan (2.2); review of solicitation procedures motion (.8).
B320 08/31/22	Plan and Disclosure Statement D. Simon	1.00	1,155.00	Mark-up of plan.
B320 08/31/22	Plan and Disclosure Statement G. Steinman	0.50	470.00	Calls with D. Azman and D. Simon regarding plan and disclosure statement objections.
B440 08/09/22	Equity Committee D. Simon	1.60	1,848.00	Review and research of equity committee issues (1.2); communications with J. Jumbeck regarding same (.4).
B440 08/09/22	Equity Committee J. Jumbeck	4.00	3,480.00	Conference with D. Azman and D. Simon re appointment of equity committee (.2); research re equity committee in chapter 11 cases (1); draft memorandum re standards for appointment of an equity committee (.9); conference with D. Simon re research parameters (.2); research re time for fixing the value of a claim in bankruptcy (1.2); review Voyager



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				first day declaration (.5).
B440 08/11/22	Equity Committee J. Jumbeck	2.00	1,740.00	Research regarding chapter 11 precedent involving crypto assets (.4); review precedent responses to appointment of an equity committee (.7); draft analysis standards for appointment of an equity committee (.9).
B440 08/12/22	Equity Committee J. Jumbeck	1.90	1,653.00	Conference with D. Simon regarding treatment of crypto in bankruptcy (.2); review precedent objection to motion to appoint equity committee (.5); research regarding treatment of crypto claims in bankruptcy (1.2).
B440 08/13/22	Equity Committee J. Jumbeck	1.20	1,044.00	Research regarding standards for appointing an equity committee (.5); review adversary complaint filed regarding third-party litigation (.7).
B440 08/15/22	Equity Committee J. Jumbeck	4.10	3,567.00	Draft memorandum re appointment of an equity committee (1.8); conference with G. Steinman re crypto valuation (.5); research re same in chapter 11 cases (.6); continue to draft memorandum re appointment of an equity committee (1.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B440 08/16/22	Equity Committee D. Simon	0.50	577.50	Communications with J. Jumbeck regarding equity committee and plan issues.
B440 08/16/22	Equity Committee J. Jumbeck	2.10	1,827.00	Continue to draft and finalize memorandum re appointment of equity committee in chapter 11 cases (1); review and finalize same (.6); conference with D. Simon re same (.5).
B440 08/17/22	Equity Committee J. Jumbeck	0.40	348.00	Review and finalize equity committee appointment memorandum.
B440 08/17/22	Equity Committee D. Simon	3.60	4,158.00	Review equity committee legal research (1.3); communications with FTI regarding same (.2); mark-up memo relating to same (1); revisions to plan issues list and communications relating to same (1.1).
B440 08/19/22	Equity Committee J. Jumbeck	0.10	87.00	Conference with D. Simon re memorandum re appointment of an equity committee.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B440 08/30/22	Equity Committee D. Azman	0.40	468.00	Discuss 3AC BVI proceeding with local counsel and G. Steinman.
B470 08/01/22	Foreign Proceedings G. Steinman	0.20	188.00	Call with P. Hage regarding local counsel engagement.
B470 08/01/22	Foreign Proceedings C. Gibbs	0.40	520.00	Conference call with Canadian counsel re CCAA proceeding.
B470 08/01/22	Foreign Proceedings G. Steinman	0.40	376.00	Meeting with C. Gibbs and Cassels attorneys regarding Canadian proceeding status.
B470 08/02/22	Foreign Proceedings D. Azman	0.20	234.00	Communication with Canadian counsel re motions filed in CCAA proceeding.
B470 08/03/22	Foreign Proceedings D. Azman	0.30	351.00	Communication with CA counsel re emergency motion filed by shareholders.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B470 08/04/22	Foreign Proceedings D. Azman	0.20	234.00	Communicate with Canadian counsel re COMI ruling and equity committee issues.
B470 08/05/22	Foreign Proceedings C. Gibbs	0.40	520.00	Receipt and review of correspondence re Canadian CCAA proceeding.
B470 08/08/22	Foreign Proceedings D. Azman	0.30	351.00	Communication with CA counsel re CCAA proceeding issues.
B470 08/09/22	Foreign Proceedings D. Simon	1.00	1,155.00	Review Canadian pleadings regarding equity committee (.8); communications with Canadian counsel regarding same (.2).
B470 08/10/22	Foreign Proceedings G. Steinman	0.80	752.00	Meeting with Debtors regarding 3AC BVI proceeding (.3); email correspondence with Harneys regarding same (.2); email correspondence with Cassels regarding CCAA proceeding (.3).
B470 08/11/22	Foreign Proceedings D. Azman	0.50	585.00	Call with M. Dundon re equity class action concerns (.4); communication with J. Sussberg re same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B470 08/11/22	Foreign Proceedings C. Gibbs	0.50	650.00	Review of Class Action Complaint filed in CCAA proceeding.
B470 08/12/22	Foreign Proceedings B. White	2.30	2,081.50	Review complaint and related Canadian legislation re debtor's adversary complaint to extend automatic stay to certain directors and officers (1.8); summarize same in correspondence with G. Steinman (.5).
B470 08/14/22	Foreign Proceedings D. Azman	1.40	1,638.00	Review class action (.9); review and revise automatic stay letter to class action counsel (.5).
B470 08/15/22	Foreign Proceedings D. Azman	0.30	351.00	Review and revise class action litigation stay letter.
B470 08/17/22	Foreign Proceedings G. Steinman	0.80	752.00	Prepare for and attend call with Kirkland, D. Azman, and BVI counsel regarding 3AC proceeding (.5); debrief call with Harneys and D. Azman (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B470 08/17/22	Foreign Proceedings D. Azman	0.80	936.00	Call with Voyager's BVI counsel re 3AC proceeding (.5); follow-up call with UCC BVI counsel re same (.3).
B470 08/22/22	Foreign Proceedings D. Azman	0.10	117.00	Communication with M. Slade re class action issues.

Total Hours 1078.00 Total For Services \$1,011,325.50

Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	123.90	1,170.00	144,963.00
F. Belayneh	3.00	225.00	675.00
J. Bishop Jones	0.20	265.00	53.00
A. Brogan	28.60	870.00	24,882.00
B. Casten	2.30	540.00	1,242.00
R. Chatterjee	3.60	870.00	3,132.00
A. Du	0.60	905.00	543.00
M. Elliott	21.60	360.00	7,776.00
D. Epstein	6.60	870.00	5,742.00
J. Evans	45.00	1,080.00	48,600.00
S. Genovese	0.70	495.00	346.50
J. Gerstein	7.80	1,180.00	9,204.00
C. Gibbs	67.70	1,300.00	88,010.00
A. Granek	3.40	940.00	3,196.00
C. Greer	14.20	435.00	6,177.00
J. Haake	8.80	940.00	8,272.00
W. Hameline	0.60	615.00	369.00



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Name	Hours	Rate	Amount
E. Heller	1.60	615.00	984.00
J. Hoffman	0.20	285.00	57.00
Y. Jin	5.90	700.00	4,130.00
J. Jumbeck	20.50	870.00	17,835.00
R. Kaylor	5.40	615.00	3,321.00
E. Keil	41.30	870.00	35,931.00
G. Knight	10.10	1,090.00	11,009.00
E. Kwon	0.40	460.00	184.00
J. Lin	4.50	1,105.00	4,972.50
D. Lipkin	15.50	1,300.00	20,150.00
J. Lutz	10.50	1,300.00	13,650.00
D. Northrop	67.00	575.00	38,525.00
M. Raimondi	10.80	700.00	7,560.00
N. Rowles	35.30	870.00	30,711.00
J. Schein	27.20	700.00	19,040.00
D. Simon	103.10	1,155.00	119,080.50
J. Song	13.00	1,035.00	13,455.00
G. Steinman	187.30	940.00	176,062.00
D. Thomson	81.10	905.00	73,395.50
D. Virani	2.00	225.00	450.00
K. Webb	17.50	905.00	15,837.50
B. White	2.30	905.00	2,081.50
G. Williams	62.50	615.00	38,437.50
B. Wong	13.40	810.00	10,854.00
S. Wright	1.00	430.00	430.00
Totals	1,078.00		<u>\$1,011,325.50</u>

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	50.20	38,189.00
B120	Asset Analysis & Recovery	8.70	8,003.50
B130	Asset Disposition	86.50	80,255.00
B140	Automatic Stay Issues	48.00	43,335.00
B150	Meetings/Communications w/Creditors	210.50	200,400.50
B155	Court Hearings	60.40	56,044.50
B160	Fee/Employment Applications	68.60	50,057.50



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Task Code	Description	Hours	Amount
B190	Other Contested Matters	65.80	62,252.00
B210	Business Operations	86.10	79,829.00
B220	Employee Issues	75.50	72,393.50
B230	Financing/Cash Collateral Issues	0.30	351.00
B240	Tax Issues	16.30	18,496.50
B290	Insurance	13.90	15,305.50
B310	Claims Admin. & Objections	44.70	40,791.50
B320	Plan and Disclosure Statement	209.70	213,032.50
B440	Equity Committee	21.90	20,797.50
B470	Foreign Proceedings	10.90	11,791.50
		1,078.00	1,011,325.50



Invoice: 3685801
Client: 118593

11/04/2022

Voyager Digital - Official Creditors Committee
n/a
n/a,

For Services Rendered in Connection with:

Matter: 0012 Special Committee Investigation

Task / Date	Desc. / Name	Hours	Amount	Description
B430 07/26/22	Special Committee Investigation D. Azman	0.70	819.00	Call with J. Calandra re Debtors' internal investigation (.2); call with C. Gibbs re same (.2); conference with J. Sussberg, et al. re special committee investigation and case strategy (.3).
B430 07/26/22	Special Committee Investigation G. Steinman	1.00	940.00	Prepare for (.2) and attend call with Kirkland regarding special committee investigation (.3); email correspondence with Kirkland regarding documents in connection with same (.3); call with D. Azman and C. Gibbs re same (.2).
B430 07/26/22	Special Committee Investigation C. Gibbs	0.20	260.00	Phone conference with D. Azman and G. Steinman re special committee investigation.
B430 07/27/22	Special Committee Investigation A. Brogan	1.60	1,392.00	Assemble relevant materials for J. Calandra (.7); coordinate creation of relativity database for review of relevant documents (.9).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 07/27/22	Special Committee Investigation J. Song	3.30	3,415.50	Review and analyze background material and bankruptcy filings (2.1); conference with J. Calandra regarding strategy and research for potential legal claims against directors and officers of debtors (.5); research potential claims against debtors' officers and directors (.7).
B430 07/27/22	Special Committee Investigation J. Schein	2.10	1,470.00	Research on third-party releases (1.8); analyze same (.3).
B430 07/27/22	Special Committee Investigation J. Calandra	6.20	8,060.00	Analyze outstanding workstreams and strategy regarding investigation.
B430 07/27/22	Special Committee Investigation J. Evans	1.50	1,620.00	Phone conferences with John Calandra re investigation strategy (.9); correspondence with D. Azman re investigation (.4); correspondence with A. Brogan re investigation (.2).
B430 07/28/22	Special Committee Investigation J. Song	1.60	1,656.00	Review and analyze debtor first day pleadings re case background (.9); develop strategy for research on potential causes of action (.5); correspond with J. Calandra, G. Steinman, D. Azman, and J. Evans re research on potential causes of action (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 07/28/22	Special Committee Investigation R. Kaylor	1.30	799.50	Prepare all Special Committee investigation materials received to date for partner review.
B430 07/28/22	Special Committee Investigation J. Calandra	2.00	2,600.00	Reviewing facts and relevant filings.
B430 07/28/22	Special Committee Investigation C. Gibbs	0.60	780.00	Review of emails regarding commencement of parallel investigation (.2); draft responses to same (.1); conference with MWE and FTI teams regarding same (.3) (partial).
B430 07/28/22	Special Committee Investigation J. Evans	2.10	2,268.00	Prepare for (.3) and attend Zoom conference with MWE team and FTI regarding investigation (.6); correspondence with J. Calandra regarding investigative strategy and areas of inquiry (.8); correspondence with A. Brogan regarding investigation (.4).
B430 07/28/22	Special Committee Investigation G. Steinman	1.00	940.00	Prepare for (.4) and attend call with FTI re investigation (.6).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 07/28/22	Special Committee Investigation D. Azman	0.20	234.00	Review summary of 3AC proceedings.
B430 07/28/22	Special Committee Investigation D. Azman	0.60	702.00	Conference with FTI et al re special committee investigation.
B430 07/29/22	Special Committee Investigation J. Evans	1.70	1,836.00	Conference with J. Calandra regarding investigation (.5); emails with Quinn Emmanuel regarding investigation (.3); emails with FTI regarding investigation (.1); review document request from Quinn Emmanuel (.4); conference with D. Epstein regarding investigation (.4).
B430 07/29/22	Special Committee Investigation J. Song	2.10	2,173.50	Research potential causes of action against debtors' directors and officers.
B430 07/29/22	Special Committee Investigation J. Song	3.20	3,312.00	Conference with J. Calandra re strategy and research on potential causes of action (.2); conference with L. Engel re research for potential causes of action and case background (.2); review/analyze bankruptcy filings re relevant background (2.8).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 07/29/22	Special Committee Investigation L. Engel	0.50	470.00	Call with J. Song re research for potential causes of action (.2); correspond with J. Evans re same (.3).
B430 07/29/22	Special Committee Investigation J. Calandra	4.60	5,980.00	Review relevant filings focusing on document demands (1.4); research regarding standard for review (.7); review cases pertaining to deference to special investigative committee findings (2.5).
B430 07/29/22	Special Committee Investigation B. Casten	2.20	1,188.00	Correspondence with J. Evans re matter workflow relating to review of documents produced pursuant to document requests (.4); create document repository workspace for the matter (.6); coordinate creation of FTI user accounts in the document repository (.3); coordinate transfer, tracking, processing, and loading of Voyager Digital's document request responses (.6); review processed and loaded request response in the document repository for quality assurance and release the same to the case team (.3).
B430 07/29/22	Special Committee Investigation D. Epstein	1.20	1,044.00	Conference with J. Evans re investigation strategy (.4); correspondence with MWE team re same (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 07/29/22	Special Committee Investigation F. Belayneh	2.00	450.00	Add users to review database and update user permission (0.50); ingest data for processing and populate custodian information in preparation to load into the relativity workspace (1); conduct QC on data processed to ensure file count is correct and all text and natives are present (0.50).
B430 07/31/22	Special Committee Investigation G. Steinman	1.70	1,598.00	Prepare for (.2) and attend (.8) meeting with Quinn, FTI, and the Debtors regarding special committee investigation; meeting with J. Calandra, J. Evans, and A. Brogan regarding same (.7).
B430 07/31/22	Special Committee Investigation J. Song	3.50	3,622.50	Conference with J. Calandra re update from call with counsel for special committee (.3); conference with J. Evans re background and strategy (.3); correspond with L. Engel re review of corporate entity governance and formation documents (.5); conference with L. Engel re strategy and review of necessary debtor entity corporate and organization documents (.3); review and analyze debtor entity corporate and organization documents (1.4); review and analyze first day filings from debtors re assessing relevant background for case strategy (.7).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 07/31/22	Special Committee Investigation J. Evans	3.30	3,564.00	Meeting with Quinn Emmanuel and Kirkland & Ellis re special committee investigation (.8); debrief zoom conference with J. Calandra, A. Brogan and G. Steinman re special committee investigation (.7); review proposed document requests (.4); phone conference with A. Brogan re document requests (.3); conference with J. Song re research issues (.3); correspondence with J. Calandra and D. Azman re investigation (.2); correspondence with A. Brogan re FTI investigation (.2); emails with B. Casten and D. Epstein re document management and ESI (.2); correspondence with FTI re 3AC investigation (.2).
B430 07/31/22	Special Committee Investigation D. Epstein	0.30	261.00	Corresponded with FTI team re: scope of investigation (.2); correspond with J. Evans re: investigation strategy (.1).
B430 07/31/22	Special Committee Investigation A. Brogan	5.00	4,350.00	Call with Quinn Emmanuel and Kirkland re investigation planning (.8); internal call with J. Calandra, J. Evans and G. Steinman re investigation planning (.7); call with J. Evans re investigation planning (.3); (1.3) Research Voyager organization and potential custodians (1.8) Draft supplemental requests for production re inter alia "staking".



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 07/31/22	Special Committee Investigation J. Song	1.60	1,656.00	Research potential liability for debtors' directors and officers in connection with pre-chapter 11 actions.
B430 07/31/22	Special Committee Investigation L. Engel	3.60	3,384.00	Participate in call with Quinn Emanuel team re special committee investigation (.8); call with J. Song re strategy and review of debtor entity corporate and organizational documents (.3); conduct case law research relating to investigation and potential causes of action (.8); prepare analysis of Section 363(b) issues (.9); review organizational documents (.8).
B430 07/31/22	Special Committee Investigation D. Simon	1.00	1,155.00	Attend Quinn special committee call (.8); call with D. Azman regarding same (.2).
B430 07/31/22	Special Committee Investigation J. Calandra	7.20	9,360.00	Review relevant filings and fact and legal research relevant to issues raised by committee and first day motions.
B430 07/31/22	Special Committee Investigation G. Williams	0.80	492.00	Attend Sepcial Committee Investigation Meeting.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/01/22	Special Committee Investigation D. Azman	1.70	1,989.00	Discuss special committee investigation with J. Calandra and team (.2); call with S. Kirpalani re investigation issues (.5); call re investigation with C. Gibbs, J. Calandra, J. Evans and G. Steinman (1).
B430 08/01/22	Special Committee Investigation C. Gibbs	1.00	1,300.00	Conference call with FTI and MWE teams re commencement of parallel investigation.
B430 08/01/22	Special Committee Investigation D. Epstein	3.40	2,958.00	Additional background diligence on Voyager in connection with factual development (.7); correspondence with J. Evans regarding documents received from debtor (.3); conference with MWE team regarding scope of investigation and related next steps (.5); correspond of documents with FTI consulting regarding review (.2); correspondence with QE team regarding supplemental discovery requests (.1); analyze and review FDIC bank warning regarding crypto banking and cease and desist sent by FDIC to Voyager (.3); analyze and review documents received from Voyager (.8); conference with A. Brogan regarding strategy for investigation (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/01/22	Special Committee Investigation B. Casten	0.80	432.00	Validate creation of all external user accounts in the document repository (.2); check file transfer site to ensure no additional materials have been distributed (.2); modify security configuration of document repository to add additional reviewers to the workspace (.4).
B430 08/01/22	Special Committee Investigation M. Raimondi	0.70	490.00	Case research regarding special committee investigations in bankruptcy.
B430 08/01/22	Special Committee Investigation J. Calandra	8.50	11,050.00	Call with Evans and team to discuss strategy and respond to factual questions (.9); call with FTI to discuss scope and themes of review (1); reviewing court filings and hot documents received (4.5); legal research re liability issues (2.1).
B430 08/01/22	Special Committee Investigation L. Engel	7.70	7,238.00	Review organizational documents for debtor entities (1.7); call with team regarding same (.9); call with J. Calandra regarding same (.5); compose analysis of organizational documents and exculpation provisions (2.5); conduct research into applicable law (2.1).
B430 08/01/22	Special Committee Investigation D. Epstein	2.70	2,349.00	Conference with J. Evans regarding strategy for witness interviews (.3); detailed analysis and review of first day filings with particular attention to first day declaration and cash flow



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				management motion (2.4).
B430 08/01/22	Special Committee Investigation J. Evans	5.50	5,940.00	Zoom conference with FTI regarding investigation (1); debrief zoom conference with J. Calandra, A. Brogan and D. Epstein regarding investigation (.4); correspond with J. Calandra regarding investigation and strategy (1.1); correspond with FTI regarding action items (.6); correspond with counsel for special committee regarding discovery demands (.4); correspond with D. Epstein regarding document management and investigation (.4); emails with B. Casten regarding document collection issues (.3); review documents provided by Debtors (.9); zoom conference with D. Azman and G. Steinman regarding investigative strategy (.4).
B430 08/01/22	Special Committee Investigation J. Evans	0.40	432.00	Review and provide comments to proposed document requests (.3); emails with FTI regarding investigation (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/01/22	Special Committee Investigation A. Brogan	1.10	957.00	Assemble relevant documents for review by J. Calandra re investigation.
B430 08/01/22	Special Committee Investigation A. Brogan	4.10	3,567.00	Draft initial supplement requests for production for debtor (2.5); update requests for production with J. Evans comments (1.6).
B430 08/01/22	Special Committee Investigation J. Song	6.20	6,417.00	Research Voyager filings, press releases, and media coverage leading up to bankruptcy regarding assessing potential causes of action (2.2); conduct legal research on scope of bankruptcy releases and standards governing bankruptcy releases (2.4); review and analyze prior committee investigation reports and creditor objections to same (1.6).
B430 08/01/22	Special Committee Investigation G. Steinman	1.30	1,222.00	Prepare for (.6); attend call with investigations team regarding strategy and workstreams (.4); correspondence with team regarding document production (.3).
B430 08/02/22	Special Committee Investigation B. Casten	4.00	2,160.00	Generate custom saved searches of VOY-INV productions in the document repository as requested by the case team (.3); review recently uploaded documents in the file share site and correspondence with the case team re encryption of the same (.3);



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				meet with D. Epstein re requesting replacement volumes for partial productions posted to the data room (.2); transfer, track, process, and load received production VOY-INV-003 into the document repository (.7); update the document repository permissions to add additional reviewers to the workspace (.2); transfer, track, process, and load received production VOY-INV-001 into the document repository (.7); transfer, track, process, and load received production VOY-INV-002 into the document repository (.7); transfer, track, process, and load received production VOY-INV-004 into the document repository (.7); generate custom saved searches of the received productions in the document repository for the case team (.2).
B430 08/02/22	Special Committee Investigation J. Evans	5.60	6,048.00	Correspond with D. Epstein and B. Casten regarding data collection and requests (.8); conferences with J. Calandra regarding investigation and supplemental discovery requests (1.2); review key documents (.9); correspond with D. Epstein and A. Brogan regarding investigation (.6); review and revise supplemental document requests (1.2); correspond with FTI regarding due diligence investigation (.4); conference with D. Azman regarding same (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/02/22	Special Committee Investigation J. Song	5.90	6,106.50	Conference with L. Engel regarding research on potential causes of action and analysis of debtors' corporate governance and formation documents (.4); conduct legal research into scope of bankruptcy (2.4); conduct legal research on standing to assert derivative claims of debtor against non-debtor third parties (3.1).
B430 08/02/22	Special Committee Investigation J. Song	4.70	4,864.50	Conference with G. Steinman re scope of bankruptcy releases, background, and strategy (.6); review and analyze debtor first day filings re background and assessing scope of proposed bankruptcy releases (1.8); review and analyze documents received in response to document requests and organization formation documents re assessing deficiencies in production and preparing supplemental requests (1.4); correspond with J. Calandra, J. Evans, G. Steinman, D. Epstein, and L. Engel re analysis of debtor organizational and governance documents and deficiencies in production (.9).
B430 08/02/22	Special Committee Investigation A. Brogan	5.20	4,524.00	Draft RFPs (4.4); revise RFPs with D. Epstein comments (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/02/22	Special Committee Investigation G. Steinman	0.70	658.00	Call with J. Song regarding investigation causes of action (.4); correspondence with J. Song and L. Engel regarding same (.3).
B430 08/02/22	Special Committee Investigation M. Raimondi	5.30	3,710.00	Prepare summary of pleadings and letters filed on docket.
B430 08/02/22	Special Committee Investigation L. Engel	3.80	3,572.00	Conference with J. Song regarding analysis of corporate governance documents (.4); conduct research into breach of fiduciary duties by directors and officers (.9); draft analysis on same (2.5).
B430 08/02/22	Special Committee Investigation L. Engel	1.60	1,504.00	Review organizational documents (.3); email with M. Asher re Canadian standards (.2); review first day filings (.5); revise chart re exculpatory provision analysis (.2); review documents in the data room (.4).
B430 08/02/22	Special Committee Investigation D. Epstein	8.40	7,308.00	Conference with B. Casten regarding discovery and documents (.3); analyze and review first day filings and additional subsequent filings in connection with developing strategy for investigation (2.7); conference with J. Evans regarding next steps in investigation (.4); conference with A. Brogan and J. Evans regarding strategy for investigation and



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				upcoming tasks regarding the same (.4); review, revise, and supplement draft of Second Supplemental Requests (2.1); analysis and review of documents received from Debtor in response to initial requests (1.8); correspond with J. Song regarding analysis of Voyager Digital LLC agreements received from debtor (.3); analysis of ownership structure of debtor entities and 3AC entities (.4).
B430 08/02/22	Special Committee Investigation J. Calandra	3.00	3,900.00	Reviewing relevant documents for interviews.
B430 08/02/22	Special Committee Investigation D. Epstein	0.50	435.00	Correspond with J. Evans and B. Casten re data collection and requests (.5).
B430 08/03/22	Special Committee Investigation D. Azman	0.20	234.00	Review document requests for internal investigation.
B430 08/03/22	Special Committee Investigation R. Kaylor	5.00	3,075.00	Conference with A. Brogan regarding document review of initial documents (.3); review documents for responsiveness and issue tagging (4); summarize findings to distribute



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				to Investigative team (.7).
B430 08/03/22	Special Committee Investigation L. Engel	2.70	2,538.00	Research claims against officers and directors (1.2); draft analysis on same (.8); call with J. Song regarding breach of fiduciary duty research (.7).
B430 08/03/22	Special Committee Investigation J. Evans	6.60	7,128.00	Revise document requests (1.6); correspondence with J. Calandra regarding investigation and document requests (1); conferences with A. Brogan and D. Epstein regarding investigation and document requests (.3); emails with J. Calandra, A. Brogan, and D. Epstein regarding edits to document requests (.3); conference with J. Calandra and J. Song regarding legal research issues and potential causes of action (.6); emails with FTI regarding public records searches (.4); zoom conference with Special Committee regarding investigation (.7); correspondence with D. Epstein and A. Brogan regarding document review (.3); emails with B. Casten regarding document review (.2); emails with M. Raimondi regarding letters to court and actionable investigative items (.2); correspondence with R. Kaylor



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				regarding document review (.2); review local rules regarding 2004 examinations (.3); emails with FTI regarding document requests (.2); review edits and comments from FTI on document requests (.3).
B430 08/03/22	Special Committee Investigation M. Raimondi	8.70	6,090.00	Prepare memorandum of pleadings and letters filed on docket (2.8); analyze document production for "hot" docs (5.9).
B430 08/03/22	Special Committee Investigation D. Epstein	11.20	9,744.00	Conference with J. Evans and A. Brogan regarding discovery requests (.3); correspond with J. Calandra regarding same (.6); analyze and review bankruptcy filings in connection with planning strategy for investigation (2.2); correspond with J. Evans and A. Brogan regarding investigation strategy (1.3); correspond with FTI team regarding scope of inquiry (.2); conference with J. Evans regarding scope of FTI work (.3); correspond with A. Brogan and G. Steinman regarding insiders (.3); conference with MWE and QE teams regarding investigation and discovery (1); conferences with R. Kaylor, M. Raimondi, K. Webb regarding analysis of documents received from debtor (1.2); conference with J. Evans to discuss factual development and case strategy (.8); revise draft RFPs to



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				reflect "Phone Data" and other additional categories and do final review of the same (1.8); draft strategy memorandum for review procedures in connection with case development and upcoming witness interviews (.4); update and supplement master task list for investigation (.8).
B430 08/03/22	Special Committee Investigation A. Brogan	7.00	6,090.00	Call with Quinn Emanuel regarding ongoing investigation coordination (1); update discovery requests to debtors (2.5); update discovery requests to debtor with J. Calandra comments (1.5); update requests with FTI comments (2).
B430 08/03/22	Special Committee Investigation K. Webb	6.70	6,063.50	Conference with D. Epstein regarding special committee documents produced for review (.3); conference with J. Song regarding potential causes of action (.7); research potential causes of action against directors and management (5.7).
B430 08/03/22	Special Committee Investigation J. Calandra	8.70	11,310.00	Prepare for call with QE (1); call with QE (1); analysis of confidentiality issues and proposed agreement (1.1); research regarding potential claims (2.4); review scope of release (.8); review and revisions to supplemental document request (.6); review of Ehrlich supplemental declaration (.4); review 3AC loan agreement (.5); review proposed custodians and



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				comment on same (.9).
B430 08/03/22	Special Committee Investigation M. McMillan	0.30	85.50	Research regarding archiving of Voyager website.
B430 08/03/22	Special Committee Investigation B. Casten	1.10	594.00	Check the client collaboration file share site for updated documents (.2); transfer, track, process, and load additional documents form the client collaboration file share into the document repository (.5); modify the document repository security permissions to add additional reviewers (.4).
B430 08/03/22	Special Committee Investigation G. Steinman	1.10	1,034.00	Call with J. Song regarding estate causes of action (.4); review document requests (.4); correspondence with A. Brogan and D. Epstein regarding documents received (.3).
B430 08/03/22	Special Committee Investigation J. Song	7.30	7,555.50	Conference with K. Webb regarding case overview and research on potential causes of action (.7); conference with J. Calandra regarding research into potential causes of action held by debtor (.6); conference with L. Engel regarding research into potential derivative



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				causes of action held by debtor (.7); conduct legal research on standing to pursue fiduciary duty claims of LLCs and availability of fiduciary claims under LLC agreements (2.3); draft notes of legal research on standing to pursue fiduciary claims of LLCs (.6); conduct legal research on claims involving allegations of fiduciary duty breaches from fiduciaries of LLCs (2.4).
B430 08/03/22	Special Committee Investigation J. Song	2.50	2,587.50	Conference with J. Evans and J. Calandra re strategy, supplemental document requests, and analysis of potential wrongdoing by insiders of debtor (.8); review and analyze first day filings and Ehrlich declaration re analyzing factual background (1.7).
B430 08/04/22	Special Committee Investigation L. Engel	6.20	5,828.00	Correspond with J. Calandra regarding indemnity (.2); research case law regarding breach of fiduciary duties (2.1); consult with J. Song regarding claims against directors and officers (.4); draft memorandum outlining legal claims (3.5).
B430 08/04/22	Special Committee Investigation J. Evans	3.60	3,888.00	Review and revise document requests (.9); correspond with J. Calandra and A. Brogan regarding document requests (.4); correspond with Debtors regarding document requests (.2); correspond with J. Calandra regarding investigation (.4); review summaries of key documents (.7);



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				correspond with A. Brogan and D. Epstein regarding investigation (.7); correspond with R. Kaylor regarding document review and investigation (.3).
B430 08/04/22	Special Committee Investigation J. Song	10.00	10,350.00	Review and analyze assessment of case law and legal research on duty of good faith disclosures owed by directors and officers (.4); correspond with K. Webb and L. Engel on follow up research on duty of good faith disclosure claims and analysis of corporate governance documents (.3); conduct legal research on potential duties owed by DS & OS (3.8); conduct legal research on potential causes of action based on false public statements (1.6); conduct legal research on potential fiduciary breaches (3.2); draft memorandum summarizing potential causes of action (.7).
B430 08/04/22	Special Committee Investigation J. Song	0.40	414.00	Review and analyze analysis of case law on potential derivative causes of action based on false statements made in public filings.
B430 08/04/22	Special Committee Investigation D. Epstein	6.30	5,481.00	Analyze and review document summaries prepared by review team (.5); correspondence with MWE team regarding theories of the case and document requests (.7); finalize and send RFPs (.2); analyze and



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				review Canadian class action suit (1.1); analyze and review customer letter memoranda in connection with factual development of case (.3); correspondence with KE team regarding discovery requests (.2); conference with R. Kaylor regarding factual development (.1); review creditors' letters to the court and summary memo on the same (1.4); analysis regarding Voyager website archive (.3); analysis and review of documents received from debtor (1.5).
B430 08/04/22	Special Committee Investigation M. Raimondi	0.70	490.00	Review and summarize letters filed on the docket.
B430 08/04/22	Special Committee Investigation K. Dorismond	1.50	390.00	Prepare document repository of discovery related documents.
B430 08/04/22	Special Committee Investigation B. Casten	1.10	594.00	Correspondence with R. Kaylor re placeholder images for non-readable documents in the received VOY-INV production sets (.3); generate custom saved searches in the document repository as requested by the case team (.3); transfer, track, process, and load newly posted documents extracted from the collaborative file



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				share site into the document repository for review (.5).
B430 08/04/22	Special Committee Investigation K. Webb	8.40	7,602.00	Review and analyze responsiveness of documents produced by Debtor (3.3); review and identify document regarding Debtor's lending practices (.1); research breach of fiduciary duty issues (5).
B430 08/04/22	Special Committee Investigation R. Kaylor	3.00	1,845.00	Respond to document requests from due diligence summary (1); assemble key documents for dissemination (2).
B430 08/04/22	Special Committee Investigation A. Brogan	13.20	11,484.00	Coordinate setup of Relativity space with B. Casten (1.6); review hot docs and staking specific documents (7); coordinate with Y. Jin to review cryptocurrency tokens staked and staking providers (2.5); coordinate with B. Wong to review cryptocurrency tokens staked and staking providers (2); schedule call with B. Wong and S. Genovese to plan crypto review team (.1).
B430 08/04/22	Special Committee Investigation J. Calandra	6.20	8,060.00	Formulate issues for research (.6); review hot documents (3); analysis of potential claims and facts relating to those claims (2.6).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/04/22	Special Committee Investigation D. Epstein	0.30	261.00	Correspond with J. Evans and A. Brogan re investigation (.3).
B430 08/04/22	Special Committee Investigation M. McMillan	0.50	142.50	Research and obtain information related to De Sousa v. Voyager class action case (Toronto Super. Ct. of Justice).
B430 08/05/22	Special Committee Investigation B. Wong	0.50	405.00	Conference with A. Brogan, S. Genovese, and Y. Jin re analysis of staked assets and counterparties.
B430 08/05/22	Special Committee Investigation D. Virani	1.00	225.00	Ingest data into processing tool (.2); export data selected for review, import data to Relativity (.2); resolve processing errors, image and OCR (.2); conduct final QC and re-index dtSearch index (.2); update Search Term Reports (.2).
B430 08/05/22	Special Committee Investigation J. Evans	2.60	2,808.00	Correspond with A. Brogan and D. Epstein regarding investigation (1.1); correspond with Debtors regarding investigation and document requests (.3); correspond with J. Calandra and D. Epstein regarding review of earnings calls (.6); emails regarding key documents and summary of review (.4); correspond with R. Kaylor regarding document review



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				and investigation (.2).
B430 08/05/22	Special Committee Investigation B. Casten	1.70	918.00	Coordinate the tracking, transfer, processing, and loading of received investor call transcripts into the document repository (.7); generate a PDF export of select documents as requested by the FTI team and distribute the same (.8); generate custom saved searches in the document repository as requested by the FTI team (.2).
B430 08/05/22	Special Committee Investigation J. Song	6.90	7,141.50	Conference with K. Webb regarding follow up to research on potential derivative causes of actions (.6); conference with L. Engel regarding preparing memorandum of potential derivative causes of action (.2); conference with K. Webb and L. Engel regarding revisions to memorandum on potential causes of action (.3); conduct legal research on potential causes of action (5.5); draft and revise memorandum summarizing potential derivative causes of action (1.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/05/22	Special Committee Investigation S. Genovese	1.50	742.50	Plan for (.3) and participate in conference call to discuss memorandum regarding research of staking protocols (1.2).
B430 08/05/22	Special Committee Investigation D. Epstein	6.10	5,307.00	Correspond with opposing counsel regarding discovery (.2); analyze and review Voyager financial statements, press releases, and transcripts of earnings calls in connection with factual development (2.3); correspond with J. Calandra and J. Evans regarding statements by debtor entities in same and accuracy of same (.4); analysis of certain statements made surrounding the Alameda loan (.3); correspond with Evans and Calandra regarding same (.2); discussion with J. Evans and A. Brogan regarding staking review strategy (.3); conference with J. Evans regarding court hearing on 8/5 and next steps in connection with results of the same (.5); correspond with FTI regarding staking analysis (.2); correspond with MWE team regarding numerous items pertaining to analysis of documents received from debtor (1); analysis of public news articles in connection with development of theory of case (.7).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/05/22	Special Committee Investigation L. Engel	9.40	8,836.00	Draft memorandum on legal claims against officers and directors (9.1); consult with J. Song and K. Webb (.3).
B430 08/05/22	Special Committee Investigation M. McMillan	0.60	171.00	Research and obtain transcripts and audio files for Voyager investor calls.
B430 08/05/22	Special Committee Investigation M. McMillan	0.20	57.00	Research and obtain information in Citigroup shareholder derivative litigation case (DE Chancery Ct.).
B430 08/05/22	Special Committee Investigation R. Kaylor	0.20	123.00	Research news media to identify sources used in court filings.
B430 08/05/22	Special Committee Investigation K. Webb	7.10	6,425.50	Conference with J. Song and L. Engel to plan memorandum regarding legal research (.3); conference with J. Song regarding refining research regarding fiduciary duties (.6); legal research regarding director's duty of loyalty and care (6.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/05/22	Special Committee Investigation Y. Jin	3.70	2,590.00	Internal conference with MWE professional team regarding creditor committee and initial round of research with respect to debtor's "staked" assets (.5); review and analyze debtor's public filings with regulators (.3); research regarding the debtors' missing assets (2.9).
B430 08/05/22	Special Committee Investigation J. Calandra	4.30	5,590.00	Review hot documents in preparation for interviews (3.1); analyze documents missing and new requests needed (1.2).
B430 08/06/22	Special Committee Investigation J. Evans	4.20	4,536.00	Prepare for conference with Debtors regarding document requests (.2); conference with J. Calandra regarding document requests and investigation (.5); conference with Debtors regarding document requests and investigation (.8); debrief correspondence with A. Brogan regarding document requests and investigation (.3); analyze Treasury Weekly Updates (1.3); prepare analysis regarding staking program (.8); emails with FTI regarding staking program (.3).
B430 08/06/22	Special Committee Investigation D. Epstein	0.30	261.00	Correspond with MWE team regarding discovery (.2); correspond with MWE team regarding staking (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/06/22	Special Committee Investigation L. Engel	1.10	1,034.00	Review case law regarding fiduciary duties (.9); consult with team regarding legal causes of action (.2).
B430 08/06/22	Special Committee Investigation K. Webb	4.40	3,982.00	Research regarding duties owed by director's (2); draft memorandum regarding same (2.3); correspondence with J. Song regarding memorandum (.1).
B430 08/06/22	Special Committee Investigation A. Brogan	2.00	1,740.00	Prepare for call with Debtors counsel by reviewing document requests (.5); call with Debtor's counsel regarding UCC document request scope (1); discuss call with Debtors counsel with J. Evans post call to determine strategy (.5).
B430 08/07/22	Special Committee Investigation D. Epstein	2.00	1,740.00	Correspond with MWE team regarding protective order (.4); analyze, review, and revise protective order (1.5); correspond with KE team and MWE team regarding staking analysis and parameters as to the same (.1).
B430 08/07/22	Special Committee Investigation J. Song	6.30	6,520.50	Review and analyze assessment of legal research on causes of action related to breach at fiduciary duty for memorandum (1.7); draft and revise memorandum summarizing potential causes of action (4.4); conference with L. Engel regarding revisions to memorandum summarizing potential causes of action (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/07/22	Special Committee Investigation D. Azman	0.40	468.00	Call with J. Evans re special committee investigation.
B430 08/07/22	Special Committee Investigation D. Epstein	0.10	87.00	Emails with Debtor re staking meeting (.1).
B430 08/07/22	Special Committee Investigation L. Engel	4.20	3,948.00	Research causes of action (2.8); revise memo regarding legal claims (1.2); communicate with team regarding memo (.2).
B430 08/07/22	Special Committee Investigation K. Webb	0.70	633.50	Draft and revise memorandum regarding legal research.
B430 08/07/22	Special Committee Investigation R. Kaylor	2.00	1,230.00	Review shareholder conference transcripts and prepare summary of transcripts.
B430 08/07/22	Special Committee Investigation J. Evans	0.60	648.00	Emails with J. Calandra and D. Epstein regarding confidentiality agreement (.4); emails with Debtor regarding staking meeting (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/08/22	Special Committee Investigation J. Calandra	8.40	10,920.00	Prepare for conference with Kirkland and interview of client (3.5); conference with J. Song and Kirkland (1.2); follow up on open questions from conference (.8); correspondence to Kirkland regarding missing documents (.6); review of hot documents (2.3).
B430 08/08/22	Special Committee Investigation J. Evans	0.20	216.00	Phone conference with A. Brogan regarding preparation for interviews.
B430 08/08/22	Special Committee Investigation J. Song	5.20	5,382.00	Conference with K. Webb regarding follow up research on potential derivative causes of action (.3); review and analyze assessment of case law on potential derivative claims (1.3); conference with J. Calandra regarding case strategy and factual predicates for potential causes of action (1.2); review and analyze legal research on derivative claims involving false public statements (.9); draft summary of factual background underlying potential derivative causes of action (.8); conduct legal research on duties owed by directors and officers of Delaware LLCs (.7).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/08/22	Special Committee Investigation D. Valentino	1.00	225.00	Ingest data into processing tool (.2); Resolve errors in data processing (.2); Create integration point to export data selected for review (MDMN00016122_005) (.2); Conduct final QC and re-index dtSearch index (.2); Update Search Term Reports (.2).
B430 08/08/22	Special Committee Investigation R. Kaylor	2.00	1,230.00	Review document requests for due diligence and send requested documents (.5); draft master timeline based on currently reviewed diligence (1.2); conference with D. Epstein regarding same (.3).
B430 08/08/22	Special Committee Investigation S. Wright	0.50	215.00	Analyze and prepare documents for loading into discovery document repository (.3); perform quality assurance on the data load and release the same for attorney review (.2).
B430 08/08/22	Special Committee Investigation K. Webb	1.10	995.50	Conference with J. Song regarding potential claims related to speculation (.3); review and analyze correspondence and memorandum prepared by J. Song regarding legal standards for claims against debtor's directors (.7); correspond with D. Epstein regarding identifying key debtor personnel and review of document regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/08/22	Special Committee Investigation L. Engel	1.10	1,034.00	Review legal theories regarding claims against officers.
B430 08/08/22	Special Committee Investigation D. Epstein	9.40	8,178.00	Correspond with MWE team regarding discovery strategy (.2); prepare summary of key findings in review to date and send same to MWE team (.9); correspond with MWE team in connection with factual development of case (.4); correspond with FTI team regarding investigation and next steps (.1); conference with J. Evans regarding rewards program and staking program and related analyses (.3); draft master task list (2.3); correspond with A. Brogan regarding interview strategy (.3); conference with R. Kaylor regarding factual timeline and preparation of the same (.3); confer with J. Evans regarding task list and update same (.5); prepare and participate in conference with FTI and MWE teams regarding staking and diligence (.6); conference with J. Calandra regarding additional tasks for master list and strategy with respect to potential legal claims (.2); analysis of documents received from debtor (.4); correspondence with KE team regarding document production (.3); revise draft protective order from QE extensively to allow for



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				select disclosure of information to creditors and expedited procedures for resolving discovery disputes (2.5).
B430 08/08/22	Special Committee Investigation Y. Bekker	0.10	52.50	Emails with A. Brogan and J. Evans regarding Voyager litigation searches.
B430 08/08/22	Special Committee Investigation J. Evans	3.50	3,780.00	Zoom conference with J. Calandra and A. Brogan regarding financial statements and investigation (.9); correspondence with FTI regarding public records searches of key executives (.3); review and provide comments to proposed task list (.4); correspondence with J. Calandra and D. Epstein regarding task list and investigative strategy (.5); correspondence with D. Azman and J. Calandra regarding investigation and document production issues (.3); phone conference with D. Epstein regarding task list and investigative steps (.3); review key documents (.6); correspondence with J. Calandra and D. Epstein regarding confidentiality order (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/09/22	Special Committee Investigation D. Azman	0.40	468.00	Discussions with J. Evans et al. re special committee investigation.
B430 08/09/22	Special Committee Investigation R. Kaylor	2.50	1,537.50	Review received diligence documents and summarize.
B430 08/09/22	Special Committee Investigation J. Evans	2.60	2,808.00	Conferences with J. Calandra regarding protective order and investigation (.9); review and provide comments to draft confidentiality order (.3); correspond with R. Kaylor regarding document review (.4); correspondence with A. Brogan and D. Epstein regarding investigation and document review (.6); review document review summaries (.4).
B430 08/09/22	Special Committee Investigation A. Brogan	3.70	3,219.00	Review draft protective order and provide comment and implement J. Evans comments (.3); draft explanations and discuss review protocol with K. Webb and R. Kaylor, B. Casten (1.9); review public records results for Gnosis, discuss with Y. Bekker (1.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/09/22	Special Committee Investigation D. Epstein	0.40	348.00	Review document review summaries (.4).
B430 08/09/22	Special Committee Investigation B. Casten	1.20	648.00	Transfer, track, process, and load received production VOY-INV-005 into the document repository (.6); transfer, track, process, and load received production VOY-INV-005 into the document repository (.6).
B430 08/09/22	Special Committee Investigation M. Elliott	7.90	2,844.00	Due Diligence research and analysis for Gnosis and Blockdaemon (7.4); drafted emails regarding results to Y. Bekker (.5).
B430 08/09/22	Special Committee Investigation . Song	4.80	4,968.00	Conference with K. Webb and L. Engel regarding follow up research on cases involving derivative causes of action challenging speculative business decisions (.6); conduct legal research regarding duties owed by



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				fiduciaries to Delaware LLCs (2.7); draft and revise memorandum assessing potential causes of action (.7); review and analyze LLC agreements and corporate formation and governance documents (.8).
B430 08/09/22	Special Committee Investigation D. Epstein	10.50	9,135.00	Revise protective order (2.9); call with KE and QE and Voyager team regarding staking (1.5); conference with J. Evans, A Brogan, and J. Calandra regarding staking issues and protective order (.6); correspond with MWE team regarding factual development of case (.6); conference with K. Webb regarding analysis and review of documents (.3); conference with J. Calandra regarding 3AC loan due diligence analysis (.3); review and revise draft protective order to incorporate additional feedback from MWE team (2.8); analysis in connection with review of documents received (.4); correspond with FTI team regarding analysis and review of documents provided by the debtor (.2); strategize next steps in investigation and draft plan for the same (.5); analysis and review of memoranda in connection with investigation of 3AC loan (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/09/22	Special Committee Investigation Y. Bekker	2.00	1,050.00	Conduct Gnosis and Blockdaemon litigation and regulatory searches (1.4); draft email summaries (.6).
B430 08/09/22	Special Committee Investigation S. Wright	0.60	258.00	Identify and compile selected documents in discovery document repository and batch out the same for case development review.
B430 08/09/22	Special Committee Investigation J. Calandra	6.60	8,580.00	Staking revise protective order (.6); attend interview and follow up (2); develop themes for memo on same (4).
B430 08/09/22	Special Committee Investigation K. Webb	5.40	4,887.00	Conduct legal research regarding speculative investments (1.2); conference and correspondence with J. Song and L. Engel regarding expanding legal research topics (.6); conference with D. Epstein regarding contents of debtor's document production (.6); review and analyze debtor's earnings calls transcripts between 2020 and 2022 (3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/09/22	Special Committee Investigation L. Engel	4.80	4,512.00	Conduct research into legal claims (4.2); conference with J. Song and K. Webb regarding analysis of legal theories (.6).
B430 08/10/22	Special Committee Investigation B. Casten	1.30	702.00	Correspondence with the BRG team re format and completeness of received production files (.3); overlay replacement images for received production VOY-INV-005 into the document repository (.4); transfer, track, process, and load received production VOY-INV-007 into the document repository (.6).
B430 08/10/22	Special Committee Investigation S. Genovese	1.00	495.00	Research internet resources for analyzing Blockdaemon and Gnosis to draft memorandum regarding same.
B430 08/10/22	Special Committee Investigation R. Kaylor	5.30	3,259.50	Review and summarize diligence documents related to special committee investigation (2.7); collect documents highlighted as relevant (.7); prepare for dissemination to investigative team (1.3); research questions related to chronology of Debtor actions (.6).
B430 08/10/22	Special Committee Investigation J. Song	2.10	2,173.50	Correspond with J. Calandra regarding assessment of potential fiduciary breach causes of action against fiduciaries of LLC entity (.8); conduct research into potential fiduciary duty causes of action



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				against directors and officers of Delaware LLCs (1.3).
B430 08/10/22	Special Committee Investigation Y. Jin	0.60	420.00	Review supplemental document demands (1.2); review hot documents (4.2); follow up on outstanding document production (.9); review research on claims (2).
B430 08/10/22	Special Committee Investigation J. Calandra	8.30	10,790.00	Analyze communications regarding forensic accounting investigation (.2); analyze Internet resources to research potential red flags regarding the Blockdaemon business (2.5); analyze internal McDermott searches on executives within Blockdaemon and Blockdaemon's business for the purpose of researching potential red flags (2.5); draft memorandum outlining results of research into potential red flags (2.8); plan for and participate in conference call to discuss the results of the investigation into Blockdaemon (.5); analyze correspondence regarding research into Voyager's rewards program (.2).
B430 08/10/22	Special Committee Investigation A. Squillante	3.80	1,083.00	Identify responsive internal voyager communications, prepare summary of same for J. Calandra.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/10/22	Special Committee Investigation J. Evans	5.40	5,832.00	Prepare correspondence regarding investigation and Alameda release (.8); correspondence with J. Calandra regarding Alameda release and investigation (.9); correspondence with J. Calandra and J. Song regarding corporate organization documents (.3); correspondence with A. Brogan and D. Epstein regarding investigation and staking interviews (.6); correspondence with D. Epstein regarding task list and investigation (.4); review correspondence from Debtors regarding investigation (.4); correspondence with J. Calandra regarding protective order (.3); review and revise confidentiality agreement (.9); correspondence with D. Epstein regarding same (.2); review revised confidentiality agreement (.3); correspondence with A. Brogan regarding Alameda (.3).
B430 08/10/22	Special Committee Investigation J. Evans	0.80	864.00	Attend meeting with Debtors, Special Committee and UCC.
B430 08/10/22	Special Committee Investigation D. Epstein	8.00	6,960.00	Analyze documents received from client (.3); correspond with MWE team regarding same (1.3); analysis regarding digital archive of Voyager website (.2); correspond with MWE team regarding Alameda analysis



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				(.3); analyze and review summaries of documents from Debtor's production reviewed by MWE team (.4); conference with J. Evans regarding investigation strategy (.2); revise draft protective order to reflect comments from J. Calandra and J. Evans (2.3); correspond with QE and KE teams regarding scope of discovery requests (.2); review and revised MWE's second set of RFPs to Debtor (.2); conference with J. Evans regarding protective order (.3); final review of and revisions to draft protective order and send same to MWE team (.5).
B430 08/10/22	Special Committee Investigation M. McMillan	0.50	142.50	Review and collect historic versions of Voyager website.
B430 08/10/22	Special Committee Investigation A. Brogan	7.80	6,786.00	Discuss new set of discovery requests with J. Evans and digest recommendations for requests (.5); draft second supplemental set of discovery requests for Debtors and circulate to team (3.5); discuss Gnosis diligence review with Y. Jin and B. Wong (.7); review Gnosis public records and review Y. Jin Gnosis summary of Gnosis diligence to provide comment (3.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/10/22	Special Committee Investigation K. Webb	5.20	4,706.00	Review and analyze debtors'earnings calls transcripts between 2020 and 2022, draft summary regarding same (3.2); review and analyze responsiveness of documents produced by debtor, draft summary of contents of production (2).
B430 08/10/22	Special Committee Investigation L. Engel	3.60	3,384.00	Review newly uploaded documents (2.1); analyze updates to operating agreements (1.1); consult with team (.4).
B430 08/10/22	Special Committee Investigation A. Squillante	3.40	969.00	Conference with D. Epstein re outstanding action items, draft memo re same.
B430 08/10/22	Special Committee Investigation S. Wright	0.30	129.00	Generate report containing review metrics for data in discovery document repository and provide the same for case team to review.
B430 08/10/22	Special Committee Investigation D. Azman	1.10	1,287.00	Discussions with J. Evans et al. re special committee investigation.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/10/22	Special Committee Investigation D. Epstein	0.20	174.00	Correspondence with MWE team re staking interviews (.2).
B430 08/11/22	Special Committee Investigation B. Wong	0.50	405.00	Conference with A. Brogan, S. Genovese, and Y. Jin regarding staking investigation.
B430 08/11/22	Special Committee Investigation D. Azman	1.60	1,872.00	Discussions with J. Evans et al. re special committee investigation.
B430 08/11/22	Special Committee Investigation R. Kaylor	1.40	861.00	Review and collect produced financial documents to determine completeness.
B430 08/11/22	Special Committee Investigation A. Brogan	3.70	3,219.00	Review gnosis diligence document (.5); prepare for call with staking partners team (1); draft correspondence to M. Slade regarding limiting scope of discovery with respect to bidder (1); draft second set of supplemental discovery requests (1.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/11/22	Special Committee Investigation J. Evans	3.40	3,672.00	Review and revise confidentiality agreement (.5); correspondence with D. Epstein regarding same (.1); correspondence with J. Calandra regarding investigation and confidentiality agreement (.2); review summaries of document reviews (.4); prepare discovery correspondence (.4); correspondence with Debtor regarding discovery issues (.4); conference with counsel for SC regarding confidentiality agreement and investigation (.7); correspondence regarding FTI regarding investigation (.5); correspondence with B. Wong and S. Genovese regarding terms and conditions and rewards program diligence (.2).
B430 08/11/22	Special Committee Investigation K. Webb	5.60	5,068.00	Review and analyze debtors' company presentations and special calls transcripts from 2021 (3); draft summary regarding same (2.6).
B430 08/11/22	Special Committee Investigation S. Genovese	8.70	4,306.50	Analyze communications regarding forensic accounting investigation (.2); analyze Internet resources to research potential red flags regarding the Blockdaemon business (2.5); analyze internal McDermott searches on executives within Blockdaemon and Blockdaemon's business for the purpose of researching potential red



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				flags (2.5); draft memorandum outlining results of research into potential red flags (2.8); plan for and particulate in conference call to discuss the results of the investigation into Blockdaemon (.5); analyze correspondence regarding research into Voyager's rewards program (.2).
B430 08/11/22	Special Committee Investigation A. Squillante	1.00	285.00	Identify additional responsive internal voyager communications, revise summary of same for J. Calandra.
B430 08/11/22	Special Committee Investigation B. Casten	0.70	378.00	Coordinate the transfer, tracking, processing, and loading of debtor's documents into the document repository for review.
B430 08/11/22	Special Committee Investigation C. Gibbs	0.70	910.00	Receipt and review of multiple emails re discovery requests for independent investigation efforts.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/11/22	Special Committee Investigation J. Song	2.30	2,380.50	Correspond with team regarding status of document review and analysis of corporate governance and formation documents (.2); review and analyze updated production of corporate formation and organizational documents for LLC debtor (1.3); draft summary of differences in iterations of LLC agreements over time (.8).
B430 08/11/22	Special Committee Investigation D. Epstein	6.60	5,742.00	Correspondence with MWE team regarding strategy for investigation (.5); correspondence with MWE team regarding draft protective order (.2); correspondence with FTI regarding investigation and staking analysis.(2); draft and revise master task list for investigation team (.7); prepare for and participate in conference with KE, QE, FTI teams and representatives of Voyager to discuss staking program and questions by MWE and QE regarding the same (1.5); conference with J. Evans regarding earlier staking call and findings as to the same and next steps regarding witness interview preparation (.3); strategize next steps



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				as to the same (.3); strategize plan for analysis of Voyager Earn Program (.2); draft correspondence to B. Wong regarding the same (.1); plan additional investigation tasks and delegate same (.7); correspondence with KE and QE teams regarding revisions to draft protective order (.1); analyze actions of executive team in connection with potential claims (.4); analyze and review documents produced (1.6); correspondence with QE team regarding protective order (.1); conference with J. Calandra regarding the same (.1).
B430 08/11/22	Special Committee Investigation J. Calandra	6.20	8,060.00	Call with Slade and the client to discuss staking and speculation (1.1); review protective order and proposing changes (.9); review hot documents in prep for interviews (3); research regarding claims and duties (1.2).
B430 08/11/22	Special Committee Investigation R. Kaylor	0.80	492.00	Review special committee due diligence documents to determine whether debtor loan agreements and various other financial agreements have been produced.
B430 08/11/22	Special Committee Investigation R. Kaylor	2.70	1,660.50	Review and summarize lawsuit against Debtors, Mark Cuban and Stephen Ehrlich (1.3); review and collect produced financial documents to determine completeness (1.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/11/22	Special Committee Investigation J. Song	0.70	724.50	Conduct legal research on duties owed by fiduciaries of LLCs.
B430 08/11/22	Special Committee Investigation L. Engel	1.20	1,128.00	Research legal causes of action.
B430 08/11/22	Special Committee Investigation L. Engel	3.20	3,008.00	Review documents related to Voyager Digital Ltd. and Voyager Digital Holdings, Inc. (2.5); consult with team and review updates (.7).
B430 08/11/22	Special Committee Investigation G. Steinman	1.40	1,316.00	Review of pending class action filings and exhibits (1.2); email correspondence with J. Evans regarding same (.2).
B430 08/11/22	Special Committee Investigation D. Epstein	0.20	174.00	Correspond with J Evans re draft protective order (.2).
B430 08/12/22	Special Committee Investigation B. Wong	1.30	1,053.00	Conference with MWE team re investigation of reward program (.8); conference with S. Genovese and R. Chatterjee re same (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/12/22	Special Committee Investigation B. Casten	0.40	216.00	Export select native files from the document repository as requested by R. Kaylor (.3); monitor the file transfer site to manage any new data productions (.1).
B430 08/12/22	Special Committee Investigation L. Engel	1.00	940.00	Call with team re update on information gathered, status of investigation and outstanding projects.
B430 08/12/22	Special Committee Investigation J. Song	4.90	5,071.50	Conference with J. Calandra, J. Evans, D. Epstein, A. Brogan, R. Kaylor, S. Genovese, Y. Jin, B. Wong, K. Webb, and L. Engel regarding factual investigation of asset recovery strategy (1.2); review and analyze first day filings and recent productions of documents regarding investigation and analysis of potential misconduct from debtors and affiliates (2.6); review and analyze corporate governance and formation documents regarding analyzing exculpatory provisions and corporate governance structures (1.1).
B430 08/12/22	Special Committee Investigation S. Wright	0.50	215.00	Analyze and prepare debtor documents data relating to cost savings/business plan/cash flow materials for processing and loading into discovery document repository in preparation for case development review (.3); perform quality



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				assurance on data load and release the same for review (.2).
B430 08/12/22	Special Committee Investigation S. Wright	0.80	344.00	Create new accounts for five new users to access the document review repository (.3); customize permissions and draft instructions for accessing and reviewing documents (.2); create new fields and choices and add update coding panel to facilitate with review (.3).
B430 08/12/22	Special Committee Investigation K. Webb	3.60	3,258.00	MWE Team conference to discuss litigation strategy (1.5); conduct legal research regarding directorial gross negligence (1.8); review R. Kaylor's analysis of Debtors' shareholder call transcripts (.3).
B430 08/12/22	Special Committee Investigation A. Brogan	8.60	7,482.00	Prepare for team meeting by organizing tasks and reviewing work product (1); team conference with FTI regarding FTI workflows, discuss crypto risk management practices with P. Feldman, circulate document requests to FTI (1.5); team conference with MWE to discuss task list and division of labor (1.5); discuss staking, lack of liquidity, and state of factual development with R. Kaylor, J. Calandra, and J. Evans (1.8); update UCCs second set of document requests to Debtors and



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				circulate them to team (1.8).
B430 08/12/22	Special Committee Investigation R. Kaylor	8.00	4,920.00	Review shareholder call transcripts to summarize insider statements (6); conference regarding special committee investigation work flow (1.2); review document production to summarize newly received documents (.8).
B430 08/12/22	Special Committee Investigation J. Evans	5.90	6,372.00	Correspondence with J. Calandra regarding investigation (.4); review and revise supplemental document requests (.6); investigative team meeting (.7); review and revise investigative task list (.3); correspondence with D. Epstein and J. Calandra regarding task list and investigative steps (.3); correspondence with D. Epstein regarding supplemental production (.2); correspondence with Debtors regarding meeting about investigation and document production (.4); zoom meeting with FTI regarding investigation tasks and findings (1.3); review public records searches regarding key targets (.4); review correspondence from FTI and J. Calandra regarding Alameda loans and findings (.3); correspondence with A. Brogan regarding



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				supplemental document requests (.4); correspondence with R. Kaylor regarding document review and analysis (.3); correspondence with J. Calandra regarding treasury reports (.3).
B430 08/12/22	Special Committee Investigation S. Genovese	7.00	3,465.00	Prepare for (.7) and participate in conference call with Voyager investigative team to discuss progress of the investigation (.7); analyze terms, conditions, and related documentation for the Voyager rewards program for the purpose of incorporating research into a memorandum regarding the rewards program (5.3); correspondence with R. Chatterjee and B. Wong regarding the strategy to research the rewards program (.3).
B430 08/12/22	Special Committee Investigation M. McMillan	0.60	171.00	Review and collection of historical Voyager website pages.
B430 08/12/22	Special Committee Investigation J. Song	1.40	1,449.00	Conduct legal research on duties owed by fiduciaries of an LLC entity.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/12/22	Special Committee Investigation L. Engel	4.60	4,324.00	Research and provide analysis of case law regarding breach of fiduciary duty (2.7); research FDIC insurance issues (1.9).
B430 08/12/22	Special Committee Investigation D. Epstein	5.60	4,872.00	Correspond with MWE team regarding investigation strategy (.4); conference with FTI and MWE teams regarding investigation update (1.5); update master investigation task list (.5); prepare for team meeting (.5); facilitate conference with MWE investigation team regarding tasks, responsibilities, and next steps (1.5); correspond with MWE review team regarding analysis (.4); conference with M. McMillan regarding website archive images and analysis on the same (.3); draft follow up correspond to investigative team regarding points discussed in team-wide meeting (.4); analysis of documents relating to investigation (.5).
B430 08/12/22	Special Committee Investigation J. Calandra	5.50	7,150.00	Review themes and areas for inquiry (3.5); team discussion regarding work flows (1); conference with FTI to discuss fact development (1).
B430 08/13/22	Special Committee Investigation R. Kaylor	2.50	1,537.50	Review produced documents to identify missing financial statements (1); review and summarize newly produced documents (1.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/13/22	Special Committee Investigation D. Epstein	0.30	261.00	Correspond with MWE team regarding investigation strategy and next steps.
B430 08/13/22	Special Committee Investigation L. Engel	2.80	2,632.00	Research and draft memorandum regarding statements made regarding FDIC coverage.
B430 08/13/22	Special Committee Investigation S. Wright	1.10	473.00	Analyze and prepare documents provided in volume, VOY-INV-008 for posting to document repository and upload the same in preparation for review (.8); setup searches for the newly loaded data and batch out the same for review (.3).
B430 08/13/22	Special Committee Investigation D. Azman	0.30	351.00	Communication with J. Calandra re special committee investigation.
B430 08/13/22	Special Committee Investigation A. Brogan	4.50	3,915.00	Update RFPS with J. Calandra comments (1.2); review summary of Mark Cuban class action from R. Kaylor and circulate to team (.6); update RFPs with J. Evans comments and suggestions (2.2); discuss treasury report identification task with R. Kaylor (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/14/22	Special Committee Investigation J. Evans	1.80	1,944.00	Review excel file provided by Debtor (.3); correspond with J. Calandra regarding investigation and document production (.4); review and revise document requests (.5); draft correspondence to special committee regarding investigation status and strategy (.4); correspond with D. Azman and J. Calandra regarding investigation and 2004 requests (.2).
B430 08/14/22	Special Committee Investigation D. Epstein	2.00	1,740.00	Correspondence with MWE team regarding analysis of documents received from Debtors (.4); correspondence with G. Steinman regarding Canadian class action suit (.1); correspondence with MWE team regarding additional questions for inclusion in second set of discovery requests (.1); correspondence with M. Slade at KE regarding discovery and production to date (.3); prepare for meeting with UCC (.3); correspondence with MWE team regarding strategy and next steps in investigation (.8).
B430 08/14/22	Special Committee Investigation A. Brogan	8.40	7,308.00	Update supplemental document requests with P. Feldman comments (.6); conference with R. Kaylor to discuss document request response review task and forward document requests (.9); review Kirkland document request tracker and assess responses against document



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				production (2.9); correspond with B. Casten to set up search by document production in (.3); correspondence K. Webb and R. Kaylor to explain Kirkland discovery tracker review task and draft letter to M. Slade describing flaws in production (1.6); update RFPs with comments from J. Calandra and J. Evans (2.1).
B430 08/14/22	Special Committee Investigation R. Kaylor	0.50	307.50	Review and disseminate requested documents from production.
B430 08/15/22	Special Committee Investigation D. Epstein	8.50	7,395.00	Revise investigation deck for presentation to UCC (.1); conference with MWE team regarding staking data spreadsheet (.6); conference with KE, QE, and MWE teams regarding document production and diligence update (1); analyze and review FDIC memo prepared by L. Engel (.3); correspondence with MWE team regarding case strategy (.3); conference with J. Calandra regarding 3AC loan memo (.2); read new 3AC news articles; (.7), call with FTI regarding term sheet (.9); analysis regarding website archive images and review of the same (.3); detailed analysis and review of documents in connection with 3AC analysis (4.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/15/22	Special Committee Investigation Y. Bekker	1.30	682.50	Calls with E. Heller regarding Voyager cause of action research (.1); research regarding transfer of MTL (1.2).
B430 08/15/22	Special Committee Investigation S. Wright	1.10	473.00	Search document repository to identify documents relating to risk updates and compile PDFs of the same for attorney review (.8); create and provide quick reference guides for document repository to facilitate with review (.3).
B430 08/15/22	Special Committee Investigation J. Song	1.40	1,449.00	Conduct legal research regarding derivative causes of action associated with false public statements (.8); conduct legal research regarding duties owed by ultimate owners of managing members of LLC (.6).
B430 08/15/22	Special Committee Investigation J. Song	0.70	724.50	Review and analyze memorandum on Voyager's misrepresentations about FDIC insurance (.3); review and analyze memorandum on Voyager Rewards Programs (.4).
B430 08/15/22	Special Committee Investigation A. Brogan	12.70	11,049.00	Draft outline for call with M. Slade regarding discovery (.5); prepare for call with M. Slade regarding discovery, draft annotated discovery tracker and circulate to team (3); call with Kirkland regarding discovery progression (1.5); update discovery request and circulate to team with comments from FTI, J. Evans, and J. Calandra (3); call with FTI regarding



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				term sheet questions (1); follow up with J. Evans and J. Calandra (1.5); discuss letter to Slade with J. Calandra (.7); draft letter to M. Slade emphasizing agreements reached between parties as to discovery progression (1.5).
B430 08/15/22	Special Committee Investigation M. McMillan	0.40	114.00	Research regarding review and collection of historical versions of Voyager website.
B430 08/15/22	Special Committee Investigation J. Evans	4.50	4,860.00	Prepare for meet and confer with Debtors regarding investigation (.5); correspondence with J. Calandra regarding meet and confer with Debtors (.3); zoom conference with Debtors regarding document production and investigation (.8); debrief conference with J. Calandra regarding meet and confer (.3); emails with Special Committee regarding investigation and interview schedules (.7); review and provide comments to protective order (.2); correspondence with D. Epstein and A. Brogan regarding investigation (.4); correspondence regarding written confirmation with Debtors regarding discovery (.3); emails with FTI regarding investigation (.3); zoom conference with FTI regarding investigation and key loans (.5); correspondence with R. Kaylor



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				regarding investigation (.2).
B430 08/15/22	Special Committee Investigation R. Kaylor	6.50	3,997.50	Conference with J. Evans, A. Brogan, D. Epstein, and J. Calandra regarding document production requests (.3); review and produce requests documents for litigation review (2.5); review produced financial documents to determine missing elements (2); draft timeline of Debtors activities (1.7).
B430 08/15/22	Special Committee Investigation K. Webb	3.90	3,529.50	Review Debtors' list regarding documents and assets produced (1); analyze which areas of production are deficient (.4); correspondence with A. Brogan regarding same (.2); analyze documents to identify key personnel involved in Debtor's loan process (2.2); correspondence with A. Brogan regarding same (.1).
B430 08/15/22	Special Committee Investigation L. Engel	5.80	5,452.00	Revise memorandum on FDIC claims (1.5); research case law regarding same(4.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/15/22	Special Committee Investigation S. Genovese	8.50	4,207.50	Analyze publicly facing materials regarding the rewards programs for memorandum outlining the mechanics of the rewards programs (4); draft memorandum regarding same (4.5).
B430 08/15/22	Special Committee Investigation M. Raimondi	0.80	560.00	Conference with investigation team regarding progress of discovery review.
B430 08/15/22	Special Committee Investigation J. Calandra	6.00	7,800.00	Call with FTI regarding investigation strategy(1); call with team to discuss themes and focus points (2.2); review hot documents prepared by team (2.8).
B430 08/15/22	Special Committee Investigation D. Azman	0.50	585.00	Attend special committee investigation call with M. Slade.
B430 08/16/22	Special Committee Investigation Y. Bekker	1.20	630.00	Call with M. Elliot re review of MTL transferability (.2); review preliminary information related to states where an MTLs exist (1).
B430 08/16/22	Special Committee Investigation D. Epstein	0.40	348.00	Correspondence with D. Azman, J. Calandra, and J. Evans regarding protective order (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/16/22	Special Committee Investigation B. Casten	0.30	162.00	Monitor the file transfer site and download new files added for processing and review.
B430 08/16/22	Special Committee Investigation J. Song	1.10	1,138.50	Review and analyze legal research on third party releases (.7); review and analyze updated case law research on fiduciary duty claims alleging material misrepresentations in public statements (.4).
B430 08/16/22	Special Committee Investigation M. McMillan	0.50	142.50	Research regarding review and collection of historical versions of Voyager website.
B430 08/16/22	Special Committee Investigation L. Engel	0.80	752.00	Review analysis of the Debtors' rewards program (.4); review research regarding debtor release and follow-up communications (.4).
B430 08/16/22	Special Committee Investigation J. Evans	4.30	4,644.00	Review proposed edits to protective order (.5); correspondence with J. Calandra and D. Epstein regarding protective order (.9); emails with R. Kaylor regarding commingling assets (.4); emails with document production and D. Epstein regarding prior version of website (.4); conferences with J. Calandra regarding protective order and investigation (.9); correspondence



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				with D. Azman, J. Calandra, and D. Epstein regarding protective order (.6); review revised protective order (.3); correspondence with R. Kaylor regarding investigation (.3).
B430 08/16/22	Special Committee Investigation N. Rowles	2.40	2,088.00	Research in connection with plan release provisions (1.2); draft responses to J. Calandra questions regarding same (.8); correspond with J. Song regarding same (.2); phone conference with J. Calandra regarding same (.2).
B430 08/16/22	Special Committee Investigation S. Wright	0.90	387.00	Analyze and prepare documents provided in volume, VOY-INV-009 and upload the same in preparation for attorney review (.6); setup searches for the newly loaded documents to include different metadata fields provided in production and batch out the same for review (.3).
B430 08/16/22	Special Committee Investigation S. Wright	0.60	258.00	Setup new user accounts for access to discovery document repository and customize permissions for the same in preparation for review (.3); provide support to new users and assist with accessing the document repository (.3).
B430 08/16/22	Special Committee Investigation A. Brogan	8.00	6,960.00	Review relevant documents regarding Alameda and 3AC (4.5); coordinate doc review of Y. Jin, answer questions from M. Raimondi and R. Kaylor (2.5); prepare theme



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				memo for Alameda loans with M. Raimondi (1).
B430 08/16/22	Special Committee Investigation D. Epstein	8.00	6,960.00	Review correspondence from KE regarding draft protective order (.1); correspond with FTI team regarding debtors' individual financial statements (.3); review proposed changes to protective order and identify key changes to same (.6); strategize and revise protective order (1.1); communications relating to analysis and review of documents received from debtors (3); conference with J. Evans regarding protective order and KERP depositions (.1); analysis and communications with M. McMillian and J. Evans regarding Wayback Machine images (.2); revise draft protective order (2.1); correspond with MWE team regarding protective order (.3); correspond regarding revisions to protective order with KE and QE teams (.2).
B430 08/16/22	Special Committee Investigation Y. Jin	1.00	700.00	Review of documents relating to debtor's corporate structure and governing documents.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/16/22	Special Committee Investigation M. Raimondi	3.20	2,240.00	Review documents received from Debtors in response to RFPs.
B430 08/16/22	Special Committee Investigation R. Kaylor	3.30	2,029.50	Review and disseminate requested documents relating to Voyager financial documents (1); draft chronology of Voyager key events (2.3).
B430 08/16/22	Special Committee Investigation J. Calandra	7.40	9,620.00	Revise protective order (.4); revise correspondence regarding document demands (.5); review Slack communications (3.4); prepare for interviews (3.1).
B430 08/17/22	Special Committee Investigation S. Genovese	0.80	396.00	Plan for and participate in conference call with Y. Jin regarding review of contracts with partners for the purpose of drafting memorandum discussing the terms of the partnership agreements (.5); analyze contracts for partners in the rewards program (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/17/22	Special Committee Investigation S. Wright	0.60	258.00	Generate morning and evening reports containing updated review metrics to include additional data loaded and reviewed in discovery document repository and provide the same for case team to review.
B430 08/17/22	Special Committee Investigation S. Wright	0.60	258.00	Analyze and prepare documents provided in volume, VOY-INV-010 for loading into document repository and upload the same in preparation for attorney review (.4); setup searches for the newly loaded documents to include all metadata fields provided in production and batch out the same for review (.2).
B430 08/17/22	Special Committee Investigation R. Kaylor	3.00	1,845.00	Review and disseminate requested documents regarding Voyager internal conversations regarding 3AC (1.3); conference with FTI regarding interview themes, financial research, and current time lines (1.7).
B430 08/17/22	Special Committee Investigation W. Hameline	1.60	984.00	Meeting with A. Brogan regarding doc review (.6); review documents from recent production (1).
B430 08/17/22	Special Committee Investigation Y. Jin	1.50	1,050.00	Research regarding staking counterparties (.4); review of agreements with staking counterparties (.8); review of document produced by the Debtor (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/17/22	Special Committee Investigation A. Brogan	12.00	10,440.00	Meetings with L. Engel, W. Hameline, and M. Routh regarding document review and strategy (1.1); review production from Debtors (3.1); call with FTI regarding current development of timeline and factual arguments (1.5); follow up with J. Calandra regarding deliverables from FTI call and theories (.5); prepare doc review summaries and batches (3.4); meetings with M. Raimondi and B. Casten regarding same (2.4).
B430 08/17/22	Special Committee Investigation J. Evans	2.20	2,376.00	Correspondence with opposing counsel regarding protective order (.4); correspondence with D. Epstein regarding protective order (.5); correspondence with J. Calandra regarding protective order and investigation (.4); conference with SC regarding protective order and confidentiality issues (.4); correspondence with D. Azman and D. Epstein regarding confidentiality issues and investigation (.3); correspondence with R. Kaylor regarding investigation (.2).
B430 08/17/22	Special Committee Investigation M. McMillan	0.90	256.50	Research regarding review and collection of historical versions of Voyager website.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/17/22	Special Committee Investigation D. Epstein	6.90	6,003.00	Strategize 3AC memo (.4); review research from MWE team regarding zenith factors (.5); correspond with MWE team regarding commingling issue (.3); correspond with MWE document review team regarding findings and analysis from latest review (1.8); correspond with MWE team, KE Team regarding KERP depositions (.5); conference with FTI team regarding comprehensive project update and current strategy for next steps (1.1); correspond with KE team regarding draft protective order (.2); correspond with MWE team regarding the same (.4); revise draft protective order to incorporate comments from KE team (.4); correspond with MWE team regarding documents missing from debtor (.3).
B430 08/17/22	Special Committee Investigation L. Engel	2.30	2,162.00	Review documents in Relativity (1.8); call with A. Brogan regarding findings (.5).
B430 08/17/22	Special Committee Investigation S. Wright	0.30	129.00	Provide support to end users re compiling PDF copies for different document types in discovery repository.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/17/22	Special Committee Investigation S. Wright	0.60	258.00	Review and analyze Technical Issue documents and provide report on documents in need of replacement to case team.
B430 08/17/22	Special Committee Investigation M. Routh	3.50	2,765.00	Review and analyze documents and discovery (2.9); conference with A. Brogan regarding same (.6).
B430 08/17/22	Special Committee Investigation J. Calandra	7.10	9,230.00	Call with FTI to discuss deliverables (1); review of correspondence with Debtors and SC (1); review hot documents (5.1).
B430 08/17/22	Special Committee Investigation M. Raimondi	4.40	3,080.00	Review documents and discovery (4); research public filings to reconcile with same (.4).
B430 08/17/22	Special Committee Investigation Y. Bekker	0.60	315.00	Call with M. Elliot re Voyager review re MTL transfers (.3); review emails from M. Elliot re MTL transfer (.3)
B430 08/17/22	Special Committee Investigation D. Azman	0.30	351.00	Communication with J. Evans re special committee investigation protective order.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/17/22	Special Committee Investigation J. Song	2.20	2,277.00	Review and analyze first day filings and additional factual investigation documents regarding assessing potential causes of action against directors and officers (.6); draft outline for response letter to anticipated report of special committee recommending broad releases of third parties (1.6).
B430 08/18/22	Special Committee Investigation D. Epstein	9.00	7,830.00	Revise draft of protective order (.2); correspond with MWE team regarding the same (.2); draft 3AC analysis (1.6); correspond with MWE team regarding documents produced and next steps in reviewing same (.4); communications with MWE team regarding strategy in asking for additional docs from KE (.3); conference with D. Azman and J. Evans regarding protective order and changes to the same (.2); correspond with FTI team regarding loan analysis (.6); conference call with J. Evans regarding PO and strategy as to the same (.4); strategize plan for upcoming witness interviews (2.5); correspond with MWE team re the same (.4); communications with



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				review team re documents received from debtors (.4); review draft letter to SC regarding upcoming interview schedule and provide feedback on the same (.3); research in connection with witness interview preparation (1.5).
B430 08/18/22	Special Committee Investigation A. Brogan	7.60	6,612.00	Work with M. Raimondi to collect documents and work product relevant to investigation (1.5); second level review of document review (3); discuss review with various reviewers, supervise work product (1.7); discuss production and current documents with J. Calandra, J. Evans, and D. Epstein (1.4).
B430 08/18/22	Special Committee Investigation M. Raimondi	5.00	3,500.00	Analyze document production and court filings.
B430 08/18/22	Special Committee Investigation M. Routh	2.80	2,212.00	Review and analyze documents and discovery.
B430 08/18/22	Special Committee Investigation J. Calandra	3.20	4,160.00	Review legal research on potential courses of action.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/18/22	Special Committee Investigation J. Song	8.00	8,280.00	Conference with J. Calandra re factual investigation into 3AC loan process and potential causes of action (.9); review and analyze first and second day filings, produced documents about loan diligence, and organizational documents re preparing anticipated response letter to special committee investigation (2.8); conduct legal research into standards governing non-debtor releases in Southern District of New York (2.4); draft and revise memorandum on standards governing liability of directors and officers (.8); conduct legal research into updated case law governing fiduciary liability predicated on failure to monitor and public statements (1.1).
B430 08/18/22	Special Committee Investigation J. Evans	3.60	3,888.00	Review revised protective order (.5); conference with D. Epstein regarding same (.4); conferences with J. Calandra regarding investigation and strategy (.6); emails with SC regarding protective order (.3); review emails from FTI regarding investigation (.5); review reports of document review from MWE review team (.5); correspondence with A. Brogan regarding investigation (.4); review emails regarding loan diligence (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/18/22	Special Committee Investigation Y. Jin	6.70	4,690.00	Research staking counterparties (.9); review Debtor document production regarding same (2.1); review of terms and conditions of respective counterparties and perform risk analysis (3.7).
B430 08/18/22	Special Committee Investigation S. Wright	0.30	129.00	Generate end of day review metrics report to include newly loaded data and provide the same to case team for review.
B430 08/18/22	Special Committee Investigation S. Wright	0.90	387.00	Analyze and prepare documents provided in volume, VOY-INV-011 and upload the same in preparation for review (.6); create searches for the newly loaded data and batch out the same for review (.3)
B430 08/18/22	Special Committee Investigation S. Wright	0.20	86.00	Identify and compile PDF copies of selected documents in document repository, as requested by case team for review.
B430 08/18/22	Special Committee Investigation B. Casten	0.70	378.00	Coordinate the transfer and tracking of multiple sets of data for processing and loading (.4); correspondence with the debtor's technology team re files withheld for technical issues (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/18/22	Special Committee Investigation S. Genovese	2.00	990.00	Analyze agreement from Blockdaemon for the purpose of drafting memorandum regarding staking partners (1); continue to analyze additional Internet resources about Blockdaemon for the purpose of incorporating into the memorandum (1).
B430 08/18/22	Special Committee Investigation L. Engel	4.10	3,854.00	Review documents in Relativity.
B430 08/18/22	Special Committee Investigation R. Kaylor	3.30	2,029.50	Review and categorize document production.
B430 08/18/22	Special Committee Investigation R. Kaylor	3.60	2,214.00	Draft chronology of Voyager actions for use during Special Committee interviews.
B430 08/18/22	Special Committee Investigation W. Hameline	2.10	1,291.50	Review documents for A. Brogan and J. Evans in Relativity.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/19/22	Special Committee Investigation B. Casten	0.40	216.00	Coordinate the transfer and tracking of production set VOY-INV-012 for loading into the document repository.
B430 08/19/22	Special Committee Investigation W. Hameline	1.90	1,168.50	Meeting with A. Brogan and R. Kaylor regarding preparation for interviews (.8); revise timeline for J. Calandra (1.1).
B430 08/19/22	Special Committee Investigation W. Hameline	1.30	799.50	Assist R. Kaylor with timeline for J. Calandra.
B430 08/19/22	Special Committee Investigation L. Engel	1.40	1,316.00	Conference to discuss interviews and investigations (.2); prepare summary of Relativity documents (.7); prepare overview of FDIC issue, key documents, and questions (.5).
B430 08/19/22	Special Committee Investigation J. Evans	6.40	6,912.00	Correspondence with J. Calandra regarding investigation (.4); prepare letter regarding investigation and interviews (1.6); emails with J. Calandra, D. Azman, and A. Brogan regarding investigation and interviews (.5); participate in zoom conference with MWE investigative team regarding status and action items (.8); correspondence with A. Brogan and D. Epstein regarding investigation prep and status (.4);



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				review and revise letter regarding investigation and interviews (.9); emails with opposing counsel regarding investigation (.3); conference with J. Calandra regarding protective order (.3); conference with D. Epstein regarding protective order (.2); emails with opposing counsel regarding protective order (.7); correspondence with R. Kaylor regarding investigation and review status (.3).
B430 08/19/22	Special Committee Investigation S. Genovese	5.00	2,475.00	Analyze contracts from Coinbase Custody, Blockdaemon, and Anchorage for the purpose of drafting a memorandum containing an analysis of key terms (2.2); draft memorandum containing analysis of key terms (2); prepare for and participate in MWE team zoom to discuss the progress of the investigation and next steps (.8).
B430 08/19/22	Special Committee Investigation A. Squillante	10.00	2,850.00	Meet with R. Kaylor to determine scope of relevant documents (.5); prepare "hot docs" and "timeline docs" for J. Calandra (9.5).
B430 08/19/22	Special Committee Investigation S. Wright	0.30	129.00	Generate daily review metrics report to facilitate with review tracking and provide the same to case team for review.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/19/22	Special Committee Investigation S. Wright	0.90	387.00	Analyze and prepare documents provided in volume, VOY-INV-012, upload and perform quality assurance on data load in preparation for attorney review (.6); setup searches for the newly loaded documents to include various metadata fields provided in production and batch out the same for review (.3).
B430 08/19/22	Special Committee Investigation S. Wright	0.20	86.00	Review batch assignments and regarding-assign batches, as requested by the case team.
B430 08/19/22	Special Committee Investigation S. Wright	0.40	172.00	Analyze and prepare documents for processing and loading into discovery document repository (.2); perform quality assurance on data load and organize data in document repository and release the same for attorney review (.2).
B430 08/19/22	Special Committee Investigation S. Wright	0.70	301.00	Identify and compile PDF copies of all hot documents and provide the same to case team for review.
B430 08/19/22	Special Committee Investigation S. Wright	1.10	473.00	Configure and customize 14 searches by witness for case team to review relevant documents in preparation for upcoming interviews.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/19/22	Special Committee Investigation J. Song	5.60	5,796.00	Conduct legal research re director and officer liability for false public statements (2.1); draft and revise memorandum analyzing potential causes of action (1.8); conference with J. Calandra, J. Evans, A. Brogan, D. Epstein, L. Engel, K. Webb, R. Kaylor, M. Raimondi, B. Wong, Y. Jin, and W. Hameline re case strategy, investigation of potential causes of action, and preparation for witness interviews (.8); draft and revise memorandum on standards governing director and officer liability (.9).
B430 08/19/22	Special Committee Investigation K. Webb	1.10	995.50	Analyze documents produced by Debtor and summarize key findings (.3); team conference to discuss deposition preparation (.8).
B430 08/19/22	Special Committee Investigation D. Epstein	6.10	5,307.00	Draft 3AC memo (.6); update comprehensive task list in preparation for investigation team meeting (1); correspond with KE team re proposed interview schedule (.2); strategize response to KE team re interview schedule and correspond with MWE team re same (.3); conference with A. Brogan re revised strategy and next steps in light of accelerated interview schedule (.3) analyze and review documents relating to 3AC loan call with Kaylor (.4); call with A. Brogan re staffing



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				(.2); conference with full MWE investigative team (1); strategize communications to Special Committee's counsel re refusal to postpone interviews and necessity of doing the same (.3); work on interview outlines (.5); strategy and analysis in connection with witness interviews (.9); correspond with MWE team re documents received from Debtor (.4).
B430 08/19/22	Special Committee Investigation Y. Jin	7.70	5,390.00	Draft internal research memo with respect to staking counterparties (4.1); review and analyze terms and conditions of respective counterparties and conduct risk analysis (2.9); internal conference communication with MWE professionals with respect to status update and work flow regarding depositions (.7).
B430 08/19/22	Special Committee Investigation J. Calandra	9.10	11,830.00	Conference with FTI (1); conference with R. Kaylor regarding interviews (1.5); prepare for interviews (6.6).
B430 08/19/22	Special Committee Investigation A. Brogan	9.70	8,439.00	Collect (.9), and assemble centralized repository of work product documents for M. Raimondi (2.3); review documents (2.3) and create outline to prepare for B. Silard interview (1.7); team call to assign tasks for scheduled interviews of



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Voyager Persons (1); work with D. Epstein to assign tasks and create interview plan (1.1); update letter to SC re interview timeline with J. Evans comments (1.3).
B430 08/19/22	Special Committee Investigation R. Kaylor	12.20	7,503.00	Conference with J. Calandra re important documents and building a chronology and outline for interview preparation (1.5); review received due diligence (5); conference with team re planned interviews and necessary action items (1); prepare chronology of events incorporating requested edits and documents (4.2).
B430 08/20/22	Special Committee Investigation M. Raimondi	2.60	1,820.00	Analyze document production materials.
B430 08/20/22	Special Committee Investigation J. Calandra	6.90	8,970.00	Prepare for Voyager interviews.
B430 08/20/22	Special Committee Investigation A. Brogan	6.30	5,481.00	Meeting with S. Genovese and Y. Jin regarding document review (1.1); review P. Feldman communications re 3AC Due Diligence (.5); prepare outlines and materials for interviews of Voyager Persons (1.5); document review of Kirkland Voyager Production (3.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/20/22	Special Committee Investigation D. Azman	0.40	468.00	Communications with J. Evans re discovery related to SC investigation.
B430 08/20/22	Special Committee Investigation B. Casten	1.50	810.00	Transfer, track, process, and load received production VOY-INV-013 into the document repository (.8); transfer, track, process, and load received production V-KERP-001 into the document repository (.7).
B430 08/20/22	Special Committee Investigation D. Epstein	0.30	261.00	Analysis and review of correspondence relating to upcoming witness interviews.
B430 08/20/22	Special Committee Investigation L. Engel	1.40	1,316.00	Review Relativity documents (1); prepare notes on reviewed documents (.4).
B430 08/20/22	Special Committee Investigation R. Kaylor	3.80	2,337.00	Draft chronology of Voyager actions for special committee investigation.
B430 08/20/22	Special Committee Investigation J. Evans	3.30	3,564.00	Emails with MWE discovery regarding document production issues (.3); correspondence with J. Gerstein regarding formal discovery requests and action items (.5); emails with A. Brogan, W. Hameline, J.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Gerstein, and D. Simon regarding formal discovery requests (.3); review emails regarding document production (.2); review emails regarding confidentiality order (.3); prepare correspondence regarding confidentiality order (.2); conference with UCC regarding protective order (.4); emails with J. Calandra regarding investigation (.4); review documents and other key evidence (.7).
B430 08/20/22	Special Committee Investigation W. Hameline	2.90	1,783.50	Revise timeline for R. Kaylor and J. Calandra.
B430 08/20/22	Special Committee Investigation W. Hameline	1.00	615.00	Meet with J. Gerstein and D. Simon regarding written discovery (.3); prepare summary of same (.7).
B430 08/20/22	Special Committee Investigation A. Squillante	5.50	1,567.50	Identify, Locate and prepare "hot docs" and "timeline docs" for J. Calandra, R. Kaylor.
B430 08/20/22	Special Committee Investigation S. Wright	0.20	86.00	Generate batch of newly loaded documents to facilitate with case development review.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/21/22	Special Committee Investigation A. Squillante	4.00	1,140.00	Identify relevant documents from production set of communications, correspondences for J. Calandra and R. Kaylor.
B430 08/21/22	Special Committee Investigation B. Casten	0.30	162.00	Coordinate the transfer, tracking, and extraction of received production VOY-INV-014 for processing and loading into the document review platform.
B430 08/21/22	Special Committee Investigation S. Genovese	3.00	1,485.00	Plan for and participate in internal discussion with A. Brogan to discuss review protocols for document review (1.1); analyze documents provided by Voyager for relevance to the creditors' investigation. (1.9).
B430 08/21/22	Special Committee Investigation W. Hameline	4.80	2,952.00	Revise timeline for R. Kaylor and J. Calandra (1.6); review documents in Relativity for A. Brogan (1.8); update written discovery for J. Evans (1.4).
B430 08/21/22	Special Committee Investigation J. Evans	1.10	1,188.00	Prepare for interviews (.4); review enforcement actions (.3); emails regarding discovery requests and interviews (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/21/22	Special Committee Investigation L. Engel	3.70	3,478.00	Draft questions regarding FDIC (2); review documents in Relativity (1.7).
B430 08/21/22	Special Committee Investigation J. Calandra	7.00	9,100.00	Prepare for Voyager interviews.
B430 08/21/22	Special Committee Investigation R. Kaylor	6.00	3,690.00	Prepare chronology of events incorporating requested edits and documents (4.5); review and disseminate requested documents relating to credit loan facility and public statements regarding bankruptcy (1.5).
B430 08/21/22	Special Committee Investigation E. Heller	1.00	615.00	Research regarding MU2 associations (.6); research regarding CCO reporting requirements (.4).
B430 08/21/22	Special Committee Investigation M. Routh	4.80	3,792.00	Review and analyze documents in preparation for interviews.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/21/22	Special Committee Investigation A. Brogan	8.90	7,743.00	Review workspace to confirm scope of Kirkland production (1.2); discuss scope of Kirkland production with R. Kaylor and J. Evans (.3); discuss workspace saved searched with J. Evans, D. Epstein, and B. Casten, update workspace, onboard Quinn hot document production (2); prepare for interview and create interview/themes outlines (1.2); review documents produced by Kirkland and provided by Quinn Emanuel (4.2).
B430 08/21/22	Special Committee Investigation D. Epstein	2.60	2,262.00	Receive hot documents from QE team and correspond re same (.2); analyze and review documents produced by debtor and code same (2.4).
B430 08/22/22	Special Committee Investigation D. Azman	0.10	117.00	Call with J. Evans re special committee investigation issues.
B430 08/22/22	Special Committee Investigation J. Song	4.90	5,071.50	Conduct legal research on non-manager entities and persons who owe fiduciary duties to LLCs (2.1); correspond with J. Calandra and J. Evans re duties owed by non-managers to LLCs and preparation for witness interviews (1.1); draft summary of legal research re fiduciary duties owed to LLCs (.9);



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				review and analyze LLC agreements re assessing duties owed by employees and other fiduciaries of the LLC (.8).
B430 08/22/22	Special Committee Investigation E. Keil	0.70	609.00	Prepare presentation re investigation status for UCC meeting (.6); correspondence with G. Steinman re same (.1).
B430 08/22/22	Special Committee Investigation D. Epstein	4.40	3,828.00	Communications with MWE team regarding discovery and production received from debtors (.4); analysis and review relating to 3AC loan (.5); update memo to reflect the same (.3); conference with J. Evans regarding interview schedule (.2); conference with S Wright regarding documents received from QE team (.2); conference with J Evans regarding upcoming interviews (.4); correspond with G Steinman regarding updates for upcoming creditors committee meeting (.4); analyze and review most recent draft of timeline prepared by R Kaylor and strategize interviews in connection with the same (.5); analyze and review additional summaries from MWE review team (.3); correspond with MWE review team re: FDIC issue (.2); review draft interview outline prepared by J Calandra (1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/22/22	Special Committee Investigation A. Squillante	6.50	1,852.50	Identify relevant documents from production set of communications (6.1); correspondences for J. Calandra and R. Kaylor (.4).
B430 08/22/22	Special Committee Investigation J. Evans	2.80	3,024.00	Review emails from Quinn regarding investigation and interviews (.3); correspondence with J. Calandra regarding interviews and investigation (.3); correspondence with A. Brogan and D. Epstein regarding interviews and investigation (.4); emails with Quinn Emmanuel regarding interviews and investigation (.3); review key documents (.7); correspondence with D. Azman regarding investigation (.3); conference with R. Kaylor regarding investigation (.5).
B430 08/22/22	Special Committee Investigation A. Brogan	8.90	7,743.00	Discuss updated interview schedule and assignments with J. Evans and D. Epstein (1.5) coordinate review team for review of Quinn Emanuel hot docs (2); coordinate workspace for Quinn Emanuel documents with D. Epstein and B. Casten (1.2); review documents from Quinn Emanuel (4.2).
B430 08/22/22	Special Committee Investigation M. Raimondi	4.30	3,010.00	Analyze document production materials.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/22/22	Special Committee Investigation R. Kaylor	7.00	4,305.00	Prepare chronology of events and create reference binders of supporting materials (2); prepare supporting binder of produced materials for interview outline (3); conference with J. Evans regarding produced documents and theory of the case (.5); revise chronology (1.5).
B430 08/22/22	Special Committee Investigation L. Engel	0.80	752.00	Prepare overview of important documents (.4); review communications re FDIC (.2); email with review team (.2).
B430 08/22/22	Special Committee Investigation Y. Jin	5.10	3,570.00	Review of batches of documents produced by the debtor.
B430 08/22/22	Special Committee Investigation J. Calandra	7.10	9,230.00	Prepare master witness outline and review of hot documents.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/22/22	Special Committee Investigation M. Routh	0.30	237.00	Revise document review notes and provide to D. Epstein and A. Brogan.
B430 08/22/22	Special Committee Investigation S. Wright	1.10	473.00	Analyze data received from Quinn Emmanuel and work with case team on next steps (.3); stage and prepare data for processing and loading into document repository in preparation for review(.3); perform quality assurance on data loaded into document repository and generate batches for the same to facilitate with review (.5).
B430 08/22/22	Special Committee Investigation S. Wright	0.70	301.00	Review documents to identify email addresses for 14 witnesses and update their respective saved searches in document repository to include the email addresses for case team to review in preparation for upcoming interviews.
B430 08/22/22	Special Committee Investigation S. Wright	0.30	129.00	Identify and setup saved searches for newly loaded documents and batch out the same for case team to review.
B430 08/22/22	Special Committee Investigation S. Wright	0.60	258.00	Search document repository to identify selected documents in preparation for compiling PDFs for attorney review.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/22/22	Special Committee Investigation S. Wright	0.30	129.00	Create new account for access to document repository and customize permissions for the same.
B430 08/22/22	Special Committee Investigation S. Wright	0.30	129.00	Create and customize report detailing review metrics to include newly loaded data and provide the same to case team for review.
B430 08/22/22	Special Committee Investigation B. Casten	1.00	540.00	Process and load received production VOY-INV-014 into the document repository for review (.5); process and load received production V-KERP-002 into the document repository for review (.5).
B430 08/22/22	Special Committee Investigation K. Webb	3.00	2,715.00	Analyze documents produced by Debtor re Alameda deal and summarize key findings.
B430 08/22/22	Special Committee Investigation S. Genovese	0.70	346.50	Continue to analyze responsive documents produced by Voyager in response to our request for production.
B430 08/22/22	Special Committee Investigation F. Belayneh	2.00	450.00	Ingest data for processing and populate custodian information in preparation to load into relativity workspace (.6); monitor status to ensure deadline compliance (.3); export data selected for review and



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				import data into Relativity (.4); built incremental DtSearch index and update STR Conduct QC on data processed to ensure file count is correct and all natives and texts are present (.7).
B430 08/22/22	Special Committee Investigation W. Hameline	4.20	2,583.00	Review and analyze production documents for A. Brogan.
B430 08/22/22	Special Committee Investigation W. Hameline	2.60	1,599.00	Review production documents for A. Brogan.
B430 08/23/22	Special Committee Investigation J. Calandra	7.80	10,140.00	Review additional hot documents from Quinn (4.3); modify witness interview outlines (3.5).
B430 08/23/22	Special Committee Investigation K. Webb	1.10	995.50	Conduct review of documents.
B430 08/23/22	Special Committee Investigation G. Williams	0.40	246.00	Prepare for and attend UCC pre-meeting call.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/23/22	Special Committee Investigation G. Williams	1.30	799.50	Prepare for (.3) and attend UCC meeting with prospective purchaser (1).
B430 08/23/22	Special Committee Investigation A. Squillante	3.50	997.50	Identify "hot", "important" docs, prepare for J. Calandra.
B430 08/23/22	Special Committee Investigation A. Brogan	4.90	4,263.00	Answer team questions regarding doc review of Quinn Emanuel production (1); review team work product to prepare for interviews with Voyager Persons (1); review documents from Quinn Emanuel production (2.9).
B430 08/23/22	Special Committee Investigation M. Raimondi	0.30	210.00	Review of documents produced by Debtors.
B430 08/23/22	Special Committee Investigation C. Gibbs	0.60	780.00	Receipt and review of multiple emails re investigation status and document production.
B430 08/23/22	Special Committee Investigation C. Gibbs	0.60	780.00	Receipt and review of multiple emails re case administration issues.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/23/22	Special Committee Investigation M. Routh	2.10	1,659.00	Review and analyze documents produced by Debtors.
B430 08/23/22	Special Committee Investigation N. Lim	1.00	365.00	Research for updates on 3AC liquidation in Singapore.
B430 08/23/22	Special Committee Investigation N. Lim	0.50	182.50	Liaise with GK Lee (McDermott Singapore) on running court searches for 3AC.
B430 08/23/22	Special Committee Investigation S. Wright	0.90	387.00	Generate daily report detailing review metrics to include newly loaded data and provide the same to case team for review (.3); review documents tagged technical issue and generate a list of documents for which replacements may be needed (.6).
B430 08/23/22	Special Committee Investigation R. Kaylor	7.50	4,612.50	Review produced documents from Special Committee (3.5); call with outside consulting agency regarding data time line (.5); review and disseminate requested documents from production (2); incorporate newly produced documents into chronology (1); review identified hot documents from newly produced



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				documents and prepare to disseminate (.5).
B430 08/23/22	Special Committee Investigation L. Engel	3.80	3,572.00	Review documents received from Quinn (3); prepare notes (.2); consult with team (.6).
B430 08/23/22	Special Committee Investigation D. Epstein	5.10	4,437.00	Correspond with J. Calandra regarding 3AC analysis (.1); supplement 3AC memo with additional citations to 3AC bankruptcy filings (.2); correspond with G Steinman regarding committee update (.2); correspond with MWE review team regarding documents received from QE (.3); correspond with QE team regarding revised interview schedule (.2); correspond with MWE team regarding the same (.3); analysis in connection with revised interview schedule (.5); conference with J. Evans regarding investigation strategy and interviews (.4); execute PO and send to QE team (.3); analysis and review of documents in connection with preparation for witness interviews (2.5); correspond with QE team re upcoming interviews (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/23/22	Special Committee Investigation B. Casten	0.30	162.00	Correspondence with the case team re blank pages and extracted images produced by Quinn Emmanuel in their production set.
B430 08/23/22	Special Committee Investigation W. Hameline	1.70	1,045.50	Review documents from new production for A. Brogan.
B430 08/23/22	Special Committee Investigation J. Song	1.20	1,242.00	Review and analyze LLC agreement and risk committee charter re assessing scope of fiduciary duty owed (.7); correspond with J. Calandra and J. Evans re scope of fiduciary duty owed (.2); research scope of fiduciary duty owed by employees of LLC (.3).
B430 08/23/22	Special Committee Investigation J. Evans	2.20	2,376.00	Review emails from opposing counsel regarding interview schedule (.4); correspondence with D. Epstein regarding interview schedule and investigations (.3); correspondence with Special Committee regarding investigation and interviews (.3); correspondence with J. Calandra regarding interview and investigations (.4); review key documents and interview outlines (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/24/22	Special Committee Investigation A. Chia	0.50	497.50	Review search results of 3AC materials (.3); prepare email memorandum to NY office regarding same (.2).
B430 08/24/22	Special Committee Investigation L. Engel	4.40	4,136.00	Review Quinn documents (2); prepare notes (.5); consult with team (.6); review issues re indemnification (1); consult with J. Song regarding same (.3).
B430 08/24/22	Special Committee Investigation D. Epstein	1.90	1,653.00	Analyze and review documents produced by debtor.
B430 08/24/22	Special Committee Investigation D. Epstein	0.50	435.00	Debrief QE conference with A. Brogan and J. Evans (.5).
B430 08/24/22	Special Committee Investigation S. Wright	1.10	473.00	Generate daily report detailing review metrics to include newly loaded data and provide the same to case team for review (.3); review documents tagged technical issue in document repository and generate a list of documents for which replacements may be needed and additional review is needed(.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/24/22	Special Committee Investigation R. Kaylor	4.50	2,767.50	Review produced documents (2); collect and disseminate requested produced documents (2.5).
B430 08/24/22	Special Committee Investigation D. Epstein	3.10	2,697.00	Correspond with QE team regarding upcoming witness interviews (.1); correspond with J. Evans regarding evidence chart (.2); correspond with J. Evans and K. Webb regarding evidence chart (.3); strategize regarding Voyager investigation and next steps (.6); conference with J. Evans regarding hearing on KERP motion and next steps regarding investigation (.2); conference with QE team re investigation interviews (.7); call with A. Brogan and J. Evans re the same (.1); analyze documents in connection with upcoming interviews (.6); analyze and review summary prepared by review team of documents received from QE team (.3).
B430 08/24/22	Special Committee Investigation A. Brogan	4.20	3,654.00	Second level review of documents marked hot by review team (1.9); prepare outlines for interviews with key Voyager Persons (2.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/24/22	Special Committee Investigation M. Routh	1.70	1,343.00	Review and analyze additional produced documents.
B430 08/24/22	Special Committee Investigation J. Calandra	8.50	11,050.00	Prepare for interviews (5.1); review hot documents (2.1) and review legal memoranda in preparation for same (1.3).
B430 08/24/22	Special Committee Investigation J. Song	8.70	9,004.50	Conduct legal research re fiduciary duties owed by employees of LLC or corporation (2.1); correspond with J. Calandra re potential fiduciary duties owed by employees (.3); review and analyze produced documents re collecting indemnification agreements (3.2); draft and revise summary of produced indemnification agreements (.8); review and analyze corporate documents re assessing indemnification provisions (.6); correspond with J. Calandra, R. Kaylor, and L. Engel re summary of indemnification provisions in corporate documents and indemnity agreements (.3); review and analyze factual investigation of insider communications surrounding 3AC loan approval re assessing potential causes of action (.5); draft outline of anticipated response to special committee investigation (.9).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/24/22	Special Committee Investigation A. Squillante	3.50	997.50	Prepare further discovery materials for J. Calandra, J. Evans re upcoming interviews.
B430 08/24/22	Special Committee Investigation J. Evans	3.20	3,456.00	Review timeline and key documents (.5); correspondence with J. Calandra regarding investigation and meeting with SC (.7); zoom conference with SC (.8); debrief conference with A. Brogan and D. Epstein (.6); emails with investigative team regarding witnesses and interview schedules (.4); emails regarding public statement analysis (.2).
B430 08/24/22	Special Committee Investigation S. Wright	0.40	172.00	Provide end-user support for accessing document repository.
B430 08/24/22	Special Committee Investigation S. Wright	1.30	559.00	Identify and compile copies of hot/important documents in preparation for printing for upcoming interviews.
B430 08/24/22	Special Committee Investigation S. Wright	0.50	215.00	Provide support to end-user to access document repository.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/25/22	Special Committee Investigation N. Lim	0.30	109.50	Discuss with Wong Partnership contact on email access for updates on 3AC liquidation in Singapore (.1); discuss with A. Chia (McDermott Singapore) on email updates (.1); correspond with G. Steinman (McDermott Miami) for information and updates (.1).
B430 08/25/22	Special Committee Investigation A. Brogan	4.20	3,654.00	Call with Susheel and Quinn re planning for interviews (.6); discuss call with Quinn with MWE team (.6); draft outlines (1.5); review documents to prepare for witness interviews (1.5).
B430 08/25/22	Special Committee Investigation A. Brogan	2.20	1,914.00	Review P. Feldman credit risk review documents (1.5); discuss findings/plan for Friday call with team (.7).
B430 08/25/22	Special Committee Investigation M. Routh	0.20	158.00	Compile document review notes and provide to D. Epstein and A. Brogan.
B430 08/25/22	Special Committee Investigation J. Song	6.20	6,417.00	Conduct legal research re scope of exculpatory provisions in LLC agreements (3.1); correspond with J. Calandra re update from Quinn investigation, follow up legal research, and strategy (.8); review and analyze produced indemnification agreements and corporate governance documents re



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				analysis of scope of indemnification and exculpation (1.4); review and analyze factual investigation of insider communications surrounding 3AC loan approval re assessing potential causes of action (.3); draft outline of anticipated response to special committee investigation (.6).
B430 08/25/22	Special Committee Investigation S. Wright	0.30	129.00	Create and customize daily report detailing review metrics to include newly loaded data and provide the same to case team for review.
B430 08/25/22	Special Committee Investigation R. Kaylor	0.50	307.50	Conference with FTI regarding time line.
B430 08/25/22	Special Committee Investigation D. Epstein	1.80	1,566.00	Correspond with MWE team re additional requests (.2); analyze and review several filing announcements and related documents received from the Court (.4); correspond with MWE review team re new documents received from Debtor (.1); prepare for upcoming meeting with FTI team re security policy (.2); prepare for upcoming investigation team meeting (.3); correspond with MWE team re documents received from debtor and findings from the same (.3); prepare for upcoming witness interviews (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/26/22	Special Committee Investigation R. Kaylor	2.50	1,537.50	Conference with D. Epstein, A. Brogan, and J. Evans regarding upcoming special committee interview schedule and document production (1); review produced documents (.5); draft chronology (1).
B430 08/26/22	Special Committee Investigation J. Evans	2.20	2,376.00	Zoom meeting regarding investigation and interviews (.7); correspondence with J. Calandra regarding investigation and interviews (.2); prepare correspondence to opposing counsel regarding discovery dispute (.4); correspondence with D. Azman regarding discovery dispute (.2); correspondence with W. Hameline regarding document review (.3); correspondence with B. Casten regarding document collection issues (.2); emails with FTI regarding investigation (.2).
B430 08/26/22	Special Committee Investigation M. Elliott	7.90	2,844.00	Complete research and analysis re follow up questions of requirements for change of control of MTL's in: AK, AZ, AR, GA, ID, IL, IA, KS, MD, MI, NH, OH, OR, SD, TN, WA, FL (7); draft summary of same to Y. Bekker (.9).
B430 08/26/22	Special Committee Investigation K. Webb	1.10	995.50	Review and analyze documents produced by Debtor to identify responsive documents and communications.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/26/22	Special Committee Investigation W. Hameline	4.10	2,521.50	Review documents (3); prepare summary for D. Epstein and J. Evans (1.1).
B430 08/26/22	Special Committee Investigation J. Song	4.80	4,968.00	Conduct legal research re scope of exculpatory provisions in LLC agreements (1.7); review and analyze produced indemnification agreements and corporate governance documents re analysis of scope of indemnification and exculpation (.6); review and analyze factual investigation of insider communications surrounding 3AC loan approval re assessing potential causes of action (.6); draft outline of anticipated response to special committee investigation (1.9).
B430 08/26/22	Special Committee Investigation A. Brogan	5.20	4,524.00	Call with P. Feldman and FTI team re insights into Voyager data (.6); prepare for (.7); call with R. Kaylor and D. Epstein re planning for witness interviews (1); review Committee First RFP and discuss with J. Evans (.7); draft outlines by reviewing documents to prepare for witness interviews (2.2).
B430 08/26/22	Special Committee Investigation S. Wright	0.30	129.00	Generate daily report outlining review metrics for all documents in document repository and provide the same to case team for review.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/26/22	Special Committee Investigation D. Epstein	4.50	3,915.00	Prepare for conference with FTI team re analysis for interviews (.2); participate in same (.6); correspond with MWE review team re additional documents received from Voyager (.2); analyze and review documents received from debtor (.3); conference w J Evans re investigation status (.2); analyze and review FTI report on officers of Voyager (.4); participate in MWE team call (.7); participate in call with R. Kaylor and A. Brogan re interviews (1); correspond with MWE team re meet and confer for RFPs (.1); strategy and analysis relation to upcoming witness interviews (.5); correspond with MWE team re phone data requested and lack thereof in production from debtors (.3).
B430 08/27/22	Special Committee Investigation D. Epstein	0.40	348.00	Correspond with MWE team re upcoming investigation interviews and strategy as to the same.
B430 08/27/22	Special Committee Investigation K. Webb	1.90	1,719.50	Review and analyze documents produced by Debtor to identify responsive documents and draft summary of documents reviewed (1.7); identify communications from specific employee of Debtor and circulate documents to MWE Team (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/27/22	Special Committee Investigation W. Hameline	1.30	799.50	Review documents for J. Evans (.7); prepare summary (.6).
B430 08/27/22	Special Committee Investigation J. Evans	3.40	3,672.00	Review key documents in preparation for interviews (2.8); correspondence with J. Calandra, D. Epstein, and A. Brogan regarding documents and interview prep (.4); correspondence with R. Kaylor regarding document review and interview prep (.2).
B430 08/27/22	Special Committee Investigation A. Brogan	3.30	2,871.00	Review documents on Relativity (1.3); prepare outlines to prepare for witness interviews (2).
B430 08/27/22	Special Committee Investigation R. Kaylor	0.50	307.50	Compile documentation relating to Voyager MTL status.
B430 08/28/22	Special Committee Investigation D. Epstein	1.50	1,305.00	Correspond with FTI re intercompany transactions data (.2); correspond with KE team re discovery requests and production to date (.2); analysis in connection with preparation for witness interviews (1.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/28/22	Special Committee Investigation J. Evans	2.50	2,700.00	Review key documents (1); correspondence with J. Calandra, A. Brogan and D. Epstein regarding key documents and interview prep (.3); review correspondence from Debtors regarding discovery dispute (.3); correspondence with SC regarding document issues (.2); emails with FTI regarding intercompany transaction analysis (.2); correspondence with R. Kaylor regarding transaction data (.3); emails with B. Casten regarding transaction data and document issues (.2).
B430 08/28/22	Special Committee Investigation A. Brogan	5.40	4,698.00	Review documents on Relativity (3.2); prepare outlines to prepare for witness interviews (2.2).
B430 08/28/22	Special Committee Investigation R. Kaylor	1.00	615.00	Compile information related to Voyager MTL status and regulatory communications.
B430 08/28/22	Special Committee Investigation D. Epstein	0.30	261.00	Correspondence with MWE team in connection with interview prep (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/29/22	Special Committee Investigation R. Kaylor	6.50	3,997.50	Review newly produced documents and send summaries of same (4); draft interview outline for Brosgol (2.5).
B430 08/29/22	Special Committee Investigation D. Epstein	7.70	6,699.00	Analyze and review industry articles regarding SBF and Alameda in connection with review of Alameda loan (.5); correspond with FTI and BRG teams re same (.4); call with J. Gerstein, D. Simon, and J. Evans re missing discovery from KE (.5); conference with J. Evans re investigation strategy (.5); correspond with BRG re extension of staking review deadline (.2); conference with J. Evans re interview outlines (.2); correspond with R. Kaylor re preparation of interview (.2); correspond with MWE review team re additional documents for review (.9); correspond with KE team re additional production of documents (.1) correspond with MWE team re Voyager's financials in connection with interview preparation (.4); strategize with MWE team re investment act questions (.3); strategize and prepare for upcoming witness interviews (3.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/29/22	Special Committee Investigation K. Webb	4.20	3,801.00	Review and analyze responsiveness of documents produced by Debtor and draft summary of key documents.
B430 08/29/22	Special Committee Investigation J. Calandra	4.40	5,720.00	Prepare for interviews.
B430 08/29/22	Special Committee Investigation E. Heller	2.40	1,476.00	Analysis regarding MTL status in each licensed state.
B430 08/29/22	Special Committee Investigation B. Casten	1.90	1,026.00	Transfer, track, process, and load received production VOY-INV-0017 into the document repository (.7). Transfer, track, process, and load received production VOY-INV-0016 into the document repository (.7). Generate extracted text for files without text in the document repository (.5).
B430 08/29/22	Special Committee Investigation A. Brogan	10.00	8,700.00	Call with M. Slade and Kirkland re sale production (.5); correspond with J. Evans re M. Slade call (.4); discuss and investigate issue of March loan recalls with P. Feldman, J. Evans, and D. Epstein (2); review documents and draft outline for interview of B. Silard (7.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/29/22	Special Committee Investigation W. Hameline	2.60	1,599.00	Review documents for D. Epstein.
B430 08/29/22	Special Committee Investigation J. Evans	5.50	5,940.00	Correspondence with J. Gerstein and D. Simon regarding discovery issues (.5); zoom conference with Debtors regarding discovery dispute (.7); correspondence with MWE discovery regarding document production (.2); review crypto transaction data (.5); correspondence with Debtors regarding transaction data and discovery disputes (.5); correspondence with FTI regarding transaction data (.4); emails with J. Calandra regarding GC interview (.2); review key documents (1.3); correspondence with D. Solander regarding Investment Company Act (.2); correspondence with D. Epstein and A. Brogan regarding interviews and investigation (.7); correspondence with FTI regarding inter-company transactions (.3).
B430 08/29/22	Special Committee Investigation J. Song	0.60	621.00	Review and analyze factual investigation of 3AC loan re preparing outline of anticipated response to special committee investigation (.3); draft and revise outline of anticipated response to special committee investigation (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/30/22	Special Committee Investigation J. Song	3.30	3,415.50	Review and analyze newly produced articles of incorporation of Voyager Digital Ltd re assessing indemnification provisions and analyzing exculpation of directors (.4); correspond with J. Calandra re analysis of indemnification and exculpation provisions from Voyager Digital Ltd articles of incorporation (.2); conduct legal research re standards governing duty of care breaches absent exculpatory provisions (1.7); correspond with J. Calandra re analysis of case law governing duty of care breaches (.4); conduct legal research re whether officers owe the same duties as directors under Delaware law (.4); correspond with J. Calandra and J. Evans re fiduciary duties owed by officers (.2).
B430 08/30/22	Special Committee Investigation R. Kaylor	13.80	8,487.00	Review and summarize produced due diligence (1); draft interview outlines for Special Committee Investigation (4); review and disseminate requested documents for reference binders (2); update chronology with added documentation (2); coordinate review of due diligence documents (1); review and update draft master time line with correct reference documents (3.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/30/22	Special Committee Investigation J. Calandra	7.80	10,140.00	Prepare for interviews (5.5); review of hot documents (2.3).
B430 08/30/22	Special Committee Investigation J. Evans	7.80	8,424.00	Emails with Debtors regarding cryptocurrency transaction data (.2); interview regarding cryptocurrency transaction data (.6); review key documents in preparation of same (1.5); emails with Kirkland regarding interviews (.3); draft letter to Debtors regarding investigation and document productions (.8); review and revise letter regarding investigation and document productions (.5); emails with J. Calandra, J. Gerstein and D. Azman regarding letter to Debtors regarding investigation and document productions (.2); prepare outline for examination of general counsel (.5); emails with R. Kaylor and D. Epstein regarding examination outline for general counsel (.6); emails with FTI regarding location of customers (.2); prepare email to Debtors regarding cryptocurrency transaction data (.4); emails with FTI regarding cryptocurrency transaction records (.2); email with A. Brogan regarding Investment Company Act issues (.3); prepare questioning regarding the Investment Company Act (.4); review and revise examination



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				outline (.5); correspondence with J. Calandra, A. Brogan and D. Epstein regarding examination prep (.6).
B430 08/30/22	Special Committee Investigation D. Solander	1.20	1,386.00	Call with A. Brogan regarding Investment Company Act question (.8); follow up review of material and send to A. Brogan (.4).
B430 08/30/22	Special Committee Investigation D. Azman	0.50	585.00	Discuss special committee interview issues with . Sla e.
B430 08/30/22	Special Committee Investigation . e	0.40	362.00	Correspond with D. Epstein re document production and document responsiveness (.2); review and identify key document re Debtor's employees' discussions and circulate document to MWE Team (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/30/22	Special Committee Investigation S. Wright	1.20	516.00	Analyze and prepare documents provided by debtors in volume, VOY-INV-018 and VOY-INV019 for loading into document repository and upload the same in preparation for attorney review (.9); setup searches for the newly loaded documents to include all metadata fields provided in production and batch out the same to facilitate with attorney review (.3).
B430 08/30/22	Special Committee Investigation D. Epstein	11.30	9,831.00	Correspond with review team and prep additional reviews re additional 5000 documents received from debtor and review strategy as to the same (5.6); analyze and review documents received in debtors' most recent productions (1.2); analyze documents received from debtors' most recent analysis of new docs (1.1); conference with K. Shami re issues conference with J. Evans re brosnahan interview prep analyze and review documents in connection with upcoming witness interviews (.5); conference with J. Evans re revisions to letter to debtors to reflect numbers of documents received (.4); prepare interview outlines (2.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/30/22	Special Committee Investigation W. Hameline	7.50	4,612.50	Review produced documents for J. Evans (3.2); assist R. Kaylor with document preparation for upcoming witness interviews (4.3).
B430 08/30/22	Special Committee Investigation K. Shami	1.30	1,176.50	Correspond with D. Epstein regarding case background and investigation document review (.2); review related special investigation documents from D. Epstein (.4); meeting with G. Steinman regarding same (.7).
B430 08/30/22	Special Committee Investigation A. Brogan	12.20	10,614.00	Research '40 act issues and arguments with D. Solander and P. Feldman (2.6); call with R. Whooley re treasury transactions (.5); coordinate doc review and review document from Debtors production (2.2); work with FTI to create '40 act composite exhibit (.6); prepare outline for interviews (6.3).
B430 08/30/22	Special Committee Investigation A. Perez	8.60	5,289.00	Conduct review of documents sent by opposing counsel.
B430 08/30/22	Special Committee Investigation M. Raimondi	2.30	1,610.00	Analyze document production materials.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/30/22	Special Committee Investigation L. Engel	4.80	4,512.00	Review newly produced documents (3.1); compile notes on key documents (1.7).
B430 08/30/22	Special Committee Investigation M. Routh	3.00	2,370.00	Review and analyze produced documents.
B430 08/30/22	Special Committee Investigation S. Wright	1.20	516.00	Identify and setup additional documents received from debtors for batching; generate batches for the same to facilitate review in preparation for upcoming interviews (.4); perform analysis on documents provided by debtors and compile report of the same for case team (.8).
B430 08/30/22	Special Committee Investigation S. Wright	0.30	129.00	Setup new user accounts and customize permissions for the same for access to document repository.
B430 08/31/22	Special Committee Investigation D. Solander	0.70	808.50	Respond to question from J. Evans regarding Investment Company Act precedent.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/31/22	Special Committee Investigation D. Azman	0.40	468.00	Communications with D. Simon and J. Evans regarding discovery disputes.
B430 08/31/22	Special Committee Investigation M. Routh	5.40	4,266.00	Review and analyze produced documents.
B430 08/31/22	Special Committee Investigation Y. Bekker	3.70	1,942.50	Calls with M. Elliot re follow up questions re MTLs (.4); review research re transferability of MTLs and time lines for amendments (3.3).
B430 08/31/22	Special Committee Investigation A. Brogan	16.80	14,616.00	Prepare for witness interview (7.5); attend witness interview (3); team call to debrief on daily interviews (1.5); work with team to prepare additional interview outlines (4.8).
B430 08/31/22	Special Committee Investigation K. Webb	13.90	12,579.50	Analyze documents and prepare interview outline regarding (13.4); correspondence and conference with J. Evans regarding interview (.2); conference with R. Kaylor regarding interview outline preparation (.3).
B430 08/31/22	Special Committee Investigation J. Calandra	10.20	13,260.00	Prepare for (5.1) and interview of witness (3.1); follow up with team to discuss separate interviews (1); the one debrief of other interview session (1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/31/22	Special Committee Investigation J. Evans	10.80	11,664.00	Emails with FTI regarding AUM by state analysis (.3); correspondence with K. Webb regarding outline for GC examination (.3); prepare for examinations (1.9); attend examination of witnesses (3.1); correspondence with J. Gerstein, D. Simon and D. Azman regarding discovery disputes (.4); emails with D. Solander regarding Investment Company Act of 1940 (.2); prepare outline for examination of GC (1.5); correspondence with D. Epstein and A. Brogan regarding examination of GC (.6); review and revise GC examination outline (.4); debrief zoom conference with J. Calandra, A. Brogan, D. Epstein, and FTI regarding examinations (.6); emails with Debtors regarding examination (.4); correspondence with R. Kaylor regarding exhibits and examinations (.4); review securities filings (.3); review discovery letter from Debtors (.2); emails with reviewers regarding phone data (.2).
B430 08/31/22	Special Committee Investigation R. Kaylor	17.10	10,516.50	Attend witness interviews (9.5); draft interview outline for next day interviews and prepare reference binder (7.6); conference with team to discuss thematic elements of interviews (1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/31/22	Special Committee Investigation L. Engel	6.40	6,016.00	Review newly received documents and take notes re content of important documents.
B430 08/31/22	Special Committee Investigation G. Steinman	0.40	376.00	Call with D. Azman, D. Simon, J. Evans, and J. Gerstein regarding interviews.
B430 08/31/22	Special Committee Investigation E. Heller	0.50	307.50	Correspondence with R. Kaylor regarding tabulation of witness interview outline (.3); analysis of related documents in preparation for witness interview (.2).
B430 08/31/22	Special Committee Investigation M. Raimondi	1.70	1,190.00	Analyze documents produced by Debtors.
B430 08/31/22	Special Committee Investigation W. Hameline	1.60	984.00	Review documents for J. Evans (.4); update timeline for R. Kaylor (1.2).
B430 08/31/22	Special Committee Investigation B. Casten	0.30	162.00	Monitor the file transfer site and download production documents for processing and loading to the repository for review.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
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Task / Date	Desc. / Name	Hours	Amount	Description
B430 08/31/22	Special Committee Investigation S. Wright	0.70	301.00	Analyze and identify documents in document repository and compile copies of the same for attorney review, in preparation for upcoming witness interviews.
B430 08/31/22	Special Committee Investigation S. Wright	0.60	258.00	Analyze and prepare documents provided by debtors in volume, VOY-INV-020, for loading into document repository and upload the same in preparation for attorney review (.4); setup searches for the newly loaded documents to include all metadata fields provided in production and batch out the same to facilitate with attorney review (.2).
B430 08/31/22	Special Committee Investigation S. Genovese	1.00	495.00	Analyze documents produced by the debtor for the purpose of identifying responsive documents.
B430 08/31/22	Special Committee Investigation D. Epstein	14.70	12,789.00	Prepare for upcoming witness interviews (.7); attend 8/31 interview (8.5); conference with J. Evans re 8/31 outline (.3); prepare for and participate in conference with FTI team re interview prep (1); draft interview outline (4.2).
B430 08/31/22	Special Committee Investigation J. Song	8.60	8,901.00	Conduct legal research on whether officers are entitled to business judgment rule protection and standards governing fiduciary duty liability of officers (2.9); draft summary of legal research on



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/04/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				fiduciary duty standards as applied to officers (1.3); correspond with J. Calandra re legal research on fiduciary duty standards governing claims against officers (.6); review and analyze LLC agreement re assessing officer liability standards (.2); conduct legal research on standards governing duties owed by officers of LLC entities (1.8); correspond with J. Calandra and J. Evans re strategy and analysis of duties owed by officers of LLC entity and potential causes of action regarding breach of the same (.7); draft and revise outline of anticipated response to special committee investigation (1.1).

Total Hours 1529.50 Total For Services \$1,325,504.50

Task Code Summary

Task Code	Description	Hours	Amount
B430	Special Committee Investigation	1,529.50	1,325,504.50
		1,529.50	1,325,504.50



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	9.40	1,170.00	10,998.00
Y. Bekker	8.90	525.00	4,672.50
F. Belayneh	4.00	225.00	900.00
A. Brogan	218.40	870.00	190,008.00
J. Calandra	178.20	1,300.00	231,660.00
B. Casten	21.20	540.00	11,448.00
A. Chia	0.50	995.00	497.50
K. Dorismond	1.50	260.00	390.00
M. Elliott	15.80	360.00	5,688.00
L. Engel	102.80	940.00	96,632.00
D. Epstein	185.00	870.00	160,950.00
J. Evans	127.10	1,080.00	137,268.00
S. Genovese	39.20	495.00	19,404.00
C. Gibbs	3.70	1,300.00	4,810.00
W. Hameline	41.20	615.00	25,338.00
E. Heller	3.90	615.00	2,398.50

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Name	Hours	Rate	Amount
Y. Jin	26.30	700.00	18,410.00
R. Kaylor	139.80	615.00	85,977.00
E. Keil	0.70	870.00	609.00
N. Lim	1.80	365.00	657.00
M. McMillan	4.50	285.00	1,282.50
A. Perez	8.60	615.00	5,289.00
M. Raimondi	40.00	700.00	28,000.00
M. Routh	23.80	790.00	18,802.00
N. Rowles	2.40	870.00	2,088.00
J. Schein	2.10	700.00	1,470.00
K. Shami	1.30	905.00	1,176.50
D. Simon	1.00	1,155.00	1,155.00
D. Solander	1.90	1,155.00	2,194.50
J. Song	144.20	1,035.00	149,247.00
A. Squillante	41.20	285.00	11,742.00
G. Steinman	8.60	940.00	8,084.00
D. Valentino	1.00	225.00	225.00
D. Virani	1.00	225.00	225.00
K. Webb	78.80	905.00	71,314.00
G. Williams	2.50	615.00	1,537.50
B. Wong	2.30	810.00	1,863.00
S. Wright	25.80	430.00	11,094.00
Totals	1,523.40		<u>\$1,325,504.50</u>



Invoice: 3694753
Client: 118593

11/30/2022

Voyager Digital - Official Creditors Committee
n/a
n/a,

For Services Rendered in Connection with:

Matter: 0011 Chapter 11 Cases

Task / Date	Desc. / Name	Hours	Amount	Description
B110 09/06/22	Case Administration D. Northrop	0.10	57.50	Review notice adjournment hearings on certain motions, including Committee's applications to retain professionals and Debtors' motion to extend automatic stay or for injunctive relief enjoining prosecution of certain pending litigation in Adv. Pro. 22-1138, Voyager Digital Holdings v. Robertson, et al.
B110 09/06/22	Case Administration C. Gibbs	0.40	520.00	Receipt and review of multiple emails regarding case administrative matters.
B110 09/07/22	Case Administration C. Gibbs	0.50	650.00	Receipt and review of multiple emails regarding case administrative matters.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 09/09/22	Case Administration D. Northrop	0.90	517.50	Review new court filings, including CNO for Common Interest Confidentiality Stipulation and Protective Order and Debtors' proposed agenda for 9/13 hearing at 2:00 p.m. (.5); communicate with MWE team regarding new case dates and deadlines (.3); e-mail correspondence with G. Steinman regarding materials to be assembled for 9/13 hearing (.1).
B110 09/12/22	Case Administration C. Gibbs	0.50	650.00	Receipt and review of multiple emails regarding case administrative matters.
B110 09/13/22	Case Administration D. Northrop	0.10	57.50	Communicate with MWE team regarding new case dates and deadlines.
B110 09/15/22	Case Administration D. Northrop	1.00	575.00	Review new court filings, including amended schedules and statements filed in the main debtor case and the two affiliate debtor cases.
B110 09/16/22	Case Administration D. Northrop	0.20	115.00	Review Common Interest Confidentiality Stipulation and Protective Order entered 9/16/2022 and August MOR.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 09/17/22	Case Administration D. Northrop	0.10	57.50	Communications for MWE team regarding new case dates and deadlines.
B110 09/26/22	Case Administration C. Greer	2.00	870.00	Receipt and review of recent docket entries, including pleadings and notices.
B110 09/27/22	Case Administration D. Northrop	0.40	230.00	Order transcript of emergency hearing held on 9/27 in Adv. Pro. 22-1150, Voyager Digital v. Lavine (.3); e-mail correspondence with transcriber regarding same (.1).
B110 09/28/22	Case Administration D. Northrop	1.10	632.50	Review Debtors' proposed agenda for 9/29 hearing (.1); correspond with G. Steinman regarding arranging for telephonic appearances for MWE attorneys for the 9/29 hearing (.1); arrange for telephonic participation (via CourtSolutions) by C. Gibbs, D. Azman and G. Steinman at the 9/29 hearing (.3); correspond with D. Azman regarding matters going forward on 9/29 (.2); review Debtors' amended agenda for 9/29 hearing (.1); correspond with D. Azman and G. Steinman regarding same (.1); communicate with MWE team regarding new case dates and deadlines (.1); review notice of withdrawal of appearance by attorney



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				for M. Levitt and update case service list (.1).
B110 09/29/22	Case Administration G. Steinman	0.50	470.00	Call with D. Azman regarding status of all workstreams.
B110 09/30/22	Case Administration D. Northrop	0.10	57.50	Update service list for the Voyager Digital chapter 11 case.
B120 09/05/22	Asset Analysis & Recovery J. Evans	0.20	216.00	Correspondence with G. Steinman regarding staking.
B120 09/06/22	Asset Analysis & Recovery J. Evans	0.60	648.00	Zoom meeting with MWE and FTI regarding updates and meeting with UCC (.4); correspondence with G. Steinman regarding staking (.2).
B120 09/13/22	Asset Analysis & Recovery G. Williams	0.80	492.00	Review Debtors' motion seeking to return collateral to secured creditor (.6); draft summary regarding same to committee (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B120 09/16/22	Asset Analysis & Recovery D. Azman	0.10	117.00	Communication with C. Okike regarding coin rebalancing.
B120 09/17/22	Asset Analysis & Recovery D. Azman	0.30	351.00	Communication with FTI regarding debit cards (.2); communication with C. Okike regarding same (.1).
B130 09/06/22	Asset Disposition D. Azman	2.60	3,042.00	Review bids submitted (2.1); call with potential bidder regarding process (.5).
B130 09/06/22	Asset Disposition C. Gibbs	0.80	1,040.00	Receipt and review of multiple emails regarding issues involving bids (.6); conference with co-counsel regarding same (.2).
B130 09/06/22	Asset Disposition G. Steinman	1.60	1,504.00	Review of bid packages (1); prepare for and attend call with D. Azman and bidder (.6).
B130 09/06/22	Asset Disposition D. Lipkin	3.30	4,290.00	Review of multiple bids received by Voyager (2.3); revise form of asset purchase agreement (1).



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/06/22	Asset Disposition D. Northrop	0.10	57.50	Review notice of auction filed by Debtors on 9/6.
B130 09/07/22	Asset Disposition C. Gibbs	1.70	2,210.00	Conference call with MWE team and FTI team to discuss various bids and efforts to evaluate same (1.1); review and receipt of emails regarding various bids and issues regarding same (.6).
B130 09/07/22	Asset Disposition G. Steinman	4.50	4,230.00	Review of bid packages (1.5); call with all professionals regarding same (1.5); call with D. Azman and counsel to bidder regarding bid package (.5); call with FTI and MWE regarding bids received (1).
B130 09/07/22	Asset Disposition B. Wong	1.50	1,215.00	Review bids in preparation for conference regarding auction (.7); confer with FTI team regarding bids (.8).
B130 09/07/22	Asset Disposition D. Lipkin	4.20	5,460.00	Review of multiple bids received by Voyager (2); preparation of summary of certain material bid terms (1); participate in weekly update conference call with teams from Moelis, BRG, FTI, Kirkland and MWE (.7); participate in update call with FTI and MWE teams regarding discussion of bids (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/07/22	Asset Disposition D. Simon	1.80	2,079.00	Call with Kirkland/Moelis regarding Committee update (.7); call with Moelis regarding auction preparations (1.1).
B130 09/07/22	Asset Disposition N. Rowles	2.80	2,436.00	Research regarding potential sale objection.
B130 09/07/22	Asset Disposition J. Lin	2.20	2,431.00	Review various bid documents (.3); attend conference call with BRG group and all hands teams regarding process update (1.5); communicate with MWE team members regarding correspondence regarding bids (.4).
B130 09/07/22	Asset Disposition G. Williams	0.50	307.50	Attend Auction Preparation Discussion with Debtors' Professionals.
B130 09/07/22	Asset Disposition G. Williams	0.50	307.50	Attend weekly meeting with Debtors' Professionals.
B130 09/07/22	Asset Disposition G. Williams	1.10	676.50	Review and organize bids for Auction.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/08/22	Asset Disposition G. Williams	0.80	492.00	Attend Auction Preparation Discussion with Debtors' Professionals.
B130 09/08/22	Asset Disposition J. Lin	1.90	2,099.50	Review bid documents (.7); communicate with D. Levine regarding CFIUS matters; follow up with MWE team regarding same (.4); correspondence regarding bids and regulatory matters(.3); correspondence with K&E team regarding CFIUS matters (.5).
B130 09/08/22	Asset Disposition C. Gibbs	1.80	2,340.00	Receipt and review of multiple emails regarding sale process issues (.8); conference call with MWE team and FTI regarding same (1).
B130 09/08/22	Asset Disposition N. Rowles	1.20	1,044.00	Research related to asset sale.
B130 09/08/22	Asset Disposition D. Levine	1.20	1,380.00	Review and analyze possible regulatory issues in connection with sale (1); internal discussion regarding same (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/08/22	Asset Disposition D. Lipkin	2.20	2,860.00	Review bid summary document from FTI (.4); attention to CFIUS issues associated with possible bid (.4); commence development of summary of selected terms of four leading bids in accordance with request from D. Azman and G. Steinman, including sequencing of purchases of cryptocurrencies and crediting of cryptocurrencies to migrated customer accounts (1.4).
B130 09/08/22	Asset Disposition G. Steinman	3.00	2,820.00	Prepare for and attend meeting with all professionals regarding bids (1); call with M. Cordasco and M. Eisler regarding same (.5); meeting with FTI and D. Azman regarding same (.5); review of bid sequencing and summaries (1).
B130 09/08/22	Asset Disposition D. Azman	1.20	1,404.00	Call with Moelis regarding bids an auction process.
B130 09/08/22	Asset Disposition B. Wong	0.90	729.00	Draft bid summary for CFIUS review.



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/08/22	Asset Disposition D. Simon	2.40	2,772.00	Multiple calls with Moelis team and MWE team regarding auction issues.
B130 09/09/22	Asset Disposition J. Lin	0.70	773.50	Correspondence regarding CFIUS matters (.2); follow up with K&E team (.3); coordinate with MWE team regarding auction and next steps (.2).
B130 09/09/22	Asset Disposition D. Lipkin	3.40	4,420.00	Review updated bid summary document from FTI (.5); finalize summary of selected terms of leading bids in accordance with request from G. Steinman and provide to D. Azman and G. Steinman (1); commence review of bid proposal (.7); commence development of outline comparing and contrasting additional terms of leading bids (1.2).
B130 09/09/22	Asset Disposition D. Northrop	0.10	57.50	Review sale objection filed by GA Department of Banking & Finance.
B130 09/09/22	Asset Disposition G. Williams	1.00	615.00	Attend UCC Meeting with prospective purchaser.



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/09/22	Asset Disposition C. Gibbs	3.20	4,160.00	Conference call with UCC regarding status of bids for Voyager and review of deck from FTI regarding same (1.5); review and receipt of multiple emails regarding same (.7); conference call with bidder regarding status (.4); conference with co-counsel regarding results from meeting with bidder (.2); multiple emails regarding auction logistics (.4).
B130 09/10/22	Asset Disposition C. Gibbs	0.30	390.00	Review of deck on bid comparisons.
B130 09/10/22	Asset Disposition N. Rowles	5.10	4,437.00	Research regarding sale of assets (4.2); draft summary of findings regarding same (.9).
B130 09/11/22	Asset Disposition D. Lipkin	3.80	4,940.00	Finalize review of bid (.6); review updated bid (.7); finalize outline comparing and contrasting additional terms of leading bids, and internal distribution of same (2.5).
B130 09/12/22	Asset Disposition G. Williams	2.80	1,722.00	Prepare for (1) and attend in-person bid meeting with Debtors' professionals (1.8).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/12/22	Asset Disposition G. Williams	1.80	1,107.00	Review buyer bids in preparation for bid meeting with Debtors' professionals.
B130 09/12/22	Asset Disposition G. Steinman	3.70	3,478.00	Prepare for and attend call with bidder and D. Azman regarding auction (.5); review of revised bid summaries and APAs (1.2); prepare for and attend meeting with professional regarding same (2).
B130 09/12/22	Asset Disposition D. Yang	2.70	2,133.00	Legal research regarding potential sale objections.
B130 09/12/22	Asset Disposition C. Gibbs	2.50	3,250.00	Receipt and review of multiple emails regarding status of bids (.6); review of deck on bid summaries (.4); meet with UCC to discuss issues with bids (1.5).
B130 09/12/22	Asset Disposition N. Rowles	8.90	7,743.00	Research related to potential sale objection (5.1); draft summary of same (3.8).
B130 09/12/22	Asset Disposition D. Simon	2.00	2,310.00	Numerous communications with D. Azman and G. Steinman regarding sale (1.2); call with FTI regarding same (.8).



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/12/22	Asset Disposition D. Lipkin	3.30	4,290.00	Review further updated FTI summary (.4); prepare for participation in auction activities (.5); prepare for and participate in meeting of unsecured creditors committee (2.4).
B130 09/13/22	Asset Disposition G. Steinman	11.00	10,340.00	Prepare for (1) and attend auction (10).
B130 09/13/22	Asset Disposition G. Steinman	0.80	752.00	Review of 363 auction and sale process caselaw research.
B130 09/13/22	Asset Disposition D. Azman	8.70	10,179.00	Attend auction (partial).
B130 09/13/22	Asset Disposition G. Williams	11.30	6,949.50	Prepare for (1.3) and attend auction (10).
B130 09/13/22	Asset Disposition D. Simon	2.20	2,541.00	Numerous communications with D. Azman and G. Steinman regarding auction and sale.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/13/22	Asset Disposition D. Lipkin	2.60	3,380.00	Commence review of updated bid draft of asset purchase agreement (2.3); related communications with G. Steinman and D. Azman (.3).
B130 09/13/22	Asset Disposition C. Gibbs	2.20	2,860.00	Multiple conferences with co-counsel regarding auction status (1); review and receipt of multiple emails regarding same (.8); review of Bid Comparison Summary (.4).
B130 09/14/22	Asset Disposition D. Azman	7.50	8,775.00	Attend auction (partial).
B130 09/14/22	Asset Disposition G. Williams	11.50	7,072.50	Prepare for (2.5) and attend auction (9).
B130 09/14/22	Asset Disposition G. Steinman	10.00	9,400.00	Prepare for (1) and attend auction (9).
B130 09/14/22	Asset Disposition J. Lin	1.40	1,547.00	Conference with G. Steinman regarding CFIUS issues (.2); attend conference call with Latham team, Kirkland team regarding CFIUS analysis (.8); prepare notes and confer with MWE Bankruptcy team



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				(.2); follow up with D. Levine regarding CFIUS matters (.2).
B130 09/14/22	Asset Disposition C. Gibbs	1.10	1,430.00	Receipt and review of multiple emails regarding sale auction (.8); conference with co-counsel regarding same (.3).
B130 09/14/22	Asset Disposition D. Levine	2.80	3,220.00	Various communication with counsel and various parties relating to possible CFIUS issues for bidders (1.8); research and analysis for same (1).
B130 09/14/22	Asset Disposition D. Simon	1.30	1,501.50	Numerous communications with D. Azman and G. Steinman regarding sale process and auction.
B130 09/14/22	Asset Disposition D. Lipkin	3.50	4,550.00	Finalize review of updated bid draft of asset purchase agreement (2.3); prepare summary of comments on agreement (.5); participate in weekly update conference call with teams from Moelis, BRG, FTI, Kirkland and MWE (.7).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/15/22	Asset Disposition D. Azman	9.20	10,764.00 0	Attend auction (partial).
B130 09/15/22	Asset Disposition C. Gibbs	1.10	1,430.00	Receipt and review of multiple emails regarding status of auction and revisions to various bids.
B130 09/15/22	Asset Disposition D. Simon	0.60	693.00	Communications with D. Azman and G. Steinman regarding auction and sale issues.
B130 09/15/22	Asset Disposition G. Williams	11.50	7,072.50	Prepare for (.5) and attend auction (11).
B130 09/15/22	Asset Disposition G. Steinman	11.50	10,810.00 0	Prepare for (.2) and attend auction (partial) (7.5); review of revised APAs (1.8); calls and meetings with professionals regarding bid issues (2).
B130 09/15/22	Asset Disposition D. Levine	2.90	3,335.00	Emails, calls, and internal discussions regarding CFIUS issues with bidders (1.5); review research and analysis for same (1.4).



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/15/22	Asset Disposition D. Lipkin	5.50	7,150.00	Prepare for and participate in telephone conference with S. Toth, E. Leal, D. Azman and G. Steinman for purpose of discussing and conveying comments on updated draft of asset purchase agreement (1.5); commence review and markup of form of asset purchase agreement from Binance (3.5); communications to and from Kirkland team, D. Azman and G. Steinman regarding review of asset purchase agreements and related matters (.5).
B130 09/16/22	Asset Disposition J. Evans	0.20	216.00	Correspondence with D. Azman and G. Steinman regarding auction.
B130 09/16/22	Asset Disposition G. Steinman	8.50	7,990.00	Prepare for (.5) and attend auction (8).
B130 09/16/22	Asset Disposition D. Lipkin	5.70	7,410.00	Review updated form of asset purchase agreement from S. Toth including comparison to prior draft from counsel (1); prepare full markup (with business and legal commentary) of updated form of asset purchase agreement (3.8); communications with D. Azman and G. Steinman regarding selected issues (.3); prepare further updated



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				draft of asset purchase agreement and provide same to Kirkland team (.6).
B130 09/16/22	Asset Disposition D. Yang	2.50	1,975.00	Legal research regarding auction disputes.
B130 09/16/22	Asset Disposition C. Gibbs	0.90	1,170.00	Receipt and review of numerous emails regarding status of auction and further bidding issues.
B130 09/16/22	Asset Disposition D. Azman	8.30	9,711.00	Attend auction (partial) (4.2); call with C. Okike regarding amended bid from bidder (.4); review APA comments from D. Lipkin (.7); review bidder's amended APA (.9); communication with C. Okike regarding public statements about sale process (.2) attend UCC meeting (1.1); review research regarding issues with auction record (.4) discuss same with G. Steinman (.1); communication with A. Kashdan regarding regulatory issues related to sale (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/16/22	Asset Disposition G. Williams	8.50	5,227.50	Prepare for (.5) and attend auction (8).
B130 09/16/22	Asset Disposition A. Kashdan	0.60	711.00	Discuss CFIUS issues from bankruptcy auction with G. Steinman (.4); analyze issues and email follow-up (.2).
B130 09/18/22	Asset Disposition D. Lipkin	0.40	520.00	Communications with S. Toth and D. Azman regarding markup of asset purchase agreement.
B130 09/18/22	Asset Disposition D. Azman	1.00	1,170.00	Review communications from creditors regarding coin concerns (.6); communication with D. Lipkin regarding APAs (.4).
B130 09/18/22	Asset Disposition D. Azman	0.90	1,053.00	Call with bidder regarding sale issues (.5); discuss same with S. Simms (.3); communication with committee members regarding auction update (.1).
B130 09/19/22	Asset Disposition D. Lipkin	1.80	2,340.00	Review updated bid draft of asset purchase agreement, including comparison of updated draft to most recent competing bid draft (1.3); prepare summary of material changes and provide same to D. Azman, G.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Steinman and other team members (.5).
B130 09/19/22	Asset Disposition G. Steinman	9.00	8,460.00	Attend at Voyager auction at Kirkland offices.
B130 09/19/22	Asset Disposition C. Gibbs	1.10	1,430.00	Receipt and review of multiple emails regarding status of auction.
B130 09/20/22	Asset Disposition G. Steinman	13.50	12,690.00	Attend at Voyager auction at Kirkland's offices.
B130 09/20/22	Asset Disposition C. Gibbs	0.70	910.00	Review of deck summarizing bids and multiple emails regarding same.
B130 09/20/22	Asset Disposition D. Simon	0.80	924.00	Communications with D. Azman and G. Steinman regarding sale and auction process.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/21/22	Asset Disposition C. Gibbs	0.80	1,040.00	Receipt and review of multiple emails regarding status of continued auction.
B130 09/21/22	Asset Disposition D. Lipkin	0.70	910.00	Participate in weekly update conference call with teams from Moelis, BRG, FTI, Kirkland and MWE.
B130 09/22/22	Asset Disposition G. Williams	3.00	1,845.00	Meet with UCC and prospective purchaser regarding sale of debtors' assets.
B130 09/22/22	Asset Disposition D. Lipkin	6.50	8,450.00	Review and comment on updated bid draft of asset purchase agreement, and provide summary of selected material terms to D. Azman and G. Steinman (3.4); review and comment on updated bid draft of asset purchase agreement from competing bid, and provide summary of selected material terms to D. Azman and G. Steinman (3.1).
B130 09/22/22	Asset Disposition D. Azman	11.20	13,104.00	Attend auction (partial) (.6); communications with S. Simms, G. Steinman, M. Cordasco regarding various bids (3.1); attend strategy meetings with bidder (1.4); attend UCC call regarding same (.9); call with Ehrlich's counsel regarding plan



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				(.3); discuss strategy regarding same with J. Calandra (.5); auction process discussions with C. Okike (1.6); discuss debtors' additional retention applications with G. Steinman (.1); review revised bids (2.3); discuss same with D. Lipkin and G. Steinman (.4).
B130 09/22/22	Asset Disposition C. Gibbs	0.70	910.00	Receipt and review of multiple emails regarding status of auction.
B130 09/22/22	Asset Disposition G. Steinman	11.50	10,810.00	Attend Voyager auction at Moelis offices.
B130 09/22/22	Asset Disposition G. Steinman	1.30	1,222.00	Post-auction meeting with professionals regarding sale status (.8); meeting with D. Azman regarding APAs (.5).
B130 09/23/22	Asset Disposition G. Steinman	1.80	1,692.00	Prepare for and attend UCC sale meeting.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/23/22	Asset Disposition C. Gibbs	3.20	4,160.00	Receipt and review of multiple emails regarding issues involving various bids (.6); review of bid comparison deck (.4); conference call with UCC and advisors to evaluate bids (1.8); follow up calls with S. Simms and D. Azman regarding same (.4).
B130 09/23/22	Asset Disposition D. Simon	0.50	577.50	Communications with G. Steinman regarding sale issues.
B130 09/23/22	Asset Disposition D. Lipkin	1.00	1,300.00	Compare and contrast provisions of competing bid and Binance drafts of asset purchase agreements.
B130 09/24/22	Asset Disposition G. Steinman	4.60	4,324.00	Calls with M. Cordasco regarding bid diligence (.5); call with J. Evans regarding same (.3); call with D. Azman regarding same (.2); prepare summary presentation of findings for UCC (3.6).
B130 09/25/22	Asset Disposition J. Evans	2.10	2,268.00	Review proposal and publicly available information (.5); correspondence with G. Steinman concerning proposal and regulatory issues (.4); zoom conference with UCC concerning sale proposals and regulatory issues (1.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/25/22	Asset Disposition G. Steinman	1.50	1,410.00	Call with A. Granek regarding tax concerns (.3); review of selected APA (1.2).
B130 09/25/22	Asset Disposition D. Azman	2.50	2,925.00	Review and revise APA (1.3); discuss same with C. Okike (1.2).
B130 09/26/22	Asset Disposition G. Steinman	0.20	188.00	Attend auction closing.
B130 09/26/22	Asset Disposition D. Azman	7.20	8,424.00	Review and revise APA (4.2); discuss same with C. Okike (2.6); review and revise press release regarding same (.3); discuss same with UCC (.1).
B130 09/26/22	Asset Disposition C. Gibbs	1.00	1,300.00	Receipt and review of multiple emails regarding bidding status (.6); conferences with MWE team regarding same (.4).
B130 09/26/22	Asset Disposition D. Simon	2.50	2,887.50	Communications with G. Steinman regarding sale issues (1.2); review APA regarding same (1.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/26/22	Asset Disposition J. Evans	0.40	432.00	Correspondence with G. Steinman and D. Azman concerning sale and sale process.
B130 09/26/22	Asset Disposition G. Williams	0.30	184.50	Attend Voyager auction.
B130 09/27/22	Asset Disposition G. Steinman	3.10	2,914.00	Review and comment on APA motion (1.1); calls with D. Simon and D. Azman regarding same (.5); review of final APA (1.5).
B130 09/27/22	Asset Disposition C. Gibbs	0.50	650.00	Receipt and review of multiple emails regarding sale process issues.
B130 09/27/22	Asset Disposition D. Simon	3.90	4,504.50	Review and revise sale motion (multiple versions) (1.5); numerous communications with D. Azman and G. Steinman regarding same (.8); correspondence regarding same with K&E (.6); review APA issues (1).
B130 09/27/22	Asset Disposition D. Azman	0.70	819.00	Review and revise APA motion (.3); discuss same with A. Deiterich and C. Okike (.2); review modified APA (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 09/28/22	Asset Disposition C. Greer	0.40	174.00	Review notice of successful bidder (.1); communicate with MWE team regarding same (.1); review notice of filing of redacted payoff letter (.1); communicate with MWE team (.1).
B130 09/28/22	Asset Disposition D. Azman	0.80	936.00	Communications with C. Okike and A. Dieterich regarding revised APA (.6); review and revise sale motion (.2).
B130 09/28/22	Asset Disposition G. Steinman	1.30	1,222.00	Review of revised motion to approve APA (.7); revise prospective purchaser diligence list (.6).
B130 09/28/22	Asset Disposition D. Simon	1.50	1,732.50	Review and revise APA motion (.8); correspondence with D. Azman and G. Steinman regarding same (.7)
B130 09/29/22	Asset Disposition J. Evans	0.70	756.00	Revise purchaser issues list (.5); emails with D. Azman and G. Steinman concerning same (.2).
B130 09/30/22	Asset Disposition C. Greer	0.40	174.00	Review notice of response to bid interview (.1); communicate with MWE team regarding same (.1); review debtors' motion for entry into asset purchase agreement and declaration of B. Tichenor in support



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				of same (.1); communicate with MWE team regarding same (.1).
B130 09/30/22	Asset Disposition C. Gibbs	0.90	1,170.00	Receipt and review of multiple emails regarding sale issues (.6); review draft of sale motion and related pleadings drafts (.3).
B130 09/30/22	Asset Disposition G. Williams	1.50	922.50	Review interview with bidder (.4); review Debtors' statement on the docket in response to interview (.6); email summary regarding same to UCC (.5).
B140 09/24/22	Automatic Stay Issues G. Steinman	0.30	282.00	Review of notices of hearing on intervention motions.
B150 09/01/22	Meetings/Communications w/Creditors G. Williams	1.40	861.00	Prepare for (.4) attend UCC meeting (1).
B150 09/01/22	Meetings/Communications w/Creditors D. Azman	0.30	351.00	Communication with G. Williams regarding third party complaint (.1); communication with UCC regarding same (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/01/22	Meetings/Communications w/Creditors G. Steinman	1.00	940.00	Attend UCC meeting regarding status update and budgeting.
B150 09/01/22	Meetings/Communications w/Creditors M. McMillan	0.30	85.50	Conduct legal research regarding the appointment of an Official Committee of Unsecured Creditors.
B150 09/01/22	Meetings/Communications w/Creditors D. Northrop	0.40	230.00	File second notice of virtual town hall meetings hosted by the UCC (.2); coordinate service of same (.2).
B150 09/01/22	Meetings/Communications w/Creditors D. Northrop	0.20	115.00	E-mail correspondence with transcriber regarding status of transcript of section 341 meeting of creditors.
B150 09/01/22	Meetings/Communications w/Creditors D. Northrop	0.40	230.00	Coordinate transmittal of chambers copies of Committee's creditor information protocol motion and second notice of virtual town hall meetings hosted by the UCC.
B150 09/02/22	Meetings/Communications w/Creditors D. Northrop	0.20	115.00	Obtain transcript of section 341 meeting of creditors (.1); correspond with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/02/22	Meetings/Communications w/Creditors G. Williams	1.80	1,107.00	Attend UCC meeting with prospective buyer.
B150 09/06/22	Meetings/Communications w/Creditors G. Steinman	4.90	4,606.00	Prepare for weekly UCC meeting (1.8); call with D. Azman regarding same (.4); prepare for and attend precall with FTI (1.4); attend weekly UCC meeting (1.3).
B150 09/06/22	Meetings/Communications w/Creditors G. Williams	1.30	799.50	Attend weekly UCC meeting.
B150 09/06/22	Meetings/Communications w/Creditors G. Williams	0.90	553.50	Review comments from United States Trustee and revise Protocol Motion proposed order accordingly.
B150 09/06/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Email to D. Azman and G. Steinman regarding United States Trustee comments to Amended Protocol Motion Order.
B150 09/06/22	Meetings/Communications w/Creditors G. Williams	1.00	615.00	Prepare for and attend UCC pre-call meeting with MWE and Financial Advisors.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/06/22	Meetings/Communications w/Creditors D. Azman	0.10	117.00	Review cash update from FTI.
B150 09/06/22	Meetings/Communications w/Creditors D. Azman	4.10	4,797.00	Call with FTI regarding prep for weekly UCC call (1.2); prepare for same (1.5); attend weekly UCC call (1.4).
B150 09/06/22	Meetings/Communications w/Creditors C. Gibbs	1.80	2,340.00	Pre-call with advisors regarding prep for weekly call with UCC (.7); weekly call with UCC (1.1).
B150 09/07/22	Meetings/Communications w/Creditors G. Steinman	0.30	282.00	Revise committee protocol proposed order (.2); email correspondence with UST regarding same (.1).
B150 09/07/22	Meetings/Communications w/Creditors G. Williams	1.30	799.50	Attend MWE/FTI UCC Meeting.
B150 09/07/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Call with creditor to address case questions.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/07/22	Meetings/Communications w/Creditors G. Steinman	0.80	752.00	Prepare for second Committee town hall.
B150 09/07/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Email UCC regarding Second Town Hall.
B150 09/07/22	Meetings/Communications w/Creditors D. Azman	7.50	8,775.00	Attend weekly call with Debtors (.8); call with FTI to discuss bids and auction process (1.1); call with Moelis to discuss bids and auction process (1.3); communication with J. Calandra regarding indemnification agreements in connection with SC investigation (.1); call with J. Raznick regarding bids and auction (.6); review bids submitted (2.4); call with bidder regarding auction process (.3); call with bidder regarding auction process (.6); develop potential strategy regarding VGX tokens (.3).
B150 09/08/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Prepare for Second Town Hall.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/08/22	Meetings/Communications w/Creditors G. Williams	3.70	2,275.50	Prepare for (.7) and moderate Second Town Hall via Reddit AMA (3).
B150 09/08/22	Meetings/Communications w/Creditors G. Williams	0.40	246.00	Draft rules for Second Town Hall via Reddit AMA.
B150 09/08/22	Meetings/Communications w/Creditors C. Gibbs	0.30	390.00	Conferences with co-counsel regarding results from Town Hall.
B150 09/08/22	Meetings/Communications w/Creditors G. Steinman	4.50	4,230.00	Prepare for (1.5) and attend second UCC town hall (3).
B150 09/08/22	Meetings/Communications w/Creditors D. Azman	6.00	7,020.00	Prepare for second town hall (2.1); attend same and respond to questions. (3.9).
B150 09/09/22	Meetings/Communications w/Creditors G. Steinman	3.50	3,290.00	Prepare for (.3) and attend call with UCC regarding bids (1); prepare for (.2) attend meeting with UCC and bidders regarding bid proposals (2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/09/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Attend UCC Meeting.
B150 09/09/22	Meetings/Communications w/Creditors G. Williams	1.30	799.50	Attend UCC meeting with prospective purchaser.
B150 09/09/22	Meetings/Communications w/Creditors J. Lutz	1.80	2,340.00	Prepare for (.8) and meet with UCC (1).
B150 09/09/22	Meetings/Communications w/Creditors D. Azman	7.60	8,892.00	Call with UCC regarding bids and auction (1.1); call with bidder and UCC (1); call with bidder and UCC (1); call with D. Simon and G. Steinman regarding plan mark-up (.6); call with B. Tichenor regarding bids (.2); review and revise plan (3.7).
B150 09/09/22	Meetings/Communications w/Creditors G. Williams	1.00	615.00	Review Motion to Honor Withdrawals (.2); and email Committee summary and recommendation regarding same (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/12/22	Meetings/Communications w/Creditors G. Williams	2.10	1,291.50	Prepare for (.1) and attend UCC Meeting (2).
B150 09/12/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Revise Protocol Motion Proposed Order per United States Trustee's comments.
B150 09/12/22	Meetings/Communications w/Creditors G. Steinman	2.50	2,350.00	Prepare for (.5) and attend UCC meeting regarding bids and auction (2).
B150 09/12/22	Meetings/Communications w/Creditors G. Steinman	0.50	470.00	Email correspondence with UST regarding committee protocol motion.
B150 09/12/22	Meetings/Communications w/Creditors D. Northrop	0.10	57.50	Review order entered by the court on 9/12/2022 granting UCC creditor information protocol motion and e-mail correspondence with G. Steinman regarding same.
B150 09/13/22	Meetings/Communications w/Creditors D. Northrop	0.10	57.50	Review revised order entered 9/13 approving creditor information request protocol.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/14/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Call with creditor to address case questions.
B150 09/14/22	Meetings/Communications w/Creditors G. Williams	0.50	307.50	Review Debtors' Motion to Extend Removal Period (.3); draft email to Committee summarizing and giving recommendation regarding same (.2).
B150 09/14/22	Meetings/Communications w/Creditors G. Steinman	1.00	940.00	Prepare for (.2) and attend UCC meeting regarding auction (.8).
B150 09/15/22	Meetings/Communications w/Creditors G. Williams	0.50	307.50	Call with creditor to address case questions.
B150 09/18/22	Meetings/Communications w/Creditors G. Steinman	0.20	188.00	Email correspondence with UCC regarding updated bid summary.
B150 09/19/22	Meetings/Communications w/Creditors G. Steinman	0.50	470.00	Call with class action counsel regarding case inquiries.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/20/22	Meetings/Communications w/Creditors G. Williams	0.70	430.50	Call with creditor to address case questions.
B150 09/20/22	Meetings/Communications w/Creditors G. Williams	1.60	984.00	Prepare for (.8) and attend UCC meeting (.8).
B150 09/20/22	Meetings/Communications w/Creditors J. Evans	1.50	1,620.00	Prepare for presentation to UCC (.4); correspondence concerning presentation to UCC (.3); attend and present at UCC meeting (.8).
B150 09/21/22	Meetings/Communications w/Creditors G. Williams	1.70	1,045.50	Attend UCC meeting.
B150 09/21/22	Meetings/Communications w/Creditors G. Williams	1.70	1,045.50	Attend online event to monitor creditor considerations.
B150 09/21/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Call with creditor to address case questions.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/21/22	Meetings/Communications w/Creditors G. Williams	0.10	61.50	Email customer regarding customer concerns with proof of claim language.
B150 09/21/22	Meetings/Communications w/Creditors G. Williams	0.10	61.50	Call with creditor to address case questions.
B150 09/21/22	Meetings/Communications w/Creditors G. Steinman	1.70	1,598.00	Meeting with D. Azman to prepare for UCC meeting (.5); attendance at UCC sale update meeting (1.2).
B150 09/21/22	Meetings/Communications w/Creditors G. Steinman	0.50	470.00	Prepare for and attend second meeting with UCC regarding sale process update.
B150 09/21/22	Meetings/Communications w/Creditors D. Azman	4.50	5,265.00	Prepare for UCC meeting regarding auction updates, plan settlement discussions, and related issues (.7); attend UCC meeting (1.2); attend weekly call with Debtors/UCC advisors (.8); attend additional UCC meeting regarding auction update (.7); attend auction (1.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/24/22	Meetings/Communications w/Creditors G. Steinman	0.50	470.00	Calls with C. Moser regarding bids.
B150 09/25/22	Meetings/Communications w/Creditors G. Steinman	3.00	2,820.00	Calls with M. Cordasco in preparation for UCC bid meeting (.5); calls with J. Evans regarding same (.3); prepare for (1) and attend UCC bid meeting (1.2).
B150 09/27/22	Meetings/Communications w/Creditors G. Steinman	1.00	940.00	Attend standing UCC meeting.
B150 09/27/22	Meetings/Communications w/Creditors C. Gibbs	1.00	1,300.00	Conference call with UCC regarding case administrative matters including sale process.
B150 09/27/22	Meetings/Communications w/Creditors G. Williams	0.30	184.50	Attend UCC Weekly Meeting Pre-Call with MWE and FTI teams.
B150 09/27/22	Meetings/Communications w/Creditors G. Williams	1.00	615.00	Attend weekly UCC call.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 09/27/22	Meetings/Communications w/Creditors D. Azman	1.80	2,106.00	Prepare for call with UCC (.5); pre-call with FTI regarding same (.3); attend weekly call with UCC (1).
B150 09/29/22	Meetings/Communications w/Creditors G. Williams	0.50	307.50	Call with creditor to address case questions.
B150 09/29/22	Meetings/Communications w/Creditors G. Williams	0.40	246.00	Draft email to customer regarding customer concerns related to sale process.
B150 09/30/22	Meetings/Communications w/Creditors J. Evans	1.10	1,188.00	Review proposed Chapter 11 plan and releases (.5); phone conference with J. Calandra and D. Simon concerning proposed Chapter 11 plan and releases (.4); emails with FTI concerning issues (.2).
B150 09/30/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Call with customer's attorney regarding proof of claims and expected timelines.
B155 09/10/22	Court Hearings D. Northrop	2.30	1,322.50	E-mail correspondence with G. Steinman regarding registering MWE attorneys for participation via CourtSolutions at the 9/13 hearing (.1); register MWE attorneys for participation via CourtSolutions for



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				9/13 hearing (.4); assemble materials for C. Gibbs, D. Azman, G. Steinman and G. Williams for 9/13 hearing (.7); communicate with MWE team regarding new case dates and deadlines (1.1).
B155 09/12/22	Court Hearings D. Northrop	0.20	115.00	Assemble pleadings and other materials for 9/13 hearing (.1); arrange for telephonic appearance for D. Azman at 9/13 hearing (.1).
B155 09/13/22	Court Hearings G. Steinman	0.30	282.00	Call with chambers regarding 9/14 hearing.
B155 09/28/22	Court Hearings C. Greer	1.00	435.00	Review agenda for 9/29/22 hearing (.1); communicate with MWE team regarding same (.1); prepare for September 29, 2022 hearing (.8).
B155 09/29/22	Court Hearings C. Greer	0.80	348.00	Prepare for September 29, 2022 hearing.
B155 09/29/22	Court Hearings G. Steinman	1.00	940.00	Prepare for and attend 9.29 hearing.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 09/29/22	Court Hearings D. Northrop	0.40	230.00	Arrange for telephonic participation (via CourtSolutions) by G. Williams at the 9/29 hearing (.1); update case service list (.2); e-mail correspondence with transcriber regarding obtaining transcript of 9/29 hearing (.1).
B155 09/29/22	Court Hearings G. Williams	0.70	430.50	Prepare for (.2) and attend 9/29 hearing in Voyager Digital Holdings (.5).
B160 09/01/22	Fee/Employment Applications C. Greer	2.00	870.00	Review cases filed in SDNY Bankruptcy Court and retrieve committee member declarations in support of Committee retentions.
B160 09/01/22	Fee/Employment Applications G. Steinman	0.70	658.00	Revise supplemental declarations in support of retention applications (.5); call with D. Azman regarding same (.2).
B160 09/01/22	Fee/Employment Applications D. Northrop	1.00	575.00	Prepare MWE first monthly fee statement, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/01/22	Fee/Employment Applications D. Azman	0.20	234.00	Communication with R. Morrissey regarding MWE retention application.
B160 09/02/22	Fee/Employment Applications D. Northrop	1.00	575.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/06/22	Fee/Employment Applications D. Northrop	0.60	345.00	Revise certificate of service for Committee application to retain and employ Cassels Brock as Canadian counsel (.1); finalize Cassels Brock retention application, certificate of service and service list for filing and service of the application on 9/7 (.4); e-mail correspondence with G. Steinman regarding same (.1).
B160 09/06/22	Fee/Employment Applications D. Azman	0.20	234.00	Communication with R. Morrissey regarding FTI and McDermott retention applications.
B160 09/07/22	Fee/Employment Applications D. Northrop	2.30	1,322.50	Further revise Committee application to retain and employ Cassels Brock as Canadian counsel and schedules to Jacobs declaration in support (.2); revise first supplemental Azman declaration in support of Committee application to retain MWE as counsel (.1); draft certificates of service for



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				supplemental Raznick declaration and first supplemental Azman declaration (.3); file Cassels Brock retention application (.2); file first supplemental Azman declaration in support of Committee's application to retain MWE as counsel (.2); file supplemental Raznick declaration in support of Committee's application to retain MWE as counsel (.2); coordinate service of Cassels Brock retention application and Azman and Raznick supplemental declarations (.6); coordinate delivery of chambers copies of Cassels Brock retention application and Azman and Raznick supplemental declarations to Judge Wiles' chambers (.5).
B160 09/08/22	Fee/Employment Applications D. Northrop	0.50	287.50	Conference with J. Bishop regarding preparation of MWE monthly fee statements and exhibits thereto.
B160 09/09/22	Fee/Employment Applications J. Bishop Jones	3.00	795.00	Prepare MWE monthly fee statement for special investigation, including exhibits thereto.
B160 09/09/22	Fee/Employment Applications J. Bishop Jones	1.50	397.50	Meeting with D. Northrop regarding MWE monthly fee statements.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/09/22	Fee/Employment Applications D. Northrop	1.90	1,092.50	Prepare MWE monthly fee statement for August 2022, including exhibits thereto (.3); conference with J. Bishop Jones regarding preparation of MWE monthly fee statements and exhibits (1.6).
B160 09/10/22	Fee/Employment Applications G. Williams	0.40	246.00	Revise FTI proposed order to include United States Trustee comments (.3) and email G. Steinman regarding same (.1)
B160 09/12/22	Fee/Employment Applications J. Bishop Jones	6.00	1,590.00	Prepare MWE monthly fee statement for August 2022, including exhibits thereto.
B160 09/12/22	Fee/Employment Applications D. Northrop	4.10	2,357.50	Draft notice of filing of revised proposed order for Committee's application to retain FTI (.4); e-mail correspondence with G. Steinman regarding same, preparation of CNO (.3); draft CNO for Committee's application to retain FTI as financial advisor (.5); draft CNO for Committee's application to retain MWE as counsel (.4); draft certificates of service for CNOs for FTI and MWE retention applications (.2); file CNOs (.5); coordinate service of CNOs (.4); review and finalize Cordasco supplemental declaration for filing on the ECF case docket (.1); file supplemental



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Cordasco declaration (.2); coordinate service of same (.1); revise FTI and MWE retention orders pursuant to comments/instructions from the court (.3); correspond with G. Steinman regarding revisions to proposed order (.1); prepare e-mails transmitting CNOs and proposed orders to Judge Wiles chambers (.6).
B160 09/13/22	Fee/Employment Applications J. Bishop Jones	7.00	1,855.00	Prepare MWE monthly fee statement for August 2022, including exhibits thereto.
B160 09/13/22	Fee/Employment Applications D. Northrop	0.20	115.00	Review orders entered on 9/13 authorizing the Committee to employ and retain McDermott as counsel and FTI as financial advisor.
B160 09/14/22	Fee/Employment Applications J. Bishop Jones	6.00	1,590.00	Prepare MWE August monthly fee statement, including exhibits thereto.
B160 09/15/22	Fee/Employment Applications J. Bishop Jones	5.00	1,325.00	Prepare MWE first monthly fee statement, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/15/22	Fee/Employment Applications D. Northrop	0.10	57.50	Conference with J. Bishop Jones regarding preparation of MWE monthly fee statements.
B160 09/16/22	Fee/Employment Applications J. Bishop Jones	4.50	1,192.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/16/22	Fee/Employment Applications D. Northrop	0.70	402.50	Research for sample monthly fee statements (.4); correspond with J. Bishop Jones regarding same (.1); internal e-mail correspondence with G. Steinman regarding preparation of monthly fee statements (.2).
B160 09/19/22	Fee/Employment Applications J. Bishop Jones	5.50	1,457.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/20/22	Fee/Employment Applications J. Bishop Jones	4.50	1,192.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/20/22	Fee/Employment Applications G. Williams	0.90	553.50	Revise Epiq Retention application for filing.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/20/22	Fee/Employment Applications D. Northrop	1.60	920.00	E-mail correspondence with G. Williams regarding finalizing Epiq Restructuring retention application, including obtaining J. Raznick signature for the application (.3); revise Epiq retention application (.3); draft e-mail to J. Raznick regarding execution of signature page for Epiq retention application and return of same (.3); prepare certificate of service and service list for Epiq retention application (.2); finalize Epiq retention application for filing (.3); coordinate preparations for service of Epiq retention application (.2).
B160 09/21/22	Fee/Employment Applications D. Northrop	0.20	115.00	Review interim compensation procedures (.1); revise Committee's application to retain Epiq Restructuring as information and noticing agent (.1).
B160 09/21/22	Fee/Employment Applications G. Steinman	1.00	940.00	Revise MWE combined first monthly fee statement, including exhibits.
B160 09/21/22	Fee/Employment Applications J. Bishop Jones	4.00	1,060.00	Prepare MWE first monthly fee statement, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/22/22	Fee/Employment Applications J. Bishop Jones	3.00	795.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/24/22	Fee/Employment Applications G. Steinman	0.70	658.00	Review Epiq retention application.
B160 09/24/22	Fee/Employment Applications D. Northrop	0.90	517.50	Revise Epiq Restructuring retention application and ancillary documents.
B160 09/26/22	Fee/Employment Applications G. Steinman	1.20	1,128.00	Revise MWE fee statement, including exhibits.
B160 09/26/22	Fee/Employment Applications J. Bishop Jones	1.00	265.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 09/26/22	Fee/Employment Applications D. Northrop	0.30	172.50	Research for sample form of first interim fee application (.2); correspond with J. Bishop Jones regarding preparation of McDermott first interim fee application (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/26/22	Fee/Employment Applications D. Northrop	1.80	1,035.00	Revise Epiq Corporate Restructuring retention application (.2); finalize Epiq retention application for filing (.2); update service list for Epiq retention application (.2); file Epiq retention application (.2); coordinate service of same (.6); coordinate delivery of chambers copy of Epiq retention application to Judge Wiles (.4).
B160 09/26/22	Fee/Employment Applications G. Williams	0.80	492.00	Review Epiq retention application for filing.
B160 09/27/22	Fee/Employment Applications J. Bishop Jones	1.50	397.50	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 09/27/22	Fee/Employment Applications G. Steinman	0.90	846.00	Revise exhibits to MWE fee statement.
B160 09/28/22	Fee/Employment Applications C. Greer	0.20	87.00	Review certification of counsel in support of Grant Thornton retention order (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/28/22	Fee/Employment Applications D. Northrop	0.10	57.50	Correspond with G. Steinman regarding form of MWE monthly fee statement and inquiry from FTI regarding same.
B160 09/28/22	Fee/Employment Applications J. Bishop Jones	1.00	265.00	Prepare MWE Fee Application, including exhibits thereto.
B160 09/28/22	Fee/Employment Applications J. Bishop Jones	1.00	265.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 09/29/22	Fee/Employment Applications D. Northrop	0.40	230.00	Revise form of MWE monthly fee statement (.1); correspond with M. Eisler (FTI) regarding form of MWE monthly fee statement (.1); further e-mail correspondence with M. Eisler and G. Steinman regarding MWE first monthly fee statement (covering both July and August 2022) (.2).
B160 09/29/22	Fee/Employment Applications J. Bishop Jones	1.00	265.00	Prepare MWE Fee Application, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 09/30/22	Fee/Employment Applications C. Greer	0.80	348.00	Review Grant Thornton retention order (.1); communicate with MWE team regarding same (.1); review first amended verified statement of Kilpatrick Townsend & Stockton (.1); communicate with MWE team regarding same (.1); review Deloitte & Touche retention application as accounting advisors (.1); communicate with MWE team regarding same (.1); review Deloitte Tax retention application as tax services provider (.1); communicate with team regarding same (.1).
B160 09/30/22	Fee/Employment Applications G. Williams	1.30	799.50	Review Debtors' applications to employ Deloitte and Deloitte Tax (1.1); email FTI team regarding same (.2).
B170 09/15/22	Fee/Employment Objections D. Northrop	0.20	115.00	Review new court filings, including supplemental Betance declaration filed in support of the Debtors' application to retain Stretto and OCP declaration of Day Pitney.
B170 09/16/22	Fee/Employment Objections D. Northrop	0.20	115.00	Review Debtors' applications to retain and employ Grant Thornton LLP to provide tax compliance services and tax advisory services and Marcum LLP to provide foreign compliance services.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B170 09/21/22	Fee/Employment Objections D. Northrop	0.10	57.50	Review docket for monthly fee statements filed to date by Debtors' professionals.
B190 09/01/22	Other Contested Matters G. Steinman	0.60	564.00	Review of third party complaint.
B190 09/01/22	Other Contested Matters D. Simon	1.10	1,270.50	Call with E. Keil regarding standing motion (.4); communications with G. Steinman and J. Evans regarding reorganization options (.7).
B190 09/01/22	Other Contested Matters D. Northrop	0.50	287.50	Coordinate transmittal of chambers copies of Committee's motions to intervene filed in Adv. Pro. 22-1133 and Adv. Pro. 22-1138.
B190 09/05/22	Other Contested Matters E. Keil	2.00	1,740.00	Revise UCC standing motion (1.6); research regarding legal standards for same (.4).
B190 09/06/22	Other Contested Matters E. Keil	0.70	609.00	Conference with G. Steinman standing motion (.4); revise same (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 09/08/22	Other Contested Matters D. Simon	0.50	577.50	Communications with team regarding discovery issues.
B190 09/09/22	Other Contested Matters J. Gerstein	0.70	826.00	Review and analyze Debtors' responses to document requests.
B190 09/11/22	Other Contested Matters D. Simon	1.00	1,155.00	Calls with lit team and others regarding litigation strategy.
B190 09/11/22	Other Contested Matters J. Gerstein	0.60	708.00	Call with D. Azman, D. Simon, and J. Evans regarding discovery.
B190 09/12/22	Other Contested Matters D. Northrop	1.70	977.50	Draft notice of filing of revised proposed order for creditor information request protocol motion (.4); e-mail correspondence with G. Steinman regarding same, preparation of CNO for the motion (.2); draft CNO for creditor information request protocol motion (.4); draft certificate of service for CNO (.1); finalize and file CNO (.4); coordinate service of CNO (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 09/14/22	Other Contested Matters D. Simon	1.30	1,501.50	Communications with D. Azman and J. Gerstein regarding committee letter (.7); communications with E. Keil regarding standing motion (.6).
B190 09/16/22	Other Contested Matters D. Northrop	0.20	115.00	Review Debtors' motion for entry of an order extending time to file notices of removal of civil actions.
B190 09/21/22	Other Contested Matters G. Williams	1.20	738.00	Research requirements for approval of Motion to Intervene in related adversary proceedings (1) and email summary to G. Steinman (.2).
B190 09/22/22	Other Contested Matters D. Northrop	1.60	920.00	Review case management procedures order for provisions governing the filing and service of court filings in adversary proceedings (.2); review Fed. R. Bankr. P. 7024 governing motions to intervene (.2); e-mail correspondence with G. Williams regarding noticing Committee motions to intervene in Adv. Pro. 22-ap-01133 and Adv. Pro. 22-ap-01138 for hearing (.1); draft notices of motion and certificates of service for motions to intervene filed by the Committee on 8/26 in Adv. Pro. 22-ap-01133 and Adv. Pro. 22-ap-01138 (1.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 09/25/22	Other Contested Matters D. Yang	2.60	2,054.00	Legal research regarding Committee fiduciary duties.
B190 09/26/22	Other Contested Matters D. Northrop	1.60	920.00	Finalize notices of motion for motions by the Committee to intervene in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 and related certificates of service (.4); file notices of motion and related certificates of service in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 (.4); coordinate service of notices of motion (.4); coordinate transmittal of chambers copies of the two notices (.4).
B190 09/26/22	Other Contested Matters G. Williams	1.20	738.00	Research hearing requirements on Motions to Intervene.
B190 09/26/22	Other Contested Matters G. Williams	0.80	492.00	Revise Notices of Hearing on Motions to Intervene.
B190 09/27/22	Other Contested Matters D. Azman	0.20	234.00	Review adversary against Shingo.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 09/27/22	Other Contested Matters C. Greer	0.20	87.00	Review summons and notice of Lavine pretrial conference (.1); correspond with MWE team regarding same (.1).
B190 09/27/22	Other Contested Matters D. Northrop	0.20	115.00	Coordinate service of notice of motion by the Committee to intervene in Adv. Pro. No. 22-1133 filed on 9/26.
B190 09/27/22	Other Contested Matters D. Northrop	1.50	862.50	Telephone call with court law clerk regarding re-noticing hearing on motions by the Committee to intervene in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 for 2:00 p.m. Eastern Time on 10/18 and follow-up e-mail correspondence with G. Steinman regarding same (.1); draft amended notices of motion for motions by the Committee to intervene in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 and related certificates of service (.4); revise certificates of service for amended notices of motion (.3); finalize amended notices of motion and certificates of service for filing (.1); file amended notices of motion and related certificates of service in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 (.3); coordinate service of amended notices of motion (.2); draft letter of transmittal for chambers copies of two amended



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				notices of motion to court (.1).
B190 09/27/22	Other Contested Matters D. Northrop	0.30	172.50	Register D. Azman, J. Evans and G. Steinman for CourtSolutions participation at emergency hearing on 9/27 in Adv. Pro. 22-1150, Voyager Digital v. Lavine.
B190 09/27/22	Other Contested Matters J. Evans	2.70	2,916.00	Review adversary complaint and TRO motion against Adam and Shingo Levine (.8); review publicly available information concerning the Lavines and Ethos (4); correspondence with D. Azman concerning complaint, TRO and hearing (.3); correspondence with Debtors concerning adversary complaint and TRO motion (.4); emails concerning Court conference (.2); attend Court conference (.3); debrief phone conference with G. Steinman concerning Court conference (.2); correspondence with D. Azman concerning Court conference (.1).
B190 09/27/22	Other Contested Matters G. Williams	0.40	246.00	Review Debtors' Complaint against Shingo Lavine (.3); provide summary to Committee regarding same (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 09/28/22	Other Contested Matters C. Greer	0.20	87.00	Review order extending removal deadline (.1); communicate with MWE team regarding same (.1).
B190 09/28/22	Other Contested Matters C. Greer	0.20	87.00	Review debtors' objection to Shaik Taj Baba's motion to honor or dishonor both Market Buy and Blockchain Crypto transfer orders (.1); communicate with MWE team regarding same (.1).
B190 09/28/22	Other Contested Matters D. Northrop	0.30	172.50	Coordinate supplemental service of amended notices of motion for motions by the Committee to intervene in Adv. Pro. No. 22-1133 and Adv. Pro. No. 22-1138 (.1); coordinate transmittal of chambers copies of two amended notices of motion to Judge Wiles (.2).
B190 09/28/22	Other Contested Matters D. Northrop	0.30	172.50	Review e-mail correspondence from counsel for P. Robertson regarding service of documents in Adv. Pro. 22-1138 and follow-up e-mail correspondence with G. Steinman regarding same (.1); obtain and review transcript of 9/27 hearing in Adv. Pro. 22-1150 (Voyager v. Lavine) (.1); correspond with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 09/29/22	Other Contested Matters D. Northrop	1.60	920.00	Correspond with G. Steinman regarding registering MWE attorneys for Zoom participation for 10/3 hearing in Adv. Pro. 22-1150-mew, Voyager Digital v. Lavine (.1), review instructions for registering for Zoom participation and for participating at hearings via Zoom (.4); register C. Gibbs, D. Azman, G. Steinman and G. Williams for Zoom participation at 10/3 hearing in Adv. Pro. 22-1150 (.9); e-mail correspondence with C. Gibbs, D. Azman, J. Evans, G. Steinman and G. Williams regarding instructions/procedures for Zoom participation at the 10/3 hearing (.2)
B190 09/30/22	Other Contested Matters D. Northrop	0.80	460.00	Arrange for Zoom participation for J. Evans at the 10/3 hearing in Adv. Pro. 22-1150-mew, Voyager Digital v. Lavine, including reactivating his ECF account for the SDNY Bankruptcy Court (.6), review stipulation entered 9/30/2022 dismissing Adv. Pro. 22-1150 (.1); e-mail correspondence with MWE team regarding same and cancellation of 10/3 hearing (.1).
B190 09/30/22	Other Contested Matters G. Williams	1.30	799.50	Review response to Debtors' Complaint against S. Lavine (.9) and email UCC summary of same (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B195 09/11/22	Non-Working Travel G. Steinman	3.50	3,290.00	Travel to New York for auction.
B195 09/12/22	Non-Working Travel G. Williams	4.80	2,952.00	Travel from Dallas to New York Office.
B195 09/16/22	Non-Working Travel G. Steinman	6.00	5,640.00	Travel from New York City to Miami from auction.
B195 09/16/22	Non-Working Travel G. Williams	5.50	3,382.50	Travel from New York to Dallas following auction.
B195 09/19/22	Non-Working Travel G. Steinman	6.00	5,640.00	Travel to New York for auction.
B195 09/23/22	Non-Working Travel G. Steinman	6.00	5,640.00	Return travel from NYC auction.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 09/01/22	Business Operations D. Azman	0.80	936.00	Discuss substantive consolidation with J. Evans and J. Calandra (.5); communication with M. Cordasco regarding Alameda and Galaxy loan recalls (.2); communication with M. Cordasco regarding staking (.1).
B210 09/08/22	Business Operations J. Evans	0.20	216.00	Emails with D. Azman concerning state regulator inquiries.
B210 09/12/22	Business Operations D. Northrop	0.10	57.50	Review notice of adjournment of hearing on Debtors' cash management motion and e-mail correspondence with MWE team regarding same.
B210 09/16/22	Business Operations J. Evans	0.70	756.00	Participate in Zoom conference with state regulators.
B210 09/16/22	Business Operations G. Steinman	1.20	1,128.00	Call with D. Azman, J. Evans, and state regulators regarding case update and status.
B210 09/26/22	Business Operations D. Northrop	0.50	287.50	Review notices filed on 9/12 and 9/26 adjourning final hearing on Debtors' cash management motion (.2); review court calendar for 9/27 and 9/29 (.1); correspond with G. Steinman and C. Greer regarding



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				adjournments of the final hearing on the Debtors' cash management motion and new hearing date for the motion (.2).
B210 09/27/22	Business Operations J. Evans	0.50	540.00	Correspondence concerning regulatory call (.3); attend regulatory call (.2).
B210 09/28/22	Business Operations G. Steinman	0.80	752.00	Prepare for (.6) and attend call with Washington regulators (.2).
B210 09/28/22	Business Operations J. Evans	0.20	216.00	Correspondence with G. Steinman concerning meeting with state regulator.
B230 09/28/22	Financing/Cash Collateral Issues C. Greer	0.20	87.00	Review order authorizing debtors to return loan collateral (.1); communicate with MWE team regarding same (.1).
B240 09/06/22	Tax Issues A. Granek	2.60	2,444.00	Evaluate U.S. tax considerations for bid proposals for J. Lutz.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B240 09/07/22	Tax Issues G. Steinman	1.10	1,034.00	Correspondence with A. Granek regarding bid tax considerations (.5); review of summary of same (.6).
B240 09/07/22	Tax Issues A. Granek	9.40	8,836.00	Evaluate U.S. tax considerations for bid proposals for J. Lutz.
B240 09/07/22	Tax Issues J. Lutz	2.00	2,600.00	Review and analyze bids (1.5); conference with A. Granek (.5).
B240 09/08/22	Tax Issues J. Lutz	2.00	2,600.00	Research U.S. tax issues for call with Kirkland (1); attend Kirkland call (1).
B240 09/08/22	Tax Issues D. Azman	0.30	351.00	Call with A. Granek regarding tax issues related to sale.
B240 09/08/22	Tax Issues A. Granek	0.70	658.00	Attend call with Voyager's tax counsel for J. Lutz .



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B240 09/08/22	Tax Issues A. Granek	0.80	752.00	Research U.S. tax issues for J. Lutz .
B240 09/09/22	Tax Issues A. Granek	1.00	940.00	Call with committee for J. Lutz.
B240 09/12/22	Tax Issues J. Lutz	1.50	1,950.00	Attend UCC Meeting with Moelis (partial) (.8); review APA (.7).
B240 09/13/22	Tax Issues J. Lutz	0.80	1,040.00	Conference with D. Azman regarding tax issues (.6); follow up with A. Granek regarding same (.2).
B240 09/21/22	Tax Issues J. Lutz	0.50	650.00	Review APA tax correspondence (.3); conference with A. Granek regarding same (.2).
B240 09/25/22	Tax Issues A. Granek	0.40	376.00	Review asset purchase agreement for J. Lutz.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B240 09/25/22	Tax Issues J. Lutz	0.80	1,040.00	Correspondence with A. Granek regarding tax issues (.2); review APA; conferences with A. Sexton and S. Cantor regarding APA (.6).
B240 09/26/22	Tax Issues J. Lutz	2.00	2,600.00	Review and comment on APA (1.5); correspondence with Kirkland and DPW regarding tax comments (.5).
B290 09/16/22	Insurance D. Azman	0.20	234.00	Communication with G. Knight regarding D&O insurance analysis.
B290 09/19/22	Insurance G. Knight	0.80	872.00	Email D Azman regarding other insurance clauses in policies (.6); correspondence with J Calandra regarding approach to insurance issues and potential claims (.2).
B290 09/19/22	Insurance J. Evans	1.10	1,188.00	Correspondence with J. Calandra concerning D&O policy issues and investigation (.7); emails with D. Epstein concerning D&O policy issues (.4).
B290 09/20/22	Insurance G. Knight	0.10	109.00	Confer with J Calandra regarding applicability of excess policy.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B290 09/20/22	Insurance J. Evans	0.40	432.00	Correspondence with J. Calandra and G. Knight concerning D&O insurance issues.
B290 09/22/22	Insurance G. Knight	0.40	436.00	Emails with J Calandra regarding issues regarding policy interpretation.
B290 09/22/22	Insurance L. Engel	1.70	1,598.00	Email with J. Song research liability issues related to insurance.
B290 09/23/22	Insurance L. Engel	3.20	3,008.00	Research D&O liability regarding insurance policy.
B290 09/27/22	Insurance J. Song	1.20	1,242.00	Review and analyze analysis of director and officer policies regarding assessing viability of potential fraudulent transfer claim (.1); review and analyze assessment of case law regarding fraudulent transfer claims associated with insurance policies by insolvent debtors (.3); correspond with L. Engel and N. Rowles regarding follow up research on fraudulent transfers (.1); conference with J.



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
				Calandra regarding preparing memorandum outlining potential causes of action, insurance, and recoverability of claims against insiders (.4); review and analyze updated legal research concerning constructive fraudulent transfer claims (.3).
B290 09/27/22	Insurance G. Knight	1.40	1,526.00	Call with J Calandra regarding insurance issues in potential settlement (.9); research regarding same (.5).
B290 09/29/22	Insurance G. Knight	0.80	872.00	Prepare memo regarding insurance issues.
B290 09/30/22	Insurance G. Knight	0.80	872.00	Call with J Calandra regarding approach to insurance issues (.3); research policy and case law regarding approach to settlement (.5).
B310 09/08/22	Claims Admin. & Objections G. Steinman	1.50	1,410.00	Research regarding intercompany loan validity.



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B310 09/09/22	Claims Admin. & Objections G. Steinman	1.10	1,034.00	Review of bid summaries (.5); email correspondence with D. Lipkin regarding bid sequencing (.2); review of summary of same (.4).
B310 09/09/22	Claims Admin. & Objections D. Thomson	3.10	2,805.50	Correspond with G. Steinman regarding intercompany loan (.1); research regarding recharacterization of intercompany obligations (2.6); draft summary of research (.4).
B310 09/16/22	Claims Admin. & Objections D. Azman	0.80	936.00	Review analysis regarding intercompany claims.
B310 09/20/22	Claims Admin. & Objections D. Thomson	1.70	1,538.50	Correspond with D. Azman regarding recharacterization of intercompany loans (.2); research additional cases involving recharacterization of intercompany obligations (1.2); draft summary of research for D. Azman (.3).
B310 09/27/22	Claims Admin. & Objections D. Azman	0.20	234.00	Discuss intercompany payables with G. Steinman.



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B310 09/30/22	Claims Admin. & Objections D. Azman	0.50	585.00	Review creditor recovery analysis prepared by FTI (.4); discuss same with FTI (.1).
B320 09/01/22	Plan and Disclosure Statement D. Simon	6.30	7,276.50	Communications with G. Steinman and D. Azman regarding Plan strategy and related issues (1); draft and revise reorganization plan (5.3).
B320 09/01/22	Plan and Disclosure Statement N. Rowles	3.90	3,393.00	Research related to plan objection (2.6); draft summary of same (1.3).
B320 09/01/22	Plan and Disclosure Statement G. Steinman	4.50	4,230.00	Research in support of disclosure statement objections (1.8); supplemental research regarding post confirmation entities (2.7).
B320 09/02/22	Plan and Disclosure Statement D. Azman	0.50	585.00	Communications with D. Simon regarding DS objection strategy (.3); communication with C. Okike regarding equity committee letter motion (.2).
B320 09/02/22	Plan and Disclosure Statement N. Rowles	5.80	5,046.00	Research related to plan objection (5.1); phone conference with J. Song regarding same (.3); email correspondence with J. Song regarding same (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/02/22	Plan and Disclosure Statement D. Simon	6.00	6,930.00	Communications with D. Azman and J. Evans regarding stand-alone plan issues (.4); call with D. Azman regarding equity committee and related issues (.2); mark-up plan for Committee reorganization stand-alone plan (5.4).
B320 09/03/22	Plan and Disclosure Statement N. Rowles	4.20	3,654.00	Research related to plan objection.
B320 09/03/22	Plan and Disclosure Statement D. Simon	1.50	1,732.50	Revisions to Committee stand-alone reorganization plan (1.2); communications with D. Azman regarding liquidation plan (.3).
B320 09/04/22	Plan and Disclosure Statement N. Rowles	4.80	4,176.00	Research related to plan objection (3.7); draft summary of same (1.1).
B320 09/06/22	Plan and Disclosure Statement G. Steinman	1.70	1,598.00	Call with D. Azman regarding plan (.5); research in support of objections to same (1.2).



Voyager Digital - Official Creditors Committee

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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/06/22	Plan and Disclosure Statement N. Rowles	6.50	5,655.00	Research related to plan objection (4.2); revise summary regarding same (2.3).
B320 09/06/22	Plan and Disclosure Statement D. Simon	5.20	6,006.00	Draft and revise liquidating plan (4.6); numerous communications with D. Azman regarding same (.6).
B320 09/06/22	Plan and Disclosure Statement D. Azman	0.30	351.00	Call with C. Okike regarding plan issues.
B320 09/06/22	Plan and Disclosure Statement C. Gibbs	0.40	520.00	Conferences with co-counsel regarding settlement proposal from Debtor regarding Plan terms.
B320 09/07/22	Plan and Disclosure Statement D. Thomson	6.20	5,611.00	Draft disclosure statement objection (4); conduct additional research in regarding same (2.2).
B320 09/07/22	Plan and Disclosure Statement D. Simon	5.10	5,890.50	Communications with D. Azman and G. Steinman regarding plan modifications (.4); revisions to Committee liquidation plan (4.7).



Voyager Digital - Official Creditors Committee

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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/07/22	Plan and Disclosure Statement G. Steinman	6.80	6,392.00	Review and comment on revised chapter 11 plan (3.2); research regarding PSA structures (1.9); draft PSA (1.2); call with D. Simon regarding same (.5).
B320 09/08/22	Plan and Disclosure Statement G. Steinman	2.20	2,068.00	Prepare for (1) and attend meeting with D. Simon and D. Azman regarding plan revisions (1.2).
B320 09/08/22	Plan and Disclosure Statement G. Steinman	2.20	2,068.00	Draft plan support agreement (1.9); call with D. Azman regarding same (.3).
B320 09/08/22	Plan and Disclosure Statement D. Simon	2.10	2,425.50	Calls with D. Azman and G. Steinman regarding plan issues (.7); revisions to same (1.4).
B320 09/08/22	Plan and Disclosure Statement D. Thomson	1.50	1,357.50	Research regarding adequate information standard.
B320 09/08/22	Plan and Disclosure Statement D. Azman	2.30	2,691.00	Call with G. Steinman and D. Simon regarding plan strategy (.8); review and revise plan (1.3); call with A. Smith regarding intercompany payable issues (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/09/22	Plan and Disclosure Statement E. Keil	0.90	783.00	Conference with D. Simon regarding disclosure statement objection (.2); conference and correspondence with D. Thomson regarding same (.7).
B320 09/09/22	Plan and Disclosure Statement D. Thomson	1.20	1,086.00	Call with E. Keil regarding disclosure statement objection (.5); draft summary of disclosure statement objection issues for E. Keil (.7).
B320 09/09/22	Plan and Disclosure Statement C. Gibbs	0.70	910.00	Conference with co-counsel regarding Plan issues resolution (.4); receipt and review of correspondence regarding discovery propounded regarding Plan issues (.3).
B320 09/09/22	Plan and Disclosure Statement G. Steinman	2.60	2,444.00	Prepare for (.2) and attend meeting with D. Azman and D. Simon regarding plan revisions (.8); draft PSA (1.2); email correspondence with J. Evans regarding committee support letter (.4).
B320 09/09/22	Plan and Disclosure Statement D. Simon	5.00	5,775.00	Call with G. Steinman and D. Azman regarding plan confirmation issues (.8); revisions to plan (2.4); calls with E. Keil regarding disclosure statement objection issues (.6); review D/S issues (1.2).
B320 09/10/22	Plan and Disclosure Statement D. Simon	2.00	2,310.00	Revisions to liquidating plan (1.5); communications with D. Azman and others regarding same (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/11/22	Plan and Disclosure Statement G. Steinman	4.80	4,512.00	Draft plan support agreement (4.6); email correspondence with D. Azman regarding same (.2).
B320 09/11/22	Plan and Disclosure Statement D. Simon	0.30	346.50	Revise plan.
B320 09/11/22	Plan and Disclosure Statement D. Azman	2.50	2,925.00	Review draft of Plan and Disclosure Statement.
B320 09/12/22	Plan and Disclosure Statement E. Keil	1.70	1,479.00	Revise disclosure statement objection.
B320 09/12/22	Plan and Disclosure Statement G. Steinman	1.50	1,410.00	Revise plan support agreement (1.2); email correspondence with D. Simon regarding same (.3).
B320 09/12/22	Plan and Disclosure Statement D. Simon	4.50	5,197.50	Multiple revisions to plan support agreement (2.4); revisions to plan (1.6); calls with E. Keil regarding D/S objection (.5).



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/12/22	Plan and Disclosure Statement D. Thomson	3.70	3,348.50	Draft disclosure statement objection.
B320 09/13/22	Plan and Disclosure Statement D. Thomson	4.10	3,710.50	Draft argument regarding releases for disclosure statement objection.
B320 09/14/22	Plan and Disclosure Statement J. Gerstein	0.50	590.00	Review draft letter to UCC.
B320 09/14/22	Plan and Disclosure Statement E. Keil	4.80	4,176.00	Revise disclosure statement objection.
B320 09/14/22	Plan and Disclosure Statement D. Simon	3.20	3,696.00	Further revisions to Plan, PSA and solicitation materials.
B320 09/14/22	Plan and Disclosure Statement D. Thomson	1.20	1,086.00	Draft sections for disclosure statement objection regarding committee and special committee investigations.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/15/22	Plan and Disclosure Statement E. Keil	6.90	6,003.00	Revise disclosure statement objection (6.3); conference with D. Simon regarding same (.6).
B320 09/15/22	Plan and Disclosure Statement D. Thomson	10.10	9,140.50	Draft sections of disclosure statement objection regarding sale process, plan funding, debtors' business plan, and feasibility.
B320 09/15/22	Plan and Disclosure Statement D. Simon	6.70	7,738.50	Analyze plan and PSA changes (1.4); communications with D. Azman and G. Steinman regarding same (1); draft issues list (.7); review and revise solicitation materials (1.6); calls with E. Keil regarding disclosure statement objection (.8); analyze same; analyze equity committee issues (1.2).
B320 09/15/22	Plan and Disclosure Statement D. Simon	0.70	808.50	Review interview notes and committee letter.
B320 09/16/22	Plan and Disclosure Statement J. Gerstein	0.60	708.00	Review and analyze draft letter to creditors.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/16/22	Plan and Disclosure Statement E. Keil	8.10	7,047.00	Revise disclosure statement objection (7.8); correspondence with D. Simon, D. Thomson regarding same (.3).
B320 09/16/22	Plan and Disclosure Statement D. Thomson	6.40	5,792.00	Correspond with E. Keil regarding disclosure statement objection (.2); incorporate patently unconfirmable section into disclosure statement objection (3); review and revise disclosure statement objection (3.1); correspond with E. Keil regarding same (.1).
B320 09/16/22	Plan and Disclosure Statement D. Simon	6.70	7,738.50	Call with Kirkland regarding equity committee pleading (.5); communications with D. Azman and G. Steinman regarding same (.6); review Disclosure Statement objection (.7); multiple calls with D. Azman regarding PSA issues (1.4); communications with Kirkland regarding same (.3); revisions to Plan and solicitation materials (3.2).
B320 09/16/22	Plan and Disclosure Statement D. Azman	1.30	1,521.00	Review draft of DS objection (.5); discuss PSA process with A. Smith (.3); discuss plan toggle costs with C. Okike (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/17/22	Plan and Disclosure Statement D. Simon	3.40	3,927.00	Review and revise Disclosure Statement objection (1.4); revisions to plan (2).
B320 09/17/22	Plan and Disclosure Statement D. Azman	2.40	2,808.00	Review and revise PSA (.3); review and revise plan (1.1); discuss same with D. Simon (.2); review draft DS objection (.8).
B320 09/17/22	Plan and Disclosure Statement G. Steinman	4.60	4,324.00	Revise plan support agreement (3.1); review of revised plan (1.3); correspondence with D. Simon regarding same (.2).
B320 09/18/22	Plan and Disclosure Statement D. Azman	0.10	117.00	Communication with UST regarding equity committee motion.
B320 09/19/22	Plan and Disclosure Statement M. Raimondi	0.50	350.00	Analyze relevant documents (.2); update letter to creditors for review (.3).
B320 09/19/22	Plan and Disclosure Statement D. Azman	11.60	13,572.00	Attend auction (5.7); review and revise plan (1.4); review and revise PSA (.9); discuss same with G. Steinman and D. Simon (.3); communications with UCC regarding auction updates (.2); discuss



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Robertson class action with M. Slade (.3); discuss same with G. Steinman (.1); communication with A. Smith regarding equity committee motion (.1); communication with M. Dundon regarding same (.1); communication with UST regarding fee statements (.1); review and revise bidder APA mark-ups (2.4).
B320 09/19/22	Plan and Disclosure Statement D. Simon	5.00	5,775.00	Review Disclosure Statement objection (1.5); communications with J. Gerstein and D. Azman regarding discovery and committee letter (.4); communications with Kirkland regarding equity committee (.3); review pleading (.4); calls with D. Azman and G. Steinman regarding Plan and PSA (1.3); revise same (1.1).
B320 09/19/22	Plan and Disclosure Statement C. Gibbs	0.60	780.00	Receipt and review of emails regarding Plan issues and modification to confirmation timeline.
B320 09/19/22	Plan and Disclosure Statement J. Song	0.30	310.50	Review and revise proposed Voyager creditors letter objecting to proposed releases.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/20/22	Plan and Disclosure Statement D. Azman	7.70	9,009.00	Review and revise Plan (.6); attend auction (7.1).
B320 09/20/22	Plan and Disclosure Statement C. Gibbs	0.40	520.00	Receipt and review of amended confirmation schedule.
B320 09/20/22	Plan and Disclosure Statement D. Simon	0.40	462.00	Communications with Kirkland and internal regarding plan and disclosure statement.
B320 09/21/22	Plan and Disclosure Statement G. Williams	1.40	861.00	Review Class Action Plaintiff's disclosure statement objection (1.1) and email summary to D. Azman, G. Steinman, and D. Simon (.3).
B320 09/21/22	Plan and Disclosure Statement C. Gibbs	0.40	520.00	Receipt and review of emails regarding open Plan issues.
B320 09/21/22	Plan and Disclosure Statement D. Simon	2.80	3,234.00	Review equity committee memo (.4); begin preparing response regarding equity committee (1.6); conference with D. Azman and G. Steinman regarding plan and sale strategy (.4); review objection to plan and



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				summary regarding same (.4).
B320 09/22/22	Plan and Disclosure Statement N. Rowles	0.90	783.00	Teleconference with J. Song regarding letter to creditors regarding voting on plan (.2); research regarding same (.7).
B320 09/22/22	Plan and Disclosure Statement D. Simon	3.50	4,042.50	Further revisions to plan and solicitation materials (2); communications with D. Azman and G. Steinman regarding same (.7); review PSA issues (.8).
B320 09/23/22	Plan and Disclosure Statement C. Gibbs	0.40	520.00	Receipt and review of multiple emails regarding open Plan issues.
B320 09/23/22	Plan and Disclosure Statement N. Rowles	3.50	3,045.00	Research related to letter to creditors regarding voting on plan (1.1); draft summary of same (2.4).
B320 09/23/22	Plan and Disclosure Statement D. Simon	5.10	5,890.50	Call with K&E regarding Plan, PSA issues (.8); follow-up communications regarding same (.9); further revisions to Plan and PSA (2.4); review of PSA issues and legal research regarding same (1).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/23/22	Plan and Disclosure Statement D. Azman	4.40	5,148.00	Communications with C. Okike regarding final bids (1.7); call with C. Okike regarding Plan negotiations (.5); prepare for UCC call regarding final bids (.3); attend same (1.9).
B320 09/23/22	Plan and Disclosure Statement G. Williams	2.70	1,660.50	Research Plan Support Agreement precedent (2.4) and email D. Simon summarizing same (.3).
B320 09/23/22	Plan and Disclosure Statement G. Williams	0.80	492.00	Call with C. Okike, A. Smith, E. Swager, N. Adzima, M. Slade, D. Azman, and D. Simon regarding Plan and Plan Support Agreement.
B320 09/26/22	Plan and Disclosure Statement N. Rowles	6.80	5,916.00	Research related to letter to creditors regarding voting on plan (5.2); teleconference with J. Song and L. Engel regarding same (.4); draft summary regarding same and send to J. Song (1.2).
B320 09/26/22	Plan and Disclosure Statement C. Gibbs	0.50	650.00	Receipt and review of multiple emails regarding resolutions for open issue regarding Plan of Reorganization.
B320 09/27/22	Plan and Disclosure Statement L. Engel	4.80	4,512.00	Revise letter to creditors regarding analysis of interviews (3); email draft to J. Calandra and team (.2); email J. Song regarding additional research need (1.6).



Voyager Digital - Official Creditors Committee

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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/27/22	Plan and Disclosure Statement N. Rowles	0.90	783.00	Review research summary from L. Engel regarding plan release provisions (.6); email J. Song and L. Engel regarding same (.3).
B320 09/27/22	Plan and Disclosure Statement G. Williams	2.50	1,537.50	Review redline of Plan/Disclosure Statement (1.8); email D. Azman and G. Steinman regarding outstanding objections to Plan (.7).
B320 09/28/22	Plan and Disclosure Statement N. Rowles	0.20	174.00	Correspondence with J. Song and L. Engel regarding letter to creditors regarding plan.
B320 09/28/22	Plan and Disclosure Statement D. Simon	2.50	2,887.50	Email correspondence regarding equity committee response (.5); review of PSA and plan issues (1.2); correspondence regarding same (.8)
B320 09/28/22	Plan and Disclosure Statement G. Williams	3.30	2,029.50	Research case law regarding third-party claim contributions (3) and email G. Steinman case law regarding same (.3).
B320 09/29/22	Plan and Disclosure Statement G. Steinman	0.60	564.00	Call with D. Azman and FTI regarding next step plan strategy.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/29/22	Plan and Disclosure Statement J. Evans	1.70	1,836.00	Review and revise memorandum to UCC (.7); correspondence with A. Brogan and J. Calandra concerning memorandum to UCC (.4); review insurance section for memorandum to UCC (.2); review legal research section for memorandum to UCC (.2); emails with D. Azman and J. Calandra concerning memorandum to UCC (.2).
B320 09/29/22	Plan and Disclosure Statement D. Simon	1.60	1,848.00	Communications with D. Azman, G. Steinman and Kirkland regarding plan and disclosure statement
B320 09/29/22	Plan and Disclosure Statement G. Williams	0.80	492.00	Review revised Plan.
B320 09/30/22	Plan and Disclosure Statement G. Steinman	2.20	2,068.00	Calls with D. Simon and D. Azman regarding plan strategy (1); review of revised plan received from Debtors (1.2).
B320 09/30/22	Plan and Disclosure Statement C. Gibbs	0.50	650.00	Receipt and review of multiple emails regarding plan-related issues.



Voyager Digital - Official Creditors Committee

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Invoice: 3694753
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 09/30/22	Plan and Disclosure Statement D. Simon	5.30	6,121.50	Multiple calls with D. Azman and G. Steinman regarding plan (1.4); call with K&E regarding same (.4); numerous communications regarding same (.8); review and revise plan (2.7)
B320 09/30/22	Plan and Disclosure Statement G. Williams	0.60	369.00	Review 9/30 revisions to draft Plan circulated by Debtors' Counsel.
B320 09/30/22	Plan and Disclosure Statement D. Azman	1.50	1,755.00	Communication with C. Okike regarding plan (.3); review plan comments from C. Okike (.5); discuss same with D. Simon (.7).
B470 09/07/22	Foreign Proceedings N. Lim	1.00	365.00	Call with WongPartnership on email access for updates on 3AC liquidation in Singapore (.8); provide update to A. Chia and G. Steinman on outcome of discussion (.2).
B470 09/28/22	Foreign Proceedings G. Steinman	0.30	282.00	Call with D. Azman regarding CCAA proceeding (.2); email correspondence with information officer (.1).
B470 09/29/22	Foreign Proceedings D. Azman	0.70	819.00	Call with M. Cordasco regarding intercompany claims (.4); discuss same with Canadian counsel (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B470 09/30/22	Foreign Proceedings G. Steinman	0.50	470.00	Prepare for and attend information officer call.
B470 09/30/22	Foreign Proceedings G. Williams	0.40	246.00	Meet with Canadian information officer.
B470 09/30/22	Foreign Proceedings D. Azman	0.30	351.00	Review information officer's report.
B470 09/30/22	Foreign Proceedings D. Azman	0.50	585.00	Call with CCAA information officer regarding intercompany debts.

Total Hours 944.20 Total For Services \$877,461.50

Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	133.60	1,170.00	156,312.00
J. Bishop Jones	55.50	265.00	14,707.50
L. Engel	9.70	940.00	9,118.00
J. Evans	14.30	1,080.00	15,444.00
J. Gerstein	2.40	1,180.00	2,832.00



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Name	Hours	Rate	Amount
C. Gibbs	32.90	1,300.00	42,770.00
A. Granek	14.90	940.00	14,006.00
C. Greer	8.40	435.00	3,654.00
A. Kashdan	0.60	1,185.00	711.00
E. Keil	25.10	870.00	21,837.00
G. Knight	4.30	1,090.00	4,687.00
D. Levine	6.90	1,150.00	7,935.00
N. Lim	1.00	365.00	365.00
J. Lin	6.20	1,105.00	6,851.00
D. Lipkin	47.90	1,300.00	62,270.00
J. Lutz	11.40	1,300.00	14,820.00
M. McMillan	0.30	285.00	85.50
D. Northrop	37.90	575.00	21,792.50
M. Raimondi	0.50	700.00	350.00
N. Rowles	55.50	870.00	48,285.00
D. Simon	108.30	1,155.00	125,086.50
J. Song	1.50	1,035.00	1,552.50
G. Steinman	197.70	940.00	185,838.00
D. Thomson	39.20	905.00	35,476.00
G. Williams	118.00	615.00	72,570.00
B. Wong	2.40	810.00	1,944.00
D. Yang	7.80	790.00	6,162.00
Totals	944.20		<u>\$877,461.50</u>

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	7.90	5,460.00
B120	Asset Analysis & Recovery	2.00	1,824.00
B130	Asset Disposition	355.90	361,050.00
B140	Automatic Stay Issues	0.30	282.00
B150	Meetings/Communications w/Creditors	96.80	90,227.00
B155	Court Hearings	6.70	4,103.00
B160	Fee/Employment Applications	84.50	32,979.00
B170	Fee/Employment Objections	0.50	287.50
B190	Other Contested Matters	30.10	23,525.00
B195	Non-Working Travel	31.80	26,544.50



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task Code	Description	Hours	Amount
B210	Business Operations	5.00	4,889.00
B230	Financing/Cash Collateral Issues	0.20	87.00
B240	Tax Issues	25.90	27,871.00
B290	Insurance	12.10	12,389.00
B310	Claims Admin. & Objections	8.90	8,543.00
B320	Plan and Disclosure Statement	271.90	274,282.50
B470	Foreign Proceedings	3.70	3,118.00
		944.20	877,461.50



Invoice: 3695508
Client: 118593

11/30/2022

Voyager Digital - Official Creditors Committee
n/a
n/a,

For Services Rendered in Connection with:

Matter: 0012 Special Committee Investigation

Task / Date	Desc. / Name	Hours	Amount	Description
09/01/22	S. Wright	0.60	258.00	Setup custom search in document repository to identify relevant data associated with one witness for limited data sources in preparation for upcoming witness interviews.
09/02/22	S. Wright	1.10	473.00	Setup custom search in document repository to identify relevant data associated with thirteen witnesses in preparation for upcoming witness interviews.
09/05/22	R. Kaylor	4.50	2,767.50	Travel to New York for second week of interviews.
09/05/22	B. Casten	0.50	270.00	Transfer, track, and extract three received productions from the BRG file share site.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
09/06/22	S. Wright	1.10	473.00	Review document repository (.4); assemble relevant documents for witness interviews (.7).
09/06/22	S. Wright	1.40	602.00	Analyze and prepare documents provided by debtors in volumes, VOY-INV-021, VOY-INV-022 and VOY-INV-023 for loading into document repository (.6); upload the same in preparation for attorney review (.5); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.3).
09/06/22	S. Wright	0.30	129.00	Setup new account to document review repository and customize permission for user to access documents to facilitate review.
09/07/22	S. Wright	0.80	344.00	Setup custom searches in document repository to facilitate with case development review for upcoming witness interviews.
09/08/22	B. Casten	0.50	270.00	Transfer, track, and extract received productions from the BRG file share site.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
09/08/22	S. Wright	0.80	344.00	Analyze and prepare new documents provided by debtors in volumes, VOY-INV-024 for loading into document repository (.3); upload the same in preparation for attorney review (.3); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.2).
09/09/22	S. Wright	0.60	258.00	Analyze and prepare new documents provided by debtors in volumes, VOY-INV-025 for loading into document repository (.2); upload the same in preparation for attorney review (.2); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.2).
09/13/22	J. Gerstein	1.10	1,298.00	Review Ehrlich interview notes.
09/14/22	B. Casten	0.50	270.00	Coordinate the transfer and tracking of new received productions from the file share site.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
09/14/22	S. Wright	0.90	387.00	Analyze and prepare documents provided by debtors in volumes, VOY-INV-025 & VOY-INV-026 for loading into document repository (.4); upload the same in preparation for attorney review (.3); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.2).
09/20/22	S. Wright	0.80	344.00	Perform analysis in the document review repository (.2); generate custom reports identifying review metrics for various datasets received to date (.3) provide both a summary and detailed report for case team to review (.3).
09/22/22	S. Wright	0.90	387.00	Analyze and prepare new documents provided by debtors in volumes, VOY-INV-028 for loading into document repository (.3); upload same in preparation for attorney review (.4); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.2).
09/29/22	S. Wright	0.90	387.00	Perform analysis on the review in the document review repository and generate custom reports identifying review metrics for various all datasets received to date and provide both a summary and detailed report for case team to review.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/01/22	Special Committee Investigation M. Elliott	2.50	900.00	Follow up research regarding whether a state will allow continued functioning of an MTL while a change of control is in process: AK, AZ, AR, GA, ID, IL, IA, KS, MD, MI, NH, OH, OR, SD, TN, WA, FL.
B430 09/01/22	Special Committee Investigation D. Epstein	9.40	8,178.00	Draft 3AC section of Brosgol outline (1.9); attend interview of David Brosgol via Zoom (5); synthesize and summarize notes from Brosnahan interview to send to MWE team (2.5).
B430 09/01/22	Special Committee Investigation R. Kaylor	8.00	4,920.00	Attend Special Committee interviews.
B430 09/01/22	Special Committee Investigation S. Genovese	0.40	198.00	Analyze produced documents from the debtor for relevancy.
B430 09/01/22	Special Committee Investigation L. Engel	8.60	8,084.00	Review documents and compile notes on key information in preparation of interviews.
B430 09/01/22	Special Committee Investigation D. Epstein	0.20	174.00	Discuss witness interview with J. Evans.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/01/22	Special Committee Investigation N. Oskoui	2.40	2,172.00	Review/analyze Voyager internal correspondence concerning public statements public relations strategy (2); conference regarding same (.4).
B430 09/01/22	Special Committee Investigation A. Brogan	14.70	12,789.00	Prepare outline for Brosgol interview (3); assemble relevant documents and outline for same (1.2); discuss same with R. Kaylor and J. Evans (.3); interview of D. Brosgol (7); debrief team post-Brosgol interview (.5); review notes to prepare for subsequent interviews (2.7).
B430 09/01/22	Special Committee Investigation M. Routh	3.10	2,449.00	Review and analyze documents produced by Debtors.
B430 09/01/22	Special Committee Investigation K. Webb	7.50	6,787.50	Identify key documents for D. Brosgol interview (1.2); review and analyze responsiveness of documents produced by Debtor (6.3).
B430 09/01/22	Special Committee Investigation J. Song	5.30	5,485.50	Conference with J. Calandra regarding case strategy, scope of fiduciary duties owed by officers of LLC, and scope of exculpatory provisions (1.1); review and analyze LLC agreements regarding analyzing duties owed by officers and exculpation and indemnification of same (.7); review and analyze legal



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				research regarding duties owed by managers, officers, and others of LLCs (.9); correspond with J. Calandra regarding legal research on fiduciary duties owed by de facto managers and LLC officers (.6); review and analyze legal research on third party releases (.7); draft outline of anticipated response to special committee investigation (1.3).
B430 09/01/22	Special Committee Investigation E. Heller	1.30	799.50	Tabulation of Brosgol interview outline.
B430 09/01/22	Special Committee Investigation Y. Bekker	2.80	1,470.00	Continue Voyager review of transferability of MTLs and timeline related issues (1.2); create summary charts and send to J. Evans (1.1); calls with M. Elliot regarding timeline for amendments to MTLs (.2); communications with M. Elliot regarding calls to specific state regulators regarding ability to continue working while awaiting ACN approval (.3).
B430 09/01/22	Special Committee Investigation J. Calandra	4.00	5,200.00	Revise outline for interviews (2.2); analyze facts and law as it relates to potential claims and theories (1.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/01/22	Special Committee Investigation J. Evans	9.10	9,828.00	Prepare for examination of General Counsel (1.3); conduct examination of General Counsel (6.3); correspondence with J. Calandra concerning examination of General Counsel (.4); emails with Quinn regarding same (.3); correspondence with R. Kaylor concerning examination of general counsel (.5); correspondence with D. Azman concerning examination (.3).
B430 09/02/22	Special Committee Investigation J. Song	3.90	4,036.50	Review and analyze research on standards governing releases in Second Circuit (1.2); correspond with N. Rowles regarding follow up research on same (.4); conference with N. Rowles regarding research and next steps (.3); review and analyze Voyager's amended plan of reorganization regarding analysis of proposed releases (.6); review and analyze correspondence with Quinn Emanuel regarding special committee investigation and production of corporate governance documents (.2); review and analyze corporate governance documents identified by Kirkland regarding analyzing exculpation and indemnification provisions (.4); draft summary of legal research on third party releases and standards governing assessment of fiduciary duties owed to LLCs (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/02/22	Special Committee Investigation A. Perez	0.50	307.50	Review discovery documents produced by Debtors.
B430 09/02/22	Special Committee Investigation E. Heller	0.30	184.50	Correspondence with R. Kaylor regarding interview binder and related documents delivery.
B430 09/02/22	Special Committee Investigation D. Epstein	1.00	870.00	Correspondence with MWE team regarding witness interviews (.4); strategy and analysis regarding the same (.6).
B430 09/02/22	Special Committee Investigation M. Routh	5.30	4,187.00	Review and analyze documents produced by Debtors.
B430 09/02/22	Special Committee Investigation J. Evans	3.20	3,456.00	MWE investigative team meeting (.8); correspondence with J. Calandra concerning investigation (.3); emails with Quinn concerning investigation (.2); correspondence with J. Calandra concerning financial statements (.2); review key documents (1.4); correspondence with R. Kaylor concerning investigation (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/02/22	Special Committee Investigation J. Calandra	6.80	8,840.00	Prepare for R. Whooley interviews.
B430 09/02/22	Special Committee Investigation K. Webb	13.90	12,579.50	Review and analyze responsiveness of documents produced by Debtor (6.9); draft summary of key documents (7).
B430 09/02/22	Special Committee Investigation R. Kaylor	6.00	3,690.00	Travel from New York post-interviews with witnesses (4.5); conference with J. Calandra regarding interview recollections (.5); pull requested documents in preparation for next round of interviews (1).
B430 09/02/22	Special Committee Investigation N. Oskoui	2.30	2,081.50	Review/analyze Voyager document production.
B430 09/02/22	Special Committee Investigation W. Hameline	5.30	3,259.50	Review documents regarding witness interviews for J. Evans.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/02/22	Special Committee Investigation S. Genovese	3.00	1,485.00	Analyze responsive documents from the debtors for the purpose of analyzing potential claims.
B430 09/02/22	Special Committee Investigation A. Brogan	5.20	4,524.00	Supervise review of documents and communicate weekend goals with team, review documents (2.5); discuss A. Prithipal interview with J. Evans and J. Calandra and prepare for interview (2.7).
B430 09/02/22	Special Committee Investigation M. Raimondi	4.30	3,010.00	Analyze Debtor's document production.
B430 09/02/22	Special Committee Investigation L. Engel	8.30	7,802.00	Review produced documents (5.5); draft notes of key information (2); consult with J. Song regarding organizational documents (.8).
B430 09/03/22	Special Committee Investigation A. Brogan	9.10	7,917.00	Review all A. Prithipaul documents (6.2); prepare outline for examination (2.2) circulate certain documents to team (.7).
B430 09/03/22	Special Committee Investigation J. Evans	1.50	1,620.00	Correspondence with A. Brogan and D. Epstein concerning investigation (.5); correspondence with J. Calandra concerning investigation (.3); prepare for examinations (.7).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/03/22	Special Committee Investigation M. Routh	1.00	790.00	Review and analyze documents (.8); provide relevant notes and analysis to A. Brogan and D. Epstein (.2).
B430 09/03/22	Special Committee Investigation N. Oskoui	3.20	2,896.00	Review/analyze Voyager document production.
B430 09/04/22	Special Committee Investigation J. Song	0.30	310.50	Correspond with J. Calandra, J. Evans, and R. Kaylor regarding indemnity agreements for directors and officers (.1); review analyze collected indemnity agreements and index of indemnity agreements regarding identifying key indemnification ingredients for upcoming witnesses (.2).
B430 09/04/22	Special Committee Investigation A. Brogan	11.20	9,744.00	Review A. Prithipaul documents and circulate certain key documents to team (6); prepare outline for A. Prithipaul Interview (5.2).
B430 09/04/22	Special Committee Investigation J. Evans	2.70	2,916.00	Review documents and prepare for examination (1.4); emails with A. Brogan concerning non-debtor affiliate transaction (.3); phone conferences with J. Calandra concerning examinations (.3); emails with Quinn concerning investigation and public filings (.3);



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				correspondence with A. Brogan and D. Epstein concerning investigation (.4).
B430 09/04/22	Special Committee Investigation M. Raimondi	2.80	1,960.00	Prepare document production analysis for partner review.
B430 09/04/22	Special Committee Investigation R. Kaylor	1.50	922.50	Review produced diligence documents.
B430 09/04/22	Special Committee Investigation D. Epstein	0.50	435.00	Strategy and analysis regarding upcoming witness interviews (.3); correspond with QE team regarding witness interviews (.2).
B430 09/04/22	Special Committee Investigation D. Epstein	0.20	174.00	Correspond with J. Evans regarding investigation.
B430 09/05/22	Special Committee Investigation D. Epstein	0.40	348.00	Conference with J. Evans concerning interview of regulatory counsel.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/05/22	Special Committee Investigation R. Kaylor	7.50	4,612.50	Assemble relevant documents for interview with A. Prithipaul (4); prepare binder for interview with R. Whooley (3.5).
B430 09/05/22	Special Committee Investigation D. Epstein	7.60	6,612.00	Prepare for interview of M. Lalwani.
B430 09/05/22	Special Committee Investigation J. Evans	1.50	1,620.00	Prepare for interview of regulatory counsel (.4); phone conference with D. Epstein concerning interview of regulatory counsel (.4); correspondence with A. Brogan concerning interview of CFO (.2); phone conference with J. Calandra concerning interviews and investigation (.3); correspondence with opposing counsel concerning interviews (.2).
B430 09/05/22	Special Committee Investigation A. Brogan	11.00	9,570.00	Draft outline for A. Prithipaul interview (5.5); plan logistics and coordinate assembly of relevant documents for A. Prithipaul interview (3); rehearse and prepare for A. Prithipaul interview (2.5).
B430 09/05/22	Special Committee Investigation N. Oskoui	4.60	4,163.00	Review/analyze Voyager document production.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/05/22	Special Committee Investigation S. Genovese	2.00	990.00	Continue to analyze responsive documents from the debtors for the purpose of analyzing potential claims.
B430 09/06/22	Special Committee Investigation J. Song	2.80	2,898.00	Conference with J. Calandra (.7); review and analyze indemnity agreements of directors and officers of debtor entities regarding evaluating responses to special committee investigation on non-indemnified and non-exculpated claims (.8); review and analyze legal research on standards governing releases of non-debtor claims subject to indemnity agreements (.4); correspond with D. Azman and G. Steinman regarding treatment of officer and director indemnity claims in bankruptcy (.5); correspond with N. Rowles regarding follow up research on standards governing treatment of indemnity claims in bankruptcy (.4).
B430 09/06/22	Special Committee Investigation J. Evans	5.80	6,264.00	Attend and participate in examination of M. Lalwani (3.1); meet with D. Epstein concerning examination of M. Lalwani (.5); meet with Quinn regarding same (.2); emails with Quinn concerning investigation (.2); correspondence with J. Calandra concerning investigation and strategy (.6); emails with W. Hameline concerning outline for examination



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				of witness (.2); correspondence with A. Brogan concerning investigation and outlines (.4); correspondence with D. Epstein concerning investigation and examination prep (.3); correspondence with R. Kaylor concerning key exhibits and examination (.3).
B430 09/06/22	Special Committee Investigation D. Epstein	8.10	7,047.00	Prepare for interview of M. Lalwani (2.5); interview same (5.1); conference with J. Evans regarding upcoming interviews (.5).
B430 09/06/22	Special Committee Investigation N. Oskoui	2.00	1,810.00	Review/analyze Voyager document production.
B430 09/06/22	Special Committee Investigation A. Squillante	2.50	712.50	Identify and prepare materials for use in upcoming interviews for J. Calandra, R. Kaylor.
B430 09/06/22	Special Committee Investigation R. Kaylor	10.00	6,150.00	Attend witness interviews (9); assemble relevant documents for J. Calandra in preparation for R. Whooley interview (1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/06/22	Special Committee Investigation Y. Jin	1.10	770.00	Review of debtor produced documents in connection with interviews with debtor employees (1.1).
B430 09/06/22	Special Committee Investigation M. Raimondi	0.50	350.00	Analyze documents produced.
B430 09/06/22	Special Committee Investigation A. Brogan	10.90	9,483.00	Prepare for interview with A. Prithipaul (3); discuss same with J. Calandra (1.2) update outline (2.3); interview of CFO A. Prithipaul (4.4).
B430 09/06/22	Special Committee Investigation K. Webb	3.70	3,348.50	Review and analyze documents produced by Debtor (1); draft summary of key documents (.4); research public statements made by Voyager executives (1.5); draftevidence chart of findings (.8).
B430 09/06/22	Special Committee Investigation D. Azman	0.20	234.00	Call with J. Evans regarding SC investigation.
B430 09/06/22	Special Committee Investigation J. Calandra	10.10	13,130.00	Prepare for Whooley interview (5.1); attend Ashwin Interview (4.5); follow up with Quinn regarding same (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/07/22	Special Committee Investigation Y. Jin	1.30	910.00	Review of debtor produced documents in connection with interviews with debtor employees.
B430 09/07/22	Special Committee Investigation J. Calandra	9.20	11,960.00	Prepare for (2.2) and attend R. Whooley interview (7).
B430 09/07/22	Special Committee Investigation A. Brogan	13.30	11,571.00	Review documents and discuss with J. Calandra to prepare for interview of R. Whooley (1.1); interview of R. Whooley (7); prepare outline of G. Hanshe with W. Hamline and J. Evans (5.2).
B430 09/07/22	Special Committee Investigation J. Song	7.40	7,659.00	Conduct legal research regarding impact of indemnification obligations on propriety of third party releases (2.7); correspond with J. Calandra regarding status of pre-petition indemnity claims as unsecured creditor claims in bankruptcy (.6); conduct legal research into status of pre-petition indemnity claims as unsecured creditor claims in bankruptcy (2.1); review and analyze legal research on standards governing releases of third parties in bankruptcy and consideration required to justify releases of directors and officers in bankruptcy (1.6); correspond with N.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Rowles regarding follow up legal research on indemnification agreements and releases of non-debtors (.4).
B430 09/07/22	Special Committee Investigation D. Epstein	11.00	9,570.00	Prepare for witness interview of M. Jensen.
B430 09/07/22	Special Committee Investigation R. Kaylor	12.00	7,380.00	Prepare interview materials for J. Calandra (2); attend witness interviews (7.5); prepare interview outline for D. Epstein (1.5); review produced documents (1).
B430 09/07/22	Special Committee Investigation G. Steinman	1.00	940.00	Research regarding indemnification claims (.8); email correspondence with J. Song regarding same (.2).
B430 09/07/22	Special Committee Investigation A. Squillante	1.50	427.50	Identify and prepare materials for use in upcoming interview of M. Jensen for D. Epstein.
B430 09/07/22	Special Committee Investigation A. Squillante	5.00	1,425.00	Identify and prepare materials for use in upcoming interviews for J. Calandra, R. Kaylor.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/07/22	Special Committee Investigation J. Evans	8.70	9,396.00	Review examination notes (.7); correspondence with R. Kaylor concerning examinations (.6); prepare for examinations (2.4); correspondence with D. Epstein concerning examination prep (.6); review and revise outline for examination of COO (1.5); review key documents (1.1); correspondence with A. Brogan concerning examination (.5); emails with Debtors concerning examination (.2); correspondence with W. Hameline concerning examination (.3); examination prep with D. Epstein (.4); phone conferences with J. Calandra concerning examinations and strategy (.4).
B430 09/07/22	Special Committee Investigation W. Hameline	13.70	8,425.50	Draft interview outlines for J. Evans and A. Brogan (6.2); discuss outline with A. Brogan (.8); revise outline (2.8); assemble relevant documents for interview outline (3.9).
B430 09/07/22	Special Committee Investigation K. Webb	10.10	9,140.50	Identify and analyze documents relevant to witness (6.3), draft outline (3.3); communicate with D. Epstein regarding outline and documents in preparation for interview (.5).
B430 09/08/22	Special Committee Investigation D. Epstein	12.10	10,527.00	Prepare for and participate in witness interview of M. Jensen (8.8); draft witness outline for P. Kramer (2.4); strategize Psaropolous and Ehrlich interviews (.9).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/08/22	Special Committee Investigation A. Squillante	5.00	1,425.00	Identify and prepare materials for use in upcoming interview of M. Jensen, P. Kramer for D. Epstein.
B430 09/08/22	Special Committee Investigation J. Evans	9.10	9,828.00	Prepare for examination of COO (1.3); meetings with A. Brogan and R. Kaylor concerning examination of COO (.5); conduct examination of COO (4.2); meeting with J. Calandra concerning examinations (.5); attend examination of witness (2.2); correspondence with D. Epstein concerning examination (.6); correspondence with A. Brogan, D. Epstein and R. Kaylor concerning examination of S. Ehrlich and E. Psaropoulos (.8).
B430 09/08/22	Special Committee Investigation W. Hameline	6.20	3,813.00	Review relevant documents (4); draft interview outline for D. Epstein (2.2).
B430 09/08/22	Special Committee Investigation W. Hameline	1.20	738.00	Revise interview outline for D. Epstein (.7); discuss outline research with A. Brogan and K. Webb (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/08/22	Special Committee Investigation K. Webb	11.70	10,588.50	Analyze relevant witness related documents (4.6); draft outline (2.5); correspond with D. Epstein and W. Hameline regarding interview (7.3); conduct legal research regarding lawsuits against directors, draft summary of legal research findings, and conference with J. Song regarding same (4.4).
B430 09/08/22	Special Committee Investigation J. Song	4.30	4,450.50	Conduct legal research regarding impact of indemnification obligations on propriety of third party releases (1.3); conference with K. Webb regarding follow up research on whether Delaware entities may mount direct suits against insiders and interaction of indemnification claims (.3); correspond with L. Engel regarding research on limits on agreements to indemnify fiduciaries (.4); review and analyze indemnity agreements between directors and officers and debtors regarding evaluating scope of indemnification and limits of indemnification under Delaware law (.4); conduct legal research on limitations on the scope of indemnification under Delaware law (1.1); draft and revise outline responding to anticipated recommendation of Special Committee to release directors and officers of debtors (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/08/22	Special Committee Investigation A. Brogan	10.40	9,048.00	Prepare for interview of G. Hanshe (2.2) assemble relevant witness documents (1.5); discuss same with J. Evans (.7); interview of G. Hanshe (6).
B430 09/08/22	Special Committee Investigation L. Engel	2.20	2,068.00	Research indemnification exemption issues (1.1); draft analysis regarding case law on indemnification exemptions (1.1).
B430 09/08/22	Special Committee Investigation E. Heller	1.80	1,107.00	Preparation of documents for interview of G. Hansh.
B430 09/08/22	Special Committee Investigation R. Kaylor	8.00	4,920.00	Prepare for and attend interviews (7); prepare outline for Chief Marketing Officer interview for the following day (1).
B430 09/08/22	Special Committee Investigation J. Calandra	2.90	3,770.00	Prep for interview of Erlich and Evan.
B430 09/09/22	Special Committee Investigation J. Song	2.40	2,484.00	Review and analyze legal research on whether corporations or LLCs may directly sue their fiduciaries (1.4); correspond with K. Webb regarding follow up research on whether corporations or LLCs may directly



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				sue their fiduciaries and follow up research on limits of indemnification under Delaware law (.4); draft and revise outline responding to anticipated recommendation of Special Committee to release directors and officers of debtors (.6).
B430 09/09/22	Special Committee Investigation R. Kaylor	11.00	6,765.00	Conference with Interview Team regarding upcoming week of interview preparation (.5); attend CMO interview (4); travel from interviews to Chicago (4); review interview notes and pull relevant questions related to Ehrlich and Psarapoulos interviews (2.5).
B430 09/09/22	Special Committee Investigation J. Calandra	3.10	4,030.00	Prep for interview of Erlich and Evan.
B430 09/09/22	Special Committee Investigation A. Brogan	6.00	5,220.00	Assist in preparation for Kramer interview (2.2); review P. Feldman key findings document (.6); interview of P. Kramer (3.2).
B430 09/09/22	Special Committee Investigation Y. Jin	10.10	7,070.00	Review and evaluation of debtor produced documents in connection with interviews with S. Ehrlich (5.3); review of documents relating to interview with E. Psarapoulos (4.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/09/22	Special Committee Investigation W. Hameline	10.50	6,457.50	Draft comprehensive summary of interview outlines for J. Evans (10); meet with case team regarding interview outline work deadlines (.5).
B430 09/09/22	Special Committee Investigation K. Webb	9.30	8,416.50	Conferences with MWE Team regarding witness interviews (.7); conduct research regarding witnesses (3.5); draft outline examining witnesses' public false and misleading statements regarding Debtor (5.1).
B430 09/09/22	Special Committee Investigation J. Evans	6.80	7,344.00	Prepare for examinations (1.7); emails with Debtors concerning discovery issues (.6); attend and conduct examination (3.2); correspondence with J. Calandra concerning examination (.4); conference with P. Kennedy concerning public statements (.4); zoom meeting with MWE team concerning key examinations and outlines (.5).
B430 09/09/22	Special Committee Investigation P. Kennedy	1.60	1,264.00	Discuss social media statements assignment with A. Brogan (.1); discuss social media statements assignment with J. Evans (.3); review social media statements of Voyager CEO S. Ehrlich for examples of misrepresentations about safety, fees, and regulatory compliance (1.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/09/22	Special Committee Investigation D. Epstein	7.00	6,090.00	Prepare for and interview P. Kramer, Voyager CMO (5); correspond with team regarding outlines for upcoming witness interviews (.6); prepare for witness interviews of Voyager CEO and CFO (1.2); correspond with FTI regarding upcoming witness interviews and strategy for the same (.2).
B430 09/10/22	Special Committee Investigation D. Epstein	0.20	174.00	Correspond with MWE team regarding upcoming witness interviews.
B430 09/10/22	Special Committee Investigation P. Kennedy	4.00	3,160.00	Review social media statements of Voyager CEO S. Ehrlich for examples of misrepresentations concerning safety, fees, and regulatory compliance in preparation of interview (3.2); draft analysis reflecting research findings to include in interview outline and send to J. Evans, W. Hameline, and R. Kaylor (.8).
B430 09/10/22	Special Committee Investigation W. Hameline	6.50	3,997.50	Revise and assemble documents for interview outline for J. Evans (6); discuss interview outline with J. Evans and R. Kaylor (.5).



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/10/22	Special Committee Investigation K. Webb	3.90	3,529.50	Conduct research regarding witnesses (2.5); draft witness outline (1.4).
B430 09/10/22	Special Committee Investigation R. Kaylor	4.00	2,460.00	Review interview notes to prepare questions for Ehrlich and Psaraopoulos interviews and add into interview outline (2); revise with information requested by J. Evans into interview outline (2).
B430 09/10/22	Special Committee Investigation J. Evans	5.30	5,724.00	Prepare for examination of CEO (1.8); emails with D. Simon concerning discovery issues (.2); emails with D. Azman and Daniel Simon concerning insider transactions (.1); correspondence with P. Kennedy concerning social media posts and examination outline (.2); review FTI analysis concerning stock sales (.2); emails with FTI concerning stock sales (.3); review and provide comments to CEO examination outline (.3); correspondence with A. Brogan and D. Epstein concerning CEO examination outline and public statements (.2); correspondence with R. Kaylor and W. Hameline concerning outline (.5); review key documents and phone data (1.5).



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/10/22	Special Committee Investigation A. Brogan	3.00	2,610.00	Coordinate with W. Hamline and team to prepare outline for S. Ehrlich interview.
B430 09/11/22	Special Committee Investigation D. Epstein	8.10	7,047.00	Prepare for interviews of S. Ehrlich and E. Psaropolous.
B430 09/11/22	Special Committee Investigation J. Evans	6.20	6,696.00	Prepare for examination of CEO (2.4); review and revise interview outline (1.1); review key documents (.6); phone conference with J. Calandra concerning examination of CEO (.5); conference with D. Azman, J. Gerstein and D. Simon concerning examination and motion practice (.4); emails with debtors concerning examination (.1); review prior interviews (.4); correspondence with A. Brogan and D. Epstein concerning examination (.4); phone conference with W. Hamline concerning outline and examination (.3).
B430 09/11/22	Special Committee Investigation W. Hamline	6.60	4,059.00	Revise documents for interview outline (2); assemble interview documents for for J. Evans (3.4); discussing interview documents and outline with J. Evans and D. Epstein (1.2).



Voyager Digital - Official Creditors Committee

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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/11/22	Special Committee Investigation A. Brogan	3.00	2,610.00	Work with W. Hamline and team to prepare outline for S. Ehrlich interview
B430 09/11/22	Special Committee Investigation J. Calandra	3.00	3,900.00	Review questions for S. Ehrlich and E. Psaropolous interviews (1.8); prepare for summary of interviews (1.2).
B430 09/11/22	Special Committee Investigation K. Webb	2.20	1,991.00	Correspondence with J. Evans regarding outline and conduct research regarding witness's public statements about Debtor's offerings and services to customers.
B430 09/12/22	Special Committee Investigation R. Kaylor	9.50	5,842.50	Prepare for and attend Ehrlich interview (6); conference with Interview team to discuss plan for following interviews (.5); prepare questions for Brill interview based on interview notes (1); create reference binder for Psarapoulos binder (2).
B430 09/12/22	Special Committee Investigation D. Epstein	10.00	8,700.00	Prepare for witness interview of S. Ehrlich (2); attend same (6.4); prepare for interviews of E. Psaropolous and D. Brill (1.6).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/12/22	Special Committee Investigation J. Song	1.90	1,966.50	Correspond with K. Webb regarding follow up research on indemnity agreements (.2); conduct legal research regarding releases of liability in bankruptcy and interaction with indemnification agreements to non-debtor parties proposed to be released (1.3); draft and revise outline responding to anticipated recommendation of Special Committee to release directors and officers of debtors (.4).
B430 09/12/22	Special Committee Investigation P. Kennedy	3.40	2,686.00	Prepare documents for Ehrlich interview; (2.9); discuss Ehrlich interview outline binder with A. Brogan (.3); discuss Ehrlich interview with J. Evans after its conclusion (.2).
B430 09/12/22	Special Committee Investigation J. Evans	9.30	10,044.00	Prepare for examination of CEO (1.2); attend and conduct examination of CEO (5.4); correspondence with J. Calandra concerning examination of CEO (.4); meetings with A. Brogan and D. Epstein concerning examination of CEO (.3); correspondence with R. Kaylor concerning investigation (.2); prepare for examination of former CFO (.5); phone conference with A. Brogan concerning examination of former CFO and outline (.4); review key documents for former CFO (.7); emails with FTI concerning stock sale analysis (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/12/22	Special Committee Investigation W. Hameline	4.30	2,644.50	Attend and taking notes at debtor interview.
B430 09/12/22	Special Committee Investigation W. Hameline	1.30	799.50	Assemble relevant documents for upcoming interview for J. Evans.
B430 09/12/22	Special Committee Investigation W. Hameline	1.00	615.00	Revise outline for interview for J. Evans.
B430 09/12/22	Special Committee Investigation A. Brogan	15.30	13,311.00	Draft secured creditor section to update S. Ehrlich outline (1) prepare for S. Ehrlich Interview (1); interview of S. Ehrlich (5.5); prepare outline for interview of E. Psarapoulos (7.8).
B430 09/12/22	Special Committee Investigation A. Squillante	3.00	855.00	Identify and prepare materials for use in upcoming interview.
B430 09/13/22	Special Committee Investigation J. Evans	7.90	8,532.00	Prepare for interview of former CFO (.8); correspondence with J. Calandra concerning interviews and investigation (.3); meet with A. Brogan and D. Epstein regarding same (.2); attend and conduct



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				interview of former CFO (5.1); attend debriefing with Quinn regarding investigation (.4); prepare summary of key findings (.4); emails with D. Azman regarding same (.1); conference with D. Epstein concerning counsel interview (.3); conference with A. Brogan concerning investigation and written reports (.3).
B430 09/13/22	Special Committee Investigation P. Kennedy	3.90	3,081.00	Prepare documents Psaropoulos interview (2.5); coordinate with Office Services regarding document assembly for Psaropoulos interview outline (1.1); discuss Psaropoulos interview with A. Brogan (.3).
B430 09/13/22	Special Committee Investigation J. Song	2.90	3,001.50	Conduct legal research on LLC agreements with clear waivers of fiduciary duties (1.1); draft and revise outline responding to anticipated recommendation of Special Committee to release directors and officers of debtors (.6); review and analyze case law and legal research on limitations on indemnification of directors and officers (.9); correspond with K. Webb regarding follow up research on limitations to indemnification in LLC context (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/13/22	Special Committee Investigation K. Webb	5.30	4,796.50	Research enforceability of indemnity agreements in Delaware and draft summary of legal research findings.
B430 09/13/22	Special Committee Investigation A. Brogan	11.40	9,918.00	Prepare for interview of E. Psaropolous (4.9); interview of E. Psaropolous (6.5).
B430 09/13/22	Special Committee Investigation D. Epstein	8.00	6,960.00	Prepare for and participate in witness interview of E. Psaropolous (6); prep for interview of D. Brill (1.7); conference with J. Evans to discuss case strategy (.3).
B430 09/13/22	Special Committee Investigation W. Hameline	14.20	8,733.00	Prepare for interview with J. Evans (3.2); attend interview with J. Evans (5.1); revise notation of responses from interview (2); prepare revised relevant documents after interview (3.9).
B430 09/13/22	Special Committee Investigation R. Kaylor	1.50	922.50	Prepare investigative summary memorandum for S. Ehrlich and G. Hanshe.
B430 09/13/22	Special Committee Investigation A. Squillante	1.50	427.50	Identify and prepare materials for use in upcoming interview.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/13/22	Special Committee Investigation J. Calandra	2.00	2,600.00	Review of interview of Evan and Erlich and research regarding ability to sue.
B430 09/14/22	Special Committee Investigation J. Evans	5.10	5,508.00	Prepare for interview of in-house counsel (.6); phone conference with D. Epstein concerning interview of in-house counsel (.4); attend and participate in examination of in-house counsel (3.2); debrief meeting with D. Epstein concerning in-house counsel (.3); phone conference with D. Azman concerning investigation (.3); correspondence with A. Brogan concerning interview memos and investigation (.3).
B430 09/14/22	Special Committee Investigation D. Epstein	5.00	4,350.00	Prepare for interview of D. Brill (2.5); conduct interview of same (2.5).
B430 09/14/22	Special Committee Investigation J. Song	6.40	6,624.00	Conference and correspond with J. Calandra regarding follow up research on standards governing breach of duty of care and bad faith claims (.8); conduct legal research regarding breach of duty of care cases based on inadequate diligence and oversight (2.4); conduct legal research regarding breach of fiduciary duties predicated on



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				allegations of bad faith (2.7); correspond with J. Calandra, J. Gerstein, and D. Azman regarding preparing potential complaint (.5).
B430 09/14/22	Special Committee Investigation W. Hameline	3.40	2,091.00	Revise interview outline for J. Evans (.9); take interview notes for D. Epstein (2.5).
B430 09/14/22	Special Committee Investigation W. Hameline	0.80	492.00	Discuss interview memorandum with A. Brogan (.3); draft interview memorandum (.5).
B430 09/14/22	Special Committee Investigation R. Kaylor	4.00	2,460.00	Attend interview for D. Brill (2); prepare Summary Investigative memorandums (2).
B430 09/14/22	Special Committee Investigation A. Brogan	8.50	7,395.00	Review interview notes and assign tasks for interview memos (5.5); identify certain passages in the document for J. Calandra for letter to special committee (1); discuss special committee letter with J. Calandra (.5); review Special Committee letter and identify supplemental documents (1.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/14/22	Special Committee Investigation J. Calandra	5.00	6,500.00	Preparation of letter with summary of conclusions regarding releases and review of case law.
B430 09/14/22	Special Committee Investigation D. Epstein	0.70	609.00	Analyze documents in preparation of Brill interview (.4); debrief meeting with J Evans concerning interview of D. Brill (.3).
B430 09/15/22	Special Committee Investigation J. Song	1.30	1,345.50	Conference and correspond with J. Calandra regarding strategy and revisions to proposed objection to creditors (.3); review and analyze assessment of legal research on limitations of indemnification agreements for fiduciaries and others acting on behalf of LLCs (.5); review and analyze indemnity agreements executed between insiders and debtor LLC regarding assessing limitations of indemnity (.4); correspond with K. Webb regarding follow up research on indemnification (.1).
B430 09/15/22	Special Committee Investigation W. Hameline	0.40	246.00	Draft interview memorandum for D. Epstein and A. Brogan.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/15/22	Special Committee Investigation L. Engel	0.80	752.00	Review indemnification research and analysis.
B430 09/15/22	Special Committee Investigation R. Kaylor	2.30	1,414.50	Prepare Investigative Summary memorandum incorporating interview notes.
B430 09/15/22	Special Committee Investigation K. Webb	1.10	995.50	Conduct legal research regarding enforceability of indemnification agreements and draft summary of legal research findings.
B430 09/15/22	Special Committee Investigation D. Epstein	2.40	2,088.00	Revise and supplement draft letter to creditors (1.7); correspond with MWE team regarding next steps in investigation (.7).
B430 09/15/22	Special Committee Investigation A. Brogan	2.00	1,740.00	Review meeting notes from Voyager executive interviews for clarity and accuracy to produce interview memos.
B430 09/15/22	Special Committee Investigation J. Calandra	3.00	3,900.00	Revise letter to creditors (.7); review case law regarding same (2.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/16/22	Special Committee Investigation R. Kaylor	4.00	2,460.00	Prepare Investigative Summary memorandums incorporating interview notes.
B430 09/16/22	Special Committee Investigation W. Hameline	1.70	1,045.50	Draft interview memo for J. Evans.
B430 09/16/22	Special Committee Investigation D. Epstein	3.10	2,697.00	Additional revisions to letter to creditors (2.5); correspond with J. Evans regarding the same (.1); analyze terms of protective order in connection with creditors' letter process (.5).
B430 09/16/22	Special Committee Investigation J. Song	1.80	1,863.00	Review and analyze FTI report and underlying documents analyzing document production and witness interviews (.4); review and analyze updated letter to creditors (.5); review and analyze legal research on limitations to indemnification agreements with LLCs (.4); draft outline of potential creditor committee complaint (.3); review and analyze correspondence from D. Azman regarding Special Committee's investigation (.1); correspond with L. Engel and K. Webb regarding update on Special Committee's investigation and likely recommendation (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/16/22	Special Committee Investigation A. Brogan	1.70	1,479.00	Discuss interview note memos with R. Kaylor and W. Hamline and review notes from interviews of key executives.
B430 09/16/22	Special Committee Investigation A. Squillante	2.00	570.00	Prepare updated interview outlines incorporating produced documents for R. Kaylor.
B430 09/16/22	Special Committee Investigation J. Calandra	4.00	5,200.00	Review facts for potential complaint.
B430 09/16/22	Special Committee Investigation J. Evans	1.40	1,512.00	Emails with J. Calandra and D. Azman concerning confidentiality order (.2); review submission to creditors (.3); phone conference with J. Calandra concerning submission to creditors (.3); correspondence with D. Azman concerning submission to creditors (.3); correspondence with D. Epstein concerning submission to creditors (.3).
B430 09/16/22	Special Committee Investigation D. Azman	0.80	936.00	Call with S. Kirpalani regarding SC investigation (.6); discuss same with J. Evans (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/17/22	Special Committee Investigation W. Hameline	1.60	984.00	Draft interview memo for J. Evans.
B430 09/17/22	Special Committee Investigation D. Epstein	0.30	261.00	Read analysis received from FTI team.
B430 09/18/22	Special Committee Investigation W. Hameline	2.30	1,414.50	Draft interview memo for J. Evans.
B430 09/18/22	Special Committee Investigation D. Epstein	0.20	174.00	Correspond with MWE team regarding interview memos.
B430 09/18/22	Special Committee Investigation A. Squillante	4.00	1,140.00	Prepare updated interview outlines incorporating produced documents for R. Kaylor.
B430 09/19/22	Special Committee Investigation A. Squillante	2.50	712.50	Prepare updated interview outlines incorporating produced documents for R. Kaylor.



Voyager Digital - Official Creditors Committee

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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/19/22	Special Committee Investigation D. Epstein	1.60	1,392.00	Correspond with MWE team regarding letter to creditors (.1); correspond with QE team regarding documents produced by debtors (.1); correspond with MWE team regarding next steps in investigation (.2); strategy and analysis in connection with the same (.3) analyze recent insurance policies in connection with assessment of recovery options for creditors (.3); correspond with J. Evans regarding the same (.2); review changes to creditors letter proposed by J. Calandra (.4).
B430 09/19/22	Special Committee Investigation A. Brogan	7.50	6,525.00	Review request for QE regarding origins of composite document (.5); discuss interview memos with D. Epstein, W. Hamline, and R. Kaylor (1.1); review interview memos from W. Hamline and R. Kaylor and compare to notes, provide comment (5.9).
B430 09/19/22	Special Committee Investigation R. Kaylor	3.00	1,845.00	Prepare investigative summary memorandum.
B430 09/19/22	Special Committee Investigation J. Calandra	3.10	4,030.00	Review of facts and law for potential complaint.



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/19/22	Special Committee Investigation J. Evans	0.90	972.00	Correspondence with R. Kaylor concerning investigative memoranda (.2); correspondence with D. Azman and J. Calandra concerning plan (.2); emails with Quinn Emmanuel concerning AUM by state (.3); emails with FTI concerning AUM by state (.2).
B430 09/20/22	Special Committee Investigation J. Evans	0.90	972.00	Phone conferences with J. Calandra concerning investigation (.4); correspondence with D. Epstein concerning complaint (.3); correspondence with D. Azman concerning investigation (.2).
B430 09/20/22	Special Committee Investigation J. Song	1.60	1,656.00	Review and analyze precedent bankruptcy related litigation complaint regarding drafting potential complaint on behalf of creditors (.4); review and analyze witness interview notes regarding preparing potential complaint on behalf of creditors (1.2).
B430 09/20/22	Special Committee Investigation D. Epstein	2.40	2,088.00	Correspond with MWE team regarding investigation status and letter to creditors (.3); prepare investigation status presentation and summarize key findings today in connection with afternoon presentation to creditors (1.2); correspond with J. Song regarding interview summaries (.2); review of interview memos prepared by R. Kaylor and W. Hameline (.5); additional correspondence with



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				MWE team regarding sale negotiations (.2).
B430 09/20/22	Special Committee Investigation J. Calandra	2.00	2,600.00	Prepare draft of complaint.
B430 09/20/22	Special Committee Investigation A. Brogan	4.50	3,915.00	Discuss interview memos with R. Kaylor and W. Hamline (2); review interview memo drafts for content (2.5).
B430 09/21/22	Special Committee Investigation J. Evans	1.50	1,620.00	Correspondence with J. Calandra and D. Azman concerning investigation and complaint (.8); phone conference with J. Calandra and D. Epstein concerning complaint (.4); correspondence with J. Song concerning complaint (.3).
B430 09/21/22	Special Committee Investigation D. Epstein	2.50	2,175.00	Conference with J Evans and J Calandra regarding strategy for complaint (.5); work on outline for fact portion of complaint (2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/21/22	Special Committee Investigation A. Brogan	2.50	2,175.00	Review notes to contribute to D. Epstein complaint draft (.5); review interview memo drafts (1.4); discuss with W. Hamline and R. Kaylor (.6).
B430 09/21/22	Special Committee Investigation J. Calandra	0.50	650.00	Prepare for call with Ehrlich counsel.
B430 09/22/22	Special Committee Investigation J. Evans	2.40	2,592.00	Correspondence with J. Calandra concerning investigation and claims against CEO (1.2); correspondence with D. Azman and J. Calandra concerning prep for call with counsel for CEO (.5); zoom conference with counsel for CEO (.4); debrief correspondence concerning zoom conference with counsel for CEO and disclosure statement (.3).
B430 09/22/22	Special Committee Investigation R. Kaylor	2.00	1,230.00	Prepare investigative summary memorandums (1.4); send same to A. Brogan for review (.1); conference with paralegal regarding remaining memorandums and insertion of materials (.5).
B430 09/22/22	Special Committee Investigation W. Hamline	3.30	2,029.50	Draft interview memoranda for R. Kaylor and J. Evans.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/22/22	Special Committee Investigation J. Song	1.70	1,759.50	Conduct legal research regarding non-consensual third party releases in bankruptcy (.8); correspond with J. Calandra, J. Evans, and N. Rowles regarding standards governing non-consensual third party releases in bankruptcy (.3); conference with N. Rowles regarding legal research on fraudulent transfer and legal standards governing directors and officers insurance policies (.2); correspond with L. Engel and K. Webb regarding legal research on breach of fiduciary duties and self dealing associated with directors and officers insurance policies (.4).
B430 09/22/22	Special Committee Investigation A. Brogan	5.00	4,350.00	Review J. Calandra revised letter to creditors and complaint arguments (1.2); discuss interview memos with R. Kaylor and J. Evans (1); revise interview memos (2.8).
B430 09/22/22	Special Committee Investigation A. Squillante	6.50	1,852.50	Prepare updated interview outlines incorporating produced documents for R. Kaylor.
B430 09/22/22	Special Committee Investigation J. Calandra	1.40	1,820.00	Pre-call with D. Azman and J. Evans (.5); call with Ehrlich personal attorney to discuss settlement (.4); follow up with team to discuss next steps (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/22/22	Special Committee Investigation D. Epstein	2.00	1,740.00	Correspond with MWE team regarding investigation updates (.5); revise updated creditors letter (.6); strategize next steps regarding investigation (.9).
B430 09/23/22	Special Committee Investigation J. Evans	0.50	540.00	Correspondence with A. Brogan concerning investigation and action items (.3); correspondence with R. Kaylor concerning investigative memos (.2).
B430 09/23/22	Special Committee Investigation W. Hameline	3.40	2,091.00	Finalize interview memoranda for R. Kaylor and J. Evans.
B430 09/23/22	Special Committee Investigation D. Epstein	0.60	522.00	Revise draft letter to creditors (.2); correspond with MWE team regarding same (.2); strategize complaint (.2).
B430 09/23/22	Special Committee Investigation J. Calandra	4.50	5,850.00	Review interview memos and pulling together facts for report.
B430 09/23/22	Special Committee Investigation A. Brogan	4.50	3,915.00	Review D. Epstein edits to summary of investigation findings (.3); discuss interview memoranda with R. Kaylor (.4); review memoranda summarizing interviews of G. Hanshe and E. Psarapollous for



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
				content (3.8).
B430 09/25/22	Special Committee Investigation D. Epstein	0.50	435.00	Correspond with MWE team regarding sale of Voyager (.3); analysis regarding the same (.2).
B430 09/26/22	Special Committee Investigation J. Song	2.30	2,380.50	Correspond with J. Calandra, N. Rowles, and L. Engel regarding legal research for potential claims based on director and officer insurance policies in advance of bankruptcy (.2); review and analyze assessment of case law on fraudulent transfer regarding assessing potential legal arguments about suspiciously timed director and officer insurance policy purchase (.5); conference with L. Engel and N. Rowles regarding legal research for potential claims based on director and officer insurance policies in advance of bankruptcy (.3); review and analyze case law regarding fraudulent transfers associated with insurance policies (.3); correspond with L. Engel and N. Rowles regarding follow up research on potential fraudulent transfer claims based on insurance policies (.3); review and analyze legal research on potential indirect



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				preference claims associated with directors and officers insurance policy (.5); correspond with L. Engel regarding follow up legal research on indirect preferences and insurance policies (.2).
B430 09/26/22	Special Committee Investigation G. Steinman	0.20	188.00	Call with N. Rowles regarding fraudulent transfer research.
B430 09/26/22	Special Committee Investigation R. Kaylor	3.00	1,845.00	Prepare Interview Summary memorandums following Special Committee Interviews; send same for review by A. Brogan.
B430 09/26/22	Special Committee Investigation J. Evans	0.90	972.00	Review legal research concerning fraudulent transfers (.3); correspondence with J. Calandra concerning investigation and memorandum (.4); correspondence with A. Brogan concerning investigation and memorandum (.2).
B430 09/26/22	Special Committee Investigation L. Engel	5.30	4,982.00	Call with J. Song and N. Rowles regarding fraudulent transfer (.5); research fraudulent conveyance, insurance policies and improper preferential transfers (4.8).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/26/22	Special Committee Investigation W. Hameline	0.90	553.50	Discuss third-party claims with A. Brogan (.3); research third-party claims related to other lawsuits for A. Brogan (.6).
B430 09/26/22	Special Committee Investigation A. Brogan	2.50	2,175.00	Conference regarding progress of certain interview memoranda with R. Kaylor (.3); review interview memoranda provided by R. Kaylor for content (2.2).
B430 09/27/22	Special Committee Investigation D. Epstein	0.60	522.00	Correspond with MWE team regarding investigation (.4); strategy and analysis in connection with the same (.2).
B430 09/27/22	Special Committee Investigation R. Kaylor	5.90	3,628.50	Prepare interview summary memorandum following Special Committee investigations for P. Kramer, M. Jensen, A. Prithipaul and D. Brill (5.7); conference with A. Brogan regarding UCC memorandum on special committee findings (.2).
B430 09/27/22	Special Committee Investigation A. Squillante	1.50	427.50	Prepare updated interview outlines incorporating produced documents regarding Prithipaul for R. Kaylor.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/27/22	Special Committee Investigation W. Hamline	1.00	615.00	Review protective order (.3); meet with A. Brogan regarding same (.7).
B430 09/27/22	Special Committee Investigation W. Hamline	2.80	1,722.00	Research potential third-party claims for A. Brogan.
B430 09/27/22	Special Committee Investigation A. Brogan	9.20	8,004.00	Review certain interview memos for content (2.1); discuss summary of investigation findings regarding insiders memo with J. Evans (1); discuss work product plan for investigation findings memo with R. Kaylor and W. Hamline (.1); review legal standards work product for claims analysis and discuss with R. Kaylor and W. Hamline (2.8); analyze factual findings and legal claims for inclusion in investigations findings memo (3.2).
B430 09/27/22	Special Committee Investigation J. Evans	2.10	2,268.00	Phone conference with D. Azman concerning investigative memo (.3); emails with MWE team concerning investigative memo (.4); phone conference with J. Calandra and A. Brogan concerning investigative memo (.5); correspondence with G. Steinman concerning releases (.2); correspondence with J. Calandra and G. Knight concerning potential



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
				claims (.5); emails with D. Azman, J. Calandra, and A. Brogan concerning outline for memo (.2).
B430 09/28/22	Special Committee Investigation W. Hameline	0.20	123.00	Meet with A. Brogan and R. Kaylor regarding bankruptcy memo tasks.
B430 09/28/22	Special Committee Investigation W. Hameline	4.60	2,829.00	Review interview memo (1.3); compile relevant quotes (1.8) draft high-level summaries for A. Brogan (1.5).
B430 09/28/22	Special Committee Investigation W. Hameline	1.60	984.00	Research other claims and complaints related to debtor for third-party claims.
B430 09/28/22	Special Committee Investigation D. Epstein	5.00	4,350.00	Conference with J. Evans regarding investigation and next steps (.3); analyze and review recent docket filings (.4); correspond with MWE team regarding analysis regarding scope of sale as related to investigation and subsequent claims (.9); several rounds of review of letter to creditors (1.3); conference with A Brogan regarding third party claims (.2); analysis regarding the same (.4); correspond with MWE team



Voyager Digital - Official Creditors Committee

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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				regarding several miscellaneous items relating to representation (.5); work on draft complaint against insiders (1).
B430 09/28/22	Special Committee Investigation A. Brogan	10.70	9,309.00	Discuss review of interview memos for factual predicates with W. Hamline and R. Kaylor (.6); review R. Kaylor and W. Hamline summaries of interview memo factual predicates (1.9); review interview memos for factual predicates to include in investigation summary(4.4); review other documents and factual summaries for inclusion in investigation and claims vs insiders summary (3.8).
B430 09/28/22	Special Committee Investigation A. Squillante	1.50	427.50	Prepare updated interview outlines incorporating produced documents regarding Prithipaul for R. Kaylor.
B430 09/28/22	Special Committee Investigation J. Calandra	4.00	5,200.00	Draft memo to UCC.
B430 09/28/22	Special Committee Investigation L. Engel	5.10	4,794.00	Conduct case law research regarding fraudulent transfer relating to D&O policies (3); draft analysis (1); review updates on memo (.5); consult with J. Song (.6).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/28/22	Special Committee Investigation J. Song	6.10	6,313.50	Conference with J. Evans regarding preparing memorandum to UCC regarding potential causes of action and legal standards (.3); conduct legal research regarding standards governing breach of fiduciary duties of loyalty, care, and bad faith (.8); review and analyze assessment of case law regarding fraudulent transfers and analysis of reasonable equivalent value (.9); draft and revise executive summary of legal claims and defenses (.5); draft memorandum regarding potential legal claims and defenses (3.6).
B430 09/28/22	Special Committee Investigation R. Kaylor	6.00	3,690.00	Review and summarize investigative summary memorandums for draft summary memorandum to UCC (5.4); send to A. Brogan for review (.6).
B430 09/29/22	Special Committee Investigation J. Song	5.10	5,278.50	Review and analyze legal research regarding fraudulent transfers and mediate transfers (.7); review and legal research regarding standards governing gross negligence and bad faith (.8); draft and revise executive summary of legal claims and defenses (.4); draft and revise memorandum regarding potential legal claims and defenses (3.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/29/22	Special Committee Investigation S. Genovese	1.60	792.00	Analyze produced documents from the debtor for relevancy.
B430 09/29/22	Special Committee Investigation R. Kaylor	2.00	1,230.00	Review produced documents.
B430 09/29/22	Special Committee Investigation A. Perez	6.00	3,690.00	Analyze and organize various Voyager documents as part of a document review.
B430 09/29/22	Special Committee Investigation W. Hameline	0.60	369.00	Finalize bankruptcy memorandum notes from interviews for A. Brogan (.5); submit same to A. Brogan (.1).
B430 09/29/22	Special Committee Investigation D. Epstein	1.60	1,392.00	Correspond with MWE team regarding sale (.5); review recent filings (.5); review multiple sets of edits to executive statement (.3); correspond with team regarding the same (.2); correspond with G Williams regarding recent hearing (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/29/22	Special Committee Investigation A. Brogan	12.90	11,223.00	Review W. Hamline and R. Kaylor summaries of factual predicates for inclusion in insider claims summaries (1.8); review J. Song and J. Calandra inserts for inclusion in insider claims summary (2.2); discuss drafting plan for insiders claim summary with J. Evans and J. Calandra (1); review interview memoranda and certain relevant documents for inclusion in insider claims summary (3.7); draft insider claims summary by compiling inserts and drafting certain factual summaries, editing inserts (4.2).
B430 09/29/22	Special Committee Investigation L. Engel	0.40	376.00	Review draft of UCC investigation memorandum.
B430 09/29/22	Special Committee Investigation M. Routh	1.50	1,185.00	Review and analyze documents and prepare analysis on findings.
B430 09/29/22	Special Committee Investigation K. Webb	5.20	4,706.00	Review and analyze documents and draft summary of document contents.



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/29/22	Special Committee Investigation J. Calandra	3.00	3,900.00	Review plan proposals (2.2); research around insurance policy and fraudulent transfers (.8).
B430 09/30/22	Special Committee Investigation A. Squillante	1.00	285.00	Prepare draft shell complaint in the SDNY bankruptcy court under direction of D. Epstein.
B430 09/30/22	Special Committee Investigation R. Kaylor	5.50	3,382.50	Conference with A. Brogan regarding memo to UCC (.1); research list of Voyager customers by state (.4); review produced diligence documents (5).
B430 09/30/22	Special Committee Investigation Y. Jin	4.80	3,360.00	Review of Debtor produced documents relating to loan agreements and internal discussion on such.
B430 09/30/22	Special Committee Investigation M. Routh	2.20	1,738.00	Review and analyze documents produced by Debtors (1.8); prepare notes on findings (.4).
B430 09/30/22	Special Committee Investigation D. Simon	0.80	924.00	Calls with J. Calandra and J. Evans regarding special committee investigation issues.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/30/22	Special Committee Investigation J. Calandra	2.00	2,600.00	Review draft memo to UCC (.7); revise relevant facts and application of the law (1.3).
B430 09/30/22	Special Committee Investigation W. Hameline	1.00	615.00	Research potential third-party claims for D. Epstein.
B430 09/30/22	Special Committee Investigation S. Genovese	2.00	990.00	Analyze produced documents from the debtor to determine relevancy.
B430 09/30/22	Special Committee Investigation A. Perez	5.00	3,075.00	Organize various Voyager documents as part of a document review.
B430 09/30/22	Special Committee Investigation J. Evans	0.40	432.00	Correspondence with A. Brogan concerning memorandum to UCC (.2); correspondence with J. Calandra concerning releases and contribution (.2).
B430 09/30/22	Special Committee Investigation D. Epstein	0.70	609.00	Correspond with MWE team regarding letters to creditor (.1); review recent filings in case (.2); work on draft complaint (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 11/30/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 09/30/22	Special Committee Investigation A. Brogan	7.80	6,786.00	Discuss certain technical asset details with FTI for summary of investigation (.6); draft summary of investigation (5.1); edit inserts from J. Song and J. Calandra (1.7); send to J. Evans (.4).
Total Hours		1015.20	Total For Services	\$850,970.50

Task Code Summary

Task Code	Description	Hours	Amount
B430	Special Committee Investigation	<u>1,015.20</u>	<u>850,970.50</u>



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	1.00	1,170.00	1,170.00
Y. Bekker	2.80	525.00	1,470.00
A. Brogan	203.80	870.00	177,306.00
J. Calandra	73.60	1,300.00	95,680.00
B. Casten	1.50	540.00	810.00
M. Elliott	2.50	360.00	900.00
L. Engel	30.70	940.00	28,858.00
D. Epstein	113.00	870.00	98,310.00
J. Evans	93.20	1,080.00	100,656.00
S. Genovese	9.00	495.00	4,455.00
J. Gerstein	1.10	1,180.00	1,298.00
W. Hameline	100.40	615.00	61,746.00
E. Heller	3.40	615.00	2,091.00
Y. Jin	17.30	700.00	12,110.00
R. Kaylor	121.20	615.00	74,538.00
P. Kennedy	12.90	790.00	10,191.00
N. Oskoui	14.50	905.00	13,122.50
A. Perez	11.50	615.00	7,072.50
M. Raimondi	7.60	700.00	5,320.00
M. Routh	13.10	790.00	10,349.00
D. Simon	0.80	1,155.00	924.00
J. Song	57.50	1,035.00	59,512.50
A. Squillante	37.50	285.00	10,687.50
G. Steinman	1.20	940.00	1,128.00
K. Webb	73.90	905.00	66,879.50
S. Wright	10.20	430.00	4,386.00
Totals	1,015.20		\$850,970.50



Invoice: 3709148
Client: 118593

12/15/2022

Voyager Digital - Official Creditors Committee
n/a
n/a,

For Services Rendered in Connection with:

Matter: 0011 Chapter 11 Cases

Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/03/22	Case Administration C. Gibbs	0.60	780.00	Receipt and review of multiple emails re case admin matters.
B110 10/03/22	Case Administration D. Northrop	0.30	172.50	Obtain transcript of 9/29 hearing (.1); review same (.1); correspond with MWE team re same (.1).
B110 10/05/22	Case Administration C. Gibbs	1.20	1,560.00	Receipt and review of multiple emails re case administration issues (.4); conference with co-counsel re same (.4); weekly call with Debtors (.4).
B110 10/05/22	Case Administration G. Steinman	0.50	470.00	Attend professionals call regarding case and sale process updates.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/07/22	Case Administration C. Greer	0.70	304.50	Receipt and review of recent docket entries, including pleadings and notices (.5); review letter to Court from M. Simari regarding account protection (.1); communicate with MWE team regarding same (.1).
B110 10/09/22	Case Administration G. Williams	0.80	492.00	Prepare for (.2) and attend MWE All-hands Call (.6).
B110 10/11/22	Case Administration C. Greer	0.20	87.00	Review letter to Court from A. Niman (.1); communicate with MWE team regarding same (.1).
B110 10/11/22	Case Administration G. Williams	0.70	430.50	Review creditors letters filed on docket.
B110 10/15/22	Case Administration G. Williams	0.10	61.50	Email C. Gibbs cryptocurrency research.
B110 10/17/22	Case Administration D. Northrop	1.30	747.50	Arrange for telephonic participation (via Court Solutions) for MWE attorneys at the 10/19 hearing (.8); correspond with G. Steinman and D. Simon re same (.2); correspond with G. Steinman and personnel from



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Cassels Brock to arrange for telephonic participation for N. Levine (Cassels Brock attorney) at the 10/19 hearing (.3).
B110 10/18/22	Case Administration D. Northrop	0.30	172.50	Arrange for telephonic participation (via Court Solutions) for J. Calandra at the 10/19 hearing (.1); correspond with C. Gibbs re matters re-scheduled from 10/18 to 10/19 (.2).
B110 10/19/22	Case Administration D. Northrop	0.30	172.50	Correspond with R. Pogran of Veritext to request transcript of 10/19 hearing (.1); update case service list (.2).
B110 10/21/22	Case Administration D. Northrop	0.20	115.00	Obtain and review transcript of 10/18 omnibus hearing (.1); correspond with MWE team re same (.1).
B110 10/24/22	Case Administration D. Northrop	0.10	57.50	Correspond with D. Azman and D. Simon regarding response, if any, from the Clerk's Office re error report submitted via ECF in connection with Committee's statement in response to Ad Hoc Group of Equity holders' objection to Debtors' disclosure statement approval motion.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B110 10/24/22	Case Administration C. Greer	0.40	174.00	Review amended monthly operating report ending 7/31/22 (.1); communicate with MWE team regarding same (.1); review amended monthly operating report ending 8/31/22 (.1); communicate with MWE team regarding same (.1).
B110 10/25/22	Case Administration D. Northrop	0.10	57.50	Prepare for and place call to Clerk's Office re error report submitted on 10/19 via ECF in connection with Committee's statement in response to Ad Hoc Group of Equity holders' objection to Debtors' disclosure statement approval motion.
B110 10/28/22	Case Administration D. Northrop	0.20	115.00	E-mail correspondence with G. Williams regarding master service list and accessing same through the website of the Debtors' claims and noticing agent.
B110 10/29/22	Case Administration D. Northrop	0.90	517.50	Review case management procedures order (.3); e-mail correspondence with G. Williams re setting hearing date and objection deadline for Committee's application to retain Harney Westwood & Riegel's LP as BVI counsel, issues regarding to service of same, and the need for the Debtors to obtain additional omnibus hearing dates from the Court (.6).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/03/22	Asset Disposition C. Gibbs	0.90	1,170.00	Multiple conferences with MWE team re issues involving bid (.5); receipt and review of multiple emails re same (.4).
B130 10/05/22	Asset Disposition G. Williams	0.60	369.00	Attend weekly meeting with MWE, BRG, FTI, Moelis and Kirkland.
B130 10/05/22	Asset Disposition G. Williams	0.40	246.00	Call with P. Fischer regarding 10/4 UCC meeting and sale mechanics.
B130 10/06/22	Asset Disposition C. Gibbs	1.00	1,300.00	Conference with Debtors' advisors re sale issues (.5); debrief call with UCC advisors (.5).
B130 10/06/22	Asset Disposition C. Greer	0.20	87.00	Review letter to Court from A. Rizk regarding sale (.1); communicate with MWE team regarding same (.1).
B130 10/06/22	Asset Disposition D. Azman	1.10	1,287.00	Call with Moelis re bid publicity issues (.6); follow-up call with S. Simms re same (.5).



Voyager Digital - Official Creditors Committee

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Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/09/22	Asset Disposition G. Williams	3.30	2,029.50	Review proposed asset purchase agreement (2.9); email issue list to D. Azman, C. Gibbs, and G. Steinman (.4).
B130 10/10/22	Asset Disposition C. Greer	0.20	87.00	Review Robertson objection to debtors' motion for entry into asset purchase agreement (.1); communicate with MWE team regarding same (.1).
B130 10/10/22	Asset Disposition D. Azman	1.40	1,638.00	Communication with A. Dietderich re acquired claims under the APA (.5); review and revise APA for A. Dietderich (.1); review bidder background information materials (.8).
B130 10/11/22	Asset Disposition R. Kaylor	1.80	1,107.00	Research bidder payment processing systems related to proposed bidder deal.
B130 10/11/22	Asset Disposition A. Kashdan	1.50	1,777.50	Review Due Diligence report (.8); analyze potential CFIUS risks (.6); discuss with G. Steinman (.1).
B130 10/11/22	Asset Disposition J. Evans	1.10	1,188.00	Zoom conference with state regulators regarding regulatory issues (.7); correspondence with R. Kaylor regarding Texas issues (.4).



Voyager Digital - Official Creditors Committee

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Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/11/22	Asset Disposition G. Williams	1.90	1,168.50	Review Class Action Plaintiff's Objection to APA (1.2); draft summary re same (.7).
B130 10/12/22	Asset Disposition C. Greer	0.40	174.00	Review rights reservation regarding debtors' motion to enter into asset purchase agreement (.1); communicate with MWE team regarding same (.1); review ad hoc group of equity holders limited objection to debtors' motion to enter into asset purchase agreement (.1); communicate with MWE team regarding same (.1).
B130 10/12/22	Asset Disposition G. Steinman	3.80	3,572.00	Analysis of viability of new bid (1.2); prepare for (.7) and attend call with other potential bidder regarding proposal (1.0); debrief call with FTI (.5); call with M. Cordasco regarding same (.4).
B130 10/12/22	Asset Disposition C. Gibbs	1.50	1,950.00	Prepare for (.5) and attend conference with Debtors' advisors re sale issues (1.0).
B130 10/12/22	Asset Disposition G. Williams	0.70	430.50	Review Ad Hoc Equity Objection to APA.



Voyager Digital - Official Creditors Committee

Client: 118593
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/12/22	Asset Disposition G. Williams	0.50	307.50	Weekly sale meeting with FTI, MWE, BRG, Moelis, and Kirkland.
B130 10/12/22	Asset Disposition D. Azman	0.70	819.00	Prepare for (.2) and attend weekly call with BRG and K&E (.5).
B130 10/12/22	Asset Disposition D. Azman	1.00	1,170.00	Call with potential bidder re updated bid.
B130 10/13/22	Asset Disposition D. Azman	1.20	1,404.00	Communication with J. Evans and bidder re various issues and crypto custody.
B130 10/13/22	Asset Disposition D. Lipkin	2.50	3,250.00	Analyze asset purchase agreement from bidder and letter of intent with respect to possible acquisition of intellectual property and token assets.
B130 10/13/22	Asset Disposition E. Heller	2.50	1,537.50	Conference between MWE Team and bidder re proposal, MTL progress, and custody concerns (.5); draft of meeting notes following conference between MWE Team and bidder (1.6); analysis of meeting notes



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				following conference between MWE Team and bidder(.4).
B130 10/13/22	Asset Disposition Y. Bekker	0.70	367.50	Attend meeting with bidder regarding MTL progress.
B130 10/13/22	Asset Disposition G. Steinman	3.40	3,196.00	Prepare for (.3) and attend call with potential bidder (.9); call with M. Cordasco regarding same (.5); review of additional materials received (.5); review of IP bidder proposals (1); email correspondence with team regarding same (.2).
B130 10/13/22	Asset Disposition J. Evans	1.60	1,728.00	Review bidder materials (.7); zoom conference with bidder concerning regulatory issues (.7); correspondence with D. Azman concerning regulatory issues (.2).
B130 10/13/22	Asset Disposition G. Williams	0.40	246.00	Receipt and review of bidder's revised proposal for purchase of Debtors' assets.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/14/22	Asset Disposition C. Greer	0.40	174.00	Review limited objection of the Texas State Securities Board and the Texas Department of Banking to debtors' motion to enter into asset purchase agreement (.1); communicate with MWE team regarding same (.1); review supplemental declaration to Texas State Securities Board's and Texas Department of Banking's limited objection to debtors' motion for entry into asset purchase agreement (.1); communicate with MWE team regarding same (.1).
B130 10/14/22	Asset Disposition C. Gibbs	0.50	650.00	Review emails re bid and review of summary of same.
B130 10/14/22	Asset Disposition G. Williams	0.90	553.50	Receipt and review of Texas Regulators' Objection to APA (w/ supplemental declaration).
B130 10/14/22	Asset Disposition A. Kashdan	1.00	1,185.00	Prepare for and attend call with counsel to Voyager regarding CFIUS issues.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/14/22	Asset Disposition D. Lipkin	1.80	2,340.00	Revise asset purchase agreement from bidder (1.0); review letter of intent from competing bidder (.5); communications with G. Steinman re same (.3).
B130 10/14/22	Asset Disposition D. Azman	0.20	234.00	Discuss CFIUS issues with A. Kashdan.
B130 10/16/22	Asset Disposition J. Evans	0.20	216.00	Emails with FTI regarding regulatory issues.
B130 10/16/22	Asset Disposition R. Orloff	0.70	700.00	Review financing commitments re sale process.
B130 10/17/22	Asset Disposition D. Azman	1.80	2,106.00	Communication with R. Orloff re commitment letter from bidder (.3); review bidder FAQ (.2); review revised liquidation analysis (.8); review amended APA (.5).
B130 10/17/22	Asset Disposition G. Steinman	0.80	752.00	Review of revised APA and order.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/17/22	Asset Disposition J. Evans	0.60	648.00	Zoom conference with potential purchaser.
B130 10/17/22	Asset Disposition D. Lipkin	0.50	650.00	Analyze developments in bankruptcy case re sale of assets (.2); analyze possible supplemental or topping bid (.3).
B130 10/18/22	Asset Disposition C. Greer	0.20	87.00	Review withdrawal of Georgia Department of Banking and Finance's limited objection to sale motion (.1); communicate with MWE team regarding same (.1).
B130 10/18/22	Asset Disposition C. Greer	0.20	87.00	Review notice of filing of first amendment to asset purchase agreement (.1); communicate with MWE team regarding same (.1).
B130 10/18/22	Asset Disposition G. Steinman	1.20	1,128.00	Prepare for and attend all professionals call regarding potential bidder (.5); review of bidder APA (.7).
B130 10/18/22	Asset Disposition D. Lipkin	5.70	7,410.00	Review of draft asset purchase agreement from bidder, including comparing and contrasting terms of agreement with prior forms of agreement from bidders (4.3); prepare summary of comments on



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				asset purchase agreement and provide same to D. Azman and G. Steinman (1.4).
B130 10/18/22	Asset Disposition J. Evans	0.60	648.00	Zoom conference with bidder.
B130 10/19/22	Asset Disposition D. Lipkin	1.60	2,080.00	Review of selected components of draft asset purchase agreement including stock consideration component, and consider related business and legal issues (1.0); prepare follow-up communication to D. Azman and G. Steinman regarding stock consideration issues (.6).
B130 10/19/22	Asset Disposition C. Greer	0.60	261.00	Review debtors' omnibus reply to objections to asset purchase agreement motion (.1); communicate with MWE team regarding same (.1); review notice of filing of revised order authoring entry into asset purchase agreement (.1); communicate with MWE team regarding same (.1); review notice of filing of further revised order authorizing entry into asset purchase agreement (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/20/22	Asset Disposition C. Greer	0.40	174.00	Review order authorizing entry into asset purchase agreement (.1); communicate with MWE team regarding same (.1); review notice of filing of first amendment to asset purchase agreement (.1); communicate with MWE team regarding same (.1).
B130 10/20/22	Asset Disposition G. Steinman	1.00	940.00	Review of revised APA order and sale documents (.8); email correspondence with D. Simon regarding same (.2).
B130 10/20/22	Asset Disposition D. Lipkin	2.40	3,120.00	Review and comment on summary of outstanding bids from FTI and related communications with B. Bromberg of FTI and G. Steinman (1.2); review additional comments from FTI and MWE teams regarding draft asset purchase agreement from bidder and prepare for related conference with Kirkland & Ellis (1.2).
B130 10/20/22	Asset Disposition D. Azman	0.30	351.00	Review and revise APA order modifications.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/21/22	Asset Disposition D. Lipkin	1.50	1,950.00	Analyze business and legal issues associated with draft asset purchase agreement from bidder and related communications with MWE and FTI deal teams (.3); prepare for (.2) and attend conference with Kirkland team regarding same (1.0).
B130 10/21/22	Asset Disposition J. Evans	0.60	648.00	Correspondence with Y. Bekker and E. Heller regarding capital requirements (.3); review correspondence regarding prospective deal (.3).
B130 10/21/22	Asset Disposition A. Kashdan	0.20	237.00	Respond to inquiry re status of CFIUS analysis.
B130 10/24/22	Asset Disposition D. Lipkin	0.50	650.00	Communications with S. Toth regarding draft asset purchase agreement (.2); prepare for conference with Kirkland team regarding same (.3).
B130 10/24/22	Asset Disposition D. Azman	0.40	468.00	Call with J. Ashmead re bid (.3); communication with FTI re same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/25/22	Asset Disposition D. Lipkin	8.10	10,530.00	Communications with S. Toth and others regarding business and legal issues associated with proposed agreement from bidder (.5); communications with D. Azman regarding joint venture and review and analyze existing joint venture agreements and side letters (2.8); provide summary of existing joint venture documentation and related issues and questions to D. Azman and G. Steinman (1.3); review and analyze draft purchase and sale agreement and related drafts of court filings and prepare preliminary markups of same (2.5); provide summary of outstanding questions and issues to FTI and MWE teams (1.0).
B130 10/25/22	Asset Disposition J. Evans	0.60	648.00	Correspondence with Y. Bekker regarding bidder net worth and surety bond analysis (.3); emails with FTI regarding bidder net worth and surety bond analysis (.3).
B130 10/26/22	Asset Disposition G. Williams	0.90	553.50	Weekly sale call with MWE, FTI, BRG, Kirkland, and Moelis.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/26/22	Asset Disposition D. Lipkin	1.50	1,950.00	Communications with B. Bromberg, D. Azman and G. Steinman regarding business, and legal aspects of joint venture and related communications with S. Toth and A. Smith (.8); commence development of joint list of questions to be posed to Kirkland & Ellis regarding joint venture (.7).
B130 10/27/22	Asset Disposition D. Lipkin	1.40	1,820.00	Communications with A. Smith regarding second amended and restated joint venture agreement, review first amendment to joint venture agreement, and related communications with MWE and FTI teams (.6); further review of documentation and development of joint list of questions to be posed to Kirkland & Ellis regarding joint venture (.8).
B130 10/28/22	Asset Disposition G. Steinman	1.40	1,316.00	Review of JV sale materials (1.0); call with Kirkland regarding same (.4).
B130 10/28/22	Asset Disposition D. Lipkin	2.10	2,730.00	Finalize list of questions to be posed to Kirkland & Ellis regarding joint venture and further revisions to draft documentation (1.3); related communications with Kirkland team sharing questions and documentation and conference call with G. Steinman and A. Smith (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B130 10/28/22	Asset Disposition D. Azman	1.00	1,170.00	Attend call with Kirkland re potential bidder (.7); discuss same with FTI (.3).
B130 10/31/22	Asset Disposition D. Azman	0.50	585.00	Discussions with K&E re JV issues.
B130 10/31/22	Asset Disposition G. Williams	0.40	246.00	Review Debtors' Sale Process letter (.2) email summary re same to Committee (.2).
B130 10/31/22	Asset Disposition D. Lipkin	0.90	1,170.00	Prepare for (.4) and participate in update call regarding joint venture among MWE, Kirkland and FTI teams (.5).
B140 10/07/22	Automatic Stay Issues G. Williams	0.90	553.50	Analyze Motion to Intervene (.3); analyze Objection to Extension of Automatic Stay (.4); prepare email summary to Committee re same (.2).
B140 10/10/22	Automatic Stay Issues G. Steinman	1.10	1,034.00	Review objection to injunction motion (.5); review amended complaint (.4); revise email to UCC on same (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B140 10/10/22	Automatic Stay Issues D. Azman	0.50	585.00	Review revised class action complaint (.4); discuss same with G. Steinman (.1).
B140 10/11/22	Automatic Stay Issues G. Williams	1.10	676.50	Draft reservation of rights in adversary proceeding.
B140 10/12/22	Automatic Stay Issues G. Steinman	0.50	470.00	Revise reservation of rights in adversary proceeding.
B140 10/12/22	Automatic Stay Issues D. Northrop	0.30	172.50	Draft certificate of service for UCC's reservation of rights relating to Debtors' motion to extend automatic stay, or, in the alternative, for injunctive relief, in the Adv. Pro. 22-1138 (Robertson Adversary Proceeding).
B140 10/13/22	Automatic Stay Issues D. Northrop	0.20	115.00	Coordinate delivery of chambers copy of notice of filing of redacted version of Committee's objection to Debtors' disclosure statement approval motion.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B140 10/13/22	Automatic Stay Issues C. Greer	0.20	87.00	Review Dallas Basketball Limited, et al's objection to motion to intervene in Adv. Pro. 22-1138 (Robertson Adversary Proceeding) (.1); communicate with MWE team regarding same (.1).
B140 10/14/22	Automatic Stay Issues G. Williams	0.40	246.00	Receipt and review of Dallas Basketball Limited's reply in support of their motion to intervene in adversary proceeding (22-01138).
B140 10/14/22	Automatic Stay Issues G. Williams	0.90	553.50	Receipt and review of Debtors' reply in support of motion to extend the automatic stay in adversary proceeding (22-01138).
B140 10/14/22	Automatic Stay Issues D. Northrop	1.00	575.00	Revise/finalize certificates of no objection and related certificates of service/service lists for Committee's motions to intervene in Adv. Pro. 22-1133 (De Sousa Adversary Proceeding) and Adv. Pro. 22-1138 (Robertson Adversary Proceeding) (.4); file CNOs for Committee's motions to intervene in Adv. Pro. 22-1133 (De Sousa Adversary Proceeding) and Adv. Pro. 22-1138 (Robertson Adversary Proceeding) (.4); coordinate service of CNOs (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B140 10/19/22	Automatic Stay Issues C. Greer	0.20	87.00	Review motion for relief from stay filed by New York State Department of Financial Services (.1); communicate with MWE team regarding same (.1).
B140 10/20/22	Automatic Stay Issues G. Williams	0.70	430.50	Review New York Department of Financial Services' Motion to Lift the Automatic Stay.
B140 10/24/22	Automatic Stay Issues G. Williams	4.00	2,460.00	Review NY DFS lift stay motion (.3); research case law re same (3.3); draft email memorandum re same to D. Azman, G. Steinman, C. Gibbs, J. Calandra, J. Evans, and D. Simon (.4).
B150 10/03/22	Meetings/Communications w/Creditors G. Williams	1.20	738.00	Communications with creditors to address questions re case status.
B150 10/04/22	Meetings/Communications w/Creditors G. Williams	1.10	676.50	Attend UCC Weekly Pre-Call Meeting with MWE and FTI.
B150 10/04/22	Meetings/Communications w/Creditors A. Brogan	0.50	435.00	Review creditors recovery UCC presentation to prepare for UCC presentation.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/04/22	Meetings/Communications w/Creditors G. Williams	2.30	1,414.50	Attend weekly UCC meeting.
B150 10/04/22	Meetings/Communications w/Creditors J. Evans	3.30	3,564.00	Prepare for meeting with UCC (.4); attend pre-meeting with FTI (.5); attend meeting with UCC (partial) (2); conference with J. Calandra re meeting with UCC (.4).
B150 10/04/22	Meetings/Communications w/Creditors G. Steinman	3.20	3,008.00	Prepare for and attend weekly UCC meeting (2.5); email correspondence with UCC members regarding materials for same (.2); pre-call with FTI (.5).
B150 10/04/22	Meetings/Communications w/Creditors C. Gibbs	1.70	2,210.00	Attend weekly UCC meeting (partial).
B150 10/05/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Email creditor to address case questions re case docket (.1); call with creditor to address case questions (.5).
B150 10/06/22	Meetings/Communications w/Creditors C. Gibbs	1.50	1,950.00	Conference with UCC re Plan issues.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/06/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Call with creditor to address case questions.
B150 10/06/22	Meetings/Communications w/Creditors G. Williams	2.00	1,230.00	Prepare for (.5) and attend UCC meeting (1.5).
B150 10/06/22	Meetings/Communications w/Creditors G. Steinman	1.50	1,410.00	Attend continued UCC weekly call.
B150 10/08/22	Meetings/Communications w/Creditors J. Evans	0.70	756.00	Review emails from opposing counsel regarding letters to creditors (.3); correspondence with D. Azman regarding letter to creditors and discovery issues (.4).
B150 10/11/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Prepare for (.1) and attend UCC weekly call (.7).
B150 10/11/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Attend UCC Pre-call meeting with FTI and MWE.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/11/22	Meetings/Communications w/Creditors C. Gibbs	0.50	650.00	Attend standing weekly advisors precall.
B150 10/11/22	Meetings/Communications w/Creditors D. Azman	2.50	2,925.00	Prepare for weekly UCC call with FTI (.5); review revised proposal (1.3); attend weekly UCC meeting (.7).
B150 10/11/22	Meetings/Communications w/Creditors G. Steinman	1.60	1,504.00	Prepare for (.3) and attend UCC weekly call (.7); prepare for (.1) and attend pre-UCC call with FTI (.5).
B150 10/11/22	Meetings/Communications w/Creditors G. Williams	1.20	738.00	Draft preparation materials for UCC Town Hall.
B150 10/12/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Call with N. Sauer from Kirkland regarding customer letter.
B150 10/12/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Email with creditor to address questions re bid proposals (.2); calls with various creditors regarding letters on the docket and account concerns (.6).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/13/22	Meetings/Communications w/Creditors G. Williams	0.10	61.50	Email Committee regarding October 14 UCC meeting.
B150 10/14/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Email Committee regarding scheduling October 16 UCC meeting.
B150 10/15/22	Meetings/Communications w/Creditors G. Williams	1.30	799.50	Email with creditor to address questions (.2); call with C. Gibbs regarding creditor communications (.1); draft email response to comprehensive creditor inquiry regarding sale process (.7); organize emergency meeting with Committee members for Sunday (10/16) via email communications (.3).
B150 10/16/22	Meetings/Communications w/Creditors D. Simon	2.30	2,656.50	Prepare for (.2) and attend Committee meeting (2.1).
B150 10/16/22	Meetings/Communications w/Creditors G. Williams	7.70	4,735.50	Prepare for (.2) and attend Committee meeting with MWE and FTI regarding plan settlement (2.1); email J. Raznick, P. Hage, and B. Mullenberg regarding scheduling for Committee meeting for Monday (10/17) (.1); email customer regarding sale inquiry (.1); draft



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				September UCC Meeting Minutes (4.8); revise August meeting minutes (.4).
B150 10/16/22	Meetings/Communications w/Creditors J. Evans	2.50	2,700.00	Prepare for meeting with UCC (.4); zoom conference with UCC regarding releases and deal (2.1).
B150 10/16/22	Meetings/Communications w/Creditors D. Azman	4.10	4,797.00	Prepare for call with UCC re releases and new potential bidder (1.6); attend same (2.5).
B150 10/17/22	Meetings/Communications w/Creditors G. Steinman	2.80	2,632.00	Attend call with potential purchaser and UCC (2.5); debrief call with M. Cordasco (.3).
B150 10/17/22	Meetings/Communications w/Creditors G. Williams	2.50	1,537.50	Prepare for (1.5) and attend UCC Meeting with bidder (1.0).
B150 10/17/22	Meetings/Communications w/Creditors C. Gibbs	1.00	1,300.00	Attend conference call with bidder executives and UCC.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/18/22	Meetings/Communications w/Creditors G. Steinman	3.30	3,102.00	Email correspondence with UCC regarding solicitation letter and materials for meeting (.3); call with G. Williams regarding same (.2); prepare for (.2) attend pre-meeting call with FTI (.6); attend weekly UCC meeting (partial) (2).
B150 10/18/22	Meetings/Communications w/Creditors A. Kashdan	2.60	3,081.00	Correspond with Creditors Committee re CFIUS issues (1.1); teleconference with Committee re same (1.5).
B150 10/18/22	Meetings/Communications w/Creditors C. Gibbs	0.30	390.00	Attend Committee call re Disclosure Statement (partial).
B150 10/18/22	Meetings/Communications w/Creditors D. Simon	2.40	2,772.00	Attend pre-call with professional teams (.8); attend Committee call (1.6).
B150 10/18/22	Meetings/Communications w/Creditors D. Azman	1.50	1,755.00	Prepare for weekly call with UCC (.5); attend same (1.0).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/18/22	Meetings/Communications w/Creditors J. Calandra	5.10	6,630.00	Prepare for UCC call regarding settlement negotiations (1.7); call with UCC (1.0); revise letter to creditors re same (2.4).
B150 10/18/22	Meetings/Communications w/Creditors J. Evans	2.10	2,268.00	Meeting with UCC regarding investigation and releases.
B150 10/18/22	Meetings/Communications w/Creditors G. Williams	3.60	2,214.00	Prepare for (.2) and attend UCC weekly meeting (2.0); prepare for (.2) and attend UCC pre-meeting call with FTI and MWE (.6); email creditor regarding case status re UCC objection to DS and confirmation (.1); email customer re attendance at court hearings (.1); call with creditor to address case questions (.4).
B150 10/19/22	Meetings/Communications w/Creditors G. Williams	0.30	184.50	Email creditor regarding concerns relating to ACH chargebacks and account offsets.
B150 10/24/22	Meetings/Communications w/Creditors J. Gerber	0.20	200.00	Meeting with G. Williams on committee meeting minutes.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/24/22	Meetings/Communications w/Creditors G. Williams	0.50	307.50	Email to respond to creditor inquiries re sale process.
B150 10/25/22	Meetings/Communications w/Creditors G. Steinman	3.30	3,102.00	Prepare for (.2) and attend pre-UCC meeting call with FTI (.8); prepare for (.5) and attend weekly UCC call (1); review UCC minutes (.8).
B150 10/25/22	Meetings/Communications w/Creditors D. Azman	2.30	2,691.00	Prepare for weekly UCC call (1.3); attend same (1.0).
B150 10/25/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Weekly UCC Pre-meeting with Committee's professionals.
B150 10/25/22	Meetings/Communications w/Creditors G. Williams	1.00	615.00	Attend weekly UCC meeting.
B150 10/25/22	Meetings/Communications w/Creditors G. Williams	0.60	369.00	Email to creditor in response to inquiries re sale process.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/25/22	Meetings/Communications w/Creditors J. Calandra	1.70	2,210.00	Call with FTI to discuss status (.6); pre-call regarding UCC call (.4); UCC call regarding status and recommendations (.7).
B150 10/26/22	Meetings/Communications w/Creditors G. Williams	1.00	615.00	Draft and review Committee minutes.
B150 10/26/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Review and respond to email from Debtors' counsel (N. Sauer) re creditor inquiries.
B150 10/27/22	Meetings/Communications w/Creditors G. Williams	2.40	1,476.00	Call with creditor to address case questions (.5); communication with customer regarding coin support in sale transaction (.5); email Debtors' counsel regarding offsets of creditor accounts (.3); research re Town Hall format and administration (1.1).
B150 10/27/22	Meetings/Communications w/Creditors J. Calandra	1.00	1,300.00	Prepare for and attend call with UCC.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/28/22	Meetings/Communications w/Creditors G. Williams	1.10	676.50	Research re Third Creditor Town Hall.
B150 10/28/22	Meetings/Communications w/Creditors G. Williams	0.80	492.00	Draft town hall notice.
B150 10/28/22	Meetings/Communications w/Creditors G. Williams	1.50	922.50	Research (.3) and prepare notes for town hall (1.2).
B150 10/28/22	Meetings/Communications w/Creditors D. Azman	2.60	3,042.00	Prepare for third town hall meeting.
B150 10/29/22	Meetings/Communications w/Creditors G. Williams	1.30	799.50	Draft notes for town hall.
B150 10/31/22	Meetings/Communications w/Creditors G. Williams	2.00	1,230.00	Revise Third Town Hall Notice.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B150 10/31/22	Meetings/Communications w/Creditors G. Williams	0.20	123.00	Email master service list to creditor.
B150 10/31/22	Meetings/Communications w/Creditors D. Northrop	1.00	575.00	Revise third notice of virtual town hall meetings hosted by the Committee, per the request of G. Williams (.2), draft certificate of service and assemble/update service list for third notice of virtual town hall meetings (.4); file third notice of virtual town hall meetings on the ECF case docket (.2); serve third notice of virtual town hall meetings (.1); coordinate delivery of chambers copy of third notice of virtual town hall meetings to judge's chambers (.1).
B150 10/31/22	Meetings/Communications w/Creditors J. Calandra	2.00	2,600.00	Prepare deck for UCC meeting.
B155 10/07/22	Court Hearings C. Greer	0.40	174.00	Review notice of cancellation of 10/18/22 hearing (.1); communicate with MWE team regarding same (.1); review notice of adjournment regarding docket nos. 373 and 491 (letters to Court) (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 10/15/22	Court Hearings G. Williams	0.20	123.00	Retrieve Voyager Customer Agreement and provide to D. Simon, J. Evans, G. Steinman, J. Calandra, and M. Gray.
B155 10/18/22	Court Hearings C. Greer	0.20	87.00	Review agenda for 10/19/22 hearing (.1); communicate with MWE team regarding same (.1).
B155 10/18/22	Court Hearings C. Greer	3.40	1,479.00	Preparation for 10/19/22 hearing.
B155 10/18/22	Court Hearings G. Williams	4.20	2,583.00	Review pleadings on agenda for October 19 hearing (2.4); create hearing preparation materials re same for D. Azman (1.8).
B155 10/19/22	Court Hearings C. Greer	1.00	435.00	Review amended agenda (.2); preparation for 10/19/22 hearing (.8).
B155 10/19/22	Court Hearings J. Evans	2.50	2,700.00	Meet with J. Calandra regarding hearing on disclosure statement (.7); attend partial hearing (1.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B155 10/19/22	Court Hearings G. Steinman	4.30	4,042.00	Prepare for (1.3) and attend October 19 hearing (3.0).
B155 10/19/22	Court Hearings D. Azman	9.40	10,998.00	Prepare for DS hearing (3.9); attend same (3.0); follow-up communication re same with G. Steinman, D. Simon (1.5); discuss same with C. Okike (1.0).
B155 10/19/22	Court Hearings C. Gibbs	3.20	4,160.00	Prepare for (.2) and attend hearings on various matters set on 10/19 (3.0).
B155 10/19/22	Court Hearings G. Williams	3.50	2,152.50	Prepare for (1.5) and attend October 19 hearing (3.0).
B155 10/19/22	Court Hearings D. Simon	3.60	4,158.00	Prepare for (.2) and attend disclosure statement hearing (3.0); communications regarding summarizing same (.4).
B155 10/24/22	Court Hearings C. Greer	0.20	87.00	Review notice of hearing to consider confirmation (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/03/22	Fee/Employment Applications D. Northrop	0.40	230.00	Review Raznick declaration in support of Committee's application to retain MWE (.1); correspond with J. Bishop Jones re preparation of monthly fee statements and review of same by the Committee prior to submission and filing pursuant to interim compensation procedures (.3).
B160 10/03/22	Fee/Employment Applications J. Bishop Jones	2.00	530.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 10/03/22	Fee/Employment Applications J. Bishop Jones	4.00	1,060.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 10/04/22	Fee/Employment Applications C. Greer	0.20	87.00	Review statement of the United States Trustee regarding motion directing United States Trustee to appoint an official equity committee (.1); communicate with MWE team regarding same (.1).
B160 10/04/22	Fee/Employment Applications J. Bishop Jones	4.00	1,060.00	Prepare MWE second monthly fee statement, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/05/22	Fee/Employment Applications J. Bishop Jones	5.50	1,457.50	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 10/06/22	Fee/Employment Applications J. Bishop Jones	6.00	1,590.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 10/06/22	Fee/Employment Applications C. Greer	0.40	174.00	Review first supplemental declaration of disinterestedness of Jenner & Block (.1); communicate with MWE team regarding same (.1); review third supplemental declaration of M. Renzi in support of Berkeley Research Group retention (.1); communicate with MWE team regarding same (.1).
B160 10/07/22	Fee/Employment Applications C. Greer	0.40	174.00	Review second supplemental declaration of J. Sussberg in support of Kirkland & Ellis retention (.1); communicate with MWE team regarding same (.1); review notice of amendment to list of ordinary course professionals (.1); communicate with MWE team regarding same (.1).
B160 10/07/22	Fee/Employment Applications J. Bishop Jones	6.50	1,722.50	Prepare MWE second monthly fee statement, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/10/22	Fee/Employment Applications C. Greer	0.20	87.00	Review Kirkland & Ellis first monthly fee statement (.1); communicate with MWE team regarding same (.1).
B160 10/10/22	Fee/Employment Applications J. Bishop Jones	4.00	1,060.00	Prepare MWE Fee Application, including exhibits thereto.
B160 10/10/22	Fee/Employment Applications J. Bishop Jones	3.50	927.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 10/10/22	Fee/Employment Applications D. Azman	2.60	3,042.00	Review and revise first monthly fee statement.
B160 10/11/22	Fee/Employment Applications J. Bishop Jones	4.00	1,060.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 10/11/22	Fee/Employment Applications G. Williams	1.40	861.00	Review Harneys engagement letter (.3); edit draft retention declaration (1.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/11/22	Fee/Employment Applications C. Greer	0.40	174.00	Review BRG first monthly fee statement (.1); communicate with MWE team regarding same (.1); review second amended verified statement of Kilpatrick Townsend & Stockton (.1); communicate with MWE team regarding same (.1).
B160 10/12/22	Fee/Employment Applications G. Williams	2.40	1,476.00	Draft retention application for Harneys, including supporting declaration.
B160 10/12/22	Fee/Employment Applications G. Williams	0.20	123.00	Email Harneys re retention application.
B160 10/12/22	Fee/Employment Applications D. Northrop	0.40	230.00	Draft certificates of no objection re Committee's applications to retain Epiq Corporate Restructuring LLC, as noticing and information agent, and Cassels Brock & Blackwell, as Canadian counsel.
B160 10/13/22	Fee/Employment Applications J. Bishop Jones	3.00	795.00	Prepare MWE first monthly fee statement, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/13/22	Fee/Employment Applications D. Northrop	0.20	115.00	Draft certificates of service for certificates of no objection re Committee's applications to retain Epiq Corporate Restructuring LLC, as noticing and information agent, and Cassels Brock & Blackwell, as Canadian counsel.
B160 10/13/22	Fee/Employment Applications C. Greer	0.40	174.00	Review supplemental declaration of E. Bechold in support of Marcum LLP retention application (.1); communicate with MWE team regarding same (.1); review notice of filing of revised proposed retention order of Marcus LLP (.1); communicate to MWE team regarding same (.1).
B160 10/13/22	Fee/Employment Applications G. Williams	0.60	369.00	Revise certificate of no objection and certificate of service for Epiq (.3) and Cassels retention applications (.3).
B160 10/14/22	Fee/Employment Applications C. Greer	0.40	174.00	Review certificate of no objection regarding Cassels Brock retention application (.1); communicate with MWE team regarding same (.1); Review certificate of no objection regarding Epiq retention application (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/14/22	Fee/Employment Applications D. Northrop	1.60	920.00	Finalize certificates of no objection and related certificates of service/service lists for Committee's applications to retain Epiq Corporate Restructuring LLC, as noticing and information agent, and Cassels Brock & Blackwell, as Canadian counsel, (.6); file certificates of no objection for Committee's applications to retain Epiq Corporate Restructuring LLC and Cassels Brock & Blackwell (.4); coordinate service of CNOs (.4); prepare e-mail transmittal to chambers of the CNO and proposed order (in Word format) relating to the application to retain Epiq Corporate Restructuring (.2).
B160 10/15/22	Fee/Employment Applications D. Northrop	0.30	172.50	Prepare e-mails transmitting CNOs and proposed orders for the Committee's retention of Epiq Corporate Restructuring and Cassels Brock to judge's chambers.
B160 10/17/22	Fee/Employment Applications C. Greer	0.20	87.00	Review certification of counsel in support of Marcum retention order (.1); communicate with MWE team regarding same (.1).
B160 10/17/22	Fee/Employment Applications J. Bishop Jones	3.00	795.00	Prepare MWE first monthly fee statement, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/17/22	Fee/Employment Applications D. Northrop	0.50	287.50	Review e-mail correspondence from court law clerk, regarding proposed Epiq retention order (.1); review interim compensation procedures order (.1); revise Epiq retention order to be consistent with the interim compensation procedures order (.2); correspond with G. Steinman re same (.1).
B160 10/18/22	Fee/Employment Applications C. Greer	0.20	87.00	Review Cassels Brock retention order (.1); communicate with MWE team regarding same (.1).
B160 10/18/22	Fee/Employment Applications J. Bishop Jones	3.00	795.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 10/18/22	Fee/Employment Applications D. Northrop	0.40	230.00	Draft e-mail to court law clerk, transmitting revised proposed Epiq Corporate Restructuring retention order.
B160 10/19/22	Fee/Employment Applications C. Greer	0.80	348.00	Review Epiq retention order (.1); communicate with MWE team regarding same (.1); review notice of filing of revised proposed Deloitte & Touche as accounting advisors retention order (.1); communicate with MWE team regarding same (.1); review notice of filing of revised



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				proposed Deloitte Tax retention order (.1); communicate with MWE team regarding same (.1); review Marcum retention order (.1); communicate with MWE team regarding same (.1).
B160 10/19/22	Fee/Employment Applications J. Bishop Jones	4.50	1,192.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 10/20/22	Fee/Employment Applications C. Greer	0.80	348.00	Review second supplemental declaration of J. Dermont in support of Moelis retention application (.1); communicate with MWE team regarding same (.1); review first supplemental declaration of disinterestedness of Day Pitney (.1); communicate with MWE team regarding same (.1); review Deloitte Tax as tax services retention order (.1); communicate with MWE team regarding same (.1); review Deloitte & Touche as accounting advisors retention order (.1); communicate with MWE team regarding same (.1).
B160 10/20/22	Fee/Employment Applications J. Bishop Jones	4.00	1,060.00	Prepare MWE second monthly fee statement, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/20/22	Fee/Employment Applications G. Williams	0.30	184.50	Review and edit BVI counsel retention application.
B160 10/21/22	Fee/Employment Applications J. Bishop Jones	2.00	530.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 10/21/22	Fee/Employment Applications J. Bishop Jones	2.00	530.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 10/21/22	Fee/Employment Applications G. Williams	0.10	61.50	Email BVI counsel regarding retention application exhibits.
B160 10/24/22	Fee/Employment Applications C. Greer	0.40	174.00	Review declaration of disinterestedness of Accura Law Firm (.1); communicate with MWE team regarding same (.1); Review third supplemental declaration of J. Dermont in support of Moelis retention application (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/24/22	Fee/Employment Applications J. Bishop Jones	4.00	1,060.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 10/24/22	Fee/Employment Applications J. Bishop Jones	2.00	530.00	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 10/25/22	Fee/Employment Applications C. Greer	0.20	87.00	Review notice of filing of ordinary course professional quarterly statement (.1); communicate with MWE team regarding same (.1).
B160 10/25/22	Fee/Employment Applications J. Bishop Jones	3.50	927.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 10/25/22	Fee/Employment Applications J. Bishop Jones	2.00	530.00	Prepare MWE Fee Application, including exhibits thereto.
B160 10/26/22	Fee/Employment Applications J. Bishop Jones	3.50	927.50	Prepare MWE first monthly fee statement, including exhibits thereto.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/26/22	Fee/Employment Applications J. Bishop Jones	1.00	265.00	Prepare MWE Fee Application, including exhibits thereto.
B160 10/27/22	Fee/Employment Applications D. Northrop	1.90	1,092.50	Review draft of FTI Consulting Inc.'s combined first monthly fee statement (.6); correspond with G. Steinman re proposed revisions to same (.4); review draft of MWE combined first monthly fee statement (.4); correspond with G. Steinman re proposed revisions to same (.3); correspond with J. Bishop Jones re implementing revisions/changes to MWE combined first monthly fee statement (.2).
B160 10/27/22	Fee/Employment Applications J. Bishop Jones	0.50	132.50	Prepare MWE first monthly fee statement, including exhibits thereto.
B160 10/27/22	Fee/Employment Applications J. Bishop Jones	3.00	795.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 10/28/22	Fee/Employment Applications G. Steinman	0.90	846.00	Revise Harneys retention app.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/28/22	Fee/Employment Applications G. Williams	2.10	1,291.50	Revise Harneys retention application.
B160 10/28/22	Fee/Employment Applications D. Northrop	0.30	172.50	Conference with J. Bishop Jones re revisions to MWE combined first monthly fee statement.
B160 10/28/22	Fee/Employment Applications J. Bishop Jones	3.00	795.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 10/28/22	Fee/Employment Applications J. Bishop Jones	0.50	132.50	Prepare for (.2) and attend conference with D. Northrop re MWE first monthly fee statement, including exhibits thereto (.3).
B160 10/29/22	Fee/Employment Applications G. Williams	1.90	1,168.50	Revise retention application and send to Harneys for review.
B160 10/31/22	Fee/Employment Applications C. Greer	0.20	87.00	Review Quinn Emmanuel third fee statement (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B160 10/31/22	Fee/Employment Applications J. Bishop Jones	4.00	1,060.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 10/31/22	Fee/Employment Applications D. Northrop	1.20	690.00	Review and revise UCC application to retain Harney Westwood & Riegel's LP as BVI counsel, Pease declaration in support, proposed order, and certificate of service (.5); finalize application, proposed order, certificate of service, and supporting declaration for filing (.2); correspond with G. Williams re filing of Harney retention application (.1); file Harney retention application (.2); coordinate service of Harney retention application (.1); coordinate delivery of chambers copy of Harney retention application to judges chambers (.1).
B180 10/07/22	Avoidance Action Analysis G. Steinman	0.80	752.00	Call with M. Cordasco regarding preference exposure analysis.
B180 10/26/22	Avoidance Action Analysis D. Simon	2.00	2,310.00	Calls with G. Steinman regarding preference exposure issues (1.0); call with Moelis/BRG regarding same (1.0).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B180 10/27/22	Avoidance Action Analysis D. Azman	0.50	585.00	Call with FTI re preferences.
B180 10/31/22	Avoidance Action Analysis W. Hameline	4.50	2,767.50	Research case law and statutes related to fraudulent transfer doctrine.
B190 10/04/22	Other Contested Matters C. Greer	0.80	348.00	Review order denying S.T. Baba's motion to honor or dishonor both transfer orders (.1); communicate with MWE team regarding same (.1); review objection of defendants' to debtors' motion to extend automatic stay in Adv. Pro. 22-1138 (Robertson Adversary Proceeding) (.1); communicate with MWE team regarding same (.1); review motion to intervene filed by Dallas Basketball Limited, et al in Adv. Pro. 22-1138 (Robertson Adversary Proceeding) (.1); communicate with MWE team regarding same (.1); review notice of motion regarding Dallas Basketball Limited's motion to intervene in Adv. Pro. 22-1138 (Robertson Adversary Proceeding) (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 10/06/22	Other Contested Matters J. Calandra	2.00	2,600.00	Analyze confidentiality motion.
B190 10/07/22	Other Contested Matters C. Greer	0.20	87.00	Review notice of filing of Exhibit A to objection of defendants to debtors' motion to extend automatic stay(.1); communicate with MWE team regarding same (.1).
B190 10/07/22	Other Contested Matters J. Gerstein	2.10	2,478.00	Review and analyze research regarding confidentiality and sealing (.7); review and analyze draft disclosure statement objection (1.4).
B190 10/07/22	Other Contested Matters D. Azman	0.40	468.00	Call and discuss sealing issues with J. Evans (.2); communication with J. Sussberg re same (.2).
B190 10/08/22	Other Contested Matters J. Evans	1.30	1,404.00	Conferences with J. Calandra regarding discovery and strategy (.6); correspondence with G. Steinman regarding motion practice (.3); correspondence with A. Brogan regarding motions (.1); emails with R. Kaylor and W. Hameline regarding deposition notices (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 10/10/22	Other Contested Matters R. Kaylor	0.80	492.00	Conference with team regarding proposed 2004 notices (.3); draft proposed 2004 notices (.5).
B190 10/10/22	Other Contested Matters J. Evans	1.00	1,080.00	Review background report (.4); prepare summary of background report (.3); review letter from Special Committee (.3).
B190 10/11/22	Other Contested Matters C. Greer	0.40	174.00	Review amended motion to intervene in Adv. Pro. 22-1138 (Robertson Adversary Proceeding) filed by Dallas Basketball Limited, et al (.1); communicate with MWE team regarding same (.1); review amended notice of motion to intervene in Adv. Pro. 22-1138 (Robertson Adversary Proceeding) filed by Dallas Basketball Limited, et al (.1); communicate with MWE team regarding same (.1).
B190 10/11/22	Other Contested Matters W. Hameline	1.30	799.50	Draft deposition notices for witnesses (.6); research laws and local rules for depositions in Bankruptcy Court (.7).
B190 10/12/22	Other Contested Matters W. Hameline	1.20	738.00	Research local rules regarding depositions (.5); communicate with case team regarding deposition notices (.4); revise same (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 10/12/22	Other Contested Matters W. Hameline	1.00	615.00	Discuss deposition notices with G. Steinman and R. Kaylor (.7); research docket and prior matters for deposition notices (.3).
B190 10/12/22	Other Contested Matters W. Hameline	2.40	1,476.00	Discuss deposition questions with case team (.4); draft deposition notices for all witnesses (2.0).
B190 10/12/22	Other Contested Matters R. Kaylor	4.60	2,829.00	Review SDNY law re 2004 notices (2); review Voyager docket for instructions regarding court documents (.6); draft notices (2).
B190 10/12/22	Other Contested Matters D. Northrop	0.10	57.50	Correspond with R. Kaylor re forms for notices of deposition to be prepared in connection with the Special Committee investigation.
B190 10/13/22	Other Contested Matters D. Northrop	0.10	57.50	Coordinate delivery of chambers copy of Committee's Reservation of Rights Relating to Debtors' Motion to Extend the Automatic Stay in Adv. Pro. 22-1138 (Robertson Adversary Proceeding).
B190 10/13/22	Other Contested Matters D. Northrop	0.60	345.00	Draft certificates of no objection and related certificates of service for Committee's motions to intervene in Adv. Pro. 22-1133 (De Sousa Adversary Proceeding) and Adv. Pro. 22-1138 (Robertson Adversary



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Proceeding).
B190 10/13/22	Other Contested Matters D. Northrop	0.80	460.00	Revise Committee reservation of rights relating to Debtors' motion to extend automatic stay, or, in the alternative, for injunctive relief, in the Robertson adversary proceeding (Adv. Pro. 22-1138) (.2); finalize reservation of rights and related certificate of service for filing (.2); file Committee reservation of rights and certificate of service on the ECF case docket (.2); coordinate service of Committee reservation of rights (.2).
B190 10/13/22	Other Contested Matters G. Williams	0.60	369.00	Review certificate of service and certification of no objection to UCC Motions to Intervene in adversary proceedings.
B190 10/13/22	Other Contested Matters G. Williams	1.10	676.50	Analyze (.9) and research (.2) precedent relating to Class Action Plaintiff's Objection to Dallas Basketball Limited, et al's Motion to Intervene in adversary proceeding (21-01138).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 10/14/22	Other Contested Matters G. Williams	0.50	307.50	Email to D. Azman and G. Steinman regarding updates in adversary proceeding (22-01138).
B190 10/14/22	Other Contested Matters D. Simon	2.40	2,772.00	Communications with litigation team regarding alternative strategy.
B190 10/15/22	Other Contested Matters D. Northrop	0.30	172.50	Prepare e-mails transmitting CNOs and proposed orders for the Committee's motions to intervene in Adv. Pro. 22-1133 (De Sousa Adversary Proceeding) and Adv. Pro. 22-1138 (Robertson Adversary Proceeding) to judge's chambers.
B190 10/17/22	Other Contested Matters G. Williams	0.50	307.50	Receipt and review of the Debtors' Motion to Dismiss in the Giacobbe adversary proceeding (22-01145).
B190 10/18/22	Other Contested Matters C. Greer	0.20	87.00	Review order granting Committee motion to intervene in Adv. Pro. 22-1133 (De Sousa Adversary Proceeding (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 10/18/22	Other Contested Matters G. Williams	0.40	246.00	Email N. Sauer and A. Smith from Kirkland regarding concerns with customer.
B190 10/18/22	Other Contested Matters G. Williams	0.30	184.50	Review stipulation and agreed order resolving adversary proceeding 22-01138.
B190 10/19/22	Other Contested Matters C. Greer	0.80	348.00	Review limited objection of Dallas Basketball Limited's stipulation and agreed order resolving adversary (.1); communicate with MWE team regarding same (.1); review Exhibit A to limited objection of Dallas Basketball Limited's (.1); communicate with MWE team regarding same (.1); review proposed stipulation and agreed order resolving Adv. Pro. 22-1138 (Robertson Adversary Proceeding) (.1); communicate with MWE team regarding same (.1); review order resolving Adv. Pro. 22-1138 (Robertson Adversary Proceeding) (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 10/19/22	Other Contested Matters G. Williams	0.30	184.50	Review limited objection to stipulation filed by Dallas Basketball Limited, et al. in adversary proceeding 22-01138.
B190 10/20/22	Other Contested Matters G. Williams	3.30	2,029.50	Research case law on filing motion for 2004 examination against Debtors' principals (2.8); draft email summary of same for J. Evans, C. Gibbs, D. Azman, G. Steinman, D. Simon, J. Calandra, A. Brogan, D. Epstein, and R. Kaylor (.5).
B190 10/21/22	Other Contested Matters R. Kaylor	3.00	1,845.00	Draft 2004 Subpoena request and Schedule A requesting documents for Ehrlich deposition (2.0); review Texas laws as they relate to fiat and cryptocurrency money transmission (1.0).
B190 10/24/22	Other Contested Matters R. Kaylor	2.50	1,537.50	Revise subpoena and Schedule A for Ehrlich deposition (1.5); draft Motion to request subpoena (1).
B190 10/25/22	Other Contested Matters G. Williams	0.50	307.50	Call with G. Steinman re Motion to Compel.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B190 10/30/22	Other Contested Matters G. Williams	2.80	1,722.00	Research case law re motion to compel.
B190 10/30/22	Other Contested Matters G. Williams	2.80	1,722.00	Draft Motion to Compel.
B190 10/31/22	Other Contested Matters C. Greer	0.20	87.00	Review stipulation and agreed order extending time to take action to determine nondischargeability of debt owing to governmental unit (.1); communicate with MWE team regarding same (.1).
B190 10/31/22	Other Contested Matters G. Williams	0.90	553.50	Draft Motion to Compel.
B190 10/31/22	Other Contested Matters G. Williams	0.30	184.50	Review adversary dockets for scheduling.
B210 10/10/22	Business Operations E. Heller	3.00	1,845.00	Analyze state money transmission statutes re Voyager'sl operation in those jurisdictions without the intent of gaining licensure (.8); review of statutory requirements for licensure specific to Hawaii, Kentucky,



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Mississippi, Rhode Island, Missouri, Oklahoma, Texas, Wisconsin, and Massachusetts (2.2).
B210 10/11/22	Business Operations E. Heller	1.50	922.50	Draft of state specific research re operation without licensure in Hawaii, Kentucky, Mississippi, Rhode Island, Missouri, Oklahoma, Texas, Wisconsin, and Massachusetts.
B210 10/11/22	Business Operations A. Brogan	1.50	1,305.00	Review research concerning MTL business operation.
B210 10/12/22	Business Operations J. Evans	0.90	972.00	Attend video conference regarding potential transaction and regulatory issues (.5); correspondence with G. Steinman, E. Heller, and Y. Bekker regarding regulatory issues and meeting (.3); correspondence with Darren Azman regarding same (.1).
B210 10/15/22	Business Operations R. Kaylor	1.50	922.50	Correspond with J. Evans regarding Metropolitan Commercial Bank account agreements.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 10/17/22	Business Operations C. Greer	0.20	87.00	Review September monthly operating report (.1); communicate with MWE team regarding same (.1).
B210 10/18/22	Business Operations J. Evans	1.20	1,296.00	Correspondence with Debtors regarding cyber security issues (.3); review and revise declaration regarding cyber security issues (.2); phone conference with FTI regarding cyber security issues (.4); correspondence with D. Azman regarding cyber security issues (.3).
B210 10/19/22	Business Operations C. Greer	0.20	87.00	Review certification of counsel in support of third interim cash management order (.1); communicate with MWE team regarding same (.1).
B210 10/19/22	Business Operations G. Williams	1.10	676.50	Draft email summary of October 19 hearing and circulate to Committee members.
B210 10/20/22	Business Operations C. Greer	0.20	87.00	Review third interim cash management order (.1); communicate with MWE team regarding same (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B210 10/21/22	Business Operations G. Williams	0.50	307.50	Call with Debtors' counsel regarding customer accounts.
B210 10/24/22	Business Operations J. Evans	0.40	432.00	Emails with FTI regarding cyber security declaration (.2); conference with FTI regarding cyber security declaration (.2).
B210 10/24/22	Business Operations D. Azman	0.60	702.00	Communications with FTI re ACH charge-back issues (.4); communication with J. Evans re crypto declaration (.2).
B240 10/07/22	Tax Issues A. Granek	0.90	846.00	Review draft of second amended plan for J. Lutz.
B240 10/11/22	Tax Issues J. Lutz	0.50	650.00	Correspondence with G. Steinman and A. Granek re APA.
B240 10/12/22	Tax Issues A. Granek	0.50	470.00	Analyze amended plan for J. Lutz.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B290 10/03/22	Insurance C. Gibbs	1.20	1,560.00	Conference with co-counsel re D&O investigation memo draft (.4); revise same (.8).
B290 10/03/22	Insurance G. Knight	0.30	327.00	Research and prepare email memo to J. Calandra re potentially applicable policy exclusions.
B290 10/14/22	Insurance D. Azman	0.40	468.00	Review PFS from D&O policy (.2); discuss same with J. Calandra (.2).
B290 10/17/22	Insurance D. Simon	1.50	1,732.50	Calls regarding insurance issues.
B290 10/25/22	Insurance D. Simon	0.80	924.00	Communications with D. Azman, J. Calandra and others regarding insurance issues; review same.
B290 10/26/22	Insurance G. Knight	1.00	1,090.00	Prepare notice of claim to insurers.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B290 10/27/22	Insurance G. Knight	0.20	218.00	Revise memo re insurance policies.
B290 10/27/22	Insurance D. Simon	0.80	924.00	Call with W. Hameline regarding insurance memo (.5); review memo from G. Wright regarding same (.3).
B310 10/03/22	Claims Admin. & Objections D. Thomson	2.60	2,353.00	Call with G. Steinman re claim valuation issue and case update (.5); research re application of section 502(b) (2.1).
B310 10/04/22	Claims Admin. & Objections D. Thomson	7.20	6,516.00	Research re conversion of claims to U.S. dollars (2.9); research re Bankruptcy Code provisions requiring valuation of claims (3.3); draft summary of best interests of creditors issue for G. Steinman (1.0).
B310 10/04/22	Claims Admin. & Objections C. Greer	0.20	87.00	Review bar date order regarding governmental bar date (.1); communicate with MWE team regarding same (.1).
B310 10/05/22	Claims Admin. & Objections D. Thomson	1.50	1,357.50	Research case law re: freezing of liabilities as of petition date.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B310 10/06/22	Claims Admin. & Objections D. Thomson	4.30	3,891.50	Research re: denomination of claims in different currencies (1.0); draft summary of research re: claim valuation issue (3.3).
B310 10/06/22	Claims Admin. & Objections D. Azman	0.50	585.00	Review research re dollarization of claims (.2); communication with G. Steinman and C. Gibbs re classification and treatment of secured claim (.3).
B310 10/07/22	Claims Admin. & Objections D. Thomson	1.00	905.00	Draft summary of additional alternate currency valuation issues for D. Azman and G. Steinman.
B310 10/17/22	Claims Admin. & Objections D. Azman	0.90	1,053.00	Communication with FTI re intercompany claims (.3); review research on intercompany claims (.6).
B310 10/17/22	Claims Admin. & Objections D. Thomson	3.30	2,986.50	Research re recharacterization of undocumented loans (1.4); research re recharacterization of subsequently documented loans (1.4); draft summary of research for D. Simon (.5).
B310 10/21/22	Claims Admin. & Objections G. Steinman	0.90	846.00	Prepare for (.1) and attend call with Kirkland and FTI regarding claims reconciliation (.5); debrief correspondence with M. Eisler regarding same (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B310 10/24/22	Claims Admin. & Objections G. Steinman	0.60	564.00	Email correspondence with M. Eisler regarding claims reconciliation (.4); correspondence with D. Azman regarding same (.2).
B310 10/25/22	Claims Admin. & Objections G. Steinman	0.50	470.00	Call with G. Williams regarding schedules amendments.
B310 10/26/22	Claims Admin. & Objections G. Steinman	1.20	1,128.00	All professionals status call (.5); debrief call with M. Renzi (.3); call with M. Cordasco regarding claims analysis (.4).
B310 10/28/22	Claims Admin. & Objections D. Azman	0.20	234.00	Call with C. Okike re customer claims.
B320 10/01/22	Plan and Disclosure Statement J. Evans	0.30	324.00	Correspondence with D. Azman concerning plan and strategy.
B320 10/01/22	Plan and Disclosure Statement D. Simon	1.50	1,732.50	Revise plan of reorganization.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/03/22	Plan and Disclosure Statement G. Steinman	3.40	3,196.00	Calls with D. Simon and D. Azman regarding plan and disclosure statement (.5); call with Kirkland regarding same (.3); review same (.8); call with D. Thomson regarding plan research (.5); review disclosure statement objection (1.3).
B320 10/03/22	Plan and Disclosure Statement N. Rowles	1.10	957.00	Review revised letter to Committee re plan releases and internal correspondence re same (.6); review research on same and correspond with investigation team re same (.5).
B320 10/03/22	Plan and Disclosure Statement J. Gerber	1.80	1,800.00	Case law research on class treatment (1.6); confer with G. Steinman on research request (.2).
B320 10/03/22	Plan and Disclosure Statement D. Simon	0.30	346.50	Call with D. Posner regarding equity committee disclosure statement objection.
B320 10/03/22	Plan and Disclosure Statement C. Gibbs	0.40	520.00	Receipt and review of emails re Plan issues.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/03/22	Plan and Disclosure Statement D. Epstein	0.90	783.00	Correspond with MWE re creditors letter and revisions to same (.7); review bankruptcy docket filings regarding plan (.2).
B320 10/03/22	Plan and Disclosure Statement D. Simon	4.20	4,851.00	Review plan and disclosure statement (1.9); edits regarding same (1.2); call with K&E regarding same (.6); calls with G. Steinmann regarding plan (.5).
B320 10/04/22	Plan and Disclosure Statement C. Gibbs	0.80	1,040.00	Receipt and review of multiple emails re D&O releases under proposed Plan (.4); conference with MWE and FTI team re same (.4).
B320 10/04/22	Plan and Disclosure Statement D. Epstein	0.50	435.00	Correspond with MWE team re letter to creditors and objections to releases.
B320 10/04/22	Plan and Disclosure Statement D. Simon	2.50	2,887.50	Numerous communications regarding Plan and D/S (1.3); further revisions to same (1.2).
B320 10/04/22	Plan and Disclosure Statement A. Brogan	0.60	522.00	Review letter to committee re summary of investigation re insiders before transmittal.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/04/22	Plan and Disclosure Statement D. Azman	2.90	3,393.00	Prepare for weekly UCC call (.6); attend same (2.3).
B320 10/04/22	Plan and Disclosure Statement J. Gerber	5.80	5,800.00	Research on classification issue (5.6); conference with G. William and G. Steinman on research (.2).
B320 10/05/22	Plan and Disclosure Statement C. Gibbs	1.00	1,300.00	Receipt and review of emails re Plan issues (.4); conference with MWE team and FTI re same (.6).
B320 10/05/22	Plan and Disclosure Statement G. Steinman	1.80	1,692.00	Calls with D. Simon regarding plan revisions (.5); review of same (1); email correspondence with D. Azman regarding same (.3).
B320 10/05/22	Plan and Disclosure Statement D. Epstein	0.30	261.00	Correspond with MWE team re investigation and objection to release.
B320 10/05/22	Plan and Disclosure Statement J. Gerstein	0.70	826.00	Review and comment on draft letter to creditors re Debtors' plan.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/05/22	Plan and Disclosure Statement D. Simon	4.30	4,966.50	Review revised Plan and Disclosure Statement (2.0); numerous communications with D. Azman and G. Steinman regarding same (1.2); communications with Kirkland regarding revised plan and DS (.5); revisions to plan. (.6).
B320 10/05/22	Plan and Disclosure Statement A. Brogan	2.30	2,001.00	Review J. Calandra letter to creditors and materials in support of same.
B320 10/06/22	Plan and Disclosure Statement J. Gerstein	2.20	2,596.00	Confer with D. Azman, D. Simon, J. Calandra, and G. Steinman regarding creditor letter and disclosure statement objection (1.0); review and revise draft letter to creditors (1.2).
B320 10/06/22	Plan and Disclosure Statement J. Gerber	4.20	4,200.00	Continue case law research on classifications.
B320 10/06/22	Plan and Disclosure Statement G. Steinman	3.70	3,478.00	Review and revise disclosure statement objection (.7); revise UCC letter (1); call with J. Evans regarding same (.3); prepare for and attend call with team regarding objection strategy (1); email correspondence with L. Foody regarding plan classification (.2); review of customer claim valuation analysis (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/06/22	Plan and Disclosure Statement D. Azman	6.30	7,371.00	Call with G. Steinman re plan strategy (.4); prepare for UCC call re plan strategy (1.1); attend same (1.6); develop strategy re plan and DS objection (.8); review and revise disclosure statement objection (1.1); discuss same with J. Calandra, J. Evans et al. (1.3).
B320 10/06/22	Plan and Disclosure Statement D. Thomson	0.50	452.50	Review amended plan and disclosure statement.
B320 10/06/22	Plan and Disclosure Statement D. Simon	4.80	5,544.00	Calls with D. Azman, J. Calandra and G. Steinman regarding Plan issues (.4); review plan and DS issues (4.0); strategize re same (.4).
B320 10/06/22	Plan and Disclosure Statement A. Brogan	5.10	4,437.00	Review correspondence between G. Steinman, J. Calandra and D. Azman re letter to creditors and discuss same.
B320 10/06/22	Plan and Disclosure Statement J. Calandra	3.00	3,900.00	Review letter to creditors and objections.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/06/22	Plan and Disclosure Statement C. Greer	0.40	174.00	Review notice of filing of second amended joint plan (.1); communicate with MWE team regarding same (.1); review first amended disclosure statement (.1); communicate with MWE team regarding same (.1).
B320 10/06/22	Plan and Disclosure Statement D. Epstein	3.60	3,132.00	Correspond with MWE team re creditors letter and revisions to same (.8); review docket filings (.2); comprehensive edits to letter to creditors (2.2); correspond with J Evans re draft creditors letter and email accompanying the same (.4).
B320 10/06/22	Plan and Disclosure Statement J. Evans	4.90	5,292.00	Review and revise draft letter to creditors (1.9); correspondence with J. Calandra and D. Azman regarding letter to creditors and motion practice (.6); correspondence with D. Epstein regarding draft letter to creditors (.5); finalize draft letter to creditors (.4); conference with G. Steinman regarding disclosure statement and letters to creditors (.3); revise correspondence to Debtors (.4); emails with Debtors regarding disclosure statement and letters to creditors (.3); correspondence with A. Brogan and D. Epstein regarding motion practice (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/07/22	Plan and Disclosure Statement A. Brogan	2.50	2,175.00	Review correspondence between D. Azman, G. Steinman, J. Calandra and J. Evans re disclosure statement (.8); analyze and revise disclosure statement (1.2); respond to same (.5).
B320 10/07/22	Plan and Disclosure Statement G. Steinman	11.30	10,622.00	Call with D. Azman and D. Simon regarding disclosure statement strategy (1); debrief call with D. Simon regarding same (.4); call with J. Evans regarding same (.3); email correspondence with J. Calandra regarding same (.2); revise objection to disclosure statement (5.8); supplemental research in support of same (2.2); meetings with L. Foody regarding sealing and shorten notice issues (1); email analysis on sealing procedures to team (.4).
B320 10/07/22	Plan and Disclosure Statement J. Evans	1.00	1,080.00	Correspondence with J. Calandra regarding disclosure statements and motion practice (.5); correspondence with D. Epstein regarding confidentiality motion (.3); correspondence with G. Steinman regarding disclosure statement objections (.2).
B320 10/07/22	Plan and Disclosure Statement D. Simon	4.30	4,966.50	Multiple calls with G. Steinman and D. Azman regarding Disclosure Statement and Plan objection (1.4); analyze issues relating to same (.9); revisions to disclosure statement objection (1.4); review draft letter to creditors (.6).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/07/22	Plan and Disclosure Statement J. Calandra	6.00	7,800.00	Review of UCC letter (.4); strategy discussions and consideration of options (2.1) review objections research (1.5); review third party claim release issues (2.0).
B320 10/07/22	Plan and Disclosure Statement L. Foody	3.00	1,845.00	Research regarding possible cram down issues.
B320 10/07/22	Plan and Disclosure Statement L. Foody	1.90	1,168.50	Research requirements for Motion to Seal and limit notice.
B320 10/07/22	Plan and Disclosure Statement L. Foody	0.30	184.50	Communication with G. Steinman re research related to cram down and pending motions.
B320 10/07/22	Plan and Disclosure Statement L. Foody	0.90	553.50	Conference with G. Steinman re pending motions to seal and limit notice.
B320 10/07/22	Plan and Disclosure Statement C. Gibbs	0.90	1,170.00	Receipt and review of multiple emails re Plan issues (.5); conference with MWE team re same (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/07/22	Plan and Disclosure Statement D. Azman	1.00	1,170.00	Call with G. Steinman and D. Simon re disclosure statement and strategy re plan releases.
B320 10/08/22	Plan and Disclosure Statement D. Epstein	0.30	261.00	Correspondence with KE and MWE teams re letter to creditors.
B320 10/08/22	Plan and Disclosure Statement G. Steinman	1.00	940.00	Calls with J. Calandra and D. Azman regarding disclosure statement objection.
B320 10/08/22	Plan and Disclosure Statement L. Foody	1.20	738.00	Correspondence with G. Steinman re research and analysis of plan confirmation (.2); conduct additional research re same (1.0).
B320 10/08/22	Plan and Disclosure Statement D. Simon	0.80	924.00	Communications regarding plan and release issues.
B320 10/08/22	Plan and Disclosure Statement J. Calandra	3.40	4,420.00	Review plan objections to disclosure statement and settlement possibilities.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/08/22	Plan and Disclosure Statement J. Evans	0.60	648.00	Emails regarding proposed third-party releases (.2); draft correspondence to opposing counsel (.4).
B320 10/09/22	Plan and Disclosure Statement J. Gerber	10.00	10,000.00	Review case law on classification (7.0); draft memo on chapter 11 classification (3.0).
B320 10/09/22	Plan and Disclosure Statement L. Foody	5.00	3,075.00	Research assignment for G. Steinman re class cram down for plan confirmation (1.5); email correspondence with G. Steinman re same (.2); revise related motions (3.3).
B320 10/09/22	Plan and Disclosure Statement L. Foody	5.00	3,075.00	Conduct additional research re plan confirmation (1.5); incorporate additional revisions per G. Steinman (3.5).
B320 10/09/22	Plan and Disclosure Statement D. Simon	4.70	5,428.50	Calls with D. Azman and G. Steinman regarding plan and D/S strategy (1.0); revise same (2.5); calls with litigation team regarding same (1.2).
B320 10/09/22	Plan and Disclosure Statement G. Steinman	7.30	6,862.00	Revise committee solicitation letter (1.7); revise disclosure statement objection (3.5); calls with D. Azman, D. Simon, J. Calandra, and J. Evans regarding same (1.5); all hands meeting with FTI regarding same



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				(.6).
B320 10/09/22	Plan and Disclosure Statement J. Evans	0.50	540.00	Correspondence with D. Azman regarding letter to creditors (.3); correspondence with G. Steinman regarding letter to creditors (.2).
B320 10/09/22	Plan and Disclosure Statement A. Brogan	3.90	3,393.00	Review discussion and draft disclosure statement (2.8) discuss updates with J. Evans (.5); call with D. Azman and MWE BK Team re disclosure statement strategy (.6).
B320 10/09/22	Plan and Disclosure Statement J. Calandra	4.80	6,240.00	Revise objection and disclosure statement (2.9); calls with team to discuss next steps (.6); review and analyze sealing motion (1.3).
B320 10/10/22	Plan and Disclosure Statement G. Steinman	2.30	2,162.00	Calls with D. Simon regarding disclosure statement objection (.8); call with A. Brogan re same (.2); revise same (.3); research in support of same (1.0).
B320 10/10/22	Plan and Disclosure Statement L. Foody	2.50	1,537.50	Revise draft of Motion to File Sealed Documents.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/10/22	Plan and Disclosure Statement L. Foody	2.50	1,537.50	Revise draft of Motion to Limit Notice.
B320 10/10/22	Plan and Disclosure Statement J. Gerber	3.70	3,700.00	Draft and revise memo on classification of claims.
B320 10/10/22	Plan and Disclosure Statement G. Williams	2.20	1,353.00	Research precedent re Committee solicitation letter.
B320 10/10/22	Plan and Disclosure Statement G. Williams	1.20	738.00	Review objection to sale motion (.8) and prepare summary of same for Committee (.4).
B320 10/10/22	Plan and Disclosure Statement G. Williams	2.30	1,414.50	Research re class treatment under proposed plan.
B320 10/10/22	Plan and Disclosure Statement D. Simon	8.00	9,240.00	Communications with G. Steinman regarding disclosure statement objection (.8); communications with D. Azman and others (1.0); revise disclosure statement objection (6.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/10/22	Plan and Disclosure Statement A. Brogan	1.10	957.00	Review draft disclosure statement (.9); communicate revisions with G. Steinman (.2).
B320 10/10/22	Plan and Disclosure Statement J. Calandra	2.00	2,600.00	Revise disclosure statement objection (1.2); review of next steps in discussions and negotiations with Kirkland and Quinn (.8).
B320 10/11/22	Plan and Disclosure Statement C. Greer	0.20	87.00	Review supplemental objection of P. Robertson to first amended disclosure statement (.1); communicate with MWE team regarding same (.1).
B320 10/11/22	Plan and Disclosure Statement G. Steinman	4.00	3,760.00	Calls with D. Simon and D. Azman regarding disclosure statement objection (1); meeting with D. Simon, J. Calandra, and J. Evans regarding same (.8); review of objections to disclosure statement (.6); call with D. Azman, J. Evans, and state regulators regarding plan (.5); research regarding standards for liquidating trustees and oversight committees (1.1).
B320 10/11/22	Plan and Disclosure Statement J. Evans	1.30	1,404.00	Conferences with J. Calandra regarding objections to disclosure statement (.5); zoom conference with G. Steinman, D. Simon and J. Calandra regarding objections to disclosure statements (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/11/22	Plan and Disclosure Statement G. Williams	1.20	738.00	Review Class Action Plaintiff's Supplemental Objection to disclosure statement (.4); draft summary re same to Committee (.8).
B320 10/11/22	Plan and Disclosure Statement C. Gibbs	1.10	1,430.00	Review of revised draft of Objection to Disc Statement (.4); receipt and review of multiple emails re same (.7).
B320 10/11/22	Plan and Disclosure Statement D. Simon	7.90	9,124.50	Numerous calls regarding DS objection and related issues (3.2); draft and revise same (4.7).
B320 10/11/22	Plan and Disclosure Statement J. Calandra	4.50	5,850.00	Review of disclosure statement objection and UCC letter (3.0); calls with team to discuss plan settlement and strategy (1.5).
B320 10/11/22	Plan and Disclosure Statement D. Azman	1.90	2,223.00	Develop strategy re plan and disclosure statement/releases (.9); discuss same with J. Calandra (.4); call with TX AG re plan and releases (.6).
B320 10/12/22	Plan and Disclosure Statement C. Greer	0.60	261.00	Review A. Gentiini's objection to second amended joint plan (.1); communicate with MWE team regarding same (.1); review ad hoc group of equity holders objection to motion approving disclosure



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				statement (.1); communicate with MWE team regarding same (.1); review declaration of M. Dundon in support of ad hoc group of equity holders objection to motion approving disclosure statement (.1); communicate with MWE team regarding same (.1).
B320 10/12/22	Plan and Disclosure Statement G. Steinman	5.70	5,358.00	Revise objection to disclosure statement (3.5); calls with D. Azman, D. Simon, and J. Calandra regarding same (1.2); prepare for (.2) and attend call with Debtors regarding plan objections (.8).
B320 10/12/22	Plan and Disclosure Statement D. Azman	5.80	6,786.00	Review and revise DS objection (3.3); discuss same with G. Steinman (1.2); call with Kirkland re same (.8); communication with G. Steinman re confidentiality issues with DS objection (.5).
B320 10/12/22	Plan and Disclosure Statement C. Gibbs	1.10	1,430.00	Receipt and review of revised drafts of Objection to Disc Statement (.5); receipt and review of multiple emails re same (.2); receipt and review of position letter from UCC to creditors (.4).
B320 10/12/22	Plan and Disclosure Statement J. Calandra	4.60	5,980.00	Review and revise Plan and disclosure documents (3.6); analysis of claims and defenses of released parties (1.0).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/12/22	Plan and Disclosure Statement G. Williams	1.90	1,168.50	Review Ad Hoc Equity Objection to Disclosure Statement (1.2); research cited precedent therein (.7).
B320 10/12/22	Plan and Disclosure Statement G. Williams	0.30	184.50	Review creditor objection to disclosure statement.
B320 10/12/22	Plan and Disclosure Statement G. Williams	1.80	1,107.00	Revise motion to seal objection to disclosure statement.
B320 10/12/22	Plan and Disclosure Statement G. Williams	0.80	492.00	Meeting with MWE and Kirkland regarding disclosure statement objections.
B320 10/12/22	Plan and Disclosure Statement D. Northrop	2.10	1,207.50	Correspond with G. Steinman regarding local rules and procedures governing the filing of documents under seal generally and the filing of documents under seal pursuant to the Common Interest Confidentiality Stipulation and Protective Order [Dkt. 408] (.6); draft certificate of service for (i) notice of filing of redacted version of Committee's objection to Debtors' disclosure statement approval motion and (ii)



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				sealed version of the objection to the disclosure statement approval motion (.3); revise notice of filing of redacted version of Committee's objection to Debtors' disclosure statement approval motion and the underlying Committee objection (.3); file notice of filing of redacted version of Committee's objection to Debtors' disclosure statement approval motion and Ex. A thereto on the ECF case docket (.3); coordinate service of (i) notice of filing of redacted version of Committee's objection to Debtors' disclosure statement approval motion and (ii) sealed version of the Committee's objection to Debtors' disclosure statement approval motion (upon Debtors' counsel and the U.S. Trustee only) (.6).
B320 10/12/22	Plan and Disclosure Statement D. Simon	9.20	10,626.00	Prepare for (.5) and attend all hands call with FTI regarding Committee pre-call (.5); numerous calls and communications with litigation team regarding Plan issues and litigation (3.6); revise Disclosure Statement objection (3.2); numerous communications regarding filing and finalization of same (1.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/13/22	Plan and Disclosure Statement J. Winters	0.10	61.50	Call with D. Epstein re third party claims research and case background.
B320 10/13/22	Plan and Disclosure Statement D. Simon	10.30	11,896.50	Numerous calls with litigation team, D. Azman, G. Steinman, and G. Williams regarding plan and disclosure statement (1.6); calls regarding supplemental objection (1.0); analyze alternative strategies, and discussions regarding same (4.8); review objections (1.2); analyze equity committee issues (1.7).
B320 10/13/22	Plan and Disclosure Statement D. Northrop	0.80	460.00	Coordinate delivery of unredacted version of the Committee's objection to Debtors' disclosure statement approval motion (both a hard copy and an electronic version saved to a flash drive) to the Clerk of the Bankruptcy Court for filing under seal.
B320 10/13/22	Plan and Disclosure Statement C. Greer	0.20	87.00	Review letter objection to second amended plan filed by A. Gentilini (.1); communicate with MWE team regarding same (.1).
B320 10/13/22	Plan and Disclosure Statement G. Steinman	5.80	5,452.00	Calls with D. Simon and G. Williams regarding disclosure statement objection strategy (.9); team meeting regarding global resolution (.8); review equity committee objection (1.2); call with D. Simon regarding



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				same (.3); call with J. Calandra and J. Evans regarding same (.4); call with Debtors and D. Simon regarding same (.4); review of revised plan (.6); research regarding 1123 issues (1.2).
B320 10/13/22	Plan and Disclosure Statement D. Azman	3.10	3,627.00	Discussions re plan strategy with D. Simon, G. Steinman and J. Sussberg.
B320 10/13/22	Plan and Disclosure Statement G. Williams	0.50	307.50	Call with D. Simon and G. Steinman regarding supplemental objection to disclosure statement.
B320 10/13/22	Plan and Disclosure Statement G. Williams	2.30	1,414.50	Draft supplemental objection to disclosure statement.
B320 10/13/22	Plan and Disclosure Statement G. Williams	0.80	492.00	Plan/Disclosure Statement strategy call with G. Steinman, D. Azman, J. Calandra, J. Evans, and D. Simon.
B320 10/14/22	Plan and Disclosure Statement C. Gibbs	1.20	1,560.00	Prepare for (.2) and attend conference call with MWE team re plan objection and confirmation strategies (1.0).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/14/22	Plan and Disclosure Statement G. Steinman	2.90	2,726.00	Calls with D. Simon and D. Azman regarding plan strategy (.5); prepare for (.2) and attend meeting with J. Calandra, J. Evans, D. Azman, C. Gibbs, G. Williams, and D. Simon regarding plan strategy and UCC preparations (1.0); call with M. Cordasco regarding same (.2); review of U.S. Trustee and state regulators objections to disclosure statement (1.0).
B320 10/14/22	Plan and Disclosure Statement G. Williams	6.20	3,813.00	Prepare for (.2) and attend Plan & Disclosure Statement strategy call with D. Azman, C. Gibbs, J. Calandra, J. Evans, G. Steinman, and D. Simon (1.0); receipt and review of UST's objection to the disclosure statement (.8); receipt and review of Debtors' Second Amended Joint Plan of Reorganization (1.5); create summary chart re same (1.3); receipt and review of Texas Regulators' Objection to APA (w/supplemental declaration) (.9); email exchange with FTI team regarding settlement proposal to resolve UCC objection to Debtors' disclosure statement (.2); email exchange with C. Gibbs regarding disclosure statement settlement proposal (.2); email counsel for the Special Committee regarding the unredacted objection to disclosure statement (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/14/22	Plan and Disclosure Statement G. Knight	0.20	218.00	Analyze draft and provide comments to plan.
B320 10/14/22	Plan and Disclosure Statement A. Brogan	4.50	3,915.00	Discuss deck regarding Ehrlich settlement with J. Evans (.5); discuss call re Ehrlich settlement deck with MWE team (1.2); review Azman and Calandra war plans re Ehrlich settlement (1.6); assemble information and draft deck re Ehrlich settlement plan (1.2).
B320 10/14/22	Plan and Disclosure Statement D. Simon	7.00	8,085.00	Numerous calls with Kirkland regarding plan and disclosure statement revisions (1.4); revisions to same (2.8); review revised plan and communications regarding same (1.3); review issues relating to equity committee response (1.5).
B320 10/14/22	Plan and Disclosure Statement D. Northrop	0.10	57.50	Correspond with G. Williams re Committee's sealed objection to Debtors' disclosure statement approval motion.
B320 10/14/22	Plan and Disclosure Statement J. Evans	3.10	3,348.00	Zoom conferences regarding disclosure statement and objections (.5); correspondence with D. Azman and J. Calandra regarding objections and strategy (.4); review emails from D. Azman regarding case strategy (.3); conferences with A. Brogan regarding plan issues and releases



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				(.3); prepare for (.4) and attend zoom conference with J. Calandra, D. Azman, and D. Simon regarding disclosure statement and plan issues (.8); correspondence with G. Steinman regarding plan issues and releases (.2); emails with A. Brogan regarding UCC presentation on disclosure statement and plan issues (.2).
B320 10/14/22	Plan and Disclosure Statement C. Greer	0.40	174.00	Review UST objection to first amended disclosure statement (.1); communicate with MWE team regarding same (.1); review objection of Texas State Securities Board and the Texas Department of Banking to motion approving amended disclosure statement (.1); communicate with MWE team regarding same (.1).
B320 10/14/22	Plan and Disclosure Statement C. Gibbs	1.00	1,300.00	Receipt and review of multiple emails re Plan release issues.
B320 10/14/22	Plan and Disclosure Statement D. Azman	2.40	2,808.00	Call with D. Simon and G. Steinman re plan strategy (.5); call with J. Calandra re same (1.1); develop strategy re same (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
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Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/15/22	Plan and Disclosure Statement D. Azman	2.20	2,574.00	Communication with G. Williams regarding creditor inquiries re plan (.2); review and revise plan (1.6); discuss same with D. Simon (.4).
B320 10/15/22	Plan and Disclosure Statement R. Kaylor	6.50	3,997.50	Prepare slide deck summarizing Debtors' proposed plan and additional terms.
B320 10/15/22	Plan and Disclosure Statement G. Williams	4.00	2,460.00	Review redlines of amended disclosure statement (1.8); research precedent regarding proposed changes (2.2).
B320 10/15/22	Plan and Disclosure Statement G. Williams	2.10	1,291.50	Create analysis of current disclosure statement and APA objections for October 19 hearing.
B320 10/15/22	Plan and Disclosure Statement G. Williams	3.30	2,029.50	Draft supplemental disclosure statement objection.
B320 10/15/22	Plan and Disclosure Statement D. Azman	1.70	1,989.00	Review revised bid materials from potential bidder (1.3); discuss same with FTI (.4).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/15/22	Plan and Disclosure Statement A. Brogan	8.00	6,960.00	Revise Ehrlich settlement claims deck (4.5); discuss Ehrlich claims deck with R. Kaylor D. Epstein J. Evans D. Azman and J. Calandra (3.5).
B320 10/15/22	Plan and Disclosure Statement D. Simon	8.00	9,240.00	Review equity issues (2.0); numerous communications regarding same with D. Azman (.4); communications regarding Committee PPT (.6); numerous revisions to Plan and Disclosure Statement (2.6); draft equity objection (2.4).
B320 10/16/22	Plan and Disclosure Statement J. Evans	0.80	864.00	Emails with L. Engel regarding affiliate claims research (.3); conferences with J. Calandra regarding releases and strategy (.5).
B320 10/16/22	Plan and Disclosure Statement G. Steinman	3.80	3,572.00	Review Plan presentations for UCC meeting (.8); prepare drafts of different forms of solicitation letters (2.1); call with D. Azman, D. Simon and Kirkland regarding plan revisions (.9).
B320 10/16/22	Plan and Disclosure Statement E. Keil	4.00	3,480.00	Conference with D. Simon re plan exclusivity (.5); research re motion to terminate same (1.4); draft motion re same (2.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/16/22	Plan and Disclosure Statement D. Simon	6.40	7,392.00	Call with Kirkland regarding customer claims and plan issues (.8); draft and revise equity committee objection (1.7); internal communications regarding exclusivity motion (.4); numerous calls and communications internally regarding Plan and Disclosure Statement issues (2.7); revisions to letter (.5); revisions to PPT (.3).
B320 10/16/22	Plan and Disclosure Statement J. Calandra	5.50	7,150.00	Revise settlement documents.
B320 10/16/22	Plan and Disclosure Statement G. Williams	3.00	1,845.00	Research claim retention provision contained in Debtors' proposed plan (2.7); revise Debtors' plan per D. Simon comments (.3)
B320 10/16/22	Plan and Disclosure Statement D. Azman	4.40	5,148.00	Review and revise plan (1.3); discuss same with J. Calandra, D. Simon (2.2); call with C. Okike re same (.9).
B320 10/17/22	Plan and Disclosure Statement D. Epstein	0.20	174.00	Analyze and review Amended Disclosure statement filed by Debtors.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/17/22	Plan and Disclosure Statement G. Steinman	7.10	6,674.00	Call (partial) with J. Calandra, D. Simon, G. Knight, and G. Williams regarding amended plan (1.5); review same (.8); call with D. Simon regarding same (.5); revise committee support letter (2.4); calls with D. Azman and J. Calandra regarding same (.8); revise statement in response to equity committee (.8); call with D. Azman and counsel to class action plaintiff regarding plan objection (.3).
B320 10/17/22	Plan and Disclosure Statement C. Greer	0.80	348.00	Review notice of filing of second amended joint plan (.1); communicate with MWE team regarding same (.1); review notice of filing of first amended disclosure statement relating to second amended joint plan (.1); communicate with MWE team regarding same (.1); review notice of filing of exhibits to motion approving disclosure statement (.1); communicate with MWE team regarding same (.1); review notice of filing of exhibits to first amended disclosure statement relating to second amended joint plan (.1); communicate with MWE team regarding same (.1).
B320 10/17/22	Plan and Disclosure Statement J. Evans	3.40	3,672.00	Correspondence with J. Calandra regarding trust issues (.7); review and revise letter to creditors (1.3); correspondence with D. Azman and J. Calandra regarding letter to



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				creditors (.5); correspondence with G. Steinman regarding letter to creditors (.3); correspondence with J. Calandra regarding letter to creditors (.6).
B320 10/17/22	Plan and Disclosure Statement G. Knight	2.80	3,052.00	Prepare for (.4) and attend D Simon and J Calandra re edits to plan (1.5); call with counsel for debtors and committee re edits to plan (.9).
B320 10/17/22	Plan and Disclosure Statement D. Simon	9.50	10,972.50	Numerous calls with K&E and Quinn regarding plan issues (1.3); numerous internal calls and communications regarding revisions to plan and DS (2.3); revisions to Plan and Disclosure Statement (3.5); revisions to equity objection (2.4).
B320 10/17/22	Plan and Disclosure Statement D. Northrop	0.80	460.00	Review/research docket for entry or notation by the Clerk of the sealed version of the Committee's objection to the Debtors' disclosure statement approval motion (.2); calls to the Clerk's Office re docketing of the sealed version of the Committee's objection (delivered to the Clerk's Office on 10/13/22) (.2); correspond with G. Steinman re same (.4).
B320 10/17/22	Plan and Disclosure Statement D. Azman	8.70	10,179.00	Review and revise plan (2.6); discuss same with D. Simon and J. Calandra (2.2); communications with C. Okike re same (2.8); call with J. Rosell re plan (.2); communication with R. Morrissey re Plan (.1); call with J.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				Rosell re claim contribution (.5); review and revise letter to creditors re plan support (.3).
B320 10/17/22	Plan and Disclosure Statement G. Williams	0.30	184.50	Revise Committee's Response to Ad Hoc Equity Group's objection to disclosure statement to include D. Simon's edits (.2); email correspondence with G. Steinman, D. Azman, D. Simon, and C. Gibbs regarding same (.1).
B320 10/17/22	Plan and Disclosure Statement G. Williams	1.80	1,107.00	Review Plan Supplement precedent in 2nd Circuit (1.4); email findings regarding claim retention and plan supplements to G. Steinman and D. Azman (.4).
B320 10/17/22	Plan and Disclosure Statement G. Williams	0.50	307.50	Review Debtors' filed Amended Plan and Disclosure Statement.
B320 10/17/22	Plan and Disclosure Statement G. Williams	1.20	738.00	Review and revise response to Equity Committee's disclosure statement objection.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/17/22	Plan and Disclosure Statement G. Williams	2.00	1,230.00	Call with C. Gibbs, D. Simon, G. Knight, D. Azman, G. Steinman regarding October 17 draft of Plan.
B320 10/17/22	Plan and Disclosure Statement G. Williams	1.80	1,107.00	Research precedent regarding claim retention and other provisions in Debtors' amended plan.
B320 10/17/22	Plan and Disclosure Statement E. Keil	4.80	4,176.00	Revise plan exclusivity motion (4.6); correspondence with D. Simon re same (.2).
B320 10/17/22	Plan and Disclosure Statement C. Gibbs	1.50	1,950.00	Multiple emails re Plan confirmation disputes and re Disclosure hearing strategy.
B320 10/18/22	Plan and Disclosure Statement G. Steinman	7.10	6,674.00	Revise committee solicitation letter (2); calls with J. Calandra regarding same (.6); email correspondence with D. Azman and J. Calandra regarding same (.5); review of multiple versions of revised solicitation materials (1.5); review of multiple versions of revised plan and disclosure statement (1.7); email correspondence with D. Azman regarding same (.3); calls with D. Azman and J. Calandra regarding



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				class action objection (.5).
B320 10/18/22	Plan and Disclosure Statement D. Northrop	1.00	575.00	Follow-up calls with the Clerk's Office re docketing of the sealed version of the Committee's objection to the Debtors' disclosure statement approval motion (delivered to the Clerk's Office on 10/13/22) (.5); correspond with G. Steinman re Clerk's Office steps to resolve the issue (.4); review docket entry re Committee's sealed filing and further e-mail with G. Steinman regarding same (.1).
B320 10/18/22	Plan and Disclosure Statement G. Williams	0.80	492.00	Call to discuss plan with MWE, FTI, and Debtors' professionals.
B320 10/18/22	Plan and Disclosure Statement G. Williams	2.20	1,353.00	Review Debtors' draft omnibus reply to disclosure statement objections (.8); assemble October 19 hearing materials for Committee re same (1.4).
B320 10/18/22	Plan and Disclosure Statement E. Heller	0.80	492.00	Research re Texas administrative agencies objection and analysis re potential responses (.5); conference with R. Kaylor re Texas objection (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/18/22	Plan and Disclosure Statement C. Gibbs	1.80	2,340.00	Receipt and review of multiple emails re pending issues involving Plan approval and Disclosure Statement hearing (1.0); review of draft of Solicitation letter (.3); review of draft of Disclosure Statement position (.5).
B320 10/18/22	Plan and Disclosure Statement R. Kaylor	1.00	615.00	Conference with E. Heller regarding Texas regulators' filing in Voyager (.2); review of same (.8).
B320 10/18/22	Plan and Disclosure Statement D. Azman	10.50	12,285.00	Review and revise plan (2.2); discussions re same with D. Simon and J. Calandra (2.4); plan hearing strategy call with FTI (.8); call with K&E and BRG re same (.9); prepare for weekly call with UCC (.5); attend same (1); review and revise solicitation letter (1.2); discuss open issues with ad-hoc equity committee (.6); review equity committee response (.3); prepare for 10/19 hearing (.6).
B320 10/18/22	Plan and Disclosure Statement D. Simon	7.00	8,085.00	Attend numerous calls with Kirkland regarding plan issues (2.1); numerous revisions to plan, disclosure statement and solicitation materials (2.7); calls regarding same (1.1); revisions to equity objection (1.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/18/22	Plan and Disclosure Statement A. Brogan	2.30	2,001.00	Review communications between MWE and Kirkland teams re UST declaration request (2.0) discuss with J. Evans and FTI (.3).
B320 10/18/22	Plan and Disclosure Statement D. Thomson	2.30	2,081.50	Research re third party fiduciary releases in bankruptcy (2.0); draft summary of research for G. Steinman review (.3).
B320 10/18/22	Plan and Disclosure Statement D. Thomson	0.60	543.00	Review and revise committee statement re recharacterization (.5); email D. Simon re same (.1).
B320 10/18/22	Plan and Disclosure Statement J. Calandra	1.90	2,470.00	Revise Plan documents.
B320 10/18/22	Plan and Disclosure Statement J. Winters	2.00	1,230.00	Review and analyze Ehrlich interview notes (.9); review and analyze recently filed redacted objection of UCC to Disclosure Statement (1.1).
B320 10/19/22	Plan and Disclosure Statement D. Thomson	1.50	1,357.50	Research re fiduciary releases under Delaware law.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/19/22	Plan and Disclosure Statement C. Greer	0.80	348.00	Review debtors' omnibus reply to objections to disclosure statement motion (.1); communicate with MWE team regarding same (.1); review notice of filing of revised order approving disclosure statement (.1); communicate with MWE team regarding same (.1); review notice of filing of second amended joint plan (.1); communicate with MWE team regarding same (.1); review notice of filing of first amended disclosure statement relating to second amended joint plan (.1); communicate with MWE team regarding same (.1).
B320 10/19/22	Plan and Disclosure Statement G. Steinman	3.20	3,008.00	Review of revised plan documents (.8); calls with D. Simon regarding same (.6); revise committee letter (.7); call with J. Calandra regarding same (.3); revise plan, disclosure statement, and letter post-hearing (.8).
B320 10/19/22	Plan and Disclosure Statement C. Gibbs	1.50	1,950.00	Receipt and review of multiple emails re Plan release issues (.5); conference with MWE team re same (.5); review drafts of Support letter and Response to Equity Committee Objection (.5).
B320 10/19/22	Plan and Disclosure Statement J. Winters	0.60	369.00	Review and analyze debtors' first amended disclosure statement relating to the second amended joint plan.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/19/22	Plan and Disclosure Statement G. Williams	0.10	61.50	Email exhibit to Committee's Response to Ad Hoc Equity Group's Objection to Disclosure Statement to C. Gibbs, D. Simon, D. Azman, D. Northrop, and G. Steinman.
B320 10/19/22	Plan and Disclosure Statement D. Simon	3.00	3,465.00	Revise committee letter and equity objection (1.1); internal communications with G. Steinman regarding same (.6); revisions to plan and D/S following hearing (.8); review revised solicitation materials (.5).
B320 10/19/22	Plan and Disclosure Statement D. Northrop	3.50	2,012.50	Review notice of filing for Committee letter in support of Debtors' joint chapter 11 plan, Committee support letter, and Committee's statement in response to the Ad Hoc Group of Equity Holders' objection to Debtors' disclosure statement approval motion (.3); revise and finalize notice of filing for Committee support letter, Committee support letter, and response to equity holders' objection (.8); draft certificates of service for notice of filing for Committee support letter and Committee's response to equity holder's disclosure statement approval objection (.5); file notice of filing for Committee support letter and Committee's response to equity holder's disclosure statement approval objection, with exhibit, on the ECF case docket (.4); coordinate



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				service of notice of filing and Committee response (.5); coordinate delivery of Chambers copies of notice of filing and Committee response (.2); communicate with D. Simon both by telephone and e-mail re correcting the pdf image for the Committee's response to equity holder's disclosure statement approval objection (.2); prepare and submit error report to the Clerk of the Bankruptcy Court for the Southern District of New York via ECF requesting to replace pdf image for ECF No. 567 (.6).
B320 10/20/22	Plan and Disclosure Statement G. Steinman	1.50	1,410.00	Review of revised disclosure statement and plan documents.
B320 10/20/22	Plan and Disclosure Statement D. Azman	0.70	819.00	Review and revise Plan/DS modifications (.5); communication re same with Kirkland (.2).
B320 10/20/22	Plan and Disclosure Statement D. Simon	1.50	1,732.50	Email communications with G. Steinman and D. Azman regarding modifications to plan and D/S (.7); review of same and solicitation materials (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/21/22	Plan and Disclosure Statement D. Simon	1.00	1,155.00	Revise drafts of DS materials.
B320 10/21/22	Plan and Disclosure Statement C. Greer	0.70	304.50	Review notice of filing of second amended joint plan (.1); communicate with MWE team regarding same (.1); review notice of filing of first amended disclosure statement relating to second amended joint plan (.1); communicate with MWE team regarding same (.1); review order approving disclosure statement for upcoming deadlines (.2); communicate with MWE team regarding same (.1).
B320 10/22/22	Plan and Disclosure Statement G. Williams	1.30	799.50	Research and review proposed liquidation targets in connection with claims.
B320 10/22/22	Plan and Disclosure Statement G. Williams	0.20	123.00	Prepare summary of 2004 examination precedent for G. Steinman, R. Kaylor, and D. Epstein.
B320 10/24/22	Plan and Disclosure Statement C. Greer	0.60	261.00	Review notice of filing of second amended joint plan (.1); communicate with MWE team regarding same (.1); review notice of filing of first amended disclosure



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				statement relating to second amended joint plan (.1); communicate with MWE team regarding same (.1); review notice of filing of exhibits to motion approving adequacy of disclosure statement (.1); communicate with MWE team regarding same (.1).
B320 10/24/22	Plan and Disclosure Statement G. Steinman	0.20	188.00	Email correspondence with Epiq regarding plan solicitation.
B320 10/24/22	Plan and Disclosure Statement G. Williams	1.30	799.50	Review monthly operating reports in connection with estate funding.
B320 10/24/22	Plan and Disclosure Statement G. Williams	1.30	799.50	Review amended disclosure statement and plan.
B320 10/25/22	Plan and Disclosure Statement J. Calandra	1.50	1,950.00	Revise settlement demands (.5); analyze potential claims by estate against third parties (1.0).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/26/22	Plan and Disclosure Statement C. Gibbs	1.40	1,820.00	Conference with co-counsel re status of pending matters re plan confirmation, estate funding; trust structure and asset investigation (.8); receipt and review of multiple emails re same (.6).
B320 10/26/22	Plan and Disclosure Statement G. Steinman	1.00	940.00	Call with state regulators regarding plan.
B320 10/26/22	Plan and Disclosure Statement D. Azman	1.30	1,521.00	Develop strategy re trust issues.
B320 10/27/22	Plan and Disclosure Statement G. Steinman	1.00	940.00	Prepare for (.1) and attend trust planning call (.9).
B320 10/27/22	Plan and Disclosure Statement G. Williams	0.90	553.50	Estate funding call with MWE and FTI.
B320 10/27/22	Plan and Disclosure Statement D. Azman	0.70	819.00	Call with FTI re trust funding.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/27/22	Plan and Disclosure Statement J. Evans	1.20	1,296.00	Conference with J. Calandra regarding wind down trust issues (.4); zoom conference with FTI regarding wind down trust issues (.8).
B320 10/27/22	Plan and Disclosure Statement J. Calandra	6.20	8,060.00	Review and prepare budget projections (2.7); analyze potential claims (3.5).
B320 10/28/22	Plan and Disclosure Statement G. Steinman	0.60	564.00	Review exclusivity motion.
B320 10/28/22	Plan and Disclosure Statement D. Azman	0.30	351.00	Discuss exclusivity extension with K&E (.2); communication with C. Okike re committee plan letter (.1).
B320 10/28/22	Plan and Disclosure Statement D. Simon	1.20	1,386.00	Review pending Plan issues.
B320 10/29/22	Plan and Disclosure Statement G. Williams	1.90	1,168.50	Review Debtors' motion to extend exclusivity (1.1); draft email to Committee re same (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B320 10/30/22	Plan and Disclosure Statement G. Williams	0.40	246.00	Revise summary re exclusivity motions and send to Committee members.
B320 10/31/22	Plan and Disclosure Statement C. Greer	0.40	174.00	Review proof of publication in The New York Times (.1); communicate with MWE team regarding same (.1); review proof of publication for the Financial Times (.1); communicate with MWE team regarding same (.1).
B470 10/18/22	Foreign Proceedings D. Azman	0.80	936.00	Discuss Adv. Pro. 22-1138 (Robertson Adversary Proceeding) dismissal issues with M. Slade.
B470 10/26/22	Foreign Proceedings G. Steinman	0.50	470.00	Call with Kirkland regarding information sharing protocol.
B470 10/26/22	Foreign Proceedings D. Azman	0.90	1,053.00	Call with C. Marcus re 3AC issues (.5); review and comment on information sharing protocol (.4).
B470 10/26/22	Foreign Proceedings J. Evans	2.20	2,376.00	Review 3AC confidentiality protocol (.3); emails with Debtors regarding proposed revisions to confidentiality protocol (.4); correspondence with D. Azman regarding confidentiality protocol (.3); zoom conference with



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
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Debtors regarding 3AC liquidation and confidentiality protocol (.7); correspondence with J. Calandra regarding asset discovery and 3AC liquidation (.3); review emails from client regarding 3AC and confidentiality issues (.2).

Total Hours	947.30	Total For Services	\$838,042.50
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Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	94.20	1,170.00	110,214.00
Y. Bekker	0.70	525.00	367.50
J. Bishop Jones	88.00	265.00	23,320.00
A. Brogan	32.30	870.00	28,101.00
J. Calandra	55.20	1,300.00	71,760.00
D. Epstein	5.80	870.00	5,046.00
J. Evans	40.50	1,080.00	43,740.00
L. Foody	22.30	615.00	13,714.50
J. Gerber	25.70	1,000.00	25,700.00
J. Gerstein	5.00	1,180.00	5,900.00
C. Gibbs	28.80	1,300.00	37,440.00
A. Granek	1.40	940.00	1,316.00
C. Greer	23.20	435.00	10,092.00
W. Hameline	10.40	615.00	6,396.00
E. Heller	7.80	615.00	4,797.00
A. Kashdan	5.30	1,185.00	6,280.50
R. Kaylor	21.70	615.00	13,345.50
E. Keil	8.80	870.00	7,656.00
G. Knight	4.50	1,090.00	4,905.00
D. Lipkin	30.50	1,300.00	39,650.00
J. Lutz	0.50	1,300.00	650.00



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Name	Hours	Rate	Amount
D. Northrop	23.60	575.00	13,570.00
R. Orloff	0.70	1,000.00	700.00
N. Rowles	1.10	870.00	957.00
D. Simon	123.20	1,155.00	142,296.00
G. Steinman	113.80	940.00	106,972.00
D. Thomson	24.80	905.00	22,444.00
G. Williams	144.80	615.00	89,052.00
J. Winters	2.70	615.00	1,660.50
Totals	947.30		<u>\$838,042.50</u>

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	8.90	6,487.00
B130	Asset Disposition	81.90	86,772.50
B140	Automatic Stay Issues	12.00	8,045.50
B150	Meetings/Communications w/Creditors	101.60	93,123.00
B155	Court Hearings	36.10	33,178.50
B160	Fee/Employment Applications	112.90	39,145.00
B180	Avoidance Action Analysis	7.80	6,414.50
B190	Other Contested Matters	44.80	32,152.00
B210	Business Operations	12.80	9,642.00
B240	Tax Issues	1.90	1,966.00
B290	Insurance	6.20	7,243.50
B310	Claims Admin. & Objections	24.90	22,976.50
B320	Plan and Disclosure Statement	491.10	486,061.50
B470	Foreign Proceedings	4.40	4,835.00
		<u>947.30</u>	<u>838,042.50</u>



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

For Services Rendered in Connection with:

Matter: 0012 Special Committee Investigation

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/01/22	Special Committee Investigation J. Evans	0.60	648.00	Correspondence with J. Calandra regarding investigation memo (.4); emails with Kirkland re investigation and releases (.2).
B430 10/01/22	Special Committee Investigation D. Epstein	0.30	261.00	Correspond with MWE team re strategy for next steps of investigation.
B430 10/02/22	Special Committee Investigation D. Epstein	5.30	4,611.00	Analyze several witness interview transcripts and identify key facts and quotations for inclusion in draft complaint against insiders.
B430 10/02/22	Special Committee Investigation J. Evans	2.60	2,808.00	Review and revise D&O claims analysis memorandum (1.7); correspondence with A. Brogan concerning D&O claims analysis memorandum (.3); phone conference with J. Calandra concerning D&O claims and strategy (.4); emails with D. Epstein concerning consulting company issues (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/02/22	Special Committee Investigation S. Genovese	2.90	1,435.50	Analyze produced documents from the debtors for relevance.
B430 10/02/22	Special Committee Investigation E. Heller	0.50	307.50	Analyze jurisdictions in which Voyager failed to achieve a required license (.3); review of memo of findings and recommendations to unsecured creditors' committee (.2).
B430 10/02/22	Special Committee Investigation R. Kaylor	2.50	1,537.50	Review protective order for special committee investigation to cite standards for UCC memo (1); send same to A. Brogan for review and incorporate into memorandum (.5); review produced diligence documents (1).
B430 10/02/22	Special Committee Investigation A. Brogan	6.20	5,394.00	Communications re investigation questions and call with P. Feldman and T. Mulkeen of FTI (1.1); communications re updates to insider investigation summary with R. Kaylor (.6); draft updates to investigation summary and address certain comments from J. Evans (4.5).
B430 10/02/22	Special Committee Investigation D. Epstein	0.60	522.00	Identify additional facts for inclusion in letter to creditors (.2); correspond with MWE team re the same (.2); review revised copy of draft letter to creditors (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/03/22	Special Committee Investigation A. Brogan	10.50	9,135.00	Update summary of voyager investigation re insiders with J. Evans comments (4.6); discuss summary of voyager investigation with J. Evans and J. Calandra (2.2); update summary of voyager investigation re insiders with FTI comments (2.7); discuss summary of voyager investigation and certain calculations re insider assets with FTI team (1.0).
B430 10/03/22	Special Committee Investigation J. Calandra	6.90	8,970.00	Prepare for presentation to UCC regarding investigation (4.2); call with FTI to discuss same (.8); call with Slade and follow up re same (1.0); call with Quinn and follow up regarding same (.9).
B430 10/03/22	Special Committee Investigation R. Kaylor	4.00	2,460.00	Draft summary memorandum of D & O investigation for delivery to UCC (3.3); conference with J. Evans and A. Brogan regarding outstanding tasks (.4); send same to UCC for review (.3).
B430 10/03/22	Special Committee Investigation G. Steinman	1.40	1,316.00	Investigation memo meeting with FTI in preparation of UCC meeting (.6); review of investigation memo (.6); call with J. Calandra regarding same (.2).
B430 10/03/22	Special Committee Investigation J. Evans	7.50	8,100.00	Correspondence with J. Calandra and A. Brogan regarding D&O claims analysis (.7); correspondence with D. Azman regarding D&O claims analysis (.4); review and revise D&O claims analysis (2.6); review key



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				documents and interview memoranda (.7); correspondence with R. Kaylor regarding D&O claims analysis (.4); review revised D&O claims analysis (.3); zoom conferences with FTI regarding D&O claims analysis (.7); emails with FTI regarding stock sale analysis (.3); revise and finalize D&O claims analysis (1.2); emails with client regarding D&O claims analysis (.2).
B430 10/03/22	Special Committee Investigation J. Song	1.70	1,759.50	Review and revise memorandum to the unsecured creditors' committee (.4); conference with J. Calandra re revisions to memorandum to the unsecured creditors' committee (.3); review and analyze LLC agreement re preparing revisions to memorandum to the unsecured creditors' committee (.2); review and analyze correspondence from counsel for special committee re broad releases of directors and officers (.1); conference with J. Calandra re strategy with respect to counsel for special committee and debtor positions on proposed releases for directors and officers (.1); review and analyze legal research on factors justifying approval of non-debtor releases (.4); correspond with N. Rowles re follow up research on factors justifying broad non-debtor releases (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/03/22	Special Committee Investigation D. Epstein	0.90	783.00	Correspondence with J. Evans regarding drafts of pleadings (.3); strategy and analysis in connection with same (.6).
B430 10/04/22	Special Committee Investigation J. Calandra	6.60	8,580.00	Prepare for investigation presentation to Committee (2.0); present to Committee (2.6); calls with Quinn to discuss Special Committee (.6); revisions to disclosure letter (1.4).
B430 10/05/22	Special Committee Investigation J. Calandra	2.50	3,250.00	Review and revise letter to send to Debtors regarding releases in the Plan (2.0) strategic review of options (.5).
B430 10/06/22	Special Committee Investigation E. Heller	0.50	307.50	Research regarding states in which Voyager operated illegally (.3); analyze states in which Voyager did not apply for an MLT or similar license (.2).
B430 10/06/22	Special Committee Investigation L. Foody	0.20	123.00	Email correspondence regarding research assignment for plan solicitation and confirmation.
B430 10/06/22	Special Committee Investigation D. Epstein	0.50	435.00	Draft complaint to be served on Directors and Officers (.2); additional strategy and analysis re objections (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/06/22	Special Committee Investigation J. Calandra	1.00	1,300.00	Calls with Quinn regarding SC report.
B430 10/07/22	Special Committee Investigation Y. Jin	1.80	1,260.00	Review of Debtor produced documents relating to loan agreements and Debtors' internal discussion re same.
B430 10/07/22	Special Committee Investigation Y. Bekker	3.10	1,627.50	Correspondence with M. Elliot and S. Ronen-van Heerden regarding research related to states where MTLs are required (.4); conduct research related to MTL requirements and state enforcement actions (1.3); correspondence with R. Kaylor regarding illegal operation and crypto to crypto exceptions (.2); call with J. Evans re MTLs required in specific states (.1); call with E. Heller regarding business model specifics and fiat transaction rules versus crypto to crypto rules (.2); summarize research and email to J.Evans (.8); call with M. Elliot regarding researching guidance documents on state regulator's websites (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/07/22	Special Committee Investigation D. Epstein	3.70	3,219.00	Correspond with MWE team re numerous items pertaining to investigation (.5); call with J. Calandra re motion to seal (.4); correspond with review team re additional batches and plan for review of the same (.2); correspond with MWE team re objections to plan (.4); research relating to issues in filings (1.9); correspond with J. Evans re confidentiality motion (.3).
B430 10/07/22	Special Committee Investigation A. Brogan	2.50	2,175.00	Review new productions from debtors.
B430 10/07/22	Special Committee Investigation S. Wright	1.40	644.00	Analyze and prepare new documents provided by debtors in volumes, VOY-INV-029 and VOYAGER-004 for loading into document repository (.5); upload the same in preparation for attorney review (.6); setup searches for the newly loaded documents and batch out the same to facilitate with attorney review (.3).
B430 10/07/22	Special Committee Investigation S. Ronen-van Heerden	8.20	2,952.00	Research and analysis of Money Transmitter Licensing Requirements, State Statutes, Regulations and enforcement actions including crypto considerations in WI, TX, RI, OK and MO (6.5); draft summary report on same (.9); follow up on MS and HI (.8).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/07/22	Special Committee Investigation M. Elliott	6.50	2,340.00	Research and analyze money transmitter laws (3.8); research enforcement actions and guidance for the states of Hawaii, Kentucky, Mississippi, and Massachusetts (1.0); draft summary of the same for Y. Bekker (.2); research follow up questions on same for the states of Oklahoma, Rhode Island, and Texas (1.5).
B430 10/07/22	Special Committee Investigation S. Genovese	1.00	495.00	Analyze produced documents from the debtors for relevance (.8); draft summary of reviewed documents (.2).
B430 10/07/22	Special Committee Investigation W. Hameline	2.00	1,230.00	Review documents from recent production to prepare objection.
B430 10/08/22	Special Committee Investigation R. Kaylor	3.00	1,845.00	Draft summary of due diligence research results.
B430 10/08/22	Special Committee Investigation W. Hameline	1.10	676.50	Review documents from recent production for factual background.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/09/22	Special Committee Investigation D. Epstein	3.30	2,871.00	Correspond with MWE team re discussions with KE team and next steps as to the same (1.1); draft motion to unseal documents (1.4); call with MWE team re strategy and response to propose plan (.8).
B430 10/10/22	Special Committee Investigation R. Kaylor	0.50	307.50	Summarize produced due diligence documents relating to comments on MD&A publication to Canadian regulators.
B430 10/10/22	Special Committee Investigation K. Webb	1.30	1,176.50	Review and analyze documents produced by Debtors regarding Voyager's earnings re calls and financial reports (.4); draft summary of key document review findings (.9).
B430 10/10/22	Special Committee Investigation D. Epstein	1.80	1,566.00	Conference with J. Evans re letter to creditors and confidentiality issues (.2); correspond with MWE review team regarding additional documents received from debtors (.4); analyze communications with KE and QE teams re releases and confidentiality (.3); draft complaint for possible filing (.9).
B430 10/10/22	Special Committee Investigation A. Brogan	4.10	3,567.00	Review certain documents produced by Debtors and summaries of discovery from R. Kaylor.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/10/22	Special Committee Investigation D. Epstein	1.80	1,566.00	Draft adversary complaint against insiders.
B430 10/11/22	Special Committee Investigation D. Epstein	3.20	2,784.00	Analysis relating to claims against third parties (1.0); correspond with MWE team re upcoming UCC meeting (.3); strategy and analysis in connection with the same (.4); conference with J. Evans to discuss call with all parties (.4); analysis relating to operations in Texas and related licensure (.3); work on complaint (.8).
B430 10/12/22	Special Committee Investigation J. Evans	1.60	1,728.00	Correspondence with D. Epstein regarding draft pleadings and motions (.3); meeting with J. Winters regarding third party claims (.4); phone conferences with J. Calandra regarding opposition to disclosure statements and strategy (.5); correspondence with R. Kaylor regarding discovery issues (.4).
B430 10/12/22	Special Committee Investigation D. Epstein	6.10	5,307.00	Draft complaint (5.3); review new documents filed with the court (.2); draft email to J. Winters regarding third party claims and related research (.6).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/12/22	Special Committee Investigation J. Winters	0.60	369.00	Meeting with J. Evans re case background and special committee investigation work streams.
B430 10/12/22	Special Committee Investigation D. Epstein	0.30	261.00	Correspond with J. Evans regarding draft complaint.
B430 10/13/22	Special Committee Investigation D. Epstein	5.70	4,959.00	Call with J. Winters re third party claims (.1); correspond with MWE team re research into claims (.4); draft complaint (4.9); review statements of net worth prepared by Psarapollous and Ehrlich (.1); correspond with MWE team re the same (.1); correspond with MWE team re OpCo issues (.1).
B430 10/13/22	Special Committee Investigation R. Kaylor	2.00	1,230.00	Revise summary memorandums of interviews (.5); incorporate language re affiliates (1); provide requested documents re affiliates (.5).
B430 10/13/22	Special Committee Investigation J. Evans	2.30	2,484.00	Correspondence with J. Calandra regarding plan releases and strategy (.3); correspondence with A. Brogan regarding plan releases and strategy (.3); conference with Special Committee and J. Calandra regarding releases and settlement (.4);



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				correspondence with J. Calandra regarding debrief of Special Committee meeting (.4); zoom conference with D. Azman, J. Calandra, C. Gibbs, and D. Simon regarding releases and settlement (.9).
B430 10/13/22	Special Committee Investigation J. Calandra	8.00	10,400.00	Calls with Quinn and Kirkland to discuss proposed settlement (1.5); calls with team to discuss offer (2.0); analyze same and prepare talking points for Committee (4.5).
B430 10/14/22	Special Committee Investigation L. Engel	1.80	1,692.00	Research affiliates claims issue (1.5); prepare analysis of same (.2); email with J. Evans regarding same (.1).
B430 10/14/22	Special Committee Investigation J. Winters	2.60	1,599.00	Review and analyze case background materials including Voyager UCC claims memorandum, billing memorandum, timeline, and UCC town hall meeting.
B430 10/14/22	Special Committee Investigation R. Kaylor	3.00	1,845.00	Revise interview summary memorandum for accuracy.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/14/22	Special Committee Investigation R. Kaylor	4.00	2,460.00	Review interview summary memorandums for statements relating to affiliates (2.5); retrieve all documents relating to affiliate agreements (1.5).
B430 10/14/22	Special Committee Investigation A. Squillante	3.00	855.00	Revise Voyager interview transcripts for D. Epstein.
B430 10/14/22	Special Committee Investigation D. Epstein	7.10	6,177.00	Draft complaint.
B430 10/14/22	Special Committee Investigation J. Evans	1.10	1,188.00	Correspondence with D. Epstein regarding draft of complaint (.3); correspondence with J. Calandra regarding investigation and depositions (.5); correspondence with L. Engel regarding legal research issues (.3).
B430 10/15/22	Special Committee Investigation D. Epstein	2.80	2,436.00	Emails with MWE team re next steps on investigation (.7); revise Ehrlich slide deck (1.6); correspond with MWE team re same (.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/15/22	Special Committee Investigation D. Epstein	0.60	522.00	Correspondence with MWE team regarding settlement proposal.
B430 10/15/22	Special Committee Investigation J. Evans	2.50	2,700.00	Conferences with J. Calandra regarding release and potential settlement (.8); review and provide comments to slide deck for UCC (.5); conferences with A. Brogan and R. Kaylor regarding potential settlements (.7); emails with the UCC regarding proposed settlement (.5).
B430 10/15/22	Special Committee Investigation D. Epstein	0.40	348.00	Correspondence with MWE team re releases and strategy as to same.
B430 10/15/22	Special Committee Investigation J. Calandra	4.00	5,200.00	Prepare plan of execution on various choices Committee may select.
B430 10/16/22	Special Committee Investigation J. Evans	1.00	1,080.00	Correspondence with J. Calandra regarding settlement offer (.3); correspondence with J. Calandra, Debtors and Special Committee re same (.4); debrief phone conference with J. Calandra regarding settlement (.3).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/16/22	Special Committee Investigation D. Epstein	1.10	957.00	Correspond with MWE team re settlement (.9); conference with J. Evans to discuss settlement negotiations (.2).
B430 10/16/22	Special Committee Investigation R. Kaylor	1.00	615.00	Review bankruptcy disclosures regarding insider payments (.8); provide same to J. Calandra for review (.2).
B430 10/17/22	Special Committee Investigation A. Squillante	2.50	712.50	Prepare supporting documentation for Brosgol Voyager Interview Memo for R. Kaylor.
B430 10/17/22	Special Committee Investigation J. Calandra	9.50	12,350.00	Prepare for upcoming hearing (3.0); negotiate settlement terms and documents (4.0); prepare for follow up discussions with Committee (2.5).
B430 10/17/22	Special Committee Investigation R. Kaylor	1.00	615.00	Analyze insurance documents related to insurance policies.
B430 10/17/22	Special Committee Investigation D. Epstein	0.60	522.00	Correspond with MWE and KE teams re settlement discussions (.5); correspond with MWE team re reservation of rights issue (.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/18/22	Special Committee Investigation J. Winters	2.60	1,599.00	Strategize and coordinate with J. Evans and D. Epstein re third party J. Winters claims (.3); finalize summary of objectives re same (.2); analyze UCC D&O claims analysis memorandum and summarize key points (2.1).
B430 10/18/22	Special Committee Investigation J. Evans	1.20	1,296.00	Correspondence with J. Calandra regarding releases and personal financial statements (.7); review personal financial statements (.3); emails regarding cryptocurrency transfers (.2).
B430 10/18/22	Special Committee Investigation D. Epstein	0.80	696.00	Correspond with MWE team re third party claims (.2); call with J. Evans and J. Winters re same (.3); additional analysis re third party claims and related strategy (.3).
B430 10/19/22	Special Committee Investigation D. Epstein	1.10	957.00	Analyze documents filed and notifications received from the Court (.3); correspond with MWE team re letter to creditors and settlement and releases (.5); conference with J Evans re post-hearing update (.3).
B430 10/19/22	Special Committee Investigation J. Calandra	3.00	3,900.00	Review recording of court conference (1.0); draft action plan for issues raised during conference (1.0); draft document demands (1.0).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/19/22	Special Committee Investigation J. Evans	0.80	864.00	Correspondence with D. Azman and J. Calandra regarding discovery demands (.5); correspondence with R. Kaylor regarding same (.3).
B430 10/20/22	Special Committee Investigation J. Evans	1.60	1,728.00	Correspondence with J. Calandra and D. Azman regarding investigation (.3); emails with J. Calandra, G. Steinman and D. Azman regarding 2004 examination (.4); conference with D. Epstein regarding 2004 examination (.3); correspondence with R. Kaylor and C. Douglas regarding 2004 examination (.3); meet with J. Calandra regarding examination (.3).
B430 10/20/22	Special Committee Investigation D. Epstein	3.00	2,610.00	Communications with MWE team re 2004 exams and research re same (.7); analyze additional filings with the court (.3); correspond with J. Evans and R. Kaylor re 2004 drafting and strategy re same (.3); strategize Notice of 2004 exam to be sent to S. Ehrlich (1.0); call with J. Evans to discuss 2004 strategy (.2) correspondence with S. Ashworth and M. Kellogg re 2004 (.1); review additional filings with the court (.4).
B430 10/20/22	Special Committee Investigation R. Kaylor	3.00	1,845.00	Draft 2004 Subpoena request and Schedule A requesting documents for Ehrlich deposition.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/20/22	Special Committee Investigation Y. Bekker	0.20	105.00	Correspondence with J. Evans re net worth and capital requirements nationwide (.1); correspondence with M. Elliot re net worth and capital requirements (.1)
B430 10/20/22	Special Committee Investigation J. Calandra	2.20	2,860.00	Revise document demands (1.0); calculate budget needed for trust (1.2).
B430 10/21/22	Special Committee Investigation Y. Bekker	1.20	630.00	Call with M. Elliot regarding money transmitter net worth requirement and surety requirements in various states (.5); revise summary compilation of net worth and surety bond requirements in all states (.7).
B430 10/21/22	Special Committee Investigation E. Heller	0.60	369.00	Analyze net worth and surety bond requirements (.5); correspondence re minimum net worth and surety bond obligations (.1).
B430 10/21/22	Special Committee Investigation J. Evans	0.60	648.00	Meet with J. Calandra regarding investigation (.4); review correspondence regarding 2004 motion (.2).
B430 10/21/22	Special Committee Investigation J. Evans	0.20	216.00	Emails regarding 3AC information gathering.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/21/22	Special Committee Investigation D. Epstein	0.20	174.00	Correspondence with R Kaylor re 2004 motion.
B430 10/21/22	Special Committee Investigation M. Elliott	4.30	1,548.00	Research surety bond requirements and minimum net worth requirements in all states (3.2); draft chart of same for Y. Bekker (.8); conferences with Y. Bekker regarding same (.3).
B430 10/22/22	Special Committee Investigation J. Evans	0.60	648.00	Correspondence with J. Calandra regarding personal finances investigation (.2); conference with R. Kaylor regarding personal finances investigation and 2004 (.4).
B430 10/22/22	Special Committee Investigation D. Epstein	0.30	261.00	Correspond with MWE team re 2004 request.
B430 10/22/22	Special Committee Investigation R. Kaylor	2.00	1,230.00	Draft 2004 Subpoena request and Schedule A requesting documents for Ehrlich deposition (.5); conference with J. Evans regarding subpoena motion (.5); draft Motion to request Subpoena (1.0).
B430 10/23/22	Special Committee Investigation D. Epstein	0.60	522.00	Analyze additional filings with the court (.4); correspondence with R. Kaylor re 2004 motion (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/23/22	Special Committee Investigation J. Evans	0.50	540.00	Correspondence with J. Calandra and C. Douglas regarding discovery requests and estate planning issues (.3); correspondence with R. Kaylor regarding 2004 motion (.2).
B430 10/23/22	Special Committee Investigation C. Douglas	0.20	234.00	Review discovery requests; correspond with MWE Team re same.
B430 10/24/22	Special Committee Investigation D. Epstein	2.80	2,436.00	Correspondence with R. Kaylor re draft 2004 requests (.2); revise draft of the same (.8); correspond with J. Calandra and J. Evans re revisions to 2004 requests (.4); correspond with J. Evans and G. Steinman re diligence deadline on the crypto cyber procedures (.2); review and revise draft of 2004 (.5); draft additional crypto-specific questions for inclusion in 2004 requests (.7).
B430 10/24/22	Special Committee Investigation C. Douglas	1.50	1,755.00	Calls with J. Evans regarding discovery demand (.7); review financial disclosure statements and discovery requests (.3); analyze and revise discovery requests (.3); correspondence re revisions to discovery requests (.2).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/24/22	Special Committee Investigation J. Evans	1.70	1,836.00	Calls with C. Douglas regarding discovery demands and trust issues (.7); correspondence with J. Calandra regarding discovery demands and investigation (.4); correspondence with D. Epstein regarding cryptocurrency discovery demands (.4); correspondence with opposing counsel regarding discovery demands (.2).
B430 10/25/22	Special Committee Investigation C. Douglas	0.20	234.00	Correspondence re revisions to discovery requests.
B430 10/25/22	Special Committee Investigation D. Epstein	7.20	6,264.00	Review edits to 2004 motion proposed by C. Douglas (.3); draft questions for 2004 of S. Ehrlich pertaining to crypto holdings and venture investments (1.3); correspond with J. Evans re the same (.2); call with Joe Evans re 2004 requests (.2); correspond with G. Steinman re the same (.1); draft several additional crypto definitions (2.5); correspond with J. Calandra re revisions to 2004 requests (.2) revise requests to incorporate the same (.2); call with R. Kaylor re 2004s for Ehrlich and Psaropolous (.5); comprehensive edits and revisions to 2004 requests (1.7).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/25/22	Special Committee Investigation R. Kaylor	4.00	2,460.00	Draft Motion for 2004 subpoena deposition requests.
B430 10/25/22	Special Committee Investigation Y. Bekker	0.20	105.00	Correspondence with FTI and J. Evans regarding MTL requirements, including net worth and surety bonds.
B430 10/25/22	Special Committee Investigation J. Evans	3.00	3,240.00	Revise asset discovery request (.7); correspondence with J. Calandra and D. Epstein regarding asset discovery request (.6); correspondence with J. Calandra and D. Azman regarding wind down trust (.3); conference with J. Calandra regarding wind down trust (.4); correspondence with Quinn Emmanuel regarding letter to insurance provider (.3); meeting with J. Calandra regarding letter to insurance provider (.2); correspondence with Debtors and counsel for individuals regarding asset discovery (.3); correspondence with Debtors regarding cyber security diligence (.2).
B430 10/26/22	Special Committee Investigation C. Douglas	0.20	234.00	Correspondence re revisions to discovery requests and updated draft of the same.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/26/22	Special Committee Investigation R. Kaylor	1.50	922.50	Draft Motion for 2004 subpoena request.
B430 10/26/22	Special Committee Investigation D. Epstein	3.60	3,132.00	Correspond with R. Kaylor re 2004 motion (.3); correspond with J. Evans re third party claims (.2); correspond with FTI team regarding cyber issue (.1); draft motion in support of 2004 request (.8); revise requests to incorporate additional changes proposed by MWE team (1.5); call with J. Evans to discuss next steps (.5); strategy and analysis in connection with pursuit of claims (.2).
B430 10/26/22	Special Committee Investigation D. Epstein	2.00	1,740.00	Review draft 2004 motion prepare by R. Kaylor (.4); background research in connection with revisions to the same (.5); research in connection with pursuit of claims against third parties (1.1).
B430 10/26/22	Special Committee Investigation W. Hameline	1.90	1,168.50	Discuss research assignment regarding transfers with J. Evans (.4); reviewing relevant documents from debtor and bankruptcy plan (1.5).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/26/22	Special Committee Investigation J. Evans	1.40	1,512.00	Correspondence with D. Simon and W. Hameline regarding fraudulent transfer claim related to insurance policy (.4); review and revise asset discovery requests (.6); correspondence with D. Epstein regarding asset discovery requests (.4).
B430 10/27/22	Special Committee Investigation J. Winters	1.20	738.00	Conference with J. Evans re potential direct creditor claims (.3); analyze case law re same (.9).
B430 10/27/22	Special Committee Investigation D. Epstein	6.70	5,829.00	Revise 2004 motion and send same to MWE team (.5); prepare draft 2004 for E. Psaropolous (.5); additional revisions to schedule A (1.4); correspond with J. Evans re the same (.1); correspond with R. Kaylor re 2004 for Evan P (.3); correspond with J. Winters re third party claims (.1); call with J. Evans re third party claims (.5); additional revisions to draft 2004 (2.2); analyze Texas and New York case law pertaining to third party claims (1.1).
B430 10/27/22	Special Committee Investigation J. Evans	1.60	1,728.00	Review and provide comments to asset discovery request (.4); conference with D. Epstein regarding asset discovery request and claims analysis (.5); correspondence with J. Winters regarding research and claims analysis (.3); correspondence



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
				with J. Calandra regarding potential claims (.4).
B430 10/28/22	Special Committee Investigation J. Winters	2.00	1,230.00	Conference with D. Epstein re potential direct creditor claims and estate claims (.3); analyze case law re same (1.7).
B430 10/28/22	Special Committee Investigation J. Evans	1.70	1,836.00	Correspondence regarding letter to insurance company (.2); conference with J. Calandra regarding asset discovery requests (.3); review and provide comments to asset discovery requests (.5); correspondence with D. Epstein regarding litigation analysis and asset discovery requests (.3); correspondence with UCC regarding asset discovery requests (.2); review comments from UCC (.1); emails with R. Kaylor and D. Epstein regarding asset discovery requests (.1).
B430 10/28/22	Special Committee Investigation R. Kaylor	1.50	922.50	Draft 2004 Motion and Schedule A requests for E. Psaropoulos and send to D. Epstein for review.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/28/22	Special Committee Investigation D. Epstein	4.30	3,741.00	Call with J. Evans to discuss requests and third party claims (.1); revise requests to reflect additional comments from J. Calandra (.6); correspond with R. Kaylor re requests for E. Psaropoulos (.3); draft motion in connection with the same (1.5); correspond with FTI team re cyber issue (.2); conference with J. Winters regarding third party claims research (.4); strategy and analysis in connection with the same (.7); additional correspondence with MWE team (.5).
B430 10/28/22	Special Committee Investigation J. Calandra	2.50	3,250.00	Revise document demands (.8); revise litigation budget projections (.7); analysis of potential litigation claims (1.0).
B430 10/29/22	Special Committee Investigation D. Epstein	0.20	174.00	Correspond with J. Evans re edits to 2004 requests.
B430 10/30/22	Special Committee Investigation D. Epstein	4.00	3,480.00	Revise draft 2004 requests for both Ehrlich and Psaropoulos to reflect suggestions from UCC (.5); draft motion to accompany the same (.9); analyze relating to third party claims (.5); review additional documents recently filed in bankruptcy (2.1).



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Task / Date	Desc. / Name	Hours	Amount	Description
B430 10/31/22	Special Committee Investigation D. Epstein	0.40	348.00	Emails with MWE team re taking 2004 under oath and strategy as to the same (.1); correspond with J Winters re third party claims research (.2); correspond with D. Schwartz at Day Pitney re 2004 motion and procedure for the same (.1).
B430 10/31/22	Special Committee Investigation J. Evans	1.10	1,188.00	Correspondence with J. Calandra regarding asset discovery requests (.4); revise asset discovery requests (.4); emails with counsel for individuals and debtors regarding asset discovery requests (.3).
B430 10/31/22	Special Committee Investigation J. Winters	1.70	1,045.50	Draft memorandum analyzing third party claims.

Total Hours 283.10 Total For Services \$244,986.00

Task Code Summary

Task Code	Description	Hours	Amount
B430	Special Committee Investigation	283.10	244,986.00
		283.10	244,986.00



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Timekeeper Summary

Name	Hours	Rate	Amount
Y. Bekker	4.70	525.00	2,467.50
A. Brogan	23.30	870.00	20,271.00
J. Calandra	46.20	1,300.00	60,060.00
C. Douglas	2.10	1,170.00	2,457.00
M. Elliott	10.80	360.00	3,888.00
L. Engel	1.80	940.00	1,692.00
D. Epstein	83.30	870.00	72,471.00
J. Evans	35.20	1,080.00	38,016.00
L. Foody	0.20	615.00	123.00
S. Genovese	3.90	495.00	1,930.50
W. Hameline	5.00	615.00	3,075.00
E. Heller	1.60	615.00	984.00
Y. Jin	1.80	700.00	1,260.00
R. Kaylor	33.00	615.00	20,295.00
S. Ronen-van Heerden	8.20	360.00	2,952.00
J. Song	1.70	1,035.00	1,759.50
A. Squillante	5.50	285.00	1,567.50
G. Steinman	1.40	940.00	1,316.00
K. Webb	1.30	905.00	1,176.50
J. Winters	10.70	615.00	6,580.50
S. Wright	1.40	460.00	644.00
Totals	283.10		<u>\$244,986.00</u>

EXHIBIT F

Expense Records



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Costs and Other Charges

Description	Amount
Computer Research	1,251.25
Computer Research, DANIEL M SIMON	
Computer Research	456.98
Computer Research, ROBERT KAYLOR	
Computer Research	1,111.50
Computer Research, DANIEL M SIMON	
Computer Research	128.70
Computer Research, GRAYSON WILLIAMS	



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682264
Invoice Date: 10/26/2022

Description	Amount
Computer Research	383.50
Computer Research, JOHN SONG	
Computer Usage Charge - Data Review & Production Software	6.48
July monthly fee for Discovery Platform Use (RelativityOne)	
Computer Usage Charge - Data Review & Production Software	8.40
July monthly fee for Data Processing (RelativityOne)	
Express Mail	56.35
FedEx #783854960 - 777525191760, WEST HARRISON	
Filing/Registration Fee	200.00
VENDOR: BMO Harris Bank NA INVOICE#: 2064072622LS DATE: 7/26/2022 - pro hac for Charles R. Gibbs in the Southern District of New York Bankruptcy Court	
Miscellaneous	200.00
Pro hac vice admission fee for Gregg Steinman to represent the Official Committee of Unsecured Creditors	
Miscellaneous	200.00
Pro hac vice admission fee for Grayson Williams to represent the Official Committee of Unsecured Creditors	
Miscellaneous	200.00
Pro hac vice admission fee for Daniel M. Simon to represent the Official Committee	
Total Costs and Other Charges	\$4,203.16



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Costs and Other Charges

Description	Amount
Computer Research	2,728.85
Computer Research, JOHN J SONG	
Computer Research	2,918.50
Computer Research, GREGG STEINMAN	
Computer Research	3,500.24
Computer Research, JOHN J SONG	
Computer Research	123.50
Computer Research, GREGG STENMAN	
Computer Research	3,350.21
Computer Research, JOHN J SONG	
Computer Research	139.75
Computer Research, GREGG STEINMAN	
Computer Research	3,509.43
Computer Research, JOHN J SONG	
Computer Research	2,384.92
Computer Research, JOHN J SONG	
Computer Research	139.75
Computer Research, GREGG STEINMAN	
Computer Research	757.22
Computer Research, JENNIFER SCHEIN	



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Description	Amount
Computer Research	820.95
Computer Research, GREGG STENMAN	
Computer Research	108.28
Computer Research, JOHN J SONG	
Computer Research	216.55
Computer Research, JOHN J SONG	
Computer Research	61.75
Computer Research, DANIEL THOMSON	
Computer Research	608.61
Computer Research, JENNIFER SCHEIN	
Computer Research	998.99
Computer Research, JAKE JUMBECK	
Computer Research	123.50
Computer Research, JAKE JUMBECK	
Computer Research	419.25
Computer Research, GREGG STEINMAN	
Computer Research	598.70
Computer Research, MARGARET ELLIOTT	
Computer Research	707.68
Computer Research, DANIEL THOMSON	
Computer Research	64.35
Computer Research, GRAYSON WILLIAMS	
Computer Research	61.75
Computer Research, DANIEL THOMSON	
Computer Research	244.43
Computer Research, JAKE JUMBECK	
Computer Research	1,397.50
Computer Research, GREGG STEINMAN	
Computer Research	570.39
Computer Research, GUYON KNIGHT	
Computer Research	598.68
Computer Research, JAKE JUMBECK	
Computer Research	152.15
Computer Research, GUYON KNIGHT	



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Description	Amount
Computer Research	64.35
Computer Research, JAKE JUMBECK	
Computer Research	279.50
Computer Research, GREGG STEINMAN	
Computer Research	838.50
Computer Research, GREGG STEINMAN	
Computer Research	193.05
Computer Research, GRAYSON WILLIAMS	
Computer Research	123.50
Computer Research, DANIEL THOMSON	
Computer Research	46.05
Computer Research, JAKE JUMBECK	
Computer Research	721.96
Computer Research, JAKE JUMBECK	
Computer Research	61.75
Computer Research, DANIEL THOMSON	
Computer Research	279.50
Computer Research, GREGG STEINMAN	
Computer Research	308.75
Computer Research, DANIEL THOMSON	
Computer Research	61.75
Computer Research, DANIEL THOMSON	
Computer Research	61.75
Computer Research, GREGG STENMAN	
Computer Research	61.75
Computer Research, DANIEL THOMSON	
Computer Research	61.75
Computer Research, DANIEL THOMSON	
Computer Research	913.97
Computer Research, EMILY KEIL	
Computer Research	216.55
Computer Research, DANIEL THOMSON	
Computer Research	152.33
Computer Research, EMILY KEIL	



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Description	Amount
Computer Research	247.00
Computer Research, DANIEL THOMSON	
Computer Research	247.00
Computer Research, DANIEL THOMSON	
Computer Research	1,697.04
Computer Research, DANIEL THOMSON	
Computer Research	461.50
Computer Research, GREGG STEINMAN	
Computer Research	139.75
Computer Research, GREGG STEINMAN	
Computer Research	260.43
Computer Research, DANIEL THOMSON	
Computer Usage Charge - Data Review & Production Software	270.48
August monthly fee for Discovery Platform Use (RelativityOne)	
Computer Usage Charge - Data Review & Production Software	65.60
August monthly fee for Data Processing (RelativityOne)	
Document Services	963.71
VENDOR: Williams Lea Inc INVOICE#: US004-120001278 DATE: 8/1/2022 - Aug 2022 - Copying, compilation and delivery of documents produced by Debtor for employee interviews.	
Document Services	21.71
VENDOR: Reliable Copy Service INVOICE#: WL106857 DATE: 8/29/2022 - mailout services	
Document Services	300.00
VENDOR: US Legal Support Inc INVOICE#: 20220249857-13 DATE: 8/31/2022 - Document services	
Express Mail	18.64
FedEx #785958373 - 777664168452, MIAMI	
Express Mail	28.07
FedEx #786766375 - 777738968287, WEST HARRISON	
Express Mail	32.86
FedEx #786760341 - 777767821043, NEW YORK	
Messenger/Courier	344.64
John Calandra - 8/24/2022 - Town Car Intl. INVOICE #:645782; 08/28/2022; Delivery of	



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Description	Amount
documents produced by Debtor to attorney for review and return of documents to office for organization and assembly for Debtor employee interviews.	
Messenger/Courier	173.97
John Calandra - 8/23/2022 - Town Car Intl. INVOICE #:645782; Delivery of assembled documents in preparation for Debtor employee interview.	
Miscellaneous	70.00
Court Fee to virtually attend the Voyager Digital Holdings, Inc. hearing on 08/04/2022	
Miscellaneous	70.00
Attendance at telephonic hearing conducted on 8/4/2022 in the Voyager Digital Holdings, Inc., et al. chapter 11 case, Case No. 22-B-10943 (MEW) (U.S. Bankruptcy Court for the Southern District of New York)	
Miscellaneous	70.00
Payment for Court conference call	
Miscellaneous	70.00
Fee to virtually attend 08-04-2022 Voyager Hearing	
Miscellaneous	70.00
Telephonic Court Appearance Fee	
Miscellaneous	70.00
CourtSolutions fee for attorney appearance at Voyager Digital Holdings, Inc. hearing held on August 4, 2022.	
Miscellaneous	70.00
CourtSolutions fee for attorney appearance at Voyager Digital Holdings, Inc. hearing held on August 16, 2022.	
Miscellaneous	70.00
Court Fee to virtually attend the Voyager Digital Holdings, Inc. hearing on 08/16/2022	
Miscellaneous	70.00
Fee for telephonic participation via Court Solutions at 8/16/2022 omnibus hearing in In re Voyager Digital Holdings, Inc., et al., Case No. 22-10943-mew (USBC SDNY).	
Miscellaneous	70.00
Fee for telephonic participation via Court Solutions at 8/24/2022 hearing in In re Voyager Digital Holdings, Inc., et al., Case No. 22-10943-mew (USBC SDNY) Miscellaneous	
CourtSolutions fee for attorney appearance at Voyager Digital Holdings, Inc. hearing held on August 24, 2022.	70.00
Obtain Copy of Transcripts	
VENDOR: Veritext INVOICE#: 5959562 DATE: 8/9/2022 - Obtain transcript of 8/4/2022 hearing in In re Voyager Digital Holdings, Inc., et al., Case No. 22-10943-mew	308.40



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3682265
Invoice Date: 11/04/2022

Description	Amount
(U.S. Bankruptcy Court for the Southern District of New York) Obtain Copy of Transcripts VENDOR: Veritext INVOICE#: 5978416 DATE: 8/17/2022 - Obtain transcript of 8/16/2022 hearing in In re Voyager Digital Holdings, Inc., et al., Case No. 22-10943 (MEW) (U.S. Bankruptcy Court for the Southern District of New York)	21.60
Total Costs and Other Charges	\$38,125.04



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Costs and Other Charges

Description	Amount
Business Meal Daley Epstein - Dinner while in NYC for Debtor employee interview.	14.87



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Description	Amount
Business Meal Robert Kaylor - Dinner while in NYC for Debtor employee interview.	14.83
Business Meal Daley Epstein - Dinner while in NYC for Debtor employee interview.	9.84
Computer Research PAYEE: Supreme Court; REQUEST#: 1758906; DATE: 8/2/2022. Cause book search on 25 July 2022	82.50
Computer Research PAYEE: Sub Court; REQUEST#: 1759037; DATE: 8/2/2022. Cause book search on 25 July 2022	45.00
Computer Research	254.99
Computer Research, KAYLYNN WEBB	271.05
Computer Research, JOHN SONG	2,001.79
Computer Research, KAYLYNN WEBB	342.99
Computer Research, KAYLYNN WEBB	297.95
Computer Research, KAYLYNN WEBB	1,489.74
Computer Research, KAYLYNN WEBB	6,962.92
Computer Research, MARGARET ELLIOTT	608.61
Computer Research, JOHN J SONG	446.92
Computer Research, KAYLYNN WEBB	275.60
Computer Research, JOHN SONG	640.93
Computer Research, KAYLYNN WEBB	446.92



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Description	Amount
Computer Research, KAYLYNN WEBB	
Computer Research	693.54
Computer Research, JOHN J SONG	
Computer Research	1,513.04
Computer Research, JOHN J SONG	
Computer Research	382.15
Computer Research, JOHN J SONG	
Computer Research	336.15
Computer Research, JOHN J SONG	
Computer Research	152.15
Computer Research, JOHN J SONG	
Computer Research	550.58
Computer Research, JOHN J SONG	
Computer Research	82.50
PAYEE: Supreme Court; REQUEST#: 1759084; DATE: 8/30/2022. Cause book search on Voyager Digital on 24 Aug 2022	
Computer Research	45.00
PAYEE: State Court; REQUEST#: 1759085; DATE: 8/30/2022. Cause book search on Voyager Digital on 24 Aug 2022	
Computer Research	1,831.51
Computer Research, JOHN J SONG	
Express Mail	28.43
FedEx #785229092 - 777616683616, NEW YORK CITY	
Messenger/Courier	32.67
VENDOR: NPD LOGISTICS INVOICE#: 1958-3286 DATE: 8/26/2022 - Courier service 8/22 - 8/26/22	
Messenger/Courier	28.01
VENDOR: NPD LOGISTICS INVOICE#: 1958-3286 DATE: 8/26/2022 - Courier service 8/22 - 8/26/22	
Travel Expenses	19.00
Robert Kaylor - Inflight internet access to prepare for Debtor interview.	
Travel Expenses	412.20
Robert Kaylor - Trip to NYC for Debtor employee interview; flight from Chicago, IL O'Hare Airport to Newark, NJ Liberty Airport.	



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3685801
Invoice Date: 11/04/2022

Description	Amount
Travel Expenses Robert Kaylor - 8/26/2022 - Trip to NYC for Debtor employee interview to Chicago, IL O'Hare Airport - Uber from LaGuardia Airport to hotel.	29.98
Travel Expenses Robert Kaylor - 8/30/2022 - Trip to NYC for Debtor employee interview; Return flight from NYC, NY LaGuardia Airport to Chicago, IL O'Hare Airport.	303.25
Travel Expenses Robert Kaylor - 8/30/2022 - Trip to NYC for Debtor employee interview; Uber from Chicago, IL O'Hare Airport to home.	83.47
Total Costs and Other Charges	\$20,731.08



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Costs and Other Charges

Description	Amount
Business Meal	20.00
9/12/2022 Meal in New York while traveling to attend auction of Voyager's assets. Gregg Steinman	
Business Meal	12.49
9/13/2022 Meal in New York during travel for auction of Voyager's assets. Gregg Steinman	
Business Meal	20.00
9/14/2022 Meal in New York during travel for auction of Voyager's assets. Gregg Steinman	
Business Meal	11.92
9/15/2022 Meal in New York during travel for auction of Voyager's assets. Grayson Williams	
Business Meal	20.00
9/16/2022 Meal during travel home from New York to Miami for auction on Voyager's assets. Gregg Steinman	
Business Meal	17.15
9/20/2022 Meal purchased while traveling to New York to attend auction for Voyager's assets. Gregg Steinman	
Business Meal	20.00
9/22/2022 Meal during stay in New York while attending auction for Voyager's assets. Gregg Steinman	
Computer Research	139.75
Computer Research, GREGG STEINMAN	
Computer Research	279.50



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Description	Amount
Computer Research, GREGG STEINMAN	
Computer Research	61.75
Computer Research, DANIEL THOMSON	
Computer Research	412.58
Computer Research, DANIEL THOMSON	
Computer Research	152.15
Computer Research, DANIEL THOMSON	
Computer Research	304.30
Computer Research, NATALIE ROWLES	
Computer Research	123.50
Computer Research, DANIEL THOMSON	
Computer Research	1,218.62
Computer Research, EMILY KEIL	
Computer Research	64.35
Computer Research, GRAYSON WILLIAMS	
Computer Research	152.15
Computer Research, GUYON KNIGHT	
Computer Research	64.35
Computer Research, GRAYSON WILLIAMS	
Computer Research	61.75
Computer Research, NATALIE ROWLES	
Computer Research	152.15
Computer Research, NATALIE ROWLES	
Computer Research	152.15
Computer Research, GUYON KNIGHT	
Computer Usage Charge - Data Review & Production Software	339.12
September monthly fee for Discovery Platform Use (RelativityOne)	
Messenger/Courier	28.82
VENDOR: Special Delivery Service Inc INVOICE#: 674262 DATE: 9/3/2022 - Courier	
Dallas to fedex from Dallas office	
Messenger/Courier	17.19
VENDOR: Special Delivery Service Inc INVOICE#: 674704 DATE: 9/10/2022 - courier	
to Fed ex from MWE Dallas	
Miscellaneous	395.00
VENDOR: US Legal Support Inc INV#: 38-13 DATE: 9/22/2022 - Video Depo of CEO	



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Description	Amount
Miscellaneous	70.00
Grayson Williams to appear at Voyager Digital Holdings, Inc. hearing held on September 29, 2022.	
Miscellaneous	70.00
CourtSolutions fee for attorney Gregg Steinman to appear at Voyager Digital Holdings, Inc. hearing held on September 29, 2022.	
Obtain Copy of Transcripts	479.60
VENDOR: Veritext INVOICE#: 6015861 DATE: 9/6/2022 - Obtain original transcript of section 341 meeting of creditors held on 8/30/2022 (on an expedited basis) in In re Voyager Digital Holdings, LLC, et al., Case No. 22-10943 (MEW) (U.S. Bankruptcy Court for the Southern District of New York)	
Obtain Copy of Transcripts	22.80
VENDOR: Veritext INVOICE#: 6068789 DATE: 9/29/2022 - Obtain transcript of 9/27/2022 emergency hearing in Adv. Pro. No. 22-01150-mew, Voyager Digital Holdings, Inc., et al. v. Lavine (U.S. Bankruptcy Court for the Southern District of New York)	
Transportation/Parking	151.62
9/13/2022 @ 9:07 p.m. Darren Azman - Taxi to home from extended auction of Voyager's assets.	
Transportation/Parking	73.55
9/17/2022 Uber used from Miami Int. Airport Miami, FL to home after return flight from travel to New York for auction of Voyager's assets. Gregg Steinman	
Transportation/Parking	39.17
9/19/2022 Uber used in New York during travel from hotel to attend second week of auction on Voyager's assets. Gregg Steinman	
Transportation/Parking	58.73
9/23/2022 Uber used from hotel to NY LaGuardia Airport for return travel from New York, NY for auction of Voyager's assets to Miami Intl. Airport, Miami, FL. Gregg Steinman	
Travel Expenses	155.70
9/11/2022 Flight to from Miami, FL Intl. Airport to New York, NY LaGuardia Airport to attend auction of Voyager's assets in New York. Gregg Steinman	
Travel Expenses	272.97
9/12/2022 Flight from Dallas, TX Dallas Love Field to New York, NY LaGuardia Airport to attend auction of Voyager's assets in New York at the offices of Moelis and Kirkland. Grayson Williams	



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Description	Amount
Travel Expenses	1,000.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/12/2022; Check out: 9/14/2022 (2 nights total) Grayson Williams.	
Travel Expenses	57.95
9/12/2022 Uber used in New York during travel from LaGuardia Airport to attend auction of Voyager's assets. Grayson Williams	
Travel Expenses	54.84
9/12/2022 Uber used in New York during travel from hotel to attend second week of auction of Voyager's assets. Gregg Steinman	
Travel Expenses	215.00
9/15/2022 Return Flight from LaGuardia Airport New York, NY to Dallas Love Field Dallas, TX after attending Auction for Sale of Voyager Assets. Grayson Williams	
Travel Expenses	1,500.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/11/2022; Check out: 9/14/2022 (3 nights total) Gregg Steinman.	
Travel Expenses	500.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/14/2022; Check out: 9/15/2022 (1 nights total) Grayson Williams.	
Travel Expenses	436.11
9/15/2022 Hotel stay in New York while attending auction of Voyager's assets. Grayson Williams	
Travel Expenses	500.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/14/2022; Check out: 9/15/2022 (1night total) Gregg Steinman.	
Travel Expenses	426.94
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/15/2022; Check out: 9/16/2022 (1 night total) Gregg Steinman	
Travel Expenses	30.00
9/16/2022 Baggage fee incurred during travel home from New York while attending auction for Voyager's assets. Gregg Steinman	
Travel Expenses	95.55
9/20/2022 Uber used in New York during travel from hotel to attend second week of auction of Voyager's assets. Gregg Steinman	
Travel Expenses	21.00
9/20/2022 Uber used in New York during travel to hotel from attending second week of	



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3694753
Invoice Date: 11/30/2022

Description	Amount
auction of Voyager's assets. Gregg Steinman	
Travel Expenses	1,000.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/19/2022; Check out: 9/21/2022 (2 nights total) Gregg Steinman.	
Travel Expenses	308.60
9/19/2022 Flight from Miami Intl. Airport to LaGuardia Airport for travel to New York for second week of auction on Voyager's assets. Gregg Steinman	
Travel Expenses	458.60
9/23/2022 Return Flight from LaGuardia Airport New York, NY to Miami Intl. Airport Miami, FL after attending auction for Voyager's assets. Gregg Steinman	
Travel Expenses	33.08
9/22/2022 Baggage fee incurred while traveling to New York to attend auction for Voyager's assets. Gregg Steinman	
Travel Expenses	1,000.00
Hotel stay in New York while attending auction for Voyager's assets. Check in: 9/21/2022; Check out: 9/23/2022 (2 nights total) Gregg Steinman.	
Total Costs and Other Charges	\$13,272.55



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Costs and Other Charges

Description	Amount
Computer Research	460.71
Computer Research, JOHN J SONG	
Computer Research	108.28
Computer Research, JOHN J SONG	
Computer Research	2,791.70
Computer Research, KAYLYNN WEBB	
Computer Research	148.97
Computer Research, KAYLYNN WEBB	
Computer Research	456.46
Computer Research, JOHN J SONG	
Computer Research	152.15
Computer Research, JOHN J SONG	
Computer Research	1,489.74



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3695508
Invoice Date: 11/30/2022

Description	Amount
Computer Research, KAYLYNN WEBB	
Computer Research	198.15
Computer Research, JOHN J SONG	
Computer Research	446.92
Computer Research, KAYLYNN WEBB	
Court Fees	13.90
Delivery of documents to attorney for Debtor employee interviews at Kirkland Ellis.	
Court Fees	11.94
Delivery of documents to attorney for Debtor employee interviews at Kirkland Ellis.	
Court Fees	13.97
Delivery of documents to attorney for Debtor employee interviews at Kirkland Ellis.	
Transportation/Parking	30.34
9/2/2022 Trip to NYC for Debtor employee interview; taxi from New York, NY LaGuardia Airport to hotel. Robert Kaylor	
Travel Expenses	8.00
9/1/2022 Internet access to email communications with Voyager case team regarding Debtor employee interviews while traveling to conduct witness interviews. Daley Epstein	
Travel Expenses	48.56
9/2/2022 Trip to NYC for Debtor employee interview; taxi to Chicago, IL O'Hare Airport for flight to New York, NY LaGuardia Airport. Robert Kaylor	
Travel Expenses	437.21
9/5/2022 & 9/9/2022 Trip to NYC for Debtor employee interview; round-trip for flights from Chicago, IL O'Hare Airport for flight to New York, NY LaGuardia Airport and return flight from and to same. Robert Kaylor	
Travel Expenses	1,930.36
9/5/2022 - 9/9/2022 Hotel stay in NYC while conducting Debtor Employee interviews (4 nights). Robert Kaylor	
Travel Expenses	43.77
9/6/2022 Trip to NYC for Debtor employee interview; taxi to New York, NY LaGuardia Airport for return flight to Chicago, IL O'Hare Airport. Robert Kaylor	
Total Costs and Other Charges	\$8,791.13



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Costs and Other Charges

Description	Amount
Computer Research VENDOR: Pacer; INVOICE #:4841559-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for Dallas	284.80



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Description	Amount
Computer Research VENDOR: Pacer; INVOICE #:4841559-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for Dallas	21.30
Computer Research VENDOR: Pacer; INVOICE #:4841559-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for Dallas	12.00
Computer Research VENDOR: Pacer; INVOICE #:4841559-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for Dallas	278.00
Computer Research VENDOR: Pacer; INVOICE #:4841559-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for Dallas	51.40
Computer Research VENDOR: Pacer; INVOICE #:2604266-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for WDC	93.90
Computer Research VENDOR: Pacer; INVOICE #:2604266-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for WDC	10.90
Computer Research VENDOR: Pacer; INVOICE #:3104636-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for Miami	20.40
Computer Research VENDOR: Pacer; INVOICE #:2604251-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for NY	0.30
Computer Research VENDOR: Pacer; INVOICE #:2604251-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for NY	46.00
Computer Research VENDOR: Pacer; INVOICE #:2604251-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for NY	30.10
Computer Research VENDOR: Pacer; INVOICE #:2604251-Q32022; Date 10/05/2022 - Pacer Q3 2022 charges for NY	10.60
Computer Research VENDOR: Pacer; INVOICE #:2604251-Q32022; Date 10/05/2022 - Pacer Q3 2022	23.00



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Description	Amount
charges for NY	
Computer Research	13.00
VENDOR: Pacer; INVOICE #:2604251-Q32022; Date 10/05/2022 - Pacer Q3 2022	
charges for NY	
Computer Research	19.00
VENDOR: Pacer; INVOICE #:2604251-Q32022; Date 10/05/2022 - Pacer Q3 2022	
charges for NY	
Computer Research	43.10
VENDOR: Pacer; INVOICE #:2604251-Q32022; Date 10/05/2022 - Pacer Q3 2022	
charges for NY	
Computer Research	128.70
Computer Research, JANE GERBER	
Computer Research	308.75
Computer Research, DANIEL THOMSON	
Computer Research	3,029.62
Computer Research, DANIEL THOMSON	
Computer Research	152.15
Computer Research, GUYON KNIGHT	
Computer Research	1,168.39
Computer Research, DANIEL THOMSON	
Computer Research	226.85
Computer Research, DANIEL THOMSON	
Computer Research	772.20
Computer Research, JANE GERBER	
Computer Research	98.80
Computer Research, JANE GERBER	
Computer Research	1,111.07
Computer Research, DANIEL THOMSON	
Computer Research	466.70
Computer Research, DANIEL THOMSON	
Computer Research	845.68
Computer Research, DANIEL THOMSON	
Computer Research	257.40
Computer Research, JANE GERBER	
Computer Research	187.85



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Description	Amount
Computer Research, GREGG STENMAN	
Computer Research	193.05
Computer Research, JANE GERBER	
Computer Research	128.70
Computer Research, GRAYSON WILLIAMS	
Computer Research	1,235.00
Computer Research, GREGG STENMAN	
Computer Research	139.75
Computer Research, DANIEL M SIMON	
Computer Research	182.00
Computer Research, DANIEL M SIMON	
Computer Research	595.14
Computer Research, EMILY KEIL	
Computer Research	240.61
Computer Research, DANIEL THOMSON	
Computer Research	152.15
Computer Research, DANIEL THOMSON	
Computer Research	64.35
Computer Research, GRAYSON WILLIAMS	
Computer Research	433.11
Computer Research, DANIEL THOMSON	
Computer Research	190.45
Computer Research, GRAYSON WILLIAMS	
Computer Research	193.05
Computer Research, GRAYSON WILLIAMS	
Computer Research	123.50
Computer Research, GRAYSON WILLIAMS	
Computer Usage Charge - Data Review & Production Software	359.64
October monthly fee for Discovery Platform Use (RelativityOne)	
Document Services	1,438.12
VENDOR: Williams Lea Inc INV#: US004-1406 DATE: 10/2022 -	
Williams Lea - Variable Services for the month of October including discovery related document production, creation and assembly of documents in preparation for Disclosure Statement hearing held 10/19/2022, and miscellaneous courier services.	
Document Services	133.11



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Description	Amount
VENDOR: Williams Lea Inc INVOICE#: US004-120001406 DATE: 10/31/2022 - Williams Lea - Variable Services for Client Matters Messenger/Courier	28.69
VENDOR: Special Delivery Service Inc INVOICE#: 676187 DATE: 10/1/2022 - Courier to Fed ex from MWE Dallas Messenger/Courier	41.86
VENDOR: Special Delivery Service Inc INVOICE#: 676187 DATE: 10/1/2022 - courier to Main post office from MWE Dallas Messenger/Courier	41.86
VENDOR: Special Delivery Service Inc INVOICE#: 676187 DATE: 10/1/2022 - courier to Main post office from MWE Dallas Messenger/Courier	28.01
VENDOR: NPD LOGISTICS INVOICE#: 1958-3391 DATE: 10/16/2022 - Courier service 10/12 - 10/14/22 Miscellaneous	70.00
Court Solutions fee for attorney D. Simon appearance at Voyager Digital Holdings, Inc. Disclosure Statement hearing held on October 19, 2022. Miscellaneous	70.00
Court Solutions fee for attorney G. Williams appearance at Voyager Digital Holdings, Inc. Disclosure Statement hearing held on October 19, 2022. Miscellaneous	70.00
Court Solutions fee for G. Steinman appearance at Voyager Digital Holdings, Inc. Disclosure Statement hearing held on October 19, 2022. Miscellaneous	70.00
Court Solutions fee for attorney D. Azman appearance at Voyager Digital Holdings, Inc. Disclosure Statement hearing held on October 19, 2022. Miscellaneous	70.00
Court Solutions fee for attorney C. Gibbs appearance at Voyager Digital Holdings, Inc. Disclosure Statement hearing held on October 19, 2022.	
Obtain Copy of Transcripts	58.80
VENDOR: Veritext INVOICE#: 6078742 DATE: 10/4/2022 - Obtain transcript of 9/29/2022 hearing in In re Voyager Digital Holdings, Inc., et al., Case No. 22-10943-mew	



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Description	Amount
(U.S. Bankruptcy Court for the Southern District of New York) Obtain Copy of Transcripts VENDOR: Veritext INVOICE#: 6122309 DATE: 10/24/2022 - Obtain transcript of 10/19/2022 hearing in In re Voyager Digital Holdings, Inc., et al. and related adversary proceedings, Case No. 22-10943 (MEW) (U.S. Bankruptcy Court for the Southern District of New York)	187.20
Total Costs and Other Charges	\$16,250.11



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Costs and Other Charges

Description	Amount
Computer Research	456.98
Computer Research, LANDON FOODY	

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



Voyager Digital - Official Creditors Committee

Client: 118593
Invoice: 3709148
Invoice Date: 12/15/2022

Description	Amount
Computer Research	417.95
Computer Research, LONDON FOODY	
Computer Research	608.61
Computer Research, ETHAN HELLER	
Computer Research	559.00
Computer Research, WILLIAM HAMELINE	
Total Costs and Other Charges	\$2,042.54

EXHIBIT G

Summary of Compensation by Task Code Against Budgeted Hours and Fees

Task Code	Project Category	Hours Budgeted	Fees Budgeted	Hours Billed	Fees Sought
B110	Case Administration	700-1000	\$602,200.00-\$860,000.00	149.30	\$128,195.50
B120	Asset Analysis & Recovery	500-750	\$420,000.00-\$630,000.00	13.60	\$12,806.50
B130	Asset Disposition	1100-1500	\$940,500.00-\$1,282,500.00	621.90	\$623,684.00
B140	Automatic Stay Issues	75-100	\$62,400.00-\$104,400.00	60.30	\$51,662.50
B150	Meetings/Communications w/ Creditors	800-1000	\$687,200.00-\$859,000.00	487.50	\$460,651.00
B155	Court Hearings	840-1050	\$708,120.00-\$885,150.00	112.70	\$101,371.50
B160	Fee/Employment Applications	300-450	\$246,300.00-\$369,450.00	297.10	\$148,555.50
B170	Fee/Employment Objections	50-100	\$42,450.00-\$84,900.00	38.70	\$41,937.00
B180	Avoidance Action Analysis	150-275	\$131,400.00-\$240,900.00	7.80	\$6,414.50
B185	Assumption/Rejection of Leases	175-300	\$143,500.00-\$246,000.00	0.00	\$0.00
B190	Other Contested Matters	300-600	\$251,400.00-\$502,800.00	166.20	\$141,820.50
B195	Non-Working Travel	50-100	\$25,050.00-\$50,100.00	31.80	\$26,544.50
B210	Business Operations	250-500	\$210,000.00-\$420,000.00	230.00	\$215,203.00
B220	Employee Issues	150-300	\$115,950.00-\$231,900.00	78.80	\$75,264.50
B230	Financing/Cash Collateral Issues	150-200	\$127,800.00-\$170,400.00	3.20	\$2,881.50
B240	Tax Issues	150-225	\$154,950.00-\$232,425.00	51.20	\$55,914.50
B250	Real Estate	0-0	\$0.00-\$0.00	0.00	0.00
B260	Board of Director Matters	25-50	\$21,700.00-\$43,400.00	0.00	0.00
B270	Utilities	0-0	\$0.00-\$0.00	0.00	0.00
B280	Vendor Matters	0-0	\$0.00-\$0.00	0.00	0.00
B290	Insurance	125-200	\$116,375.00-\$186,200.00	40.10	\$40,377.00
B310	Claims Administration and Objections	225-450	\$180,675.00-\$361,350.00	80.20	\$73,918.00
B320	Plan and Disclosure Statement	1200-1800	\$1,027,200.00-\$1,540,800.00	978.00	\$979,162.00
B410	Gen Bankruptcy Advice/Opinion	25-75	\$25,925.00-\$77,775.00	0.00	0.00
B420	Restructurings	0-0	\$0.00-\$0.00	0.00	0.00
B430	Special Committee Investigation	1800-2575	\$1,404,000.00-\$2,008,500.00	2,821.70	\$2,421,461.00
B440	Equity Committee	275-400	\$279,400.00-\$406,400.00	21.90	\$20,797.50
B450	Securities Law Issues	75-125	\$73,575.00-\$122,625.00	0.00	0.00
B460	General Corporate	0-0	\$0.00-\$0.00	0.00	0.00
B470	Foreign Proceedings	50-125	\$48,500.00-\$121,250.00	33.70	\$30,114.50
TOTAL		9540-14275	\$8,046,370.00-\$12,037,825.00	6,325.70	\$5,658,727.50

CERTIFICATE OF SERVICE

I hereby certify that on this 20th day of December 2022, I caused a true and correct copy of the foregoing *First Interim Application of McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from July 22, 2022 through October 31, 2022* to be served via (i) electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York or (ii) e-mail, as indicated in the service list attached hereto.

/s/ Darren Azman
Darren Azman

Name	Attention	Address 1	Address 2	City	State	Zip	Country	Email	Method of Service
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001		OAG@DC.GOV	VIA E-MAIL
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3		ANTHONY.OBRIEN@SISKINDS.COM	VIA E-MAIL
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B3L1		MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM	VIA E-MAIL
GOOGLE, LLC		1600 AMPHITHEATRE PKWY		MOUNTAIN VIEW	CA	94043		COLLECTIONS@GOOGLE.COM	VIA E-MAIL
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SECURITIES & EXCHANGE COMMISSION		100 F STREET NE		WASHINGTON	DC	20549		SECBANKRUPTCY-OGC-ADO@SEC.GOV	VIA E-MAIL
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616		NYROBANKRUPTCY@SEC.GOV	VIA E-MAIL
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022		BANKRUPTCYNOTICESCHR@SEC.GOV	VIA E-MAIL
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104		CONSUMERINTEREST@ALABAMAAG.GOV	VIA E-MAIL
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STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE		HARTFORD	CT	06106		ATTORNEY.GENERAL@CT.GOV	VIA E-MAIL
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STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST, STE 1400		ST. PAUL	MN	55101		ATTORNEY.GENERAL@AG.STATE.MN.US	VIA E-MAIL
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ORACLE AMERICA, INC.	BUCHALTER, A PROFESSIONAL CORPORATION	425 MARKET ST.	SUITE 2900	SAN FRANCISCO	CA	94105		SCHRISTIANSON@BUCHALTER.COM	VIA ECF
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VOYAGER DIGITAL HOLDINGS, INC., ET AL.	KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP	601 LEXINGTON AVENUE		NEW YORK	NY	10022		JSUSSBERG@KIRKLAND.COM CMARCUS@KIRKLAND.COM CHRISTINE.OKIKE@KIRKLAND.COM ALLYSON.SMITH@KIRKLAND.COM	VIA ECF VIA E-MAIL VIA E-MAIL VIA E-MAIL

EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602		MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM	VIA E-MAIL VIA E-MAIL VIA E-MAIL
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141		DTABACHNIK@DTTLAW.COM	VIA ECF
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TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN & JASON B BINFORD	BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548	AUSTIN	TX	78711-2548		ABIGAIL.RYAN@OAG.TEXAS.GOV LAYLA.MILLIGAN@OAG.TEXAS.GOV JASON.BINFORD@OAG.TEXAS.GOV	VIA ECF VIA E-MAIL VIA E-MAIL
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OFFICE OF THE ATTORNEY GENERAL	BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	BANKRUPTCY DIVISION P O BOX 20207	NASHVILLE	TN	37202-0207		AGBANKNEWYORK@AG.TN.GOV	VIA ECF
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